



*Dedicated to  
Satisfying our Community's  
Water Needs*

**AGENDA  
MESA WATER DISTRICT  
BOARD OF DIRECTORS  
Wednesday, May 27, 2026  
1965 Placentia Avenue, Costa Mesa, CA 92627  
4:30 p.m. Regular Board Meeting**

---

**CALL TO ORDER**

**PLEDGE OF ALLEGIANCE**

***MESA WATER 2026 VIDEO CONTEST AWARD WINNERS***

**PUBLIC COMMENTS**

**Items Not on the Agenda:** Members of the public are invited to address the Board regarding items which are not appearing on the posted agenda. Each speaker shall be limited to three minutes. The Board will set aside 30 minutes for public comments for items not appearing on the posted agenda.

**Items on the Agenda:** Members of the public shall be permitted to comment on agenda items before action is taken, or after the Board has discussed the item. Each speaker shall be limited to three minutes. The Board will set aside 60 minutes for public comments for items appearing on the posted agenda.

**ITEMS TO BE ADDED, REMOVED OR REORDERED ON THE AGENDA**

At the discretion of the Board, all items appearing on this agenda, whether or not expressly listed as an Action Item, may be deliberated and may be subject to action by the Board.

**CONSENT CALENDAR ITEMS:**

Approve all matters under the Consent Calendar by one motion unless a Board member, staff or a member of the public requests a separate action.

1. Approve minutes of the adjourned regular Board meeting of April 29, 2026.
2. Receive and file the Developer Project Status Report.
3. Receive and file the Mesa Water and Other Agency Projects Status Report.
4. Receive and file the Water Quality Call Report.
5. Receive and file the Accounts Paid Listing.
6. Receive and file the Monthly Financial Reports.
7. Receive and file the Outreach Update.
8. Receive and file the Fiscal Year 2026 Third Quarter Financial Update.
9. Receive and file the Quarterly Training Report for January 1 through March 31, 2026.



**PRESENTATION AND DISCUSSION ITEMS:**

10. ORANGE COUNTY WATER DISTRICT BRIEFING:

**Recommendation: Receive the presentation.**

**ACTION ITEMS:**

11. LOCAL GROUNDWATER SUPPLY IMPROVEMENT PROJECT:

**Recommendation: Approve a contract amendment with Black & Veatch for \$341,117 for a total authorized contract amount not to exceed \$943,223 to complete Phase II of the Local Groundwater Supply Improvement Project, and authorize execution of the contract.**

12. FINANCIAL AUDITING SERVICES:

**Recommendation: Direct staff to conduct a comprehensive Request for Proposal process and return to the Board of Directors with a strong recommendation for the most qualified firm to serve as Mesa Water District's Independent Auditor.**

**REPORTS:**

13. REPORT OF THE GENERAL MANAGER:

- April Key Indicators Report

14. DIRECTORS' REPORTS AND COMMENTS

**INFORMATION ITEMS:**

15. FEDERAL ADVOCACY UPDATE

16. STATE ADVOCACY UPDATE

17. ORANGE COUNTY ADVOCACY UPDATE

**CLOSED SESSIONS:**

18. CONFERENCE WITH GENERAL LEGAL COUNSEL – PENDING LITIGATION:  
Pursuant to California Government Code Sections 54956.9(d)(4) and 54954.5(b)

Number of Cases: 1

*Ferreira Construction Co. Inc. v. Mesa Water District, et al*



19. CONFERENCE WITH REAL PROPERTY NEGOTIATOR:  
Pursuant to California Government Code Section 54956.8:  
Properties: (1) 8702 Atlanta Avenue, Huntington Beach  
(2) 9901 Yorktown Avenue, Huntington Beach  
(3) 20972 Brookhurst Street, Huntington Beach  
(4) 20932 & 20902 Brookhurst Street, Huntington Beach  
District Negotiator: General Manager

*In compliance with California law and the Americans with Disabilities Act, if you need disability-related modifications or accommodations, including auxiliary aids or services in order to participate in the meeting, or if you need the agenda provided in an alternative format, please call the District Secretary at (949) 631-1205. Notification 48 hours prior to the meeting will enable Mesa Water District (Mesa Water®) to make reasonable arrangements to accommodate your requests.*

*Members of the public desiring to make verbal comments using a translator to present their comments into English shall be provided reasonable time accommodations that are consistent with California law.*

*Agenda materials that are public records, which have been distributed to a majority of the Mesa Water Board of Directors (Board), will be available for public inspection at the District Boardroom, 1965 Placentia Avenue, Costa Mesa, CA and on Mesa Water's website at [www.MesaWater.org](http://www.MesaWater.org). If materials are distributed to the Board less than 72 hours prior or during the meeting, the materials will be available at the time of the meeting.*

**ADJOURN TO A REGULAR BOARD MEETING SCHEDULED FOR WEDNESDAY, JUNE 10, 2026 AT 4:30 P.M.**



Dedicated to  
Satisfying our Community's  
Water Needs

**MINUTES OF THE BOARD OF DIRECTORS  
MESA WATER DISTRICT  
Wednesday, April 29, 2026  
1965 Placentia Avenue, Costa Mesa, CA 92627  
1 p.m. Adjourned Regular Board Meeting**

**CALL TO ORDER**

The meeting of the Board of Directors was called to order at 1:13 p.m. by President DePasquale.

**PLEDGE OF ALLEGIANCE**

Director Fisler led the Pledge of Allegiance.

Directors Present

Marice H. DePasquale, President  
Shawn Dewane, Vice President  
Fred R. Bockmiller, P.E., Director  
Jim Atkinson, Director  
James R. Fisler, Director

Directors Absent

None

Staff Present

Paul E. Shoenberger, P.E., General Manager  
Denise Khalifa, Chief Administrative Officer/District Secretary  
Kurt Lind, Business Manager/Acting District Treasurer  
Calvin Hsu, CPA, Chief Financial Officer  
Juan Hernandez, Assistant Water Operations Manager  
Nadia Boutros, Civil Engineer  
Karyn Igar, Principal Engineer  
Kaitlyn Norris, Public Affairs Supervisor

Others Present

Matthew Bohdan, Partner, Risk and Accounting Advisory Services, Plante Moran (*teleconference*)  
Michael Davidson, Senior Manager, Risk and Accounting Advisory Services, Plante Moran (*teleconference*)  
Mike Vernick, Senior Vice President, Partner, Voit Real Estate Services  
Mike Hefner, Executive Vice President, Partner, Voit Real Estate Services

**PUBLIC COMMENTS**

President DePasquale asked for public comments on items not on the agenda.

There was no public present and President DePasquale proceeded with the meeting.

## **ITEMS TO BE ADDED, REMOVED OR REORDERED ON THE AGENDA**

General Manager Shoenberger recommended reordering the agenda to take Item 8 after Item 3. There were no objections.

### **ACTION ITEMS:**

#### **1. FINANCIAL SERVICES INITIATIVES:**

Chief Financial Officer Hsu provided an overview of the topic and introduced Plante Moran Partner of Risk and Accounting Advisory Services Matthew Bohdan and Senior Manager of Risk and Accounting Advisory Services Michael Davidson who proceeded with a presentation that highlighted the following:

- Plante Moran Reports
- Control Assessment Report Summary
- Phase 1 (now to May 2026)
- Observations and Initiatives Summary
- Accounts Payable
- Cash Receipts
- Accounts Receivable
- Timeline and Scorecard (Phase 1)
- The Road to Gold: Continuous Monitoring and Compliance

Discussion ensued amongst the Board.

Messrs. Shoenberger, Hsu, Davidson and Bohdan responded to questions from the Board and they thanked them for the presentation.

#### **2. FINANCIAL GOALS AND RESERVES:**

GM Shoenberger provided an overview of the topic and introduced CFO Hsu who proceeded with a presentation that highlighted the following:

- Resolution No. 1590: Designated Funds Policy: Mesa Water
- Current Designated Funds – Mesa Water
- Current Designated Funds – Mesa Water and MWRRC
- Designated Funds – Mesa Water
- Designated Funds – Mesa Water and MWRRC
- Designated Funds Policy - Recommendations-

Discussion ensued amongst the Board.

Mr. Hsu responded to questions from the Board and they thanked him for the presentation.

3. REGIONAL WATER ISSUES:

GM Shoenberger provided an overview of the topic and Principal Engineer Igar proceeded with a presentation that highlighted the following:

- Regional Water Issues
- Local Supply Improvement Project (Local SIP)
  - Local SIP Feasibility Study Found Benefits
  - Local SIP is Cost-Effective
  - Local SIP Feasibility Study Team
  - Pursue Funding for the Local SIP
  - Build Consensus for the Local SIP
  - Fund Next Technical Steps
  - Retain Program Management Consultant
  - Summary of Next Steps
  - Purchase Property

President DePasquale announced the Board was going into Closed Session at 2:38 p.m.

ITEM 8 - CONFERENCE WITH REAL PROPERTY NEGOTIATOR:

Pursuant to California Government Code Section 54956.8:

Property: 17900 Brookhurst Street, Fountain Valley

District Negotiator: General Manager

The Board returned to Open Session at 2:55 p.m.

District Secretary Khalifa announced the Board conducted one Closed Session with the General Manager, District Secretary, Chief Financial Officer, Principal Engineer, Public Affairs Supervisor, Business Manager, Assistant Water Operations Manager, Civil Engineer, Voit Real Estate Services Senior Vice President and Executive Vice President pursuant to California Government Code Section 54956.8 The Board received information and provided direction to staff and Voit Real Estate Services executives.

ITEM 3 - REGIONAL WATER ISSUES (CONT.):

Principal Engineer Igar continued with a presentation that highlighted the following:

- Interagency Water Transfers (IWT)
  - Newport Beach IWT
  - Huntington Beach IWT
- Reservoir 2 Recovery
  - Reservoir 2 Pump Station Incident October 2025
  - Reservoir 2 Recovery
  - Reservoir 2 Recovery Key Challenges
  - Recovery Schedule and Financial Outlay
  - Impact to the Reservoir 1 and 2 Upgrades Project

Principal Engineer Igar responded to questions from the Board and they thanked her for the presentation.

4. FISCAL YEAR 2027 STRATEGIC PLAN:

GM Shoenberger provided an overview of the topic.

Discussion ensued amongst the Board.

MOTION

Motion by Vice President Dewane, second by President DePasquale, to change the name of the Mesa Water Education Center to the Mesa Water Education and Career Center. Motion passed 5 – 0.

MOTION

Motion by Vice President Dewane, second by Director Bockmiller, to approve the Fiscal Year 2027 Strategic Plan, with modifications. Motion passed 5 – 0.

5. SPECIAL LEGAL COUNSEL SERVICES:

MOTION

Motion by Vice President Dewane, second by President DePasquale, to approve legal fees to Ciresi Conlin LLP for an amount not to exceed \$145,000 to provide Special Legal Counsel Services regarding *Dreher v. City of Los Angeles Department of Water and Power*. Motion passed 5 – 0.

**REPORTS:**

6. REPORT OF THE GENERAL MANAGER

7. DIRECTORS' REPORTS AND COMMENTS

**CLOSED SESSIONS:**

8. CONFERENCE WITH REAL PROPERTY NEGOTIATOR:  
Pursuant to California Government Code Section 54956.8:  
Property: 17900 Brookhurst Street, Fountain Valley  
District Negotiator: General Manager

Item taken earlier in the agenda.

**RECESS**

President Pasquale declared a recess at 3:55 p.m.

The Board meeting reconvened at 3:59 p.m.

President DePasquale announced the Board was going into Closed Session at 4:00 p.m.

9. CONFERENCE WITH LABOR NEGOTIATOR:  
Pursuant to California Government Code Section 54957.6(a)  
District Negotiator: General Manager  
Employee Organization: Represented and Non-Represented Employees
10. PURSUANT TO CALIFORNIA GOVERNMENT CODE SECTION 54957.6:  
Public Employee Performance Evaluation  
Title: General Manager

The Board returned to Open Session at 4:55 p.m.

District Secretary Khalifa announced the Board conducted Closed Session Item 9 with the General Manager pursuant to California Government Code Section 54957.6(a). Action will be taken under Item 11.

District Secretary Khalifa announced the Board conducted Closed Session Item 10 with the General Manager pursuant to California Government Code Section 54957.6. The Board received information and no further announcement was made.

**ACTION ITEMS (CONT.):**

11. FISCAL YEAR 2027 STAFFING PLAN:

Motion by Vice President Dewane, second by Director Bockmiller, to approve the staffing plan for Fiscal Year 2027, including the following changes:

1. Add two Full-time Equivalent (FTE) positions:
  - Business Administrator/Information Technology Coordinator (1 FTE)
  - Facility Maintenance Worker (1 FTE)
2. Add one part-time Intern position:
  - Public Affairs Intern
3. Add four Limited Term positions
  - Limited Term – Financial Control Specialist
  - Limited Term – Accounting Specialist
  - Limited Term – Senior Human Resources Analyst
  - Limited Term – Water Quality Technician I/II
4. Promote the Chief Administrative Officer to Assistant General Manager.
5. Extend the Limited Term – Customer Service Representative to December 31, 2026.

Motion passed 5 – 0.

President DePasquale adjourned the meeting at 4:58 p.m. to a Regular Board Meeting scheduled for Wednesday, May 13, 2026 at 4:30 p.m.

Approved:

---

Marice H. DePasquale, President

---

Denise Khalifa, District Secretary

Recording Secretary: Sharon D. Brimer

Unapproved

## DEVELOPER PROJECT STATUS REPORT

PROJECT NUMBER	ADDRESS	TYPE	STATUS UPDATE
C0013-25-02	782 Shalimar Drive	Shalimar Park	Application for New Service submitted on 11/27/24. 1st plan check submitted on 11/27/24 and returned on 12/7/24. 2nd plan check submitted on 1/21/25 and voided after a conference call on 1/26/25. Revised 2nd plan check submitted on 3/26/25 and returned on 4/13/25. 3rd plan check submitted on 5/5/25 and returned on 5/6/25. 4th plan check submitted on 5/7/25, returned on 5/12/25. (5/19/26)
C0013-25-04	800 Baker Street	Costa Mesa Fire Station 2	Application for New Service submitted on 6/5/25. 1st plan check submitted on 6/5/25, returned on 7/20/25. 2nd Plan Check submitted on 9/8/25, returned on 9/11/25. 3rd plan check submittal on 10/2/25, returned on 10/11/25. Permit issued on 10/28/25. (5/19/26)
C0013-26-01	900 Arlington Drive	Costa Mesa Skate Park (TeWinkle Park)	Application for New Service submitted on 10/9/25. 1st plan check submitted on 10/8/25 and returned on 10/21/25. 2nd plan check submitted on 10/30/25 and returned on 11/3/25. 3rd plan check submitted on 3/31/26 and returned on 4/3/26.
C0013-26-02	2150 Harbor Boulevard	Fairview Development Center	Deposit of \$32,000 requested to support the development of the Water Supply Assessment and the Hydraulic Demand/Study. (5/19/26)
C0014-24-02	600 Town Center Drive	Water Pipeline	Application for New Service submitted on 11/28/23 and plan check fee is not required. 1st plan check submitted on 12/1/23 and returned on 12/21/23. 2nd plan check submitted on 1/23/24 and returned on 1/31/24. 3rd plan check submitted on 5/22/24 and returned on 5/24/24. 4th plan check submitted on 7/18/24 and returned on 8/1/24. 5th plan check submitted on 8/8/24 and returned on 8/23/24. 6th plan check submitted on 9/16/24 and returned on 9/22/24. Permit submitted on 11/12/24. Permit issued on 9/18/25. Precon held on 1/13/26. Shutdown performed on 2/11/26. (5/19/26)
C0102-20-02	3550 Cadillac Avenue	Commercial	Plans received and plan check fees paid on 11/25/19. 1st plan check 11/25/19 and redlines emailed on 12/4/19. Issued plan check termination to owner due to non-responsiveness to complete plan check. 2nd plan check on 7/2/20, returned on 7/5/20. 3rd plan check on 7/25/21, returned on 7/31/21. 4th plan check on 8/24/21 and returned on 8/29/21. 5th plan check on 10/11/21, returned on 10/12/21. 6th plan check on 10/22/21, returned on 10/23/21. 7th plan check received 2/15/22, returned on 2/17/22. 8th plan check submitted on 7/20/23. Permit issued on 8/17/23. (5/19/26)

## DEVELOPER PROJECT STATUS REPORT

PROJECT NUMBER	ADDRESS	TYPE	STATUS UPDATE
C0270-22-01	2113 Thurin Street	Single Family Home	Application for New Service submitted on 3/18/22 and plan check fee submitted on 4/14/22. 1st plan check submitted on 3/18/22 and returned on 4/25/22. 2nd plan check submitted 10/25/22 and returned on 10/26/22. Permit issued on 12/20/22. Precon held on 5/22/23. Refresher precon held on 2/12/25. (5/19/26)
C0280-22-01	3303 Hyland Avenue	Tesla Charging Stations	Application for New Service submitted on 6/13/22 and no plan check fee as the infrastructure is for the City of Costa Mesa. 1st plan check submittal on 6/13/22 and returned on 6/14/22. Permit issued on 8/15/22. Precon held on 9/6/22. Trench excavation inspections to supervise Edison utility construction on 10/24/22, 10/25/22, 10/26/22, 10/31/22, 11/1/22, 11/3/22, and again on 11/17/22. Currently waiting for construction to begin on the other side of the street. Work order created to check site and verify if any water-related work has begun on 7/18/23. (5/19/26)
C0282-22-01	Fairview Road Medians	OC405 - Medians for City of Costa Mesa	Application for New Service submitted on 6/20/22 and no plan check fee as the infrastructure is for the City of Costa Mesa. 1st plan check submitted on 10/12/22 and returned on 10/16/22. 2nd plan check submitted on 11/3/22 and returned on 11/25/22. 3rd plan check revised 2nd plan check which was submitted on 12/18/22. 4th Plan Check submitted on 12/21/22 and returned on 12/22/22. 5th plan check submitted on 1/30/23 and returned on 2/5/23. Permit issued on 4/10/23. Precon held on 4/17/23. Backflow testing to unlock one of the meters on 5/15/23. (5/19/26)
C0315-23-01	3098 College Avenue	Single Family Home	Application for New Service submitted on 11/1/22 and plan check fee submitted on 11/3/22. 1st plan check submitted on 11/1/22 and returned on 11/6/22. 2nd plan check submitted 11/28/22 and returned 11/29/22. 3rd plan check submitted 12/7/22 and returned on 12/13/22. 4th plan check submitted on 7/14/23 and returned on 7/18/23. Permit issued on 8/17/23. Precon held on 11/20/23. (5/19/26)
C0326-23-01	259 E. 21st Street	Accessory Dwelling Unit (ADU)	Application for New Service submitted on 11/18/22 and plan check fee submitted 11/19/22. 1st plan check submitted on 11/14/22 and returned on 11/20/22. 2nd plan check submitted on 11/22/22 and returned on 11/23/22. 3rd plan check submitted on 2/21/23 and returned on 2/21/23. 3rd plan check submitted on 4/1/24 and returned on 4/3/24. (5/19/26)
C0331-23-01	216 E. 18th Street	Single Family Home	Application for New Service submitted on 12/01/22 and plan check fee submitted 1/4/23. 1st plan check submitted on 12/1/22 and returned on 12/13/22. (5/19/26)

## DEVELOPER PROJECT STATUS REPORT

PROJECT NUMBER	ADDRESS	TYPE	STATUS UPDATE
C0333-23-01	305 Flower Street	Single Family Home	Application for New Service submitted on 12/15/22 and plan check fee submitted on 12/7/22. 1st plan check submitted on 12/7/22 and returned on 12/18/22. 2nd plan check submitted on 1/14/23 and returned on 1/15/23. 3rd plan check submitted on 1/16/23 and returned on 1/16/23. 4th plan check submitted on 7/3/24 and returned on 7/7/24. 5th plan check submitted on 7/11/24 and returned on 7/14/24. Permit issued on 8/1/24. Precon held on 8/6/24. (5/19/26)
C0335-23-01	2050 President Place	Single Family Home	Application for New Service submitted on 12/13/22 and plan check fee received on 1/11/23. 1st plan check submitted on 12/13/22 and returned on 12/18/22. 2nd plan check submitted on 12/21/22 and returned on 1/12/23. 3rd plan check submitted 11/28/23 and returned on 12/2/23. Permit issued on 12/13/23. (5/19/26)
C0336-23-01	899 Darrell Street	Single Family Home	Application for New Service submitted on 12/19/22 and waiting for plan check fee to be submitted. 1st plan check submitted on 12/16/22 and returned on 12/26/22. 2nd plan check submitted on 1/6/23 and returned on 1/8/23. Permit issued on 2/12/24. Precon held on 5/1/25. Hot-tap and service installed on 6/12/25. Meters installed and Dominguez Tee abandoned on 7/17/25. (5/19/26)
C0337-23-01	3350 Avenue of the Arts	Commercial	Application for New Service submitted on 1/5/23 and waiting for plan check fee to be submitted. 1st plan check submitted on 12/20/22 and returned on 1/16/23. 2nd plan check submitted on 4/13/23 and returned on 4/16/23. (5/19/26)
C0338-23-01	723 W. Wilson Street	Two ADUs	Application for New Service submitted on 1/8/23 and plan check fee submitted on 1/12/23. 1st plan check submitted on 1/8/23 and returned on 1/15/23. 2nd plan check submitted on 1/16/23 and returned on 1/16/23. Permit issued 3/13/23. Precon held on 9/6/23. Refresher precon held on 6/5/25. Services installed and meter upgraded and locked on 7/23/25. (5/19/26)
C0342-23-01	459 E. 18th Street	Single Family Home	Application for New Service submitted on 1/11/23 and waiting for plan check fee to be submitted. 1st plan check submitted on 1/11/23 and returned on 1/16/23. 2nd plan check submitted on 1/18 and returned on 1/22/23. 3rd plan check submitted on 11/10/23 and returned on 11/10/23. 4th plan check submitted on 11/16/23 and returned on 11/16/23. Permit issued on 1/22/24. (5/19/26)

## DEVELOPER PROJECT STATUS REPORT

PROJECT NUMBER	ADDRESS	TYPE	STATUS UPDATE
C0352-23-01	3160 Bermuda Drive	Single Family Home with ADU	Application for New Service submitted on 1/30/23 and plan check fee submitted on 1/26/23. 1st plan check submitted on 1/29/23 and returned on 2/5/23. 2nd plan check submitted on 2/10/23 and returned on 2/11/23. (5/19/26)
C0354-23-01	1016 Concord Street	ADU	Application for New Service submitted on 1/29/23 and waiting for plan check fee. 1st plan check submitted on 1/29/23 and returned on 2/5/23. 2nd plan check submitted on 3/3/23 and returned on 3/5/23. 3rd plan check submitted on 10/16/25 and returned 10/20/25. Permit issued on 11/3/25. (5/19/26)
C0356-23-01	707 Center Street	ADU	Application for New Service submitted on 10/20/22 and plan check fee paid 1/30/23. 1st plan check submitted on 12/02/22 and returned on 2/5/23. 2nd plan check submitted on 2/10/23 and returned on 2/10/23. (5/19/26)
C0358-23-01	571 Park Drive	ADU	Application for New Service and plan check fee were submitted on 2/1/23. 1st plan check submitted on 2/23/23 and returned 2/25/23. 2nd plan check submitted on 3/9/23 and returned on 3/11/23. (5/19/26)
C0359-23-01	307 Colleen Place	Single Family Home with ADU	Application for New Service submitted on 2/3/23 and plan check fee submitted 2/6/23. 1st plan check submitted on 2/6/23 and returned on 2/8/23. 2nd plan check submitted on 3/7/23 and returned on 3/11/23. 3rd plan check submitted on 9/21/23 and returned on 9/24/23. (5/19/26)
C0361-23-01	341 Westbrook Place	Single Family Home	Application for New Service submitted on 2/10/23 and waiting for plan check fee to be submitted. 1st plan check submitted on 2/10/23 and returned on 2/11/23. 2nd plan check submitted on 2/12/23 and returned on 2/13/23. Permit issued on 4/14/23. Precon held on 10/4/23. (5/19/26)
C0363-23-01	174 E. 19th Street	Single Family Home	Waiting for Application for New Service and plan check fee submitted on 2/17/23. 1st plan check submitted on 2/20/23 and returned on 2/20/23. 2nd plan check submitted on 2/20/23 and returned on 2/20/23. (5/19/26)
C0364-23-01	2356 Cornell Drive	Single Family Home, ADU with Junior Accessory Dwelling Unit (JADU)	Waiting for both Application for New Service and plan check fee to be submitted. Waiting for 1st plan check to be submitted. (5/19/26)

## DEVELOPER PROJECT STATUS REPORT

PROJECT NUMBER	ADDRESS	TYPE	STATUS UPDATE
C0366-23-01	2339 Colgate Drive	Single Family Home with Studio	Application for New Service submitted on 2/24/23 and waiting for plan check fee to be submitted. 1st plan check submitted 2/24/23 and returned on 2/25/23. 2nd plan check submitted on 3/2/23 and returned on 3/5/23. Permit issued on 5/16/23. Precon held on 11/14/24. Meter upgraded on 11/27/24. (5/19/26)
C0370-23-01	891 Presidio Drive	ADU	Application for New Service and plan check fee submitted on 3/14/23. 1st plan check submitted on 3/14/23 and returned on 3/26/23. 2nd plan check submitted on 3/29/23 and returned on 4/1/23. (5/19/26)
C0374-23-01	2323 Placentia Avenue	Estancia High School - New Auditorium	Application for New Service submitted on 3/25/23 and plan check fee submitted on 3/22/23. 1st plan check submitted on 3/25/23 and returned on 3/26/23. 2nd plan check submitted on 3/29/23 and returned on 4/2/23. Permit issued on 6/5/23. Permit deadline extended to 6/1/25. (5/19/26)
C0375-23-01	965 Junipero Drive	Single Family Home	Application for New Service submitted on 3/22/23 and waiting for plan check fee to be submitted. 1st plan check submitted on 3/22/23 and returned on 3/26/23. 2nd plan check submitted on 3/30/23 and returned on 4/1/23. Permit issued on 8/31/23. (5/19/26)
C0377-23-01	3129 Country Club Drive	Senior Living Complex	Waiting for Application for New Service and plan check fee to be submitted. 1st plan check submitted on 3/24/23 and returned on 4/8/23. 2nd plan check submitted on 4/21/23 and returned on 5/2/23. 3rd plan check submitted on 11/20/24 and returned on 12/7/24. 4th plan check submitted on 12/10/24 and returned on 12/19/24. Permit issued on 1/28/25. (5/19/26)
C0384-23-01	467 Magnolia Street	Single Family Home	Application for New Service submitted on 4/21/23 and plan check fee submitted via wire on 5/8/23. 1st plan check submitted on 4/26/23 and returned on 5/5/23. 2nd plan check submitted on 6/4/23 and returned on 6/12/23. 3rd plan check submitted on 9/27/23 and returned on 10/8/23. Permit issued on 11/9/23. (5/19/26)
C0386-23-01	1020 Grove Place	Single Family Home	Application for New Service submitted on 4/26/23 and plan check fee submitted on 4/26/23. 1st plan check submitted on 4/25/23 and returned on 5/7/23. (5/19/26)
C0387-23-01	471 Magnolia Street	Single Family Home	Application for New Service submitted on 4/26/23 and plan check fee submitted on 5/2/23. 1st plan check submitted on 4/26/23 and returned on 5/7/23. 3rd plan check submitted on 12/1/23 and returned on 12/3/23. Permit issued on 12/27/23. (5/19/26)

## DEVELOPER PROJECT STATUS REPORT

PROJECT NUMBER	ADDRESS	TYPE	STATUS UPDATE
C0388-23-01	1978 Meyer Place and 1979 Anaheim Avenue	8 Townhomes	Application for New Service submitted on 4/26/23 and waiting for plan check fee to be submitted. 1st plan check submitted on 4/26/23 and returned on 5/5/23. 2nd plan check submitted on 6/18/23 and returned on 6/20/23. 3rd plan check submitted on 10/26/23 and returned on 11/2/23. Permit issued on 12/27/23. Precon held on 1/10/24. (5/19/26)
C0389-23-01	3144 Coolidge Avenue	Single Family Home	Application for New Service submitted on 4/28/23 and plan check fee submitted on 5/10/23. 1st plan check submitted on 4/28/23 and rejected. Revised 1st plan check submitted on 5/8/23 and returned on 5/9/23. 2nd plan check submitted on 5/18/23 and returned on 5/18/23. 3rd plan check submitted on 3/5/25 and returned on 3/10/25. Permit issued on 3/13/25. (5/19/26)
C0392-23-01	209 Flower Street	ADU	Application for New Service and plan check fee submitted on 5/11/23. 1st plan check submitted on 4/24/23 and returned on 5/18/23. 2nd plan check submitted on 5/31/23 and returned on 6/4/23. Permit submitted on 6/29/23. Precon held on 8/10/23. (5/19/26)
C0400-23-01	3258 Oregon Avenue	Single Family Home	Application for New Service submitted on 6/20/23 and plan check fee submitted on 6/12/23. 1st plan check submitted on 6/19/23 and returned on 6/22/23. 2nd plan check submitted on 8/15/23 and returned on 8/20/23. Permit issued 8/18/26. Precon held on 4/6/26. (5/19/26)
C0401-23-01	362 Hamilton Street	ADU	Application for New Service submitted on 6/20/23 and plan check fee submitted on 6/27/23. 1st plan check submitted on 6/19/23 and returned on 6/22/23. 2nd plan check submitted on 7/5/23 and returned on 7/6/23. 3rd plan check submitted on 9/16/24 and returned on 9/22/24. Revised 3rd plan check identified on 12/16/24 and submitted on 12/22/24. Permit issued on 2/28/25. (5/19/26)
C0402-23-01	362 Rochester Street	ADU	Application for New Service submitted on 6/20/23 and plan check fee submitted on 6/20/23. 1st plan check submitted on 6/18/23 and returned on 6/22/23. 2nd plan check submitted on 6/26/23 and returned on 6/27/23. (5/19/26)
C0413-24-01	865 Senate Street	Single Family Home	Waiting for Application for New Service and the plan check fee was submitted on 7/6/23. Waiting for the 1st plan check to be submitted. (5/19/26)
C0415-24-01	3084 College Avenue	Single Family Home	Application for New Service submitted on 7/11/23 and the plan check fee was submitted on 7/6/23. 1st plan check submitted on 7/22/23 and returned on 7/26/23. (5/19/26)

## DEVELOPER PROJECT STATUS REPORT

PROJECT NUMBER	ADDRESS	TYPE	STATUS UPDATE
C0417-24-01	932 Capital Street	Single Family Home	Application for New Service submitted on 7/25/23 and the plan check fee was submitted on 7/25/23. 1st plan check submitted on 7/25/23 and returned on 7/29/23. 2nd plan check submitted on 7/31/23 and returned on 8/6/23. 3rd plan check submitted on 10/25/23 and returned on 11/2/23. 4th plan check submitted on 1/19/25 and returned on 1/23/25. Permit issued on 2/13/24. 5th plan check submitted on 3/6/25 and responded on 3/6/25. 6th plan check submitted on 3/11/25 and returned on 3/11/25. 7th plan check submitted on 3/15/25 and returned 3/16/25. Permit issued on 1/29/25. Precon held on 2/26/25. (5/19/26)
C0421-24-01	1620 Sunflower Avenue	Commercial	Application for New Service submitted on 7/12/23 and the plan check fee was submitted on 8/3/23. 1st plan check submitted on 8/1/23 and returned on 8/6/23. 2nd plan check submitted on 8/16/23 and returned on 8/20/23. 3rd plan check submitted on 9/5/23 and returned on 9/5/23. (5/19/26)
C0422-24-01	522 Traverse Drive	ADU	Application for New Service submitted on 7/31/23 and the plan check fee was submitted on 8/3/23. 1st plan check submitted on 8/1/23 and returned on 8/6/23. 2nd plan check submitted on 8/16/23 and returned on 8/20/23. 3rd plan check submitted on 9/18/23 and returned on 9/24/23. (5/19/26)
C0425-24-01	2049 Monrovia Avenue	Single Family Home	Application for New Service and the plan check fee was submitted on 8/15/23. Waiting for 1st plan check submittal. (5/19/26)
C0427-24-01	526 Sturgeon Circle	Single Family Home	Application for New Service submitted on 8/25/23 and the plan check fee submitted on 8/29/23. 1st plan check submitted on 8/23/23 and returned on 9/4/23. 2nd plan check submitted on 10/3/23 and returned on 10/8/23. 3rd plan check submitted on 10/23/23 and returned on 10/23/23. Permit issued on 11/15/23. Precon held on 3/12/24. (5/19/26)
C0429-24-01	734 Center Street	Single Family Home	Application for New Service submitted on 8/31/23 and the plan check fee was submitted on 9/1/23. 1st plan check submitted on 8/25/23 and returned on 9/4/23. 2nd plan check submitted on 11/2/23 and returned on 11/2/23. 3rd plan check submitted on 7/25/24 and returned on 7/28/24. Permit issued on 9/25/24. Precon held on 11/26/24. (5/19/26)

## DEVELOPER PROJECT STATUS REPORT

PROJECT NUMBER	ADDRESS	TYPE	STATUS UPDATE
C0430-24-01	854 Oak Street	ADU	Application for New Service submitted on 9/6/23 and the plan check fee was submitted on 9/6/23. 1st plan check submitted on 9/6/23 and returned on 9/17/23. 2nd plan check submitted on 9/21/23 and returned on 9/24/23. 3rd plan check submitted on 9/25/23 and returned on 10/8/23. (5/19/26)
C0434-24-01	234 Palmer Street	ADU	Application for New Service submitted on 10/9/23 and the plan check fee submitted on 10/9/23. 1st plan check submitted on 9/14/23 and returned on 10/22/23. (5/19/26)
C0438-24-01	2900 Redwood Avenue	ADU	Application for New Service submitted on 9/28/23 and plan check fee submitted on 9/27/23. 1st plan check submitted on 9/24/23 and returned on 10/8/23. 2nd plan check submitted on 10/9/23 and returned on 10/22/23. (5/19/26)
C0440-24-01	480 Broadway	ADU	Application for New Service submitted on 9/28/23 and plan check fee submitted on 9/27/23. 1st plan check submitted on 9/28/23 and returned on 10/8/23. (5/19/26)
C0444-24-01	1687 Orange Avenue	Commercial	Application for New Service submitted on 10/22/23 and plan check fee submitted on 10/11/23. 1st plan check submitted on 10/22/23 and returned on 10/23/23. 2nd plan check submitted on 11/7/23 and returned on 11/9/23. 3rd plan check submitted on 1/16/24 and returned on 1/28/24. 4th plan check submitted on 3/7/24 and returned on 3/10/24. (5/19/26)
C0445-24-01	331 Costa Mesa Street	Single Family Home with ADU	Application for New Service and plan check fee submitted on 11/2/23. 1st plan check submitted on 10/24/23 and returned on 11/3/23. 2nd plan check submitted on 11/13/23 and returned on 11/16/23. 3rd plan check submitted on 11/16/23 and returned on 11/16/23. Permit issued on 11/27/23. Precon held on 7/15/24. Refresher precon held on 1/22/25. (5/19/26)
C0446-24-01	120 Virginia Place	Commercial	Application for New Service submitted on 10/17/23 and plan check fee submitted on 9/21/23. Waiting for 1st plan check to be submitted. (5/19/26)
C0447-24-01	486 Shady Drive	Single Family Home	Application for New Service submitted on 7/25/23 and plan check fee submitted on 8/29/23. Waiting for 1st plan check to be submitted. (5/19/26)
C0448-24-01	2378 Rutgers Drive	Single Family Home	Application for New Service submitted on 10/26/23 and waiting for plan check fee to be submitted. 1st plan check submitted on 10/26/23 and returned on 11/3/23. 2nd plan check submitted on 11/14/23 and returned on 11/16/23. (5/19/26)

## DEVELOPER PROJECT STATUS REPORT

PROJECT NUMBER	ADDRESS	TYPE	STATUS UPDATE
C0453-24-01	2220 Orange Avenue	Two ADUs	Application for New Service and plan check fee submitted on 11/2/23. 1st plan check submitted on 1/22/24 and returned on 1/28/24. 2nd plan check submitted on 1/29/24 and returned on 1/29/24. 3rd plan check submitted on 7/24/24 and returned on 7/28/24. Permit issued on 9/17/24. Precon held on 9/19/24. (5/19/26)
C0456-24-01	738 Center Street	ADU	Application for New Service submitted on 11/28/23 and plan check fee submitted 12/6/23. 1st plan check submitted on 11/16/23 and returned on 01/01/24. 2nd plan check submitted on 2/26/25 and returned on 2/27/25. Permit issued on 4/7/25. (5/19/26)
C0457-24-01	1822 Pomona Avenue	ADU	Application for New Service submitted and plan check fee submitted on 11/9/23. 1st plan check submitted on 11/27/23 and returned on 11/27/23. 2nd plan check submitted on 12/14/23 and returned on 12/18/23. Permit issued on 1/22/24. (5/19/26)
C0463-24-01	1992 Orange Avenue	ADU	Application for New Service and plan check fee submitted on 12/20/23. Waiting for 1st plan check to be submitted. (5/19/26)
C0464-24-01	234 Cabrillo Street	Single Family Home	Application for New Service submitted on 12/20/23 and plan check fee submitted on 12/19/23. 1st plan check submitted on 11/30/23 and returned on 12/26/23. 2nd plan check submitted on 1/19/24 and returned on 1/28/24. Permit issued on 2/12/24. (5/19/26)
C0467-24-01	2158 Charle Drive	Two ADUs	Application for New Service submitted on 9/9/23 and plan check fee submitted on 1/2/24. 1st plan check submitted on 11/29/23 and returned on 1/16/24. 2nd plan check submitted on 2/9/24 and returned on 2/10/24. 3rd plan check submitted on 2/4/25 and returned on 2/11/25. Permit issued on 2/28/25. Precon held on 7/14/25. Meter upgraded on and abandonment done on 7/17/25. (5/19/26)
C0469-24-01	185 Rochester Street	Two Single Family Homes	Application for New Service submitted on 1/18/24 and plan check fee submitted on 1/17/24. 1st plan check submitted on 1/18/24 and returned on 1/28/24. 2nd plan check submitted on 1/30/24 and returned on 1/30/24. 3rd plan check submitted on 2/22/24 and returned on 2/24/24. Permit issued on 2/13/25. Precon held on 4/2/26. Service installed, meters installed and abandonment performed on 4/3/26. (5/19/26)
C0471-24-01	881 Capital Street	Single Family Home	Application for New Service submitted on 1/12/24 and plan check fee submitted on 1/17/24. 1st plan check submitted on 2/10/24 and returned on 2/11/24. (5/19/26)

## DEVELOPER PROJECT STATUS REPORT

PROJECT NUMBER	ADDRESS	TYPE	STATUS UPDATE
C0484-24-01	378 E. 18th Street	Two Single Family Homes with Two ADUs	Application for New Service submitted on 2/12/24 and waiting for plan check fee to be submitted. 1st plan check submitted on 2/13/24 and returned on 3/3/24. 2nd plan check submitted on 12/6/24 and returned on 12/7/24. 3rd plan check submitted on 12/24/24 and returned on 12/24/24. Permit issued on 1/2/2025. (5/19/26)
C0487-24-01	1184 Dorset Lane	ADU	Application for New Service submitted on 3/2/24 and plan check fee submitted on 2/28/24. 1st plan check submitted on 2/28/24 and returned on 3/3/24. 2nd plan check submitted on 3/5/24 and returned on 3/10/24. 3rd plan check submitted on 3/13/24 and returned on 3/20/24. Permit issued on 4/1/24. (5/19/26)
C0489-24-01	770 W. 19th Street	Single Family Home	Application for New Service submitted on 3/4/24 and plan check submitted on 3/7/24. 1st plan check submitted on 3/4/24 and returned on 3/10/24. 2nd plan check submitted on 4/15/24 and returned on 4/16/24. Permit issued on 11/25/24. Precon held 9/24/24 and refresher precon on 12/11/24. (5/19/26)
C0490-24-01	260 Nassau Road	Single Family Home	Application for New Service and payment voucher submitted on 3/5/24. 1st plan check submitted on 3/6/24 and returned on 3/10/24. 2nd plan check submitted on 3/12/24 and returned on 3/13/24. 3rd plan check submitted on 3/14/24 and returned on 3/20/24. Permit issued on 4/3/24. (5/19/26)
C0495-24-01	2155 Raleigh Avenue	ADU	Application for New Service and plan check fee submitted on 3/18/24. 1st plan check submitted on 3/19/24 and returned on 3/20/24. 2nd plan check submitted on 3/25/24 and returned on 3/25/24. 3rd plan check submitted on 4/10/24 and returned on 4/10/24. Permit issued on 4/23/24. Precon held on 8/6/24 and again on 2/3/25. (5/19/26)
C0499-24-01	729 Center Street	Two ADUs	Application for New Service submitted on 3/21/24 and plan check fee submitted on 3/19/24. 1st plan check submitted on 3/21/24 and returned on 3/22/24. 2nd plan check submitted on 4/15/24 and returned on 4/16/24. 3rd plan check submitted on 6/11/24 and returned on 6/13/24. 4th plan check submitted on 9/14/24 and returned on 9/22/24. Permit issued on 10/7/24. (5/19/26)
C0501-24-01	362 E. 22nd Street	Pipeline Relocation	Waiting for Application for New Service and plan check fee to be submitted. Sent directions to customer on 8/3/25. Conducted conference call with customer on 8/27/25. Sent 2nd set of directions to customer on 10/31/25. Sent agreement to customer February 2026. (5/19/26)

## DEVELOPER PROJECT STATUS REPORT

PROJECT NUMBER	ADDRESS	TYPE	STATUS UPDATE
C0511-24-01	2995 Ceylon Drive	Single Family Home	Application for New Service submitted on 4/23/24 and waiting for plan check fee to be submitted. 1st plan check submitted on 4/22/24 and returned on 4/29/24. 2nd plan check submitted on 4/29/24 and returned on 4/30/24. (5/19/26)
C0520-24-01	146 & 148 Rochester Street	Two Single Family Homes	Application for New Service and plan check fee submitted on 5/16/24. 1st plan check submitted on 5/16/24 and returned on 5/26/24. 2nd plan check submitted on 6/25/24 and returned on 6/30/24. 3rd plan check submitted on 11/26/24 and returned on 11/30/24. 4th plan check submitted on 12/19/24 and returned on 12/19/24. 5th plan check submitted on 2/5/25 and returned on 2/14/25. Permit issued on 5/6/25. (5/19/26)
C0524-24-01	1051 W. Wilson Street	Single Family Home	Application for New Service submitted on 5/17/24 and plan check fee submitted on 5/20/24. 1st plan check submitted on 5/17/24 and returned on 5/26/24. 2nd plan check submitted on 7/2/24 and returned on 7/6/24. Permit issued on 8/1/2024. (5/19/26)
C0531-24-01	314 E. 20th Street	ADU	Application for New Service submitted on 5/6/24 and plan check fee submitted 6/10/24. 1st plan check submitted on 6/10/24 and returned on 6/13/24. 2nd plan check submitted on 6/17/24 and returned on 6/21/24. 3rd plan check submitted on 6/25/24 and returned on 6/30/24. Permit issued 6/11/25. (5/19/26)
C0533-24-01	111 Cecil Place	Triplex	Application for New Service and plan check fee submitted on 6/13/24. 1st plan check submitted on 6/5/24 and returned on 6/15/24. 2nd plan check submitted on 6/18/24 and returned on 6/21/24. 3rd plan check submitted 7/3/24 and returned on 7/7/24. 4th plan check submitted on 7/11/24 and returned on 7/14/24. 5th plan check submitted on 8/19/24 and returned on 8/24/24. Permit issued on 9/17/24. Precon held on 3/16/26. Service and meter install scheduled for 3/19/26. (5/19/26)
C0536-25-01	169 E. 18th Street	ADU	Application for New Service submitted on 6/25/24 and plan check fee submitted on 6/29/24. 1st plan check submitted on 6/25/24 and returned on 7/6/24. 2nd plan check submitted on 7/8/24 and returned on 7/14/24. 3rd plan check submitted on 7/27/24 and returned on 8/4/24. 4th plan check submitted on 8/5/24 and returned on 8/13/24. Permit issued on 9/4/24. Precon held on 7/15/25. (5/19/26)

## DEVELOPER PROJECT STATUS REPORT

PROJECT NUMBER	ADDRESS	TYPE	STATUS UPDATE
C0538-25-01	3020 Capri Lane	Single Family Home	Application for New Service submitted on 7/8/24 and plan check fee submitted on 7/9/24. 1st plan check submitted on 6/27/24 and returned on 7/14/24. 2nd plan check submitted on 9/18/24 and returned on 9/22/24. (5/19/26)
C0540-25-01	2033 National Avenue	Single Family Home	Application for New Service and plan check fee submitted on 7/1/24. 1st plan check submitted on 7/22/24 and returned on 7/28/24. 2nd plan check submitted on 8/27/24 and returned on 9/2/24. Permit issued on 12/2/24. Precon held on 12/9/24. Shutdown for abandonment performed on 5/5/25. (5/19/26)
C0542-25-01	397 Vista Baya	Single Family Home with ADU	Application for New Service and plan check fee submitted on 7/1/24. 1st plan check submitted on 7/1/24 and returned on 7/7/24. Revised 1st plan check submitted on 7/15/24. 2nd plan check submitted on 7/15/24 and returned on 7/15/24. 3rd plan check submitted on 9/5/24 and returned on 9/14/24. (5/19/26)
C0546-25-01	1018 and 1022 W. Wilson Street	Two Single Family Homes with Two ADUs	Application for New Service submitted on 7/17 and plan check fee submitted on 7/22/24. 1st plan check submitted on 7/21/24 and returned on 7/28/24. 2nd plan check submitted on 8/1/24 and returned on 8/4/24. 3rd plan check submitted 8/14/24 and returned on 8/24/24. Permit issued on 9/17/24. Precon held on 5/28/25. Services and meter installed on 7/29/25. (5/19/26)
C0547-25-01	853 Congress Street	Single Family Home with JADU	Application for New Service submitted on 7/23/24 and waiting for plan check fee to be submitted. 1st plan check submitted on 7/23/24 and returned on 7/28/24. 2nd plan check submitted on 11/27/24 and returned on 11/30/24. 3rd plan check submitted on 12/4/24 and returned on 12/7/24. Permit issued on 3/4/25. Precon held on 10/13/25. (5/19/26)
C0554-25-01	2533 Greenbriar Lane	JADU	Application for New Service submitted on 7/19/24 and plan check fee submitted on 8/12/24. 1st plan check submitted on 7/19/24 and returned on 8/24/24. 2nd plan check submitted on 9/7/24 and returned on 9/14/24. Permit issued on 10/24/24. (5/19/26)
C0556-25-01	1595 Newport Boulevard	Commercial	Application for New Service submitted on 7/30/24 and plan check fee submitted on 8/22/24. 1st plan check submitted on 7/30/24 and returned on 8/24/24. 2nd plan check submitted on 9/26/24 and returned on 10/6/24. Permit issued on 12/2/2024. (5/19/26)

## DEVELOPER PROJECT STATUS REPORT

PROJECT NUMBER	ADDRESS	TYPE	STATUS UPDATE
C0559-25-01	140 Albert Place	ADU	Application for New Service and plan check fee submitted on 10/19/24. 1st plan check submitted on 10/13/24 and returned on 10/21/24. 2nd plan check submitted on 10/25/24 and returned on 11/3/24. (5/19/26)
C0566-25-01	454 Costa Mesa Street	Single Family Home	Application for New Service and plan check fee submitted on 9/10/24. 1st plan check submitted on 9/9/24 and returned on 9/22/24. 2nd plan check submitted on 3/12/25 and returned on 3/13/25. 3rd plan check submitted on 3/14/25 and returned on 3/24/25. Permit issued on 4/7/25. Precon held on 7/28/25. (5/19/26)
C0567-25-01	2108 Westminster Avenue	Single Family Home	Application for New Service and plan check fee submitted on 8/27/24. 1st plan check submitted on 8/27/24 and returned on 9/2/24. 2nd plan check submitted on 10/8/24 and returned on 10/13/24. Permit issued on 11/12/24. (5/19/26)
C0568-25-01	2011 Baltra Place	ADU	Application for New Service and plan check fee submitted on 9/11/24. 1st plan check submitted on 9/11/24 and returned on 9/22/24. 2nd plan check submitted on 10/25/24 and returned on 11/3/24. Permit issued on 11/12/24. (5/19/26)
C0572-25-01	2141 Aster Place	ADU	Application for New Service submitted on 9/19/24 and plan check fee submitted on 9/18/24. 1st plan check submitted on 9/19/24 and returned on 9/22/24. 2nd plan check submitted on 10/2/24 and returned on 10/6/24. Permit issued 11/12/24. Precon held on 3/18/25. (5/19/26)
C0574-25-01	243 22nd Street	JADU	Application for New Service and plan check fee submitted on 9/23/24. 1st plan check submitted on 9/20/24 and returned on 10/6/24. 2nd plan check submitted on 10/11/24 and returned on 10/13/24. Permit issued by hand on 11/14/24. (5/19/26)
C0575-25-01	883 Towne Street	Single Family Home	Application for New Service submitted on 9/13/24 and plan check fee submitted on 9/17/24. 1st plan check submitted on 9/23/24 and returned on 10/6/24. 2nd plan check submitted on 10/21/24 and returned on 11/3/24. 3rd plan check submitted on 11/5/24 and returned to 11/5/24. Permit issued on 11/12/24. (5/19/26)
C0578-25-01	3065 Ceylon Road	Single Family Home	Application for New Service submitted on 10/10/24 and plan check fee submitted on 10/11/24. 1st plan check submitted on 10/11/24 and returned on 10/13/24. 2nd plan check submitted on 10/24/24 and returned on 11/3/24. 3rd plan check submitted on 11/5/24 and returned on 11/10/24. 4th plan check submitted on 11/11/24 and returned 11/11/24. Permit issued on 12/2/24. (5/19/26)

## DEVELOPER PROJECT STATUS REPORT

PROJECT NUMBER	ADDRESS	TYPE	STATUS UPDATE
C0579-25-01	418 Ogle Circle	Single Family Home	Application for New Service and plan check fee submitted on 10/11/24. 1st plan check submitted on 11/7/24 and returned on 11/10/24. 2nd plan check submitted on 1/8/25 and returned on 1/26/25. Permit issued on 2/14/25. (5/19/26)
C0580-25-01	1130 Austin Street	ADU	Application for New Service submitted on 9/17/24 and plan check fee submitted on 9/24/24. 1st plan check submitted on 9/24/24 and returned on 10/20/24. 2nd plan check submitted on 10/24/24 and returned on 11/3/24. Permit issued on 12/20/24. (5/19/26)
C0583-25-01	2136 Republic Avenue	Single Family Home	Application for New Service and plan check fee submitted on 10/16/24. 1st plan check submitted on 10/16/24 and returned on 10/20/24. 2nd plan check submitted on 10/31/24 and returned on 11/3/24. 3rd plan check submitted on 11/7/24 and returned on 11/10/24. Permit issued on 12/2/24. Precon held on 5/12/25. Services installed on 5/12/25. Meter installed on 5/13/25. (5/19/26)
C0584-25-01	222-236 Victoria Place	40 Single Family Homes	Application for New Service and plan check fee submitted on 10/17/24. 1st plan check submitted on 10/17/24 and returned on 11/10/24. 2nd plan check submitted on 11/21/24 and returned on 12/3/24. 3rd plan check submitted on 12/5/24 and returned on 12/7/24. 4th plan check submitted on 8/13/25 and returned on 8/20/25. 5th plan check submitted on 11/12/25 and returned on 11/27/25. 6th plan check submitted on 2/4/26 and returned on 2/16/26. (5/19/26)
C0585-25-01	976 Paularino Avenue	Single Family Home	Application for New Service submitted on 10/19/24 and plan check fee submitted on 10/24/24. 1st plan check submitted on 10/19/24 and returned on 10/20/24. 2nd plan check submitted on 10/28/24 and returned on 11/3/24. (5/19/26)
C0588-25-01	2156 and 2158 Myran Drive	Two Single Family Homes	Application for New Service submitted on 10/16 and plan check fee submitted on 10/29/24. 1st plan check submitted on 10/29/24 and returned on 11/3/24. 2nd plan check submitted on 11/5/24 and returned on 11/5/24. 3rd plan check submitted on 11/7/24 and returned on 11/10/24. Permit issued on 12/2/24. Precon held on 4/1/25 and new precon held on 2/12/26. Service and meter installed on 3/5/26. (5/19/26)
C0594-25-01	2977 Country Club Drive	Single Family Home	Application for New Service submitted on 11/8/24 and plan check fee submitted on 11/12/24. 1st plan check submitted on 12/2/24 and returned on 12/2/24. 2nd plan check submitted on 12/4/24 and returned on 12/7/24. Permit issued on 1/21/2025. (5/19/26)

## DEVELOPER PROJECT STATUS REPORT

PROJECT NUMBER	ADDRESS	TYPE	STATUS UPDATE
C0595-25-01	186 Costa Mesa Street	ADU	Application for New Service submitted on 11/12/24 and plan check fee submitted on 9/23/24. 1st plan check submitted on 11/12/24 and returned on 11/17/24. 2nd plan check submitted on 12/4/24 and returned on 12/7/24. Permit issued on 1/21/25. (5/19/26)
C0596-25-01	387 Ramona Way	Single Family Home	Application for New Service submitted on 10/31/24 and plan check fee submitted on 11/14/24. 1st plan check submitted on 10/31/24 and returned on 11/17/24. 2nd plan check submitted on 11/20/24. 3rd plan check submitted on 12/9/24 and returned on 12/19/24. Permit issued on 1/21/25. Precon held on 4/28/25. Refresher precon held on 9/23/25. (5/19/26)
C0597-25-01	2314 College Drive	ADU	Application for New Service submitted on 9/23/24 and plan check fee submitted on 9/27/24. 1st plan check submitted on 9/26/24 and returned on 11/22/24. 2nd plan check submitted on 11/27/24 and returned on 11/30/24. 3rd plan check submitted on 2/4/26 and returned on 2/15/26. Permit issued on 3/30/26. (5/19/26)
C0598-25-01	2297 La Linda Court	Single Family Home	Application for New Service submitted on 11/16/24 and plan check fee submitted on 11/19/24. 1st plan check submitted on 10/26/24 and returned on 11/22/24. 2nd plan check submitted on 12/3/24 and returned on 12/7/24. 3rd plan check submitted on 12/16/24 and returned on 12/19/24. (5/19/26)
C0600-25-01	2702 Canary Drive	Single Family Home	Application for New Service and plan check fee submitted on 10/23/24. 1st plan check submitted on 11/21/24 and returned on 11/23/24. 2nd plan check submitted on 12/9/24 and returned on 12/19/24. Permit issued on 1/2/2025. Precon held on 1/9/25. (5/19/26)
C0602-25-01	241 Ogle Street	Three Single Family Homes	Application for New Service and plan check fee submitted on 10/23/24. 1st plan check submitted on 10/23/24 and returned on 11/23/24. 2nd plan check submitted on 12/16/24 and returned on 12/24/24. Permit issued on 1/28/25. Precon held on 3/10/25. Two of three meters installed and locked on 3/11/25. New precon held on 3/4/26. (5/19/26)
C0603-25-01	3499 San Rafael Circle	Single Family Home	Application for New Service and plan check fee submitted on 11/25/24. 1st plan check submitted on 11/25/24 and returned on 11/30/24. 2nd plan check submitted on 12/8/24 and returned on 12/8/24. 3rd plan check submitted on 12/18/24 and returned on 12/24/24. Permit issued on 1/21/25. Precon held on 5/27/25. Meter upgraded and locked on 8/28/25. (5/19/26)

## DEVELOPER PROJECT STATUS REPORT

PROJECT NUMBER	ADDRESS	TYPE	STATUS UPDATE
C0606-25-01	1559 Placentia Avenue	Commercial	Application for New Service submitted on 11/27/24 and waiting for plan check fee to be submitted. 1st plan check submitted on 11/22/24 and returned on 11/30/24. 2nd plan check submitted on 1/28/25 and returned on 2/9/25. 3rd plan check submitted on 2/20/25 and returned on 2/26/25. 4th plan check submitted on 3/27/25 and returned on 4/13/25. Permit issued on 5/27/25. Precon held on 7/17/25. Service installed on 7/21/25. Abandonment performed on 7/23/25. (5/19/26)
C0610-25-01	2235 Meyer Place	Single Family Home	Application for New Service submitted on 12/5/24 and plan check fee submitted on 12/10/24. 1st plan check submitted on 12/5/24 and returned on 12/19/24. 2nd plan check submitted on 12/23/24 and returned on 12/24/24. 3rd plan check submitted on 12/26/24 and returned on 12/26/24. 4th plan check submitted on 1/3/2025 and returned on 1/3/2025. Permit issued on 1/21/25. Precon held on 1/20/26. (5/19/26)
C0611-25-01	2130 Monrovia Avenue	Single Family Home	Application for New Service and plan check fee submitted on 12/9/24. 1st plan check submitted on 12/9/24 and returned on 12/19/24. 2nd plan check submitted on 1/27/25 and returned on 1/27/25. Permit issued on 4/7/25. (5/19/26)
C0612-25-01	363 Flower Street	ADU	Application for New Service and plan check fee submitted on 12/9/24. 1st plan check submitted on 12/9/24 and returned on 12/19/24. 2nd plan check submitted on 12/23/24 and returned on 12/24/24. Permit issued on 1/28/25. Precon held on 2/19/25. (5/19/26)
C0613-25-01	3119 Madeira Avenue	Single Family Home	Application for New Service and plan check fee submitted on 12/10/24. 1st plan check submitted on 12/10/24 and returned on 12/19/24. 2nd plan check submitted on 2/20/25 and returned on 2/26/25. Permit issued on 4/14/25. (5/19/26)
C0614-25-01	2301 S. Shelley Circle	Southern Region Emergency Operations Center (SREOC)	Application for New Service submitted on 12/10/24. Waiting for plan check fee to be submitted. 1st plan check submitted on 12/10/24 and returned on 1/26/25. 2nd plan check submitted on 1/31/25 and returned on 2/16/25. 3rd plan check submitted on 2/20/25 and returned on 2/27/25. Permit issued on 7/16/25. Precon held on 7/29/25. Refresher precon held on 12/16/25. Shutdown for valve replacement on 2/11/26. Refresher precon held on 4/16/26. Chlorination happened on 4/27 and 4/28/26. (5/19/26)

## DEVELOPER PROJECT STATUS REPORT

PROJECT NUMBER	ADDRESS	TYPE	STATUS UPDATE
C0617-25-01	2060 Monrovia Avenue	Single Family Home	Application for New Service and plan check fee submitted on 12/24/24. 1st plan check submitted on 12/24/24 and returned on 12/26/24. 2nd plan check submitted on 1/15/25 and returned on 1/26/25. 3rd plan check submitted on 3/24/25 and returned on 3/24/25. Permit issued on 4/10/25. Precon held on 9/8/25. (5/19/26)
C0619-25-01	1917 Anaheim Avenue	Commercial	Application for New Service and plan check fee submitted on 1/15/25. 1st plan check submitted on 1/15/25 and returned on 1/26/25. 2nd plan check submitted on 2/3/25 and returned on 2/9/25. Permit issued on 4/28/26. (5/19/26)
C0623-25-01	359 Flower Street	Single Family Home	Application for New Service submitted on 1/23/25 and plan check fee submitted on 1/24/25. 1st plan check submitted on 1/23/25 and returned on 1/26/25. 2nd plan check submitted on 1/28/25 and returned on 1/29/25. Permit issued 2/14/25. (5/19/26)
C0624-25-01	1738 Paloma Drive	Single Family Home	Application for New Service and plan check fee submitted on 1/24/25. 1st plan check submitted on 1/24/25 and returned on 1/26/25. 2nd plan check submitted on 3/12/25 and returned on 3/13/25. 3rd plan check submitted on 3/14/25 and returned on 3/17/25. Permit issued on 4/10/25. (5/19/26)
C0625-25-01	2274 Newport Boulevard	Commercial (HomeKey)	Application for New Service submitted on 1/28/25 and plan check fee submitted on 1/30/25. 1st plan check submitted on 1/28/25 and returned on 2/15/25. 2nd plan check submitted on 2/24/25 and returned on 2/26/25. 3rd plan check submitted on 3/11/25 and returned on 3/12/25. Permit issued on 4/7/25. (5/19/26)
C0627-25-01	2782 Mendoza Drive	ADU	Application for New Service and plan check fee submitted on 1/29/25. 1st plan check submitted on 2/2/25 and returned on 2/9/25. 2nd plan check submitted on 2/17/25 and returned on 2/17/25. 3rd plan check submitted on 2/26/25 and returned on 2/26/25. Permit issued on 3/12/25. (5/19/26)
C0629-25-01	1540 Superior Avenue	Nine (9) Single Family Homes	Application for New Service and plan check fee submitted on 2/4/25. 1st plan check submitted on 2/5/25 and returned on 2/11/25. 2nd plan check submitted on 2/17/25 and returned on 2/17/25. 3rd Plan check submitted on 6/16/25 and returned on 6/19/25. (5/19/26)
C0630-25-01	1711 and 1719 Pomona Avenue	Eight (8) Single Family Homes	Application for New Service and plan check fee submitted on 2/4/25. 1st plan check submitted on 2/4/25 and returned on 2/11/25. 2nd plan check submitted on 2/17/25 and returned on 2/17/25. 3rd plan check submitted on 6/10/25 and returned on 6/19/25. (5/19/26)

## DEVELOPER PROJECT STATUS REPORT

PROJECT NUMBER	ADDRESS	TYPE	STATUS UPDATE
C0631-25-01	485 E. 18th Street	ADU	Application for New Service submitted on 2/5/25 and plan check fee submitted on 1/6/25. 1st plan check submitted on 2/5/25 and returned on 2/12/25. 2nd plan check submitted on 2/18/25 and returned on 2/26/25. Permit issued on 3/13/25. (5/19/26)
C0633-25-01	2991 Randolph Avenue	Commercial	Application for New Service submitted on 1/29/25 and plan check fee submitted on 2/4/25. 1st plan check submitted on 1/29/25 and returned on 2/12/25. Permit issued on 2/26/26. (5/19/26)
C0634-25-01	314 E. 16th Street	One Duplex and Two ADUs	Application for New Service and plan check fee submitted on 2/5/25. 1st plan check submitted on 2/5/25. 2nd plan check submitted on 2/5/25 and returned on 2/26/25. 2nd plan check submitted on 3/6/25 and returned on 3/10/25. Permit issued on 10/28/25. (5/19/26)
C0640-25-01	258 E. 15th Street	Two (2) Single Family Homes	Application for New Service on 2/13/25 and waiting for plan check fee submittal. 1st plan check submitted on 2/13/25 and returned on 2/17/25. 2nd plan check submitted on 3/5/25 and returned on 3/10/25. Permit issued on 3/25/25. (5/19/26)
C0641-25-01	1917 Tustin Avenue	Single Family Home	Application for New Service on 2/18/25 and payment voucher submitted on 2/11/25. 1st plan check submitted on 2/18/25 and returned on 2/27/25. 2nd plan check submitted on 2/28/25 and returned on 3/4/25. 3rd plan check submitted on 3/13/25 and returned on 3/13/25. Permit issued on 4/7/25. (5/19/26)
C0643-25-01	280 Bristol Street	Commercial	Application for New Service on 2/16/25 and payment voucher submitted on 2/18/25. 1st plan check submitted on 3/13/25 and returned 3/13/25. 2nd plan check submitted on 4/25/25 and returned on 4/27/25. Permit issued 5/22/25. Precon held on 7/28/25. Meter installed and backflow tested on 9/10/25. One backflow test failed and is being repaired. (5/19/26)
C0644-25-01	2280 and 2286 Elden Avenue	Two Single Family Homes	Application for New Service on 2/22/25 and payment voucher submitted on 2/24/25. 1st plan check submitted on 2/22/25 and returned on 2/27/25. 2nd plan check submitted on 5/22/25 and returned on 5/25/25. Permit issued on 6/10/25. Precon held on 9/11/25. (5/19/26)
C0647-25-01	290 Walnut Street	ADU	Application for New Service submitted on 2/26/25 and plan check fee submitted on 3/3/25. 1st plan check submitted on 2/26/25 and returned on 3/4/25. 2nd plan check submitted on 3/24/25 and returned on 4/13/25. Permit issued on 7/22/25. (5/19/26)

## DEVELOPER PROJECT STATUS REPORT

PROJECT NUMBER	ADDRESS	TYPE	STATUS UPDATE
C0650-25-01	831 Pine Place	Single Family Home	Application for New Service and plan check fee submitted on 3/6/25. 1st plan check submitted on 3/6/25 and returned on 3/11/25. 2nd plan check submitted on 3/18/25 and returned on 3/23/25. Permit issued on 4/10/25. (5/19/26)
C0651-25-01	1690 Minorca Place	Single Family Home	Application for New Service and plan check fee submitted on 3/12/25. 1st plan check submitted on 3/12/25 and returned on 3/14/25. 2nd plan check submitted on 3/18/25 and returned on 3/23/25. Permit issued on 4/10/25. (5/19/26)
C0652-25-01	1118 Paularino Avenue	ADU	Application for New Service submitted on 3/17/25 and plan check fee submitted on 3/19/25. 1st plan check submitted on 3/10/25 and returned on 3/24/25. 2nd plan check submitted on 3/24/25 and returned on 4/13/25. Permit issued on 5/6/25. (5/19/26)
C0656-25-01	2390 Colgate Drive	Single Family Home	Application for New Service submitted on 2/19/25 and plan check fee submitted on 3/27/25. 1st plan check submitted on 1/28/25 and returned on 4/13/25. 2nd plan check submitted on 4/15/25 and returned on 4/27/25. 3rd plan check submitted on 4/30/25 and returned on 5/5/25. Permit issued on 6/10/25. (5/19/26)
C0657-25-01	958 Presidio Drive	Single Family Home	Application for New Service submitted on 2/19/25 and plan check fee submitted on 3/27/25. 1st plan check submitted on 2/8/25 and returned on 4/13/25. 2nd plan check submitted on 6/3/25 and returned on 6/8/25. Permit issued on 6/23/25. Precon held on 9/16/25. (5/19/26)
C0661-25-01	2929 Harbor Boulevard	Commercial	Application for New Service submitted on 4/8/25 and plan check fee submitted on 4/11/25. 1st plan check submitted on 4/8/25 and returned on 4/25/25. 2nd plan check submitted on 5/12/25 and returned on 5/25/25. Permit issued on 11/3/25 and 60 days to completed (i.e. 1/3/26). (5/19/26)
C0663-25-01	274 22nd Street	ADU	Application for New Service submitted on 4/13/25 and plan check fee submitted on 4/13/25. 1st plan check submitted on 3/8/25 and returned on 4/27/25. Permitted issued on 11/20/25. (5/19/26)
C0664-25-01	183 Rochester Street	ADU	Application for New Service submitted on 4/17/25 and plan check fee submitted on 4/18/25. 1st plan check submitted on 4/17/25 and returned on 4/127/25. 2nd plan check submitted on 4/30/25 and returned on 5/5/25. Permit issued on 5/22/25. Precon held on 4/9/26. (5/19/26)

## DEVELOPER PROJECT STATUS REPORT

PROJECT NUMBER	ADDRESS	TYPE	STATUS UPDATE
C0666-25-01	1918 Santa Ana Avenue	Single Family Home	Application for New Service submitted on 4/22/25 and plan check fee submitted on 2/27/25. 1st plan check submitted on 4/23/25 and returned on 4/27/25. 2nd plan check submitted on 5/8/25 and returned on 5/11/25. Permit issued on 5/27/25. (5/19/26)
C0667-25-01	1021 Baker Street	Saint John Baptist Catholic School	Application for New Service and plan check fee submitted on 4/22/25. 1st plan check submitted on 4/22/25 and returned on 5/11/25. Permit issued on 6/13/25. Precon held on 6/16/25. Hot-tap and tapping sleeve inspected on 6/17/25. Project Teams meeting held on 7/14/25. Final BF tested on 8/7/25. BacT sampled on 11/18/25. Revised plan check submitted on 12/16/25 and returned on 12/27/25. Fireline/hydrant turned on 12/10/25. (5/19/26)
C0668-25-01	164 E. 19th Street	ADU	Application for New Service and plan check fee submitted on 4/24/25. 1st plan check submitted on 4/19/25 and returned on 4/27/25. 2nd plan check submitted on 5/7/25 and returned on 5/11/25. Permit issued on 5/22/25. Precon held on 5/29/25. Angle stop replaced on 6/2/25. (5/19/26)
C0669-25-01	3040 Killybrooke Lane	Single Family Home	Application for New Service submitted on 4/24/25 and still waiting for plan check fee. 1st plan check submitted on 4/24/25 and returned on 4/27/25. (5/19/26)
C0670-25-01	447 Hamilton Street	Single Family Home and ADU	Application for New Service and plan check fee submitted on 4/30/25. 1st plan check submitted on 4/25/25 and returned on 5/11/25. 2nd Plan Check submitted on 8/13/25 and returned on 8/18/25. Permit issued on 8/27/25. Revised WIP and WSA to upside the meter from 0.75-inch to 1-inch for new ADU. Permit re-issued on 4/28/26. (5/19/26)
C0674-25-01	253 Hanover Drive	Single Family Home	Application for New Service submitted on 5/1/25 and plan check fee submitted on 5/5/25. 1st plan check submitted on 5/1/25 and returned on 5/11/25. 2nd plan check submitted on 5/21/25 and returned on 5/25/25. 3rd plan check submitted on 5/27/25 and returned on 5/29/25. Permit issued on 7/30/25. (5/19/26)
C0675-25-01	222 Costa Mesa Street	Three ADUs	Application for New Service submitted on 5/5/25 and plan check fee submitted on 5/6/25. 1st plan check submitted on 5/5/25 and returned on 5/11/25. 2nd plan check submitted on 6/6/25 and returned on 6/8/25. 3rd plan check submitted on 6/10/25 and returned on 6/18/25. Permit issued on 9/15/25. (5/19/26)

## DEVELOPER PROJECT STATUS REPORT

PROJECT NUMBER	ADDRESS	TYPE	STATUS UPDATE
C0677-25-01	716 Center Street	ADU	Application for New Service and plan check fee submitted on 5/8/25. 1st plan check submitted on 5/8/25 and returned on 5/24/25. 2nd plan check submitted on 6/16/25 and returned on 6/19/25. Permit issued on 10/28/25. (5/19/26)
C0679-25-01	1412 Shamrock Lane	ADU	Application for New Service and plan check fee submitted on 5/14/25. 1st plan check submitted on 5/14/25 and returned on 5/25/25. 2nd plan check submitted on 5/28/25 and returned on 5/29/25. 3rd plan check submitted on 6/9/25 and returned 6/11/25. 4th plan check submitted on 6/20/25 and returned on 6/20/25. Permit issued on 7/16/25. (5/19/26)
C0680-25-01	786 Paularino Avenue	Single Family Home	Application for New Service submitted on 4/15/25 and plan check fee submitted on 4/14/25. 1st plan check submitted on 5/20/25 and returned on 5/25/25. 2nd plan check submitted on 5/27/25 and returned 6/9/25. 3rd plan check on 7/24/25 and returned on 8/6/25. Permit issued on 8/18/25. (5/19/26)
C0681-25-01	1400 Bristol Street	Commercial	Application for New Service submitted on 5/15/25 and plan check fee submitted on 5/19/25. 1st plan check submitted on 5/19/25. 2nd plan check submitted on 10/17/25 and returned on 10/26/25. 3rd plan check was never submitted but redlines returned on 11/3/25. 4th plan check submitted on 11/19/25 and returned on 11/20/25. Permit issued on 12/16/25. Precon held on 12/30/25. Another precon held on 3/17/26. Night work for excavations on 4/1 and 4/2/26 and 4/27/26 - 5/1/26. (5/19/26)
C0684-25-01	2859 Serang Place	Single Family Home	Application for New Service submitted on 5/22/25 and plan check fee submitted on 5/23/25. 1st plan check submitted on 5/19/25 and returned on 5/25/25. 2nd plan check submitted on 5/30/25 and returned on 6/8/25. Permit issued on 10/28/25. (5/19/26)
C0686-25-01	267 23rd Street	ADU	Application for New Service submitted on 5/19/25 and plan check fee submitted on 5/28/25. 1st plan check submitted on 5/27/25 and returned on 6/8/25 then revised on 6/11/25. 2nd plan check submitted on 6/18/25 and returned on 6/19/25. Permit issued on 6/23/25. (5/19/26)

## DEVELOPER PROJECT STATUS REPORT

PROJECT NUMBER	ADDRESS	TYPE	STATUS UPDATE
C0690-25-01	877 W. 17th Street	Commercial	Application for New Service submitted on 12/16/24 and plan check fee submitted on 6/6/25. 1st plan check submitted on 6/6/25 and returned on 6/8/25. 2nd plan check submitted on 6/20/25 and returned on 6/28/25. 3rd plan check submitted on 7/1/25 and returned on 7/20/25. Permit issued on 8/21/25. Precon held on 9/30/25. Shutdown for tee-valve on 11/24/25 and 11/25/25. Pipeline installed on 11/26/25. Base compaction and testing done on 12/2/25. (5/19/26)
C0691-25-01	358 Ralcam Place	ADU	Application for New Service and plan check fee submitted on 6/5/25. 1st plan check submitted on 6/4/25 and returned on 6/8/25. Permit issued on 7/30/25. Precon held on 4/14/26. (5/19/26)
C0693-25-01	3082 Ceylon Road	Single Family Home	Application for New Service submitted on 6/12/25 and plan check fee submitted on 6/11/25. 1st plan check submitted on 6/12/25 and returned on 6/19/25. 2nd plan check submitted on 6/23/25 and returned on 6/28/25. Permit issued on 12/29/25. (5/19/26)
C0694-25-01	2284 Pomona Avenue	ADU	Application for New Service and plan check fee submitted on 6/12/25. 1st plan check submitted on 6/12/25 and returned on 6/19/25. 2nd plan check submitted on 6/20/25 and returned on 6/28/25. (5/19/26)
C0695-25-01	2307 Windward Lane	Single Family Home	Application for New Service and plan check fee submitted on 6/16/25. 1st plan check submitted on 6/16/25 and returned on 6/19/25. Permit issued on 7/16/25. Precon held on 7/22/25. (5/19/26)
C0701-25-01	3258 Turlock	ADU	Application for New Service submitted on 6/26/25 and plan check fee submitted on 6/20/25. 1st plan check submitted on 6/26/25 and returned on 6/28/25. 2nd plan check submitted on 8/12/25 and returned on 8/17/25. Permit issued on 10/22/25. (5/19/26)
C0702-25-01	416 Hamilton Street	ADU	Application for New Service submitted on 7/1/25 and plan check fee submitted on 7/2/25. 1st plan check submitted on 7/1/25 and returned on 7/6/25. Permit issued on 8/21/25. (5/19/26)
C0703-25-01	2190 Pacific Avenue	ADU	Application for New Service and plan check fee submitted on 6/30/25. 1st plan check submitted on 7/1/25 and returned on 7/6/25. 2nd plan check submitted on 7/10/25 and returned on 7/20/25. 3rd plan check submitted on 7/20/25 and returned on 7/20/25. Permit issued on 8/21/25. (5/19/26)

## DEVELOPER PROJECT STATUS REPORT

PROJECT NUMBER	ADDRESS	TYPE	STATUS UPDATE
C0707-26-01	780 W. Wilson Street	Four ADUs	Application for New Service and plan check fee submitted on 7/8/25. 1st plan check submitted on 7/2/25 and returned on 7/19/25. 2nd plan check submitted on 7/29/25 and returned on 8/7/25. Permit issued on 8/18/25. (5/19/26)
C0708-26-01	295 Princeton Drive	Single Family Home	Application for New Service submitted on 7/8/25 and plan check fee submitted on 7/9/25. 1st plan check submitted on 7/8/25 and returned on 7/19/25. Permit issued on 9/15/25. (5/19/26)
C0711-26-01	1837 Wallace Avenue	JADU	Application for New Service submitted on 5/23/25 and plan check fee submitted on 7/14/25. 1st plan check submitted on 5/23/25 and returned on 7/20/25. 2nd plan check submitted on 8/19/25 and returned on 8/28/25. (5/19/26)
C0712-26-01	2206 Windward Place	Single Family Home	Application for New Service submitted on 7/14/25 and plan check fee submitted on 7/17/25. 1st plan check submitted on 7/7/25 and returned on 7/20/25. 2nd plan check submitted on 8/5/25 and returned on 8/7/25. Permit issued on 8/18/25. (5/19/26)
C0713-26-01	1933 Federal Avenue	ADU	Application for New Service submitted on 7/22/25 and plan check fee submitted on 7/22/25. 1st plan check submitted on 7/14/25 and returned on 8/5/25. 2nd plan check submitted on 8/18/25 and returned on 8/19/25. 3rd plan check submitted on 8/20/25 and returned on 8/28/25. Permit issued on 9/8/25. (5/19/26)
C0714-26-01	1953 Federal Ave	ADU	Application for New Service submitted on 7/22/25 and plan check fee submitted on 7/22/25. 1st plan check submitted on 7/14/25 and returned on 8/5/25. 2nd plan check submitted on 8/18/25 and returned on 8/19/25. (5/19/26)
C0715-26-01	960 W. 16th Place	38 Single Family Homes	Application for New Service submitted on 7/24/25 and plan check fee submitted on 7/23/25. 1st plan check submitted on 7/24/25 and returned on 8/6/25. 2nd plan check submitted on 3/4/26 and returned on 3/19/26. Permit issued on 4/16/26. (5/19/26)
C0717-26-01	297 23rd Street	Single Family Home	Application for New Service submitted on 8/6/25 and plan check fee submitted on 7/25/25. 1st plan check submitted on 7/24/25 and returned on 8/6/25. (5/19/26)
C0718-26-01	3057 Killybrooke Lane	ADU	Application for New Service submitted on 8/6/25 and plan check fee submitted on 7/28/25. 1st plan check submitted on 7/28/25 and returned on 8/6/25. Permit issued on 8/18/25. Precon held on 3/16/26. (5/19/26)

## DEVELOPER PROJECT STATUS REPORT

PROJECT NUMBER	ADDRESS	TYPE	STATUS UPDATE
C0722-26-01	240 Broadway	ADU	Application for New Service submitted on 7/14/25 and plan check fee submitted on 7/14/25. 1st plan check submitted on 7/4/25 and returned on 8/6/25. 2nd plan check submitted on 8/19/25 and returned on 8/28/25. Permit issued on 9/8/25. Precon held on 9/11/25. (5/19/26)
C0723-26-01	891 W. 17th Street	New Commercial Building	Application for New Service and plan check fee submitted on 8/5/25. 1st plan check submitted on 8/11/25 and returned on 8/12/25. 2nd plan check submitted on 9/18/25 and returned on 9/21/25. 3rd plan check submitted on 9/23/25 and returned on 9/28/25. (5/19/26)
C0724-26-01	1915 Orange Avenue	ADU	Application for New Service submitted on 8/5/25 and plan check fee submitted on 8/1/25. 1st plan check submitted on 8/7/25 and returned on 8/8/25. 2nd plan check submitted on 10/8/25 and returned on 10/12/25. Permit issued on 10/28/25. (5/19/26)
C0725-26-01	1526 Placentia Avenue	11 Apartments	Application for New Service and plan check fee submitted on 7/15/25. 1st plan check submitted on 7/15/25 and returned on 8/23/25. 2nd plan check submitted on 11/4/25 and returned on 11/10/25. Permit issued on 11/20/25. (5/19/26)
C0726-26-01	454 Lenwood Circle	Single Family Home	Application for New Service submitted on 7/16/25 and plan check fee submitted on 7/28/25. 1st plan check submitted on 7/16/25 and returned on 8/28/25. 2nd plan check submitted on 11/21/25 and returned on 11/24/25. Permit issued on 12/16/25. (5/19/26)
C0728-26-01	210 Cabrillo Street	Duplex	Application for New Service and plan check fee submitted on 8/18/25. 1st plan check submitted on 8/13/25 and returned on 8/29/25. (5/19/26)
C0729-26-01	2983 Royal Palm Drive	Single Family Home	Application for New Service and plan check fee submitted on 8/25/25. 1st plan check submitted on 8/25/25 and returned on 8/29/25. Permit issued on 9/26/25. (5/19/26)
C0730-26-01	839 Darrell Street	Single Family Home	Application for New Service submitted on 8/25/25 and plan check fee submitted on 8/27/25. 1st plan check submitted on 8/25/25 and returned on 8/29/25. 2nd plan check submitted on 9/10/25 and returned on 9/13/25. 3rd plan check submitted on 9/22/25 and returned on 9/28/25. 4th plan check submitted on 10/10/25 and returned on 10/12/25. Permit issued on 10/22/25. (5/19/26)

## DEVELOPER PROJECT STATUS REPORT

PROJECT NUMBER	ADDRESS	TYPE	STATUS UPDATE
C0731-26-01	615 and 617 Victoria Street	12 ADUs	Application for New Service submitted on 8/28/25 and plan check fee submitted on 8/27/25. 1st plan check submitted on 8/21/25 and returned on 9/4/25. 2nd plan check submitted on 12/2/25 and returned on 12/28/25. 3rd plan check submitted on 1/6/26 and returned on 1/16/26. Received easement on 2/6/26 and provided comments on 2/15/26. Permit issued on 3/17/16. (5/19/26)
C0732-26-01	3198 Cape Verde Place	Single Family Home	Application for New Service and plan check fee submitted on 8/29/25. 1st plan check submitted on 8/29/25 and returned on 8/31/25. 2nd plan check submitted on 10/21/25 and returned on 11/2/25. 3rd plan check submitted on 12/3/25 and returned on 12/7/25. Permit issued on 1/13/26. (5/19/26)
C0734-26-01	405 E. 19th Street	Single Family Home	Application for New Service submitted on 9/2/25 and plan check fee submitted on 9/3/25. 1st plan check submitted on 9/2/25 and returned on 9/7/25. 2nd Plan Check submitted on 10/19/25 and returned on 10/20/25. Permitted issued on 11/20/25. (5/19/26)
C0737-26-01	1788 Oriole Drive	Single Family Home	Application for New Service submitted on 9/10/25 and plan check fee submitted on 8/28/25. 1st plan check submitted on 9/10/25 and returned on 9/13/25. 2nd plan check submitted on 10/27/25 and returned on 11/2/25. Permitted issued on 11/20/25. (5/19/26)
C0740-26-01	426 Cabrillo Street	Single Family Home	Application for New Service and plan check fee submitted on 9/17/25. 1st plan check submitted on 9/17/25 and returned on 9/18/25. 2nd version submitted on 9/22/25 and returned on 10/15/25. Permitted issued on 11/20/25. (5/19/26)
C0742-26-01	1210 Conway Avenue	Single Family Home	Application for New Service submitted 9/11/25 and plan check fee submitted on 9/23/25. 1st plan check submitted on 9/11/25 and returned on 9/28/25. 2nd plan check submitted on 10/23/25 and returned on 11/2/25. Permitted issued on 11/20/25. (5/19/26)
C0743-26-01	1173 Kingston Street	Single Family Home	Application for New Service submitted 9/24/25 and plan check fee submitted on 9/22/25. 1st plan check submitted on 9/24/25 and returned on 9/28/25. 2nd plan check submitted on 10/1/25 and returned on 10/11/25. Permit issued on 10/22/25. (5/19/26)
C0744-26-01	2237 Avalon Street	Single Family Home	Application for New Service and plan check fee submitted on 9/26/25. 1st plan check submitted on 9/26/25 and returned on 9/28/25. 2nd plan check submitted on 11/4/25 and returned on 11/6/25. Permitted issued on 11/20/25. (5/19/26)

## DEVELOPER PROJECT STATUS REPORT

PROJECT NUMBER	ADDRESS	TYPE	STATUS UPDATE
C0745-26-01	2429 Littleton Place	Single Family Home	Application for New Service and plan check fee submitted on 9/26/25. 1st plan check submitted on 9/26/25 and returned on 9/28/25. 2nd plan check submitted on 9/30/25 and returned on 10/11/25. Permit issued on 10/22/25. (5/19/26)
C0746-26-01	1585 Minorca Drive	Single Family Home	Application for New Service and plan check fee submitted on 9/29/25. 1st plan check submitted on 9/28/25 and returned on 9/28/25. 2nd plan check submitted on 10/2/25 and returned on 10/11/25. Permit issued on 10/22/25. (5/19/26)
C0747-26-01	482 Abbie Way	Single Family Home	Application for New Service submitted on 9/29/25 and plan check fee submitted on 10/7/25. 1st plan check submitted on 9/29/25 and returned on 10/9/25. 2nd plan check submitted on 11/26/25 and returned on 11/27/25. Permit issued on 12/16/25. (5/19/26)
C0749-26-01	361 Paularino Avenue	Commercial	Application for New Service submitted on 9/9/25 and plan check fee submitted on 9/16/25. 1st plan check submitted on 9/17/25 and returned on 11/2/25. 2nd plan check submitted on 1/14/26 and returned on 1/17/26. 3rd plan check submitted on 2/10/26 and returned on 2/21/26. Permit issued on 3/17/26. (5/19/26)
C0750-26-01	2167 Miner Street	ADU	Application for New Service submitted on 9/30/25 and plan check fee submitted on 10/1/25. 1st plan check submitted on 9/30/25 and returned on 10/11/25. 2nd plan check submitted on 10/16/25 and returned on 10/20/25. 3rd plan check submitted on 11/6/25 and returned on 11/10/25. Permit issued on 12/16/25. (5/19/26)
C0751-26-01	1936 Orange Avenue	Single Family Home	Application for New Service submitted on 10/1/25 and plan check fee submitted on 9/29/25. 1st plan check submitted on 9/29/25 and returned on 10/11/25. (5/19/26)
C0752-26-01	1999 Tustin Avenue	Single Family Home	Application for New Service submitted on 10/3/25 and plan check fee submitted on 10/1/25. 1st plan check submitted on 9/28/25 and returned on 10/11/25. 2nd plan check submitted on 10/29/25 and returned on 11/2/25. Permit issued on 12/23/25. (5/19/26)
C0753-26-01	3150 Bear Street	142 Single Family Home Development	Application for New Service and plan check fee submitted on 9/25/25. 1st plan check submitted on 9/5/25 and returned on 10/26/25. 2nd plan check submitted on 11/26/25 and returned on 11/27/25. Permit issued on 1/13/26. Abandonment of two existing meters, done on 3/16/26. New precon held on 4/7/26. (5/19/26)

## DEVELOPER PROJECT STATUS REPORT

PROJECT NUMBER	ADDRESS	TYPE	STATUS UPDATE
C0754-26-01	1007 Concord Street	ADU	Application for New Service submitted on 10/11/25 and plan check fee submitted on 10/1/25. 1st plan check submitted on 10/2/25 and returned on 10/11/25. 2nd plan check submitted 11/2/25 and returned on 12/7/25. Permit issued on 12/23/25. (5/19/26)
C0755-26-01	2222 Donnie Road	Single Family Home and ADU	Application for New Service and plan check fee submitted on 10/2/25. 1st plan check submitted on 10/2/25 and returned on 10/11/25. 2nd plan check submitted on 11/6/25 and returned on 11/10/25. Permitted issued on 11/20/25. Precon held on 2/9/26. New precon held on 4/27/26. (5/19/26)
C0756-26-01	264 Sherwood Street	Single Family Home	Application for New Service and plan check fee submitted on 10/7/25. 1st plan check submitted on 10/7/25 and returned on 10/11/25. 2nd plan check submitted on 10/23/25 and returned on 11/2/25. Permitted issued on 11/20/25. (5/19/26)
C0758-26-01	770 Hudson Avenue	Single Family Home	Application for New Service and plan check fee submitted on 10/8/25. 1st plan check submitted on 10/9/25 and returned on 10/12/25. 2nd plan check submitted on 10/16/25 and returned 10/20/25. Permit issued on 3/17/26. (5/19/26)
C0760-26-01	291 Flower Street	Single Family Home	Application for New Service submitted on 10/8/25 and plan check fee submitted on 10/14/25. 1st plan check submitted on 10/8/25 and returned on 11/2/25. 2nd plan check submitted on 11/24/25 and returned on 11/24/25. (5/19/26)
C0761-26-01	331 Wake Forest Road	Single Family Home	Application for New Service submitted on 11/5/25 and plan check fee to be submitted 10/23/25. 1st plan check submitted on 10/21/25 and returned on 11/10/25. 2nd plan check submitted on 2/4/26 and returned on 2/16/26. Permit issued on 3/31/26. (5/19/26)
C0762-26-01	913 Joann Street	ADU	Application for New Service and plan check fee submitted on 10/24/25. 1st plan check submitted on 10/21/25 and returned on 11/2/25. 2nd plan check submitted on 11/19/25 and returned on 11/24/25. Permit issued on 2/19/26. (5/19/26)
C0764-26-01	274 Palmer Street	ADU	Application for New Service and plan check fee submitted on 10/7/25. 1st plan check submitted on 10/22/25 and returned on 11/2/25. 2nd plan check submitted on 11/12/25 and returned on 11/12/25. (5/19/26)
C0765-26-01	657 Ross Street	ADU	Application for New Service submitted on 10/23/25 and plan check fee submitted on 10/22/25. 1st plan check submitted on 10/18/25 and returned on 11/2/25. 2nd plan check submitted on 12/19/25 and returned on 12/27/25. Permit issued on 2/3/26. (5/19/26)

## DEVELOPER PROJECT STATUS REPORT

PROJECT NUMBER	ADDRESS	TYPE	STATUS UPDATE
C0770-26-01	1661 Texas Circle	ADU	Application for New Service and plan check fee submitted on 10/29/25. 1st plan check submitted on 10/29/25 and returned on 11/2/25. 2nd plan check submitted on 12/3/25 and returned on 12/7/25. Permit issued on 12/29/25. (5/19/26)
C0771-26-01	214 E. 21st Street	ADU	Application for New Service submitted on 10/30/25 and plan check fee submitted on 11/2/25. 1st plan check submitted on 10/30/25 and returned on 11/2/25. 2nd plan check submitted on 2/6/26 and returned on 2/16/26. Permit issued on 2/26/26. (5/19/26)
C0772-26-01	960 Linden Place	Single Family Home	Application for New Service submitted on 11/4/25 and plan check fee submitted on 11/3/25. 1st plan check submitted on 9/27/25 and returned on 11/4/25. Permit issued on 12/16/25. (5/19/26)
C0773-26-01	227 Palmer Street	Two (2) Single Family Homes	Application for New Service and plan check fee submitted on 11/3/25. 1st plan check submitted on 10/27/25 and returned on 11/4/25. 2nd plan check submitted on 11/14/25 and returned on 11/24/25. Permit issued on 2/3/26. (5/19/26)
C0774-26-01	930 W. 17th Street	ADU	Application for New Service submitted on 11/3/25 and plan check fee submitted on 11/4/25. 1st plan check submitted on 7/28/25 and returned on 11/4/25. 2nd plan check submitted on 3/23/26 and returned on 4/8/26. 3rd plan check submitted on 4/21/26 and returned on 4/27/26. (5/19/26)
C0775-26-01	3064 Royce Lane	ADU	Application for New Service and plan Check fee submitted on 11/12/25. 1st plan check submitted on 11/12/25 and returned on 11/20/26. 2nd plan check submitted on 1/16/26 and returned on 1/18/26. Permit issued on 2/3/26. (5/19/26)
C0776-26-01	1747 Pitcairn Drive	Single Family Home	Application for New Service and plan check fee submitted on 11/19/25. 1st plan check submitted on 11/19/25 and returned on 11/24/25. 2nd plan check submitted on 2/24/26 and returned on 3/3/26. Permit issued on 3/27/26. (5/19/26)
C0777-26-01	398 22nd Street	Single Family Home	Application for New Service submitted on 11/19/25 and plan check fee submitted on 11/20/25. 1st plan check submitted on 11/19/25 and returned on 11/24/25. Permit issued on 2/10/26. (5/19/26)
C0778-26-01	3080 Country Club Drive	Single Family Home	Application for New Service and plan check fee submitted on 11/20/25. 1st plan check submitted on 11/20/25 and returned on 11/25/25. (5/19/26)
C0779-26-01	2009 Swan Drive	Single Family Home	Application for New Service and plan check fee submitted on 11/18/25. 1st plan check submitted on 11/19/25 and returned on 11/25/25. 2nd plan check submitted on 11/25/25 and returned 11/25/25. (5/19/26)

## DEVELOPER PROJECT STATUS REPORT

PROJECT NUMBER	ADDRESS	TYPE	STATUS UPDATE
C0781-26-01	274 and 276 E. 15th Street	ADU	Application for New Service submitted on 12/01/25 and plan check fee submitted on 12/02/25. 1st plan check submitted on 12/01/25 and returned on 12/7/25. 2nd plan check submitted on 12/16/25 and returned on 12/27/25. Permit issued on 1/13/26. Precon held on 3/4/26 and 3/12/26. (5/19/26)
C0782-26-01	1982 Tustin Avenue	ADU	Application for New Service and plan check fee submitted on 12/1/25. 1st plan check submitted on 12/1/25 and returned on 12/7/25. 2nd plan check submitted on 3/4/26 and returned on 3/8/26. Permit issued on 3/17/26. (5/19/26)
C0784-26-01	2972 Century Place	Commercial	Application for New Service and plan check fee submitted on 2/17/26. 1st plan check submitted on 2/17/26 and returned on 2/21/26. (5/19/26)
C0785-26-01	2972 Century Place, Building D	Commercial	Application for New Service and plan check fee submitted on 12/3/25. 1st plan check submitted on 12/3/25 and returned on 12/7/25. 2nd plan check submitted on 12/16/25 and returned on 12/27/25. Permit issued on 1/13/26. Backflow placed and tested on 4/6/26. (5/19/26)
C0786-26-01	272 Bucknell Road	Single Family Home	Application for New Service and plan check fee submitted on 11/25/25. 1st plan check submitted on 11/25/25 and returned on 12/7/25. 2nd plan check submitted on 12/12/25 and returned on 12/26/25. Issued permit on 5/14/26.
C0789-26-01	969 Post Road	ADU	Application for New Service submitted on 12/15/25 and plan check fee submitted on 12/11/25. 1st plan check fee to be submitted on 12/9/25 and returned on 12/24/25. Permit issued on 1/13/26. (5/19/26)
C0790-26-01	361 Esther Street	Single Family Home	Application for New Service submitted on 10/30/25 and Plan Check fee submitted on 12/11/25. 1st plan check submitted on 12/11/25 and returned on 12/24/25. Permit issued on 2/3/26. (5/19/26)
C0791-26-01	3041 Warren Lane	ADU	Application for New Service and Plan Check fee submitted on 12/11/25. 1st plan check submitted on 12/12/25 and returned on 12/12/25. 2nd plan check submitted on 12/17/25 and returned on 12/26/25. Permit issued on 1/13/26. (5/19/26)
C0792-26-01	996 Springfield Street	Single Family Home	Application for New Service and completed Plan Check fee submitted on 12/15/25. 1st submittal provided on 12/4/25 and returned on 12/10/25. 2nd submittal provided on 12/17/25 and returned on 12/26/25. Permit issued on 1/13/26. Precon held on 1/27/26. (5/19/26)

## DEVELOPER PROJECT STATUS REPORT

PROJECT NUMBER	ADDRESS	TYPE	STATUS UPDATE
C0793-26-01	2563 Columbia Drive	Single Family Home	Application for New Service submitted on 12/12/25. 1st submittal provided on 12/12/25 and returned on 12/12/25. 2nd submittal provided on 12/15/25 and returned on 12/26/25. Permit issued on 2/19/26. (5/19/26)
C0794-26-01	934 Governor Street	Single Family Home	Application for New Service submitted on 12/15/25 and plan check fee submitted on 12/11/25. 1st plan check submitted on 12/15/25 and returned on 12/27/25. 2nd plan check submitted on 1/1/26 and returned on 1/2/26. 3rd plan check submitted on 1/6/26 and returned on 1/16/26. Permit issued on 2/3/26. Precon held on 3/5/26. (5/19/26)
C0795-26-01	1992 Flamingo Drive	Single Family Home	Application for New Service submitted on 12/16/25. 1st submittal provided on 12/16/25 and returned on 12/16/25. 2nd submittal provided on 12/21/25 and returned on 12/26/25. Permit issued on 1/20/26. (5/19/26)
C0796-26-01	385 E. 15th Street	Single Family Home and ADU	Application for New Service submitted on 12/17/25. 1st submittal provided on 12/19/25 and returned on 12/19/25. 2nd submittal provided on 12/23/25 and returned on 12/27/25. Permit issued 5/8/26.
C0797-26-01	995 Cheyenne Street	JADU	Application for New Service submitted on 12/22/25. 1st submittal provided on 12/22/25 and returned on 12/22/25. 2nd submittal provided on 12/26/25 and returned on 12/27/25. Payment received on 1/12/26. Permit issued on 1/13/26. (5/19/26)
C0798-26-01	2937 Bristol Street, C101	Commercial	Application for New Service submitted on 12/22/25 and plan check payment provided on 1/13/26. 1st submittal provided on 1/14/26 and returned on 1/15/26. Permit issued on 2/3/26. (5/19/26)
C0799-26-01	544 Bernard Street	Duplex and ADU	Application for New Service and plan check fee submitted on 12/22/25. 1st submittal provided on 12/22/25 and returned on 12/27/25. 2nd plan check submitted on 1/9/26 and returned on 1/16/26. (5/19/26)
C0800-26-01	2096 Harbor Boulevard	Commercial	Application for New Service and plan check fee submitted on 12/22/25. 1st submittal provided on 12/23/25 and returned on 12/24/25. 2nd submittal provided on 1/15/26 and returned on 1/19/26. Revised 2nd submittal returned on 2/16/26. Permit issued on 3/17/26.
C0801-26-01	2959 Mindanao Drive	Single Family Home	Application for New Service submitted on 11/6/25. 1st submittal provided on 12/12/25 and returned on 12/12/25. Waiting for plan check payment. (5/19/26)

## DEVELOPER PROJECT STATUS REPORT

PROJECT NUMBER	ADDRESS	TYPE	STATUS UPDATE
C0802-26-01	395 Costa Mesa Street	New Single Family Home and ADU	Application for New Service and Total Fee submitted on 12/30/25. 1st plan check submitted on 12/12/25 and returned on 12/26/25. 2nd plan check submitted on 1/7/26 and returned on 1/16/26. Permit issued on 2/3/26. (5/19/26)
C0803-26-01	313 Robinhood Lane	Single Family Home	Application for New Service submitted on 11/6/25. Plumbing fixture count provided on 1/29/26. 1st submittal provided on 1/29/25 and returned on 2/11/26. Permit issued on 2/26/26. (5/19/26)
C0804-26-01	288 E. Bay Street	Single Family Home	Application for New Service submitted on 1/7/26. 1st submittal provided on 1/7/26 and returned on 1/18/26. Permit issued on 2/3/26. (5/19/26)
C0806-26-01	782 Hudson Drive	Single Family Home	Application for New Service submitted on 1/14/26. 1st submittal provided on 1/14/26 and returned on 1/18/26. Permit issued on 2/3/26. (5/19/26)
C0807-26-01	1697 Placentia Avenue	Commercial	Application for New Service submitted on 1/15/26 and plan check payment submitted on 1/19/26. 1st submittal provided on 1/15/26 and returned on 2/19/26. 2nd submittal provided on 4/15/26 and returned on 4/26/26. Permit issued on 5/8/26.
C0808-26-01	3044 Donnybrook Lane	Single Family Home	Application for New Service submitted on 1/12/26. 1st submittal provided on 1/12/26 and returned on 1/18/26. Permit issued on 2/3/26. (5/19/26)
C0810-26-01	463 Ogle Street	Single Family Home	Application for New Service submitted on 1/19/26. Waiting for fire department response. 1st submittal provided on 1/19/26. Permit issued on 2/10/26. (5/19/26)
C0811-26-01	241 Sierks Street	Single Family Home	Application for New Service and fire department determination submitted on 1/20/26. Plumbing fixture count provided on 1/20/26. Permit issued on 2/10/26. (5/19/26)
C0813-26-01	1580 Monrovia Avenue	89 Single Family Homes	Application for New Service submitted on 1/22/26 and plan check payment submitted on 1/23/26. 1st submittal provided on 1/21/26 and returned on 2/21/26. (5/19/26)
C0814-26-01	2822 Portola Drive	Single Family Home and ADU	Application for New Service and fire department determination submitted on 1/23/26. Plumbing fixture count submitted on 1/23/26. 1st submittal provided on 1/21/26 and returned on 2/6/26. Issued permit on 5/14/26.
C0815-26-01	1174 Augusta Street	ADU	Application for New Service and fire department determination submitted on 1/22/26. Plumbing fixture count provided on 1/22/26. 1st submittal provided on 1/21/26 and returned on 2/6/26. Permit issued on 3/27/26. Precon held on 4/29/26. (5/19/26)

## DEVELOPER PROJECT STATUS REPORT

PROJECT NUMBER	ADDRESS	TYPE	STATUS UPDATE
C0816-26-01	1159 Dorset Lane	ADU	Application for New Service and plumbing fixture count submitted on 2/27/26. Fire department response submitted on 10/23/25. 1st submittal provided on 2/27/26 and returned on 2/27/26. Permit issued on 3/17/26. (5/19/26)
C0817-26-01	938 W. 17th Street	Commercial	Application for New Service and plan check payment submitted on 1/27/26. 1st submittal provided on 1/27/26 and returned on 2/17/26. 2nd submittal provided on 3/2/26 and returned on 3/3/26. Permit issued on 3/17/26. Precon held on 4/27/26. (5/19/26)
C0818-26-01	277 Sierks Street	Single Family Home	Application for New Service submitted on 2/3/26, fire department determination and plumbing fixture count provided on 2/3/26. 1st submittal provided on 2/3/26 and returned on 2/15/26. Permit issued on 2/26/26. (5/19/26)
C0819-26-01	1388 Watson Avenue	Single Family Home	Application for New Service submitted on 1/29/26, fire department determination submitted on 1/22/26 and plumbing fixture count provided on 1/29/26. 1st submittal provided on 1/30/26 and returned on 2/15/26. Permit issued on 5/8/26.
C0820-26-01	442 Swarthmore	Single Family Home	Fire department determination and plumbing fixture count provided on 1/29/26. 1st submittal provided on 1/29/26 and returned on 3/18/26. (5/19/26)
C0822-26-01	2165 State Street	Single Family Home	Application for New Service submitted on 11/26 and plan check fee submitted on 1/7/26. 1st submittal provided on 2/3/26 and returned on 2/15/26. (5/19/26)
C0823-26-01	1627 Tustin Avenue	Single Family Home	Application for New Service submitted on 2/9/26, fire department determination submitted on 2/10/26 and plumbing fixture count provided on 2/5/26. 1st submittal provided on 2/10/26 and returned on 2/15/26. Permit issued on 2/19/26. (5/19/26)
C0824-26-01	1242 Belfast Avenue	Single Family Home	Application for New Service submitted on 2/13/26, fire department determination submitted on 2/10/26 and plumbing fixture count provided on 2/13/26. 1st submittal provided on 2/13/26 and returned on 2/15/26. Permit issued 2/26/26. (5/19/26)
C0825-26-01	809 Marquis Court	Single Family Home	Application for New Service submitted on 2/4/26, fire department determination submitted on 2/5/26 and plumbing fixture count provided on 2/4/26. 1st submittal provided on 2/5/26 and returned on 2/15/26. (5/19/26)
C0826-26-01	2520 Andover Place	Single Family Home	Application for New Service and plumbing fixture count submitted on 2/5/26. 1st submittal provided on 2/5/26 and returned on 2/15/26. Permit issued on 4/16/26. (5/19/26)

## DEVELOPER PROJECT STATUS REPORT

PROJECT NUMBER	ADDRESS	TYPE	STATUS UPDATE
C0827-26-01	2385 Rutgers Drive	Single Family Home	Application for New Service, fire department determination and plumbing fixture count submitted on 2/10/26. 1st submittal provided on 2/10/26 and returned on 2/15/26. Permit issued on 3/17/26. (5/19/26)
C0829-26-01	953 Magellan Street	Single Family Home	Application for New Service, fire department determination and plumbing fixture count submitted on 2/9/26. 1st submittal submitted on 2/9/26 and returned on 2/15/26. (5/19/26)
C0830-26-01	1773 Tanager Drive	Single Family Home	Application for New Service submitted on 2/15/26, fire department determination submitted on 2/11/26 and plumbing fixture count provided on 2/9/26. 1st submittal provided on 2/15/26 and returned on 2/15/26. Permit issued on 2/19/26. (5/19/26)
C0831-26-01	586 Marquette Circle	ADU	Application for New Service and plumbing fixture count submitted on 2/13/26. 1st submittal provided on 2/13/26 and returned on 2/15/26. Permit issued on 2/26/26. Precon held on 3/4/26. (5/19/26)
C0832-26-01	169 Walnut Street	ADU	Application for New Service and plumbing fixture count submitted on 2/13/26. 1st submittal provided on 2/13/26 and returned on 3/18/26. Permit issued on 3/27/26. (5/19/26)
C0833-26-01	2524 Loyola Road	Single Family Home	Application for New Service, fire department determination and plumbing fixture count submitted on 2/19/26. 1st submittal provided on 2/19/26 and returned on 2/27/26. (5/19/26)
C0834-26-01	2036 Paloma Drive	ADU	Application for New Service, fire department determination and plumbing fixture count submitted on 2/20/26. 1st submittal provided on 2/20/26 and returned on 2/27/26. Permit issued on 4/28/26. (5/19/26)
C0835-26-01	1721 Paloma Drive	Single Family Home	Application for New Service submitted on 2/19/26 and plan check fee submitted on 2/20/26. 1st plan check submitted on 2/19/26 and returned on 3/1/26. 2nd plan check submitted on 3/17/26 and returned on 3/22/26. Permit issued on 4/28/26. (5/19/26)
C0836-26-01	1178 Charleston Street	Single Family Home	Application for New Service, fire department determination submitted on 4/7/26 and plumbing fixture count submitted 4/7/26. 1st submittal provided on 4/7/26 and returned on 4/7/26. Permit issued on 4/14/26. (5/19/26)
C0837-26-01	345 Baker Street	Commercial	Application for New Service and plan check fee submitted on 2/26/26. 1st plan check submitted on 3/13/26 and returned on 3/18/26. 2nd plan check submitted on 4/9/26 and returned on 4/26/26. Permit issued on 5/8/26.

## DEVELOPER PROJECT STATUS REPORT

PROJECT NUMBER	ADDRESS	TYPE	STATUS UPDATE
C0838-26-01	335 Vista Baya	ADU	Waiting for Application for New Service, plan check payment and 1st plan check submittal. (5/19/26)
C0839-26-01	691 Darrell St	2 ADUs	Application for New Service submitted on 2/26/26 and plan check payment submitted on 3/9/26. 1st submittal provided on 2/26/26 and returned on 3/21/26. 2nd submittal provided on 4/14/26 and returned on 4/26/26. (5/19/26)
C0840-26-01	395 Flower Street	Single Family Home and ADU	Application for New Service submitted 3/19/26, waiting for fire department determination and plumbing fixture count submitted 3/19/26. 1st submittal provided on 2/24/26 and returned on 3/19/26. Permit issued on 3/27/26. (5/19/26)
C0841-26-01	939 Oak Street	Single Family Home	Application for New Service submitted 2/26/26, fire department determination submitted 2/1/26 and plumbing fixture count submitted 2/27/26. 1st submittal provided on 2/26/26 and returned on 3/18/26. Permit issued on 4/16/26. (5/19/26)
C0842-26-01	3051 Madeira Avenue	Single Family Home	Application for New Service submitted 12/12/25, waiting for fire department determination and plumbing fixture count submitted 2/27/26. 1st submittal provided on 2/27/26 and returned on 3/18/26. Permit issued on 3/27/26. (5/19/26)
C0843-26-01	2915 Pemba Drive	ADU	Application for New Service submitted 3/2/26, fire department determination submitted 3/7/26 and plumbing fixture count submitted 3/2/26. 1st submittal provided on 3/2/26 and returned on 3/18/26. (5/19/26)
C0844-26-01	285 Broadway	Single Family Home	Application for New Service submitted 3/4/26, fire department determination submitted 3/7/26 and plumbing fixture count submitted 3/4/26. 1st submittal provided on 3/4/26 and returned on 3/19/26. (5/19/26)
C0845-26-01	203 Palmer Street	Single Family Home and ADU	Application for New Service submitted 3/4/26, fire department determination submitted 3/5/26 and plumbing fixture count submitted 3/4/26. 1st submittal provided on 3/4/26 and returned on 3/19/26. (5/19/26)
C0846-26-01	286 Virginia Place	ADU	Application for New Service submitted 3/4/26, fire department determination submitted 3/4/26 and plumbing fixture count submitted 3/4/26. 1st submittal provided on 3/4/26 and returned on 3/19/26. Permit issued 3/27/26. (5/19/26)
C0847-26-01	1020 Linden Place	Single Family Home	Application for New Service submitted 3/7/26, waiting for fire department determination and plumbing fixture count submitted 3/7/26. 1st submittal provided on 3/6/26 and returned on 3/21/26. Permit issued on 3/30/26. (5/19/26)

## DEVELOPER PROJECT STATUS REPORT

PROJECT NUMBER	ADDRESS	TYPE	STATUS UPDATE
C0848-26-01	2196 Miner Street	ADU	Application for New Service submitted on 2/19/26 and plan check payment submitted on 3/10/26. 1st submittal provided on 2/18/26 and returned on 3/21/26. (5/19/26)
C0849-26-01	358 Princeton Drive	Single Family Home and ADU	Application for New Service submitted on 3/9/26 and plan check payment submitted on 3/11/26. 1st submittal provided on 3/10/26 and returned on 3/21/26. Revision and resubmitted 1st submittal on 4/8/26. (5/19/26)
C0850-26-01	223 and 225 Knox Street	Four ADUs	Application for New Service submitted on 3/9/26 and plan check payment submitted on 3/10/26. 1st submittal provided on 3/10/26 and returned on 3/21/26. 2nd submittal provided on 4/3/26 and returned on 4/8/26. Permit issued on 5/8/26.
C0851-26-01	1633 Minorca Drive	Single Family Home	Application for New Service submitted 3/10/26, fire department determination submitted 3/10/26 and plumbing fixture count submitted 3/1/26. 1st submittal provided on 3/11/26 and returned on 3/21/26. Permit issued 3/27/26. Precon held on 4/8/26. (5/19/26)
C0852-26-01	481 Broadway Street	Single Family Home	Application for New Service submitted 3/11, fire department determination submitted 3/11 and plumbing fixture count submitted 3/11. 1st submittal provided on 3/11/26 and returned on 3/21/26. Permit issued 4/13/26. (5/19/26)
C0853-26-01	1954 Federal Avenue	ADU	Application for New Service submitted on 3/12/26 and waiting for the plan check payment. 1st submittal provided on 3/12/26 and returned on 3/21/26. (5/19/26)
C0854-26-01	3064 Fernheath Lane	ADU	Application for New Service submitted 3/1/26, fire department determination submitted 3/16/26 and plumbing fixture count submitted 3/13/26. 1st submittal provided on 3/13/26 and returned on 3/21/26. Permit issued on 5/8/26.
C0855-26-01	2070 Monrovia Avenue	Single Family Home	Application for New Service submitted on 3/16/26 and waiting for the plan check payment. Waiting for the 1st submittal to be provided. (5/19/26)
C0856-26-01	267 16th Street	Two (2) Single Family Homes	Application for New Service submitted on 3/6/26 and plan check payment submitted on 3/17/26. 1st submittal provided on 3/16/26 and returned on 3/22/26. 2nd submittal provided on 3/24/26 and returned on 3/30/26. Permit issued on 4/16/26. (5/19/26)
C0857-26-01	337 16th Place	ADU	Application for New Service submitted 3/16/26, fire department determination submitted 3/16/26 and plumbing fixture count submitted 3/16/26. 1st submittal provided on 3/16/26 and returned on 3/22/26. (5/19/26)

## DEVELOPER PROJECT STATUS REPORT

PROJECT NUMBER	ADDRESS	TYPE	STATUS UPDATE
C0858-26-01	339 Princeton Drive	Single Family Home	Application for New Service submitted 3/13/26, fire department determination submitted 3/7/26 and plumbing fixture count submitted 3/16/26. 1st submittal provided on 3/17/26 and returned on 3/21/26. Permit issued on 3/27/26. (5/19/26)
C0859-26-01	1148 Salina Road	Single Family Home	Application for New Service submitted 3/19, fire department determination submitted 3/16 and plumbing fixture count submitted 3/1. 1st submittal provided on 3/19/26 and returned on 3/23/26. Permit issued on 3/27/26. (5/19/26)
C0860-26-01	375 E 22nd Street	Two (2) Single Family Homes & one (1) ADU	Application for New Service submitted on 3/18/26 and plan check payment submitted on 3/20/26. 1st submittal provided on 3/13/26 and returned on 3/22/26. 2nd submittal provided on 3/24/26 and returned on 4/7/26. Permit issued 4/13/26. (5/19/26)
C0861-26-01	191 Magnolia Street	ADU	Application for New Service submitted 3/17/26, fire department determination submitted 3/10 and plumbing fixture count submitted 3/5. 1st submittal provided on 3/17/26 and returned on 3/22/26. Permit issued on 3/31/26. (5/19/26)
C0862-26-01	193 Magnolia Street	ADU	Application for New Service submitted 3/17/26, fire department determination submitted 3/10 and plumbing fixture count submitted 3/5. 1st submittal provided on 3/17/26 and returned on 3/22/26. Permit issued on 3/31/26. (5/19/26)
C0863-26-01	1641 Labrador Dr	Single Family Home	Application for New Service submitted 3/24/26, fire department determination submitted 3/25 and plumbing fixture count submitted 3/24. 1st submittal provided on 3/24/26 and returned on 4/7/26. Permit issued 4/13/26.
C0864-26-01	1918 Kauai Drive	Single Family Home	Application for New Service submitted 3/23/26, fire department determination submitted 3/24 and plumbing fixture count submitted 3/24. 1st submittal provided on 3/25/26 and returned on 4/7/26. Permit issued on 5/8/26.
C0865-26-01	1050 Arlington Drive	Davis Magnet Elementary School	Application for New Service submitted on 3/20/26 and plan check payment submitted on 3/24/26. 1st submittal provided on 3/20/26 and returned on 4/20/26.
C0866-26-01	2080 Orange Avenue	ADU	Application for New Service submitted 3/26/26, fire department determination submitted 3/26/26 and plumbing fixture count submitted 3/26/26. 1st submittal provided on 3/26/26 and returned on 4/7/26. Permit issued on 4/28/26. (5/19/26)
C0867-26-01	2775 Mesa Verde E	Four ADUs	Application for New Service submitted on 3/26/26 and plan check payment submitted on 4/7/26. 1st submittal provided on 3/26/26 and returned on 4/21/26. (5/19/26)

## DEVELOPER PROJECT STATUS REPORT

PROJECT NUMBER	ADDRESS	TYPE	STATUS UPDATE
C0868-26-01	3099 Sumatra Place	Single Family Home	Application for New Service submitted and plumbing fixture count submitted 4/3/26. 1st submittal provided on 4/3/26 and returned on 4/7/26. Permit issued on 4/28/26. (5/19/26)
C0869-26-01	2436 Holiday Road	Single Family Home	Application for New Service submitted 3/26/26, fire department determination submitted 3/26/26 and plumbing fixture count submitted 3/26/26. 1st submittal provided on 3/26/26 and returned on 4/7/26. Permit issued on 4/28/26. (5/19/26)
C0870-26-01	946 Junipero Drive	ADU	Application for New Service submitted 4/6/26, fire department determination submitted 6/25/25 and plumbing fixture count submitted 4/6. 1st submittal provided on 4/7/26 and returned on 4/26/26. Permit issued on 5/8/26.
C0871-26-01	168 E. 19th Street	Two (2) Single Family Homes	Application for New Service submitted on 4/7/26 and waiting for plan check payment. Waiting for 1st submittal to be provided. (5/19/26)
C0872-26-01	2450 Fordham Drive	ADU	Application for New Service submitted 4/9/26, fire department determination submitted 4/3 and waiting for plumbing fixture count to be submitted. 1st submittal provided on 4/9/26 and returned 4/26/26. (5/19/26)
C0873-26-01	3214 Michigan Avenue	Single Family Home	Application for New Service submitted 4/9/26, fire department determination submitted 4/13/26 and waiting for plumbing fixture count to be submitted. 1st submittal provided on 4/9/26 and returned on 4/26/26. Permit issued on 5/8/26.
C0874-26-01	3249 Montana Avenue	Single Family Home	Application for New Service submitted and fire department determination submitted 4/14/26 and plumbing fixture count submitted 1/5/26. 1st submittal provided on 4/14/26 and returned on 4/26/26. (5/19/26)
C0875-26-01	464 Ogle Street	Single Family Home	Application for New Service submitted and plumbing fixture count submitted 4/17/26 and waiting for fire department determination. 1st submittal provided on 4/17/26 and returned on 4/26/26. Permit issued on 5/8/26.
C0876-26-01	691 Joann Street	ADU	Waiting for Application for New Service to be submitted, fire department determination submitted 4/21/26 and waiting for plumbing fixture count to be submitted. 1st submittal provided on 4/21/26. (5/19/26)
C0877-26-01	2881 Europa Drive	Single Family Home	Application for New Service submitted on 4/20, plumbing fixture count submitted on 4/16 and fire department submitted on 4/21. 1st submittal provided on 4/20 and returned on 4/26/26. Permit issued 5/8/26.

## DEVELOPER PROJECT STATUS REPORT

PROJECT NUMBER	ADDRESS	TYPE	STATUS UPDATE
C0878-26-01	1746 Centella Place	Single Family Home	Application for New Service submitted on 4/2, plumbing fixture count submitted on 4/21 and fire department submitted on 4/21. 1st submittal provided on 4/21/26. (5/19/26)
C0879-26-01	1201 Parnell Place	ADU	Application for New Service submitted, plumbing fixture count and fire department determination submitted on 4/21/26. 1st submittal provided on 4/22/26 and returned on 4/26/26. Permit issued on 5/8/26.
C0880-26-01	3019 Fernheath Lane	Single Family Home	Application for New Service submitted, plumbing fixture count and fire department determination submitted on 4/22/26. 1st submittal provided on 4/22/26 and returned on 4/27/26. Permit issued on 5/8/26.
C0881-26-01	2028 Wallace Avenue	10 Condos and 4 ADUs	Application for New Service submitted on 4/23 and plan check payment submitted on 4/24. 1st submittal provided on 4/23/26. (5/19/26)
C0882-26-01	2937 Europa Drive	Single Family Home	Application for New Service submitted, plumbing fixture count and fire department determination submitted on 4/24/26. 1st submittal provided on 4/24/26. (5/19/26)
C0883-26-01	1612 Orange Avenue	ADU	Application for New Service submitted, plumbing fixture count and fire department determination submitted on 4/23/26. 1st submittal provided on 4/23/26. (5/19/26)
C0884-26-01	987 Trabuco Circle	Single Family Home	Application for New Service submitted, plumbing fixture count and fire department determination submitted on 4/30/26. 1st submittal provided on 4/30/26. (5/19/26)
C0885-26-01	3069 Ceylon Road	Single Family Home	Application for New Service submitted, plumbing fixture count and fire department determination submitted on 4/30/26. 1st submittal provided on 4/30/26. (5/19/26)

**MESA WATER AND OTHER AGENCY PROJECTS STATUS REPORT**  
**May 2026**

**Reservoirs 1 and 2 Pump Station Upgrades Project**

**File No.:** M21-210B2

**Description:** The Reservoir Upgrades Project has several components to increase the efficiency and reliability of Reservoirs 1 and 2: Chemical storage and feed systems (sodium hypochlorite and aqueous ammonia) to help reduce nitrification issues in the distribution system; Pump replacement and conversion of drivers from gas engines to electrical motors; Upgrades to reservoir electrical service through SCE; Installation of diesel generator systems to power the reservoirs in the event of an emergency; Miscellaneous system rehabilitation and upgrades including electrical gear replacement, pipeline rehabilitation, pipeline modifications, and instrument replacement based on the results of site visits and related analyses; and Slurry Dewatering Pit upgrades located at the Reservoir 1 site.

**Status:** Following the approval of the recommendations of the Water, Power, and Supply Chain Reliability Assessment, Mesa Water developed a design Scope of Work for the Reservoirs 1 and 2 Upgrades Project. A proposal was solicited from a CIPR on-call design consultant and the project's Preliminary and Final Design was kicked off in May 2021. The consultant delivered a draft version of Technical Memorandum No.1 – Reservoir 1 Site Master Plan and the draft Permit Plan in July 2021. Following Mesa Water's review of TM1 and the Permit Plan, the consultant began work on the Preliminary Design Report. The Preliminary Design Report was delivered in November 2021 and the Preliminary Design Report Workshop was held in September 2021. In March 2023, the Final Bid documents and cost estimate were received and reviewed by staff. After receiving approval for the project's reduced scope, the project team began modifying the Bid Documents. The revised Bid Documents were received in August 2023. Request for Bids were released to the prequalified contractors in August 2023. A job walk was conducted in August 2023 and attended by five prequalified contractors. The bid opening was held in October 2023. Four bids were received. A recommendation for contract time extension negotiation and award was approved November 2023. The contract time extension negotiation to accommodate equipment lead times was completed and Notice to Proceed was provided January 2024. A preconstruction meeting and a site walk with the contractor team were held February 2024. The construction team mobilized at Reservoir 2 in June 2024 and Reservoir 1 in October 2024. The contractor installed and started new mixers in Reservoir 2 in August 2024. At Reservoir 2, the contractor poured and coated the concrete foundation for the Reservoir chemical facility and constructed yard piping and electrical. The chemical tanks were delivered in August 2025 and anchored to the chemical pads. Work is stopped due to the impacts of the contractor-installed pipeline

## MESA WATER AND OTHER AGENCY PROJECTS STATUS REPORT May 2026

break at Reservoir 2 on October 18, 2025. The initial forensic site investigation was completed in November 2025. Testing and repair of the damaged equipment is in process. The contractor's insurance representatives inspected the damage on January 21, 2026. The forensic lab work is expected to be conducted in June 2026. The pumps and motors are expected in May 2026; however, the variable frequency drives were destroyed in the October 18, 2025 incident and need to be replaced by the contractor. The water in Reservoir 2 is being drained to sewer and staff is soliciting proposals for cleaning and disinfecting the tank interior. At Reservoir 1, the contractor has demolished yard structures, excavated for the new Heavy Equipment Port, Slurry Dewatering Pit, Chemical Facility, and Generator Pads. The Slurry Dewatering Pit went into operation in April 2025. After a rain delay, concrete foundations for the Heavy Equipment Port and Chemical Facility were poured in March 2025. The structural steel for the Heavy Equipment Port was received in April 2025, and the building is currently under construction. The building panels were delivered in August 2025. The contractor is coordinating with Southern California Edison for working in the vicinity of its power lines. The Air Quality Management District Permits to Construct and Operate the diesel backup generators were received in March 2025. The generator concrete pads were poured in May 2025. The generators were set on the pads in June 2025. The chemical tanks were delivered in August 2025 and anchored to the chemical pads. The electrical subcontractor is running the electrical conduits. The electrical subcontractor poured the concrete pad for the generator switchgear in April 2026. The main switchboard, pumps and motors are expected to be delivered in May 2026. Work in the Reservoir 1 Pump Station is delayed until Reservoir 2 and its Pump Station are back on line.

### Local groundwater Supply Improvement Project (Local SIP)

**File No.:** M24-105

**Description:** The Local SIP will develop a feasibility study that meets the requirements of the Bureau of Reclamation's (USBR) Feasibility Study Directives and Standards (WTR 11-01) for a brackish groundwater desalination facility. The project is being conducted in partnership and cost sharing with Orange County Water District, City of Huntington Beach and City of Newport Beach.

**Status:** A contract was awarded to Black & Veatch Corporation (Black & Veatch) in May 2024. The project team has completed the evaluation of aquifer zones and selected the Talbert Gap on which to focus the alternative analysis for the feasibility study. The project team has also completed modeling the potential wellfield locations, developing treatment plant

## MESA WATER AND OTHER AGENCY PROJECTS STATUS REPORT May 2026

footprints, the Class V level life-cycle cost for the project, and developing the preferred alternative. The Board approved a contract amendment to the Black & Veatch contract for Clean Energy Capital to perform a funding analysis. The draft Feasibility Study was received and a review workshop was held in August 2025. Preliminary comments were received from USBR in September 2025. The final Feasibility Study was submitted to USBR in September 2025. Staff received comments on the final Feasibility Study from USBR in January 2026. Mesa Water submitted the final revised Feasibility Study to USBR and received confirmation of acceptance from USBR in April 2026. In February 2026, staff met with USBR to discuss the Feasibility Study and next steps for the project and funding opportunities. Staff presented an update on the Local SIP at the April 8, 2026 Board meeting and the Spring Board workshop. Staff and the real estate consultants are actively looking for properties for the wells and the treatment plant. Staff is also working with our partner agencies for funding the next steps in the Feasibility Study. Staff plans to bring an amendment to the Black & Veatch contract to the May 27, 2026 Board meeting for the next steps in the Feasibility Study.

### Interagency Water Transfers (Newport Beach)

**File No.:** M25-108

**Description:** Conduct a feasibility study to determine if Mesa Water can reliably serve groundwater to the City of Newport Beach.

**Status:** A contract was awarded to MKN & Associates (MKN). The draft feasibility study was received in July 2025 and a workshop to review was held in August 2025. MKN presented the results at the September 10, 2025 Board meeting. Staff coordinated with MKN and the City of Newport Beach to design the connection. MKN submitted the 60% drawings in February 2026, which staff has provided comments on. The City of Costa Mesa issued an encroachment permit, and potholing activities were completed in February 2026. Final design was completed in March 2026 and staff has applied for the construction encroachment permit with the City. Staff is also coordinating with Southern California Edison for power for the intertie. The contracts for Engineering Support During Construction and Construction Management have been executed as of May 2026. The contract for Construction is expected to be executed by June 2026. Staff is working with MKN (now Ardurra) to finalize drawings based on coordination with SCE and the City for review/permitting.

**MESA WATER AND OTHER AGENCY PROJECTS STATUS REPORT**  
**May 2026**

**Interagency Water Transfers (Huntington Beach)**

**File No.:** M25-101

**Description:** Conduct a feasibility study to determine if Mesa Water can reliably serve groundwater to the City of Huntington Beach.

**Status:** A Cooperative Agreement was executed with the City of Huntington Beach in October 2024. Staff received three proposals from qualified consultants in June 2025. The Board awarded a contract to MKN & Associates (MKN) in July 2025. Notice to Proceed was provided in August 2025. A kickoff meeting was held in September 2025, and supply and demand data was collected in October 2025 and as of November 2025, MKN delivered a draft Feasibility Study in December 2025, which has been reviewed by staff from Mesa Water and the City of Huntington Beach. Comments have been provided to the consultant, and MKN is incorporating revisions, including refinement of regulatory considerations and infrastructure assumptions. The project has been introduced to the Department of Drinking Water, and coordination with DDW is ongoing. In February 2026, staff received and provided comments on the Draft Final Feasibility Study and continued discussions with DDW. The Final Feasibility Study was received in March 2026 and presented to the Board at the March 11, 2026 Board meeting. MKN (now Ardurra) will present to the City of Huntington Beach's Public Works Commission in May 2026. Staff is working with MKN (now Ardurra) to outline the scope for next steps, expected to begin in June 2026.

**Pipeline Integrity Program**

**File No.:** M25-103

**Description:** Implement Resolution No. 1525 Replacement of Assets.

**Status:** Since its inception in 2015, the Pipeline Integrity Program has been implemented by staff to use pipeline condition, rather than pipeline age, to prioritize pipeline replacements. The current and previous fiscal year's progress is described in this report. In Fiscal Year (FY) 2024, the Pipeline Integrity Program Consultant reviewed mainline break data from FY 2022 and FY 2023 and recommended condition assessment for pipeline groups with break thresholds that exceed the standards of Resolution No. 1525. These recommendations were presented to the Board in September 2023. Based on the recommendations, staff negotiated a proposal for ePulse condition assessment of 2.2 miles of AC pipe. The field work was completed in May 2024 and the report was received in July 2024. The results of the condition assessment were reviewed by the Pipeline

## MESA WATER AND OTHER AGENCY PROJECTS STATUS REPORT May 2026

Integrity Program Consultant. The consultant's report was received in October 2024 and reviewed by staff. No AC pipelines were recommended in the report. Additionally, Municipal Water District of Orange County (MWDOC) staff performed 100 miles of Leak Detection in May and June 2024. The final leak detection report was received in June 2024 and no mainline leaks were reported. Staff evaluated the feasibility of a condition assessment technology for small diameter metal pipelines, and has requested a proposal from a vendor. The contract for small diameter pipeline condition assessment was approved at the March 12, 2025 Board meeting. The condition assessment was attempted on June 16-17, 2025 but was not successful. Staff sent ten AC pipe samples collected in conjunction with routine work for wall thickness measurement in February 2025. The wall thickness measurements were received in April 2025 and were reviewed by staff and the Pipeline Integrity Program Consultant. No immediate pipeline replacements were suggested by the data. The Consultant's report was received in June 2025 and was reviewed by staff. MWDOC completed 100 miles of Leak Detection in May 2025. No mainline leaks were found. Permanent pressure transient monitoring at the pump stations and other strategic locations was installed in June 2025. Staff is evaluating several AI models to predict mainline breaks and prioritize pipeline replacement. A contract was awarded to HDR to continue as the Pipeline Integrity Program consultant for FY 2026. A kickoff meeting for FY 2026 work was held in September 2025. An update to the Board was presented in October 2025. An updated Replacement of Assets resolution was brought to the January 28, 2026 Board meeting and the Board's comments were incorporated. The revised Replacement of Assets resolution was brought to the February 11, 2026 Board meeting. Sixteen AC pipe samples collected as part of break repairs and valve and hydrant replacements were sent to the lab for wall thickness testing on February 24, 2026. Wall thickness results are expected in May 2026.

### SCADA Needs Assessment

**File No.:** M26-100

**Description:** Assess Mesa Water's current Supervisory Control and Data Acquisition system, compile a comprehensive asset list, and define a path forward for modernization and future system improvements.

**Status:** Staff developed a draft Scope of Work and incorporated feedback from expert consultants. The Request for Proposal was posted in October 2025 and six proposals were received in November 2025. An information item was provided at the December 2025 Board meeting. A contract was

## MESA WATER AND OTHER AGENCY PROJECTS STATUS REPORT May 2026

awarded to West Yost at the January 14, 2026 Board meeting. The contract was executed in February 2026 and the kickoff occurred in March 2026. Site visits were completed in March 2026. West Yost is reviewing SCADA related documentation and staff interviews have begun and are ongoing as of May 2026.

### Mesa Water Education Center Flagpole

**File No.:** M25-104

**Description:** Evaluate the most appropriate location and height of the flagpole at the Mesa Water Reliability Facility and then execute the construction of the selected flagpole.

**Status:** Staff received a draft report regarding the installation of a flagpole at the Mesa Water Education Center in December 2024. Staff reviewed the draft report and presented recommendations at the April 23, 2025 Board meeting. A design proposal was received in November 2025. In order to minimize the time to get the flagpole contracted and installed, a revised proposal for a single contract (design and construction) is expected in May 2026.

### Mesa Water Reliability Facility Electric Vehicle Charging Station

**File No.:** M25-105

**Description:** Conduct a feasibility study and preliminary cost estimate of constructing electric vehicle (EV) charging stations at the Mesa Water Reliability Facility (MWRF).

**Status:** Mesa Energy Systems submitted a proposal for a feasibility study in January 2026. A kickoff meeting and site visit was held in March 2026. The draft feasibility study was submitted in April 2026. Comments were provided and a revised feasibility study was received in April 2026. A review workshop is scheduled for May 2026.

### Well Nos. 12 and 14 Power Quality Mitigation

**File No.:** M26-200

**Description:** Evaluate and implement solutions to mitigate power quality disturbances affecting Well Nos. 12 and 14. The project includes installation of power quality monitoring equipment and evaluation of technologies such as flywheel uninterruptible power supply (UPS) systems and battery energy

**MESA WATER AND OTHER AGENCY PROJECTS STATUS REPORT**  
**May 2026**

storage systems (BESS) to maintain well operations during voltage dips, outages and Public Safety Power Shutoff (PSPS) events.

**Status:** In late 2025, staff began evaluating mitigation strategies for increasing power quality disturbances affecting Well Nos. 12 and 14. In December 2025, applications were submitted to the Self-Generation Incentive Program (SGIP) through Southern California Edison and Southern California Gas Company for battery energy storage systems at both well sites. Battery feasibility analysis is currently underway to evaluate system sizing, resilience benefits and long-term financial performance. The results of this analysis will be incorporated into a broader backup power technology evaluation. In March 2026, staff received a proposal from Lee + Ro to evaluate backup power technologies for Well Nos. 12 and 14, including flywheel UPS systems, battery energy storage systems, and hybrid solutions. Power quality monitoring has been installed at both well sites, and the collected data will be used to inform the feasibility analysis and technology evaluation. Contracting with Lee + Ro is complete as of May 2026. The kickoff meeting is scheduled and the evaluation is expected to be complete by July 2026.

# Water Quality Call Report

## April 2026

**No Water Quality Calls to Report**

# Payment Listing by Class

4/1/2026 - 4/30/2026

Vendor Name	Check #/Count	Payment Date	Invoice Number	Invoice Description	Payment Amount
<b>CAPITAL</b>					
BROWN & CALDWELL	000016599	04/02/26	44595000	RCA	\$729.00
	000016704	04/17/26	44586973.1	RCA	\$11,523.30
	<b>2</b>				<b>\$12,252.30</b>
CAROLLO ENGINEERS	000016663	04/10/26	FB76641	E400-0012	\$14,534.00
	<b>1</b>				<b>\$14,534.00</b>
LEE & RO INC	000016703	04/17/26	1272/18	M21-210B2	\$4,048.50
	000016758	04/24/26	1272/17	M21-210B2	\$6,574.00
	<b>2</b>				<b>\$10,622.50</b>
MURAKAWA COMMUNICATIONS, INC.	000016742	04/24/26	MESAWATER-67	M20-109	\$1,848.00
	<b>1</b>				<b>\$1,848.00</b>
PAULUS ENGINEERING INC	000016576	04/02/26	24655	M26-003	\$34,171.00
		04/02/26	24659	M26-003	\$98,669.00
		04/02/26	24661	M26-003	\$58,504.00
	<b>1</b>				<b>\$191,344.00</b>
PSI WATER TECHNOLOGIES	000016697	04/17/26	INV0009560	M21-210B2	\$5,000.00
	<b>1</b>				<b>\$5,000.00</b>
SG CREATIVE, LLC	000016635	04/10/26	029	CREATIVE SERVICES	\$1,440.00
	<b>1</b>				<b>\$1,440.00</b>
SUNBELT RENTALS INC.	000016694	04/17/26	181725568-0001	RENTAL SERVICES	\$38.39
	<b>1</b>				<b>\$38.39</b>
TETRA TECH, INC	000016735	04/24/26	52570184	M26-101	\$1,782.25
	<b>1</b>				<b>\$1,782.25</b>
ZOH0 CORPORATION	000016727	04/24/26	5020041788	MANAGE ENGINE SUBSCRIPTION	\$4,473.00
	<b>1</b>				<b>\$4,473.00</b>
<b>Total CAPITAL</b>	<b>12</b>				<b>\$243,334.44</b>
<b>CHECK SIGNATURE EXEMPT</b>					
SOUTHERN CALIFORNIA EDISON CO	000016675	04/17/26	4089FEB26.1	4.1.26 STATEMENT	\$11,565.31
		04/17/26	4089MAR26	4.8.26 STATEMENT	\$206,140.80
	<b>1</b>				<b>\$217,706.11</b>
SOUTHERN CALIFORNIA GAS CO	000016637	04/10/26	05060829172MA R26	2.25.26 - 3.26.26	\$3,425.09
		04/10/26	05200799004MA R26	1.20.26 - 2.19.26	\$100.35
		04/10/26	08520813000MA R26	2.23.26 - 3.24.26	\$49.50
		04/10/26	08940813002MA R26	2.23.26 - 3.24.26	\$2,032.00
	<b>1</b>				<b>\$5,606.94</b>
<b>Total CHECK SIGNATURE EXEMPT</b>	<b>2</b>				<b>\$223,313.05</b>
<b>DEPARTMENT EXPENSE</b>					
4 IMPRINT	000016708	04/17/26	14860829	SUPPLIES	\$442.77
	<b>1</b>				<b>\$442.77</b>

# Payment Listing by Class

4/1/2026 - 4/30/2026

ACWA JOINT POWERS INSURANCE AUTHORITY	000016593	04/02/26	7181MAR26	7181MAR26	\$156.24
		04/02/26	7181FEB26	7181FEB26	\$158.72
	000016677	04/17/26	MAR26	WRKERS COMP 1.1.26 - 3.31.26	\$51,239.00
	<b>2</b>				<b>\$51,553.96</b>
COLONIAL LIFE & ACCIDENT INS	000016603	04/02/26	88923330322459	3.22.26	\$90.95
	000016662	04/10/26	88923330405452	4.5.26	\$90.95
	<b>2</b>				<b>\$181.90</b>
GOVERNMENT FINANCE OFFICERS	000016712	04/17/26	132252006-2025	8.1.25 - 7.31.26	\$350.00
	<b>1</b>				<b>\$350.00</b>
GUARDIAN	000016764	04/29/26	430941MAY26	5.1.26 - 5.31.26	\$6,933.86
		04/29/26	430941APR26	4.1.26 - 4.30.26	\$6,591.89
	<b>1</b>				<b>\$13,525.75</b>
TASC	000016633	04/10/26	IN3716850	MAR 27	\$121.55
	<b>1</b>				<b>\$121.55</b>
ULTIMATE STAFFING SERVICES	000016688	04/17/26	16375903	TEMP LABOR	\$939.60
		04/17/26	16382778	TEMP LABOR	\$1,252.80
		04/17/26	16380474	TEMP LABOR	\$939.60
		04/17/26	16378189	TEMP LABOR	\$1,252.80
	<b>1</b>				<b>\$4,384.80</b>
VISION SERVICE PLAN - (CA)	000016582	04/02/26	824867062	APRIL COVERAGE	\$1,221.49
		04/02/26	824867066	APRIL COVERAGE	\$37.63
	000016626	04/10/26	824677402	MARCH COVERAGE	\$1,259.12
	<b>2</b>				<b>\$2,518.24</b>
<b>Total DEPARTMENT EXPENSE</b>	<b>11</b>				<b>\$73,078.97</b>
<b>GENERAL AND ADMINISTRATIVE</b>					
11:11 SYSTEMS INC	000016672	04/10/26	71318853	CLOUD SERVICES	\$3,245.04
	<b>1</b>				<b>\$3,245.04</b>
360GT LLC	000016753	04/24/26	475	BOARD MEETING TEMPLATE	\$3,000.00
	<b>1</b>				<b>\$3,000.00</b>
ACCO ENGINEERED SYSTEMS, INC.	000016592	04/02/26	20776288	REPAIRS AS NEEDED	\$1,281.85
	<b>1</b>				<b>\$1,281.85</b>
ADAPTIVEDGE LLC	000016752	04/24/26	10740	CONSULTING SERVICES	\$3,800.00
	<b>1</b>				<b>\$3,800.00</b>
AQUATIC INFORMATICS INC.	000016691	04/17/26	117221	ANNUAL SUPPORT	\$1,306.80
	<b>1</b>				<b>\$1,306.80</b>
AT&T	000016595	04/02/26	000024869839	2.1.26 - 2.28.26	\$424.65
		04/02/26	287295684390X031626	287295684390X031626	\$516.46
		04/02/26	000024851861	1.25.25 - 2.24.26	\$336.69
		04/02/26	000024868981	2.2.26 - 2.28.26	\$3,505.00
	<b>1</b>				<b>\$4,782.80</b>

# Payment Listing by Class

4/1/2026 - 4/30/2026

AT&T MOBILITY	000016597	04/02/26	287306005081X0 31526	287306005081X03152 6	\$663.00
	<b>1</b>				<b>\$663.00</b>
ATKINSON, ANDELSON, LOYA, RUUD & ROMO	000016676	04/17/26	778419	ATTORNEY SERVICES	\$39,451.76
		04/17/26	782614	ATTORNEY SERVICES	\$28,801.29
	<b>1</b>				<b>\$68,253.05</b>
ATMAA, INC.	000016750	04/24/26	44906	EQUIPMENT	\$260.00
	<b>1</b>				<b>\$260.00</b>
BEN'S ASPHALT	000016577	04/02/26	12054JT-01	ON CALL PAVING	\$149,227.00
		04/02/26	12281JT-01	ON CALL PAVING	\$16,002.00
		04/02/26	12054JT-02	ON CALL PAVING	\$2,400.00
		04/02/26	12321JT-02	ON CALL PAVING SERVICES	\$27,337.00
	<b>1</b>				<b>\$194,966.00</b>
BLACK & VEATCH	000016726	04/24/26	1493662	M21-210B2	\$72,285.65
		04/29/26	1491224	M21-210B2	\$69,181.49
	<b>2</b>				<b>\$141,467.14</b>
BLUECOSMO SATELLITE	000016666	04/10/26	BU01877784	3.21.26 - 4.20.26	\$123.60
	<b>1</b>				<b>\$123.60</b>
BRYAN JACKSON	000016755	04/24/26	CHEQ000990087 60	CUSTOMER REFUND	\$116.56
	<b>1</b>				<b>\$116.56</b>
BSI AMERICA PROFESSIONAL SERVICES	000016600	04/02/26	113551	SAFETY SERVICES	\$16,460.75
	<b>1</b>				<b>\$16,460.75</b>
BURKE, WILLIAMS & SORENSEN, LLP	000016601	04/02/26	363170	LEGAL REPRESENTATION	\$455.00
		04/02/26	363171	LEGAL REPRESENTATION	\$6,005.75
	<b>1</b>				<b>\$6,460.75</b>
CALIFORNIA ADVOCATES INC.	000016665	04/10/26	26195	ADVOCACY SERVICES	\$7,700.00
		04/17/26	26314	ADVOCACY SERVICES	\$8,130.00
	<b>2</b>				<b>\$15,830.00</b>
CANON FINANCIAL SERVICES, INC.	000016602	04/02/26	42328919	PRINTER LEASE	\$2,000.93
		04/10/26	42849059	PRINTER LEASE	\$2,000.93
	<b>2</b>				<b>\$4,001.86</b>
CAR PROS KIA HUNTINGTON BEACH	000016723	04/21/26	847861	KIA DOWN PAYMENT	\$6,000.00
	<b>1</b>				<b>\$6,000.00</b>
CCS ORANGE COUNTY JANITORIAL INC.	000016604	04/02/26	743954	JANITORIAL SERVICES	\$4,095.00
		04/10/26	748550	JANITORIAL SERVICES	\$4,095.00
		04/10/26	747822	JANITORIAL SUPPLIES	\$472.41
		04/10/26	747821	JANITORIAL SUPPLIES	\$118.56
	<b>2</b>				<b>\$8,780.97</b>
COGSDALE SOFTWARE CORPORATION	000016717	04/17/26	COGMN0000715	CSM LOCATIONS	\$256.85
		04/24/26	COGCT0000806	CSM LOCATIONS	\$3,000.00
	<b>2</b>				<b>\$3,256.85</b>
DXP ENTERPRISE, INC	000016746	04/24/26	55753559	PUMP REPAIR	\$24,167.78
	<b>1</b>				<b>\$24,167.78</b>

# Payment Listing by Class

4/1/2026 - 4/30/2026

EMPOWER	000016674	04/10/26	455249	457B PLAN	\$8,562.40
		04/10/26	454523	401A PLAN	\$1,229.65
		04/10/26	464594	401A PLAN	\$1,029.84
		04/10/26	464799	457B PLAN	\$8,733.83
<b>1</b>					<b>\$19,555.72</b>
ENTERPRISE FM TRUST	000016765	04/29/26	249517-030426	MARCH LEASE	\$75.41
		04/29/26	249517-040326	APRIL LEASE	\$75.41
<b>1</b>					<b>\$150.82</b>
ENTHALPY ANALYTICAL, LLC	000016659	04/10/26	CINV-497322	ANALYTICAL SERVICES	\$6,234.00
<b>1</b>					<b>\$6,234.00</b>
ENVIRONMENTAL SYSTEMS RESEARCH INSTITUTE, INC.	000016766	04/29/26	900198424	ARCGIS ONLINE CREDITS	\$600.00
<b>1</b>					<b>\$600.00</b>
EUGENE J MENDEZ	000016678	04/17/26	CHEQ000990087 57	CUSTOMER REFUND	\$17.55
<b>1</b>					<b>\$17.55</b>
FELIPE DOMINGUEZ SANCHEZ	000016620	04/09/26	CHEQ000990087 51	CUSTOMER REFUND	\$912.89
<b>1</b>					<b>\$912.89</b>
FRANCISCO AGUAIO	000016683	04/17/26	CHEQ000990087 54	CUSTOMER REFUND	\$9.39
<b>1</b>					<b>\$9.39</b>
FRAXION SPEND MANAGEMENT LLC	000016578	04/02/26	2022-19481	SUBSCRIPTION RENEWAL	\$64,035.92
<b>1</b>					<b>\$64,035.92</b>
FRONTIER COMMUNICATIONS	000016609	04/02/26	081794-5MAR26	3.13.26 - 4.12.26	\$117.78
<b>1</b>					<b>\$117.78</b>
FULL CIRCLE RECYCLING	000016657	04/10/26	31477	RECYCLING SERVICES	\$133.50
<b>1</b>					<b>\$133.50</b>
FULLY PROMOTED / EMBROIDME	000016714	04/17/26	304319	APPAREL SERVICES	\$1,578.30
<b>1</b>					<b>\$1,578.30</b>
GEIGER	000016656	04/10/26	6175477	SUPPLIES	\$2,889.53
		04/17/26	6187475	SUPPLIES	\$1,899.10
<b>2</b>					<b>\$4,788.63</b>
GERARD SIGNS & GRAPHICS INC	000016655	04/10/26	32161	SIGN SERVICES	\$1,215.47
<b>1</b>					<b>\$1,215.47</b>
GLOBAL EQUIPMENT COMPANY INC.	000016610	04/02/26	124122123	PARTS & SUPPLIES	\$2,918.34
<b>1</b>					<b>\$2,918.34</b>
GREGORY C CLUMPNER	000016744	04/24/26	5	CONSULTING SERVICES	\$9,350.00
<b>1</b>					<b>\$9,350.00</b>
INFOSEND INC	000016709	04/17/26	306340	DATA PROCESSING	\$1,687.02
<b>1</b>					<b>\$1,687.02</b>
JACQUELYN LE	000016754	04/24/26	CHEQ000990087 59	CUSTOMER REFUND	\$8.79
<b>1</b>					<b>\$8.79</b>

# Payment Listing by Class

4/1/2026 - 4/30/2026

JAMES P KENNEDY	000016681	04/17/26	CHEQ000990087 53	CUSTOMER REFUND	\$1,263.00
	<b>1</b>				<b>\$1,263.00</b>
JESSICA DICARLO	000016756	04/24/26	CHEQ000990087 61	CUSTOMER REFUND	\$97.01
	<b>1</b>				<b>\$97.01</b>
JOHN ROBINSON CONSULTING, INC.	000016743	04/24/26	MW202502-09	PLAN CHECK SERVICES	\$15,345.00
	<b>1</b>				<b>\$15,345.00</b>
JOHNSON SERVICE GROUP, INC.	000016614	04/02/26	JT000688181	TEMP LABOR	\$1,405.53
	<b>1</b>				<b>\$1,405.53</b>
JUDITH GILLESPIE	000016591	04/02/26	CHEQ000990087 46	CUSTOMER REFUND	\$81.76
	<b>1</b>				<b>\$81.76</b>
JUSTIN BOLTWOOD	000016670	04/10/26	CHEQ000990087 49	CUSTOMER REFUND	\$317.10
	<b>1</b>				<b>\$317.10</b>
KIA FINANCE	000016653	04/10/26	2315318179APR 26	KIA LEASE	\$964.30
	<b>1</b>				<b>\$964.30</b>
KIRA QUINTANA	000016618	04/09/26	CHEQ000990086 99	CUSTOMER REFUND	\$35.35
	<b>1</b>				<b>\$35.35</b>
LIEBERT CASSIDY WHITMORE	000016615	04/02/26	318072	LEGAL SERVICES	\$3,317.00
		04/02/26	318071	LEGAL SERVICES	\$588.00
	<b>1</b>				<b>\$3,905.00</b>
LIFECOM, INC.	000016651	04/10/26	2108285-IN	AS NEEDED REPAIRS	\$324.69
	<b>1</b>				<b>\$324.69</b>
LINDA VAN WINKLE	000016671	04/10/26	CHEQ000990087 48	CUSTOMER REFUND	\$229.26
	<b>1</b>				<b>\$229.26</b>
MATTHEW PASQUINI	000016679	04/17/26	CHEQ000990087 55	CUSTOMER REFUND	\$3.02
	<b>1</b>				<b>\$3.02</b>
MICHAEL DIGIOVANNI	000016669	04/10/26	CHEQ000990087 47	CUSTOMER REFUND	\$222.29
	<b>1</b>				<b>\$222.29</b>
MIDAS AUTO EXPERTS	000016682	04/17/26	CHEQ000990087 58	CUSTOMER REFUND	\$38.45
	<b>1</b>				<b>\$38.45</b>
MJ'S CAFES INC	000016763	04/29/26	1914	CATERING SERVICES	\$1,467.29
	<b>1</b>				<b>\$1,467.29</b>
MOONWOOD COFFEE COMPANY, LLC	000016650	04/10/26	5088	CATERING SERVICES	\$1,400.00
	<b>1</b>				<b>\$1,400.00</b>
MOUSE GRAPHICS	000016673	04/10/26	483860	GRAPHIC SERVICES	\$2,781.03
		04/10/26	484525	MEDIA SERVICES	\$744.55
	<b>1</b>				<b>\$3,525.58</b>
NAPA AUTO PARTS	000016648	04/10/26	094040	AUTO PARTS	\$357.06
		04/10/26	093999	AUTO PARTS	\$20.41

# Payment Listing by Class

4/1/2026 - 4/30/2026

		04/10/26	094270	AUTO PARTS	\$184.06
	<b>1</b>				<b>\$561.53</b>
NATURE CARE	000016702	04/17/26	37987	LANDSCAPING	\$1,500.00
	000016740	04/24/26	37816	LANDSCAPE SERVICES	\$5,198.00
	<b>2</b>				<b>\$6,698.00</b>
NEWPORT-MESA UNIFIED SCHOOL DISTRICT	000016739	04/24/26	78WIO205	FIELD TRIP SERVICES	\$148.00
		04/24/26	78WIO199	FIELD TRIP SERVICES	\$237.00
	<b>1</b>				<b>\$385.00</b>
NIKKI'S FLAG SHOP	000016701	04/17/26	8178	FLAG SERVICES	\$733.08
	<b>1</b>				<b>\$733.08</b>
ORANGE COAST PLUMBING	000016645	04/10/26	475910	SERVICE CALL	\$200.00
	<b>1</b>				<b>\$200.00</b>
ORANGE COUNTY TREASURER - TAX COLLECTOR	000016646	04/10/26	STCS003639	BBCS 2ND QTR FY 25-26	\$684.19
	<b>1</b>				<b>\$684.19</b>
OSTS INC	000016644	04/10/26	67461	TRAINING COURSE	\$830.00
	<b>1</b>				<b>\$830.00</b>
PIPELINE PRODUCTS, INC.	000016643	04/10/26	102278	PARTS & SUPPLIES	\$1,067.90
	<b>1</b>				<b>\$1,067.90</b>
PLANTE & MORAN, PLLC	000016575	04/02/26	10626220	SUPPORT SERVICES	\$16,480.00
		04/02/26	10641359	SUPPORT SERVICES	\$41,600.00
		04/02/26	10641382	SUPPORT SERVICES	\$5,948.31
	<b>1</b>				<b>\$64,028.31</b>
PRUDENTIAL OVERALL SUPPLY	000016640	04/10/26	63083134	UNIFORM SERVICES	\$514.03
		04/10/26	63081390	UNIFORM SERVICES	\$533.55
		04/10/26	63084877	UNIFORM SERVICES	\$596.88
	000016698	04/17/26	63086623	TEXTILE SERVICES	\$519.09
	<b>2</b>				<b>\$2,163.55</b>
PURE PROCESS FILTRATION INC	000016738	04/24/26	103333	FILTERS	\$8,291.36
	<b>1</b>				<b>\$8,291.36</b>
QUADIANT FINANCE USA, INC	000016584	04/02/26	80773751FEB26	POSTAGE SERVICES	\$1,598.00
	<b>1</b>				<b>\$1,598.00</b>
RAYNE WATER SYSTEMS	000016737	04/24/26	9373	SOFT WATER	\$53.35
	<b>1</b>				<b>\$53.35</b>
RED WING BUSINESS ADVANTAGE ACCT	000016639	04/10/26	20260326009986	SAFETY BOOTS	\$344.10
	<b>1</b>				<b>\$344.10</b>
REECE PLUMBING	000016588	04/02/26	S122914897.001	PARTS & SUPPLIES	\$310.45
		04/02/26	S122885314.001	PARTS & SUPPLIES	\$2.57
		04/02/26	S122919537.001	PARTS & SUPPLIES	\$172.30
		04/02/26	S122929682.001	PARTS & SUPPLIES	\$144.32
	000016696	04/17/26	S123027405.001	PARTS & SUPPLIES	\$49.40
	<b>2</b>				<b>\$679.04</b>
RESOURCE BUILDING MATERIALS	000016638	04/10/26	4143549	SUPPLIES	\$387.52
	<b>1</b>				<b>\$387.52</b>
SUNBELT RENTALS INC. DBA BAKER	000016667	04/10/26	154301.1	RENTAL SERVICES	\$1,311.23

# Payment Listing by Class

4/1/2026 - 4/30/2026

PARTY RENTALS	000016705	04/17/26	155221	RENTALS	\$1,463.08
	<b>2</b>				<b>\$2,774.31</b>
T.E. ROBERTS, INC.	000016632	04/10/26	6089REV	PAVING SERVICES	\$14,013.00
	<b>1</b>				<b>\$14,013.00</b>
T2 TECHNOLOGY GROUP, LLC	000016587	04/02/26	004201	FLEETIO INTEGRATION	\$787.50
	000016693	04/17/26	004238	SASS MGMT	\$601.60
	000016724	04/24/26	004245	UPG PREMIER PLUS	\$2,735.71
		04/24/26	004246	EQUIPMENT	\$1,180.41
		04/24/26	004247	ADOBE ACROBAT	\$239.88
		04/24/26	004248	SHAREGATE LICENSE	\$7,000.00
		04/24/26	004267	FLEETIO	\$675.00
		04/24/26	004268	LABOR SUPPORT	\$124,714.00
		04/24/26	004270	LABOR SUPPORT	\$1,575.00
		04/24/26	004271	SUPPLIES	\$4,011.76
		04/24/26	004257	ADDITIONAL STORAGE	\$532.00
		04/24/26	004266	SUPPORT SERVICES	\$3,376.00
		04/24/26	004241	PLACENTIA WAP	\$41,304.89
		04/24/26	004256	OFFICE 365 SUBSCRIPTION	\$5,693.71
		04/24/26	004258	AWS	\$12,800.00
	<b>3</b>				<b>\$207,227.46</b>
THE NORTHRIDGE GROUP, INC.	000016647	04/10/26	0100-6329	ANNA DATA SECURITY	\$2,003.33
	<b>1</b>				<b>\$2,003.33</b>
THEODORE ROBINS FORD	000016586	04/02/26	C36552	FLEET SERVICE	\$95.00
		04/02/26	C36560	FLEET SERVICES	\$95.00
		04/02/26	C36561	FLEET SERVICES	\$95.00
		04/02/26	C36570	FLEET SERVICES	\$95.00
		04/02/26	C36549	FLEET SERVICE	\$95.00
		04/02/26	C36550	FLEET SERVICE	\$95.00
		04/02/26	C36551	FLEET SERVICE	\$95.00
		04/02/26	C36562	FLEET SERVICES	\$95.00
		04/02/26	C36563	FLEET SERVICES	\$95.00
		04/02/26	C36565	FLEET SERVICES	\$95.00
		04/02/26	C36553	FLEET SERVICE	\$95.00
		04/02/26	C36555	FLEET SERVICE	\$95.00
		04/02/26	C36556	FLEET SERVICE	\$95.00
		04/02/26	C36559	FLEET SERVICES	\$95.00
		04/02/26	C36568	FLEET SERVICES	\$95.00
		04/02/26	C36554	FLEET SERVICE	\$95.00
		04/02/26	C36557	FLEET SERVICE	\$95.00
		04/02/26	C36558	FLEET SERVICES	\$95.00
		04/02/26	C36564	FLEET SERVICES	\$95.00
		04/02/26	C36566	FLEET SERVICES	\$95.00

# Payment Listing by Class

4/1/2026 - 4/30/2026

		04/02/26	C36567	FLEET SERVICES	\$95.00
	000016692	04/17/26	C35608	FLEET MAINTENANCE	\$84.46
	<b>2</b>				<b>\$2,079.46</b>
TIME WARNER CABLE	000016585	04/02/26	18888560103142 6	3.19.26 - 4.16.26	\$2,248.00
	<b>1</b>				<b>\$2,248.00</b>
TRAVIS HUFF	000016680	04/17/26	CHEQ000990087 56	CUSTOMER REFUND	\$93.46
	<b>1</b>				<b>\$93.46</b>
ULINE	000016629	04/10/26	204316413	SUPPLIES	\$382.73
	000016689	04/17/26	206162006	SUPPLIES	\$4,121.12
	<b>2</b>				<b>\$4,503.85</b>
UNIVERSAL WASTE SYSTEMS, INC	000016628	04/10/26	0004593088	WASTE SERVICES	\$184.96
	<b>1</b>				<b>\$184.96</b>
VAN SCOYOC ASSOCIATES	000016733	04/24/26	84727	CONSULTING SERVICES	\$11,008.32
	<b>1</b>				<b>\$11,008.32</b>
VARIABLE SPEED SOLUTIONS, INC	000016760	04/29/26	000002639	M26-104	\$76,931.18
	<b>1</b>				<b>\$76,931.18</b>
VERIZON COMMUNICATIONS INC.	000016583	04/02/26	633000089841	DASHCAM SERVICES	\$1,596.92
	000016687	04/17/26	378000084451	DASHCAM SERVICES	\$1,596.92
	<b>2</b>				<b>\$3,193.84</b>
VERIZON WIRELESS	000016627	04/10/26	6138737158	2.17.26 - 3.16.26	\$2,485.53
	<b>1</b>				<b>\$2,485.53</b>
VONAGE HOLDINGS CORPORATION	000016581	04/02/26	2380552.1	2380552	\$9.78
	000016732	04/24/26	2383422	3.1.26 - 3.31.26	\$13,108.57
		04/24/26	2384584	4.1.26 - 4.30.26	\$13,269.58
	<b>2</b>				<b>\$26,387.93</b>
VORTEX INDUSTRIES, INC	000016685	04/17/26	09-2248641	GATE MAINTENANCE	\$1,135.00
	000016731	04/24/26	09-2228097	DOOR MAINTENANCE	\$1,000.50
	<b>2</b>				<b>\$2,135.50</b>
WASTE MANAGEMENT OF OC	000016625	04/10/26	0501038-2884-9	WASTE SERVICES	\$2,135.52
	000016684	04/17/26	7970851-0149-2	WASTE SERVICES	\$752.99
	<b>2</b>				<b>\$2,888.51</b>
WESTERN EXTERMINATOR COMPANY	000016580	04/02/26	90267110	PEST CONTROL	\$159.38
		04/02/26	90267109	PEST CONTROL	\$158.94
	<b>1</b>				<b>\$318.32</b>
WILSON COFFEE ROASTING INC	000016623	04/10/26	42276	COFFEE	\$150.00
	<b>1</b>				<b>\$150.00</b>
XYLEM DEWATERING SOLUTIONS, INC.	000016622	04/10/26	401480396	PUMP RENTALS	\$7,940.80
		04/10/26	401475383	PUMP RENTALS	\$7,940.80
		04/10/26	401475994	PUMP RENTALS	\$828.50
	000016729	04/24/26	401485556	M26-210C	\$7,940.80
	<b>2</b>				<b>\$24,650.90</b>
ZAYO GROUP LLC	000016728	04/24/26	2026040035347	CONNECT CIRCUIT	\$2,468.35

# Payment Listing by Class

4/1/2026 - 4/30/2026

	1					\$2,468.35
<b>Total GENERAL AND ADMINISTRATIVE</b>	<b>110</b>					<b>\$1,128,614.69</b>
<b>PROJECT REFUNDS</b>						
MICKIE MCCLANAHAN	000016749	04/24/26	C0462-24-01R	PLAN CHECK REFUND		\$518.58
	1					\$518.58
<b>Total PROJECT REFUNDS</b>	<b>1</b>					<b>\$518.58</b>
<b>RETIREE CHECKS</b>						
COLEEN L MONTELEONE	000016722	04/17/26	041726	MONTHLY STIPEND		\$34.00
	1					\$34.00
DIANA LEACH	000016719	04/17/26	041726	MONTHLY STIPEND		\$268.53
	1					\$268.53
STEPHEN HERSHEY	000016720	04/17/26	041726	MONTHLY STIPEND		\$107.57
	1					\$107.57
<b>Total RETIREE CHECKS</b>	<b>3</b>					<b>\$410.10</b>
<b>VARIOUS</b>						
ACADEMY ELECTRIC INC.	000016707	04/17/26	1302-53	M26-003C		\$1,547.36
		04/17/26	1302-56	M26-003C		\$12,500.00
	1					\$14,047.36
AMAZON BUSINESS	000016594	04/02/26	1CTQ-TG9H-9H1R	OFFICE SUPPLIES		\$58.53
		04/02/26	1MJL-C3PR-QKQW	OFFICE SUPPLIES		\$79.35
		04/02/26	1N4W-7QPC-NFVF	OFFICE SUPPLIES		\$40.92
		04/02/26	1PVK-VNRC-K7PH	OPERATION SUPPLIES		\$475.83
		04/02/26	14QM-GKL7-C9HT	OFFICE SUPPLIES		\$90.40
		04/02/26	1V6M-7CDJ-CRLF	OFFICE SUPPLIES		\$52.35
		04/02/26	14PT-Q1W4-L7L1	OFFICE SUPPLIES		\$16.92
		04/02/26	14PT-Q1W4-LHQH	OFFICE SUPPLIES		\$12.92
		04/02/26	191F-TKKR-NJJW	OFFICE SUPPLIES		\$55.29
		04/02/26	1T94-K6FX-3NPW	OFFICE SUPPLIES		\$977.55
	000016668	04/10/26	13TK-C6PR-PYKQ	IT SUPPLIES		\$345.33
		04/10/26	1DPN-NH64-T7PK	IT SUPPLIES		\$129.28
		04/10/26	1RL6-PVCK-P3JJ	IT SUPPLIES		\$60.32
		04/10/26	1RQ1-F3NQ-4WK1	IT SUPPLIES		\$74.60
		04/10/26	1MPK-DCK9-MLQC	IT SUPPLIES		\$84.95
	000016706	04/17/26	1NTV-FGRC-1MXN	OFFICE SUPPLIES		\$264.23

# Payment Listing by Class

4/1/2026 - 4/30/2026

		04/17/26	1R9H-W1NJ-3HVP	SUPPLIES	\$40.08
		04/17/26	11JV-WF97-VWG9	OFFICE SUPPLIES	\$13.45
		04/17/26	11XM-RQ93-4K41	SUPPLIES	\$67.44
	000016751	04/24/26	16VK-G3G1-F9RQ	IT SUPPLIES	\$106.66
		04/24/26	1XYT-YCN6-KGQV	OFFICE SUPPLIES	\$355.22
		04/24/26	179H-LRHJ-GNCY	IT SUPPLIES	\$71.64
		04/24/26	1RRF-TMCW-71TV	IT SUPPLIES	\$36.30
		04/24/26	1RVJ-QLHC-71R6	OFFICE SUPPLIES	\$75.43
		04/24/26	1XJ7-YPQ3-HJP9	IT SUPPLIES	\$145.32
		04/24/26	1FCF-TL14-6QLK	OFFICE SUPPLIES	\$67.53
		04/24/26	17PH-RT4R-WCJV	IT SUPPLIES	\$277.79
		04/24/26	1LFF-3HMN-KVPW	IT SUPPLIES	\$81.18
		04/24/26	1NVH-YH6Q-9NNM	IT SUPPLIES	\$101.80
		<b>4</b>			<b>\$4,258.61</b>
AT&T	000016596	04/02/26	33926300798709 MAR26	3.1.26 - 3.31.26	\$1,532.78
		<b>1</b>			<b>\$1,532.78</b>
CLIENTFIRST TECHNOLOGY	000016748	04/24/26	19451	LABOR SUPPORT	\$562.50
		<b>1</b>			<b>\$562.50</b>
DION & SONS, INC	000016606	04/02/26	858738	FUEL	\$13,368.42
		04/02/26	858737	FUEL	\$2,296.91
		<b>1</b>			<b>\$15,665.33</b>
EMISSION COMPLIANT CONTROLS CORP	000016660	04/10/26	PSO6778	AS NEEDED REPAIRS	\$647.50
	000016745	04/24/26	PSO6782	M26-210C	\$30,031.24
		<b>2</b>			<b>\$30,678.74</b>
FEDERAL EXPRESS CORPORATION	000016658	04/10/26	9-228-97475	COURIER SERVICES	\$526.65
		<b>1</b>			<b>\$526.65</b>
GRAINGER	000016611	04/02/26	9837120956	PARTS & SUPPLIES	\$1,202.15
		04/02/26	9845370767	SUPPLIES	\$186.41
	000016711	04/17/26	9864377149	SUPPLIES	\$480.19
		04/17/26	9870503191	SUPPLIES	\$1,485.39
		<b>2</b>			<b>\$3,354.14</b>
HACH COMPANY	000016654	04/10/26	14934223	CHEMICAL SUPPLEIS	\$4,250.39
	000016710	04/17/26	14939597	CHEMICAL SUPPLIES	\$538.67
		04/17/26	14941774	CHEMICAL SUPPLIES	\$585.86
		<b>2</b>			<b>\$5,374.92</b>
ORANGE COUNTY HOSE CO	000016741	04/24/26	166028	SUPPLIES	\$6,449.18
		<b>1</b>			<b>\$6,449.18</b>

# Payment Listing by Class

4/1/2026 - 4/30/2026

STIVERS & ASSOCIATES INC.	000016634	04/10/26	12-1320	LANDSCAPE INSPECTION	\$525.00
	000016736	04/24/26	12-1339	INSPECTION	\$700.00
<b>2</b>					<b>\$1,225.00</b>
THE HOME DEPOT COMMERCIAL ACCT	000016612	04/02/26	1.28.26	1.28.26	\$6,017.27
	<b>1</b>				
TYCO / JOHNSON CONTROLS	000016630	04/10/26	10541721	SECURITY SERVICES	\$3,998.19
	000016690	04/17/26	42171677	M26-210C	\$1,125.12
<b>2</b>					<b>\$5,123.31</b>
VFS FIRE & SECURITY SERVICES	000016686	04/17/26	205089	FIRE SPRINKLER SERVICES	\$270.00
		04/17/26	205658	FIRE SPRINKLER SERVICES	\$270.00
<b>1</b>					<b>\$540.00</b>
<b>Total VARIOUS</b>	<b>22</b>				<b>\$95,355.79</b>
<b>WATER SUPPLY</b>					
AIRGAS USA LLC	000016757	04/24/26	5523953043	CYLINDER RENTALS	\$120.03
	<b>1</b>				
LINDE INC.	000016641	04/10/26	55696031	CHEMICAL SUPPLIES	\$6,050.45
		04/10/26	55524615	CHEMICAL SUPPLIES	\$4,466.05
		04/10/26	55821313	CHEMICAL SUPPLIES	\$5,106.91
	000016699	04/17/26	55894570	CHEMICAL SUPPLIES	\$3,959.81
		04/17/26	55959799	CHEMICAL SUPPLIES	\$4,561.12
<b>2</b>					<b>\$24,144.34</b>
MUNICIPAL WATER DISTRICT OF OC	000016649	04/10/26	12048	READINESS TO SERVE FEB	\$186.23
		04/10/26	3297	FEBRUARY INSPECTIONS	\$435.18
<b>1</b>					<b>\$621.41</b>
NALCO COMPANY, LLC	000016616	04/02/26	6670938543	WATER SERVICES	\$762.71
	<b>1</b>				
PACIFIC HYDROTECH CORPORATION	000016617	04/08/26	20-C2320	M21-210B2	\$194,861.84
	000016725	04/24/26	21-C2320	M21-210B2	\$206,483.90
	000016761	04/29/26	15-C2320R	M21-210B2 RETAINAGE	\$34,446.68
		04/29/26	20-C2320R	M21-210B2	\$10,256.94
		04/29/26	21-C2320R	M21-210B2	\$10,867.57
		04/29/26	18-C2320R	M21-210B2	\$9,587.04
		04/29/26	14R-C2320	M21-210B2 RETENTION	\$16,165.00
		04/29/26	16-C2320R	M21-210B2	\$19,541.31
		04/29/26	13R-C2320	M21-210B2 RETENTION	\$79,235.00
		04/29/26	17-C2320R	M21-210B2	\$15,511.60
04/29/26	19-C2320R	M21-210B2	\$6,673.61		
<b>3</b>					<b>\$603,630.49</b>
PACIFIC STAR CHEMICAL DBA NORTHSTAR CHEMICAL	000016700	04/17/26	335814	CHEMICAL SUPPLIES	\$9,239.68
		04/17/26	336460	CHEMICAL SUPPLIES	\$4,071.60

# Payment Listing by Class

4/1/2026 - 4/30/2026

		04/17/26	335811	CHEMICAL SUPPLIES	\$3,986.54	
		04/17/26	335813	CHEMICAL SUPPLIES	\$6,284.28	
		04/17/26	336462	CHEMICAL SUPPLIES	\$3,816.04	
		04/17/26	336464	CHEMICAL SUPPLIES	\$1,217.88	
		04/17/26	335810	CHEMICAL SUPPLIES	\$5,943.38	
		04/17/26	336461	CHEMICAL SUPPLIES	\$3,734.84	
	<b>1</b>				<b>\$38,294.24</b>	
<b>Total WATER SUPPLY</b>	<b>9</b>				<b>\$667,573.22</b>	
<b>WATER SYSTEM</b>						
BADGER METER INC.	000016759	04/24/26	80228829	CELLULAR ENDPOINTS	\$2,485.80	
	<b>1</b>				<b>\$2,485.80</b>	
BATTERY MART INC	000016598	04/02/26	52667	BATTERIES	\$758.14	
	<b>1</b>				<b>\$758.14</b>	
CORE & MAIN LP	000016605	04/02/26	Y579605	PARTS & SUPPLIES	\$852.03	
	<b>1</b>				<b>\$852.03</b>	
EWLES MATERIALS INC	000016607	04/02/26	531395	PAVING MATERIALS	\$1,850.00	
		000016716	04/17/26	528547	MATERIALS	\$1,110.00
	<b>2</b>				<b>\$2,960.00</b>	
FERGUSON WATERWORKS	000016608	04/02/26	0069940-1	PARTS & SUPPLIES	\$5,980.13	
		04/02/26	0070677-1	PARTS& SUPPLIES	\$1,911.05	
		04/02/26	0072492	PARTS & SUPPLIES	\$4,451.12	
		04/02/26	0070907	PARTS & SUPPLIES	\$6,736.28	
		04/02/26	0071832	PARTS & SUPPLIES	\$5,656.64	
		04/02/26	0071341-2	PARTS & SUPPLIES	\$8,671.18	
		04/02/26	0071832-1	PARTS & SUPPLIES	\$1,490.64	
	000016715	04/17/26	0070677-2	PARTS & SUPPLIES	\$2,379.90	
		04/17/26	0071335	PARTS & SUPPLIES	\$61.24	
		04/17/26	0071336	PARTS & SUPPLIES	\$655.75	
		04/17/26	0071339	PARTS & SUPPLIES	\$983.77	
		04/17/26	0071341-1	PARTS & SUPPLIES	\$1,228.03	
		04/17/26	0070098-1	PARTS & SUPPLIES	\$7,529.17	
		04/17/26	0071341	PARTS & SUPPLIES	\$1,410.02	
		04/17/26	0069390-1	PARTS & SUPPLIES	\$1,486.95	
		04/17/26	0308578	PARTS & SUPPLIES	\$358.66	
	<b>2</b>				<b>\$50,990.53</b>	
HUBBELL LENOIR CITY, INC.	000016613	04/02/26	446413106	PARTS & SUPPLIES	\$23,615.14	
	<b>1</b>				<b>\$23,615.14</b>	
LARRY'S BUILDING MATERIALS	000016652	04/10/26	SA-27247	MATERIALS & SUPPLIES	\$324.14	
		04/10/26	SA-27380	MATERIALS & SUPPLIES	\$285.74	
	<b>1</b>				<b>\$609.88</b>	
LINDE GAS & EQUIPMENT INC.	000016642	04/10/26	55551120	WELDING SUPPLIES	\$37.97	
	<b>1</b>				<b>\$37.97</b>	
MAURER MARINE	000016590	04/02/26	MWUWUO_2	M25-004	\$9,500.00	

# Payment Listing by Class

4/1/2026 - 4/30/2026

	<b>1</b>				<b>\$9,500.00</b>
OMAR & SON'S TRUCKING	000016589	04/02/26	12181	TRUCKING SERVICES	\$6,223.00
		04/02/26	12225	TRUCK SERVICES	\$6,571.00
	<b>1</b>				<b>\$12,794.00</b>
RELIABLE MONITORING SERVICES	000016695	04/17/26	2132839	GAS DETECTION SERVICES	\$500.00
		04/17/26	2132838	GAS DETECTION SERVICES	\$500.00
	<b>1</b>				<b>\$1,000.00</b>
SOUTH COAST A.Q.M.D.	000016619	04/09/26	4705976	ANNUAL RENEWAL FEES	\$2,501.58
	000016636	04/10/26	4678426	EMISSION FEES	\$170.94
		04/10/26	4678814	EMISSION FEES	\$170.94
		04/10/26	4678816	EMISSION FEES	\$170.94
		04/10/26	4675370	ANNUAL RENEWAL FEES	\$1,131.26
		04/10/26	4675247	ANNUAL RENEWAL FEES	\$565.63
		04/10/26	4675371	ANNUAL RENEWAL FEES	\$1,131.26
	<b>2</b>				<b>\$5,842.55</b>
TRENCH SHORING	000016631	04/10/26	SI20008806	PARTS & SUPPLIES	\$811.13
	<b>1</b>				<b>\$811.13</b>
UNDERGROUND SERVICE ALERT/SC	000016734	04/24/26	320260462	DIG SERVICES	\$829.15
		04/24/26	25-263266	DIG SERVICES	\$219.18
	<b>1</b>				<b>\$1,048.33</b>
VULCAN MATERIALS	000016730	04/24/26	5990311	MATERIALS	\$501.59
		04/24/26	5934926	MATERIALS	\$884.70
		04/24/26	5947655	MATERIALS	\$418.40
		04/24/26	5881955	MATERIALS	\$247.23
		04/24/26	5935358	MATERIALS	\$477.83
	<b>1</b>				<b>\$2,529.75</b>
WEST COAST SAND & GRAVEL	000016579	04/02/26	937360	MATERIALS & SUPPLIES	\$379.23
		04/02/26	938940	MATERIALS & SUPPLIES	\$1,003.67
	000016624	04/10/26	920813	MATERIALS	\$1,345.30
	<b>2</b>				<b>\$2,728.20</b>
<b>Total WATER SYSTEM</b>	<b>20</b>				<b>\$118,563.45</b>
<b>Total Payments (All)</b>	<b>190</b>				<b>\$2,550,762.29</b>



*Dedicated to  
Satisfying our Community's  
Water Needs*

## MEMORANDUM

TO: Board of Directors  
FROM: Calvin Hsu, CPA, Chief Financial Officer  
DATE: May 27, 2026  
SUBJECT: Monthly Financial Reports

---

### RECOMMENDATION

Receive and file the Monthly Financial Reports.

### STRATEGIC PLAN

Goal #3: Be financially responsible and transparent.

### PRIOR BOARD ACTION/DISCUSSION

None.

### DISCUSSION

The attached Treasurer's status reports reflect the performance of Mesa Water District's cash and investment accounts.

### FINANCIAL IMPACT

None.

### ATTACHMENTS

Attachment A: Monthly Treasurer's Status Report on Investments as of 4/30/2026  
Attachment B: Monthly Treasurer's Status Report on Investments as of 3/31/2026

**Mesa Water District**  
**Monthly Treasurer's Status Report on Investments**  
**4/30/2026**



Investments are in compliance with the Investment Policy adopted as Resolution 1575 of the Mesa Water District Board of Directors. The liquidity of investments will meet cash flow needs for the next six months except under unforeseen catastrophic circumstances.

<b>INVESTMENTS</b>	<b>YTM@Cost</b>	<b>Cost Value</b>	<b>Market Value</b>	<b>Maturity Date</b>	<b>Days to Maturity</b>	<b>% of Portfolio</b>	<b>Policy % Limit</b>
Local Agency Investment Fund (LAIF)	3.81%	1,251.41	1,251.41	Liquid	1	0.01%	No Limit
Miscellaneous Cash (Petty, Emergency, etc.)	0.00%	14,000.00	14,000.00	Liquid	1	0.10%	N/A
<hr/>							
US Bank Custody Account							
Negotiable Certificate of Deposit	2.82%	1,736,000.00	1,732,478.16	Various	333	12.72%	30.00%
US Agency Bonds	1.66%	1,994,548.50	1,981,775.00	Various	183	14.55%	No Limit
US Treasury Bonds	0.75%	248,512.75	248,105.00	Various	92	1.82%	No Limit
<b>Sub Total / Average</b>	<b>2.11%</b>	<b>3,979,061.25</b>	<b>3,962,358.16</b>		<b>243</b>		
<hr/>							
US Bank Custody Account	3.27%	1,023,205.22	1,023,205.22	Liquid	1	7.51%	No Limit
Columbia Bank	1.25%	8,618,175.79	8,618,175.79	Liquid	1	63.29%	No Limit
<b>Total / Average</b>	<b>1.65%</b>	<b>\$ 13,635,693.67</b>	<b>\$ 13,618,990.58</b>		<b>71</b>	<b>100.00%</b>	

<b>PARS OPEB &amp; PENSION TRUS</b>	<b>Monthly Rate of Return</b>	<b>Cost Value</b>	<b>Market Value</b>
Public Agency Retirement Services (PARS)			
Capital Appreciation HighMark PLUS Fund			
OPEB	7.52%	\$ 2,613,489.40	\$ 3,087,947.49
Pension Trust	7.54%	\$ 14,079,369.25	\$ 17,042,968.13
		<b>\$ 16,692,858.65</b>	<b>\$ 20,130,915.62</b>

**PARS OPEB & Pension Trust Benchmark | BAAPX Index**  
1 Month | 8.80 %

<b>RISK RETENTION CORPORATION</b>	<b>Monthly Rate of Return</b>	<b>Balance</b>
Columbia Bank	N/A	\$ 80,599.86

**California | Local Government Investment Pools**

**(1) Local Agency Investment Fund | LAIF** includes funds designated for allocation of working capital cash to reserves, working capital cash and advances for construction. LAIF market value on Monthly Treasurer's Status Report on Investments for months between quarters is the dollar amount invested times the fair market value Fair Value factor of prior quarter end. The general ledger LAIF carrying value reflects market value (unrealized gains and losses) only at fiscal year end. LAIF provides the Fair Value factor as of March 31, June 30, September 30 and December 31 each year. LAIF market value on this report is based on the March 31, 2026 Fair Value Factor of 0.999980831.

**Weighted Average Return**

Mesa Water® Funds | 1.65 %  
Benchmark: 3 Month Treasury Bill - April 2026 | 3.70 %

**Weighted Average Maturity**

Years | 0.19 Days | 71

Mesa Water District  
Transactions Summary  
Monthly Treasurer's Status Report - Investment Activity  
Group By: Action  
Portfolio / Report Group: Report Group | Treasurer's Report  
Begin Date: 03/31/2026, End Date: 04/30/2026

Description	CUSIP/Ticker	YTM @ Cost	Settlement Date	Maturity Date	Face Amount/Shares	Principal	Interest/Dividends	Total
<b>Interest</b>								
Evergreen Bank IL 4 12/16/2026	300185LF0	0.000	4/16/2026	12/16/2026	0.00	0.00	845.92	845.92
FHLB 3 4/21/2027-23	3130ARJF9	0.000	4/21/2026	4/21/2027	0.00	0.00	3,750.00	3,750.00
UBS Bank UT 0.95 8/25/2026	90348JS50	0.000	4/25/2026	8/25/2026	0.00	0.00	200.91	200.91
FHLMC 0.8 10/27/2026-21	3134GW4C7	0.000	4/27/2026	10/27/2026	0.00	0.00	1,000.00	1,000.00
FHLB 3.125 10/29/2026-24	3130ARUF6	0.000	4/29/2026	10/29/2026	0.00	0.00	3,906.25	3,906.25
FHLMC 1.03 4/29/2026-22	3130ALZM9	0.000	4/29/2026	4/29/2026	0.00	0.00	1,287.50	1,287.50
Signature Federal CR 4.4 1/31/2028	82671DAB3	0.000	4/30/2026	1/31/2028	0.00	0.00	900.49	900.49
Alliant Credit Union IL 4.85 12/30/2027	01882MAA0	0.000	4/30/2026	12/30/2027	0.00	0.00	1,021.56	1,021.56
US Bank   Custodian MM	MM65000	0.000	4/30/2026	N/A	0.00	0.00	3,402.97	3,402.97
<b>Sub Total / Average Interest</b>					<b>0.00</b>	<b>0.00</b>	<b>16,315.60</b>	<b>16,315.60</b>
<b>Matured</b>								
FHLMC 1.03 4/29/2026-22	3130ALZM9	0.000	4/29/2026	4/29/2026	250,000.00	250,000.00	0.00	250,000.00
<b>Sub Total / Average Matured</b>					<b>250,000.00</b>	<b>250,000.00</b>	<b>0.00</b>	<b>250,000.00</b>

Mesa Water District  
Portfolio Holdings  
Compliance Report | Investment Policy - Detail  
Report Format: By Transaction  
Group By: Asset Category  
Average By: Market Value  
Portfolio / Report Group: Report Group | Treasurer's Report  
As of 4/30/2026

Description	CUSIP/Ticker	Settlement Date	YTM @ Cost	Face Amount/Shares	Cost Value	Market Value	Maturity Date	Days To Maturity	% of Portfolio
<b>01. LAIF   Policy - 75M Per Account</b>									
LAIF LGIP	LGIP0012	6/30/2010	3.811	1,251.41	1,251.41	1,251.41	N/A	1	0.01
<b>Sub Total / Average 01. LAIF   Policy - 75M Per Account</b>			<b>3.811</b>	<b>1,251.41</b>	<b>1,251.41</b>	<b>1,251.41</b>		<b>1</b>	<b>0.01</b>
<b>03. Miscellaneous Cash ( Petty   Emergency )</b>									
Miscellaneous Cash	CASH	6/30/2015	0.000	14,000.00	14,000.00	14,000.00	N/A	1	0.10
<b>Sub Total / Average 03. Miscellaneous Cash ( Petty   Emergency )</b>			<b>0.000</b>	<b>14,000.00</b>	<b>14,000.00</b>	<b>14,000.00</b>		<b>1</b>	<b>0.10</b>
<b>04. Negotiable CD30%</b>									
Toyota Financial Savings NV 0.95 7/29/2026	89235MLE9	7/29/2021	0.950	248,000.00	248,000.00	246,219.36	7/29/2026	90	1.81
UBS Bank UT 0.95 8/25/2026	90348JS50	8/25/2021	0.950	249,000.00	249,000.00	246,699.24	8/25/2026	117	1.81
Capital One Bank VA 1.1 11/17/2026	14042TDW4	11/17/2021	1.100	248,000.00	248,000.00	244,267.60	11/17/2026	201	1.79
Evergreen Bank IL 4 12/16/2026	300185LF0	12/16/2022	4.000	249,000.00	249,000.00	249,154.38	12/16/2026	230	1.83
Discover Bank3.4 7/6/2027	254673L38	7/6/2022	3.400	245,000.00	245,000.00	243,534.90	7/6/2027	432	1.79
Alliant Credit Union IL 4.85 12/30/2027	01882MAA0	12/30/2022	4.850	248,000.00	248,000.00	251,660.48	12/30/2027	609	1.85
Signature Federal CR 4.4 1/31/2028	82671DAB3	1/31/2023	4.400	249,000.00	249,000.00	250,942.20	1/31/2028	641	1.84
<b>Sub Total / Average 04. Negotiable CD30%</b>			<b>2.820</b>	<b>1,736,000.00</b>	<b>1,736,000.00</b>	<b>1,732,478.16</b>		<b>333</b>	<b>12.72</b>
<b>05. US Agency - No Limit</b>									
FHLB 0.875 5/26/2026-21	3130AMHB1	5/28/2021	0.834	250,000.00	250,500.00	249,510.00	5/26/2026	26	1.83
FFCB 0.9 6/15/2026-22	3133EMH21	6/17/2021	0.834	250,000.00	250,800.00	249,110.00	6/15/2026	46	1.83
FFCB 0.94 9/28/2026-22	3133EM6E7	9/28/2021	0.869	250,000.00	250,862.50	247,145.00	9/28/2026	151	1.81
FHLMC 0.8 10/27/2026-21	3134GW4C7	11/10/2021	1.065	250,000.00	246,800.00	246,510.00	10/27/2026	180	1.81
FHLB 3.125 10/29/2026-24	3130ARUF6	5/12/2022	3.125	250,000.00	250,000.00	249,142.50	10/29/2026	182	1.83
FFCB 1.46 11/30/2026-23	3133ENFP0	11/30/2021	1.320	250,000.00	251,687.50	246,672.50	11/30/2026	214	1.81
FFCB 1.68 3/10/2027	3133ENRD4	3/17/2022	2.200	250,000.00	243,898.50	245,642.50	3/10/2027	314	1.80
FHLB 3 4/21/2027-23	3130ARJF9	4/21/2022	3.000	250,000.00	250,000.00	248,042.50	4/21/2027	356	1.82
<b>Sub Total / Average 05. US Agency - No Limit</b>			<b>1.656</b>	<b>2,000,000.00</b>	<b>1,994,548.50</b>	<b>1,981,775.00</b>		<b>183</b>	<b>14.55</b>
<b>06. US Treasury - No Limit</b>									
T-Note 0.625 7/31/2026	91282CCP4	9/24/2021	0.750	250,000.00	248,512.75	248,105.00	7/31/2026	92	1.82

Description	CUSIP/Ticker	Settlement Date	YTM @ Cost	Face Amount/Shares	Cost Value	Market Value	Maturity Date	Days To Maturity	% of Portfolio
<b>Sub Total / Average 06. US Treasury - No Limit</b>									
			0.750	250,000.00	248,512.75	248,105.00		92	1.82
<b>07. US Bank MM Custody   Policy 50%</b>									
US Bank   Custodian MM	MM65000	7/31/2020	3.270	1,023,205.22	1,023,205.22	1,023,205.22	N/A	1	7.51
<b>Sub Total / Average 07. US Bank MM Custody   Policy 50%</b>									
			3.270	1,023,205.22	1,023,205.22	1,023,205.22		1	7.51
<b>09. Columbia Bank (PPB)   Policy - n/a</b>									
Columbia Bank (PPB) Checking Cash	MM0831	5/28/2020	1.250	8,618,175.79	8,618,175.79	8,618,175.79	N/A	1	63.28
<b>Sub Total / Average 09. Columbia Bank (PPB)   Policy - n/a</b>									
			1.250	8,618,175.79	8,618,175.79	8,618,175.79		1	63.28
<b>Total / Average</b>									
			1.650	13,642,632.42	13,635,693.67	13,618,990.58		71	100

Mesa Water District  
Portfolio Holdings  
Investment Report | PARS Trust  
Report Format: By CUSIP / Ticker  
Group By: Portfolio Name  
Average By: Market Value  
Portfolio / Report Group: PARS OPEB Trust  
As of 4/30/2026

Description	CUSIP/Ticker	Security Type	Face Amount/Shares	Cost Value	Market Value
<b>PARS OPEB Trust</b>					
Baird Aggregate Bond Fund	057071854	Mutual Fund	16,296.67	157,789.06	160,196.18
Cohen & Steers Instl Realty	19247U106	Mutual Fund	2,030.62	104,418.70	109,592.44
Columbia Contrarian Fund	19766M709	Mutual Fund	8,461.51	278,825.03	351,490.07
Columbia Small Cap Growth Inst3	19765Y340	Mutual Fund	1,048.81	34,244.08	40,872.02
Dodge Cox Income	256210105	Mutual Fund	6,744.09	84,648.10	85,919.60
Emerald Growth	317609253	Mutual Fund	1,136.15	32,474.61	40,265.02
Fidelity   Emerging Markets	316146331	Mutual Fund	6,618.12	80,907.15	105,426.64
Fidelity International	315911727	Mutual Fund	2,645.90	135,418.46	171,798.03
iShares Core US Aggregate	464287226	Mutual Fund	1,326.00	129,352.87	131,406.60
Lazard CI List Infrastructure	52106N459	Mutual Fund	2,942.35	49,148.71	58,876.57
MFS International	552746356	Mutual Fund	1,915.85	81,807.59	92,228.92
Nyli Cbre Global Infrastructure	56064L280	Mutual Fund	3,539.25	50,021.81	58,468.58
Nyli MacKay	56063N881	Mutual Fund	5,501.36	28,303.76	28,332.04
PGIM Total Return Bond	74440B884	Mutual Fund	7,025.78	83,415.26	84,660.30
Pimco Rae US	72202L421	Mutual Fund	6,337.29	76,681.69	82,638.32
Putnam Core Equity Fund Y	74676P839	Mutual Fund	3,018.47	131,507.84	154,394.58
Schroder International Multi Cap	41665H359	Mutual Fund	6,149.73	92,000.00	93,598.94
Schwab US Large Cap EFT	808524201	Mutual Fund	38,328.00	828,847.88	1,084,299.12
US Bank PARS   OPEB Trust MM	MM4900	Money Market	90,604.17	90,604.17	90,604.17
Voya	92913L569	Mutual Fund	7,186.20	63,072.63	62,879.35
<b>Sub Total / Average PARS OPEB Trust</b>			<b>218,856.32</b>	<b>2,613,489.40</b>	<b>3,087,947.49</b>
<b>Total / Average</b>			<b>218,856.32</b>	<b>2,613,489.40</b>	<b>3,087,947.49</b>

Mesa Water District  
Transactions Summary  
Monthly Treasurer's Status Report - Investment Activity  
Group By: Action  
Portfolio / Report Group: PARS OPEB Trust  
Begin Date: 03/31/2026, End Date: 04/30/2026

Description	CUSIP/Ticker	YTM @ Cost	Settlement Date	Maturity Date	Face Amount/Shares	Principal	Interest/Dividends	Total
<b>Buy</b>								
Baird Aggregate Bond Fund	057071854	0.000	4/27/2026	N/A	52.029	513.01	0.00	513.01
Schroder International Multi Cap	41665H359	0.000	4/29/2026	N/A	6,149.733	92,000.00	0.00	92,000.00
MFS International	552746356	0.000	4/29/2026	N/A	694.152	33,000.00	0.00	33,000.00
Voya	92913L569	0.000	4/30/2026	N/A	27.747	242.79	0.00	242.79
Nyli MacKay	56063N881	0.000	4/30/2026	N/A	25.666	132.18	0.00	132.18
PGIM Total Return Bond	74440B884	0.000	4/30/2026	N/A	27.288	328.82	0.00	328.82
<b>Sub Total / Average Buy</b>					<b>6,976.615</b>	<b>126,216.80</b>	<b>0.00</b>	<b>126,216.80</b>
<b>Dividend</b>								
iShares Core US Aggregate	464287226	0.000	4/7/2026	N/A	0.00	0.00	446.49	446.49
Baird Aggregate Bond Fund	057071854	0.000	4/27/2026	N/A	0.00	0.00	513.01	513.01
Voya	92913L569	0.000	4/30/2026	N/A	0.00	0.00	242.79	242.79
Nyli MacKay	56063N881	0.000	4/30/2026	N/A	0.00	0.00	132.18	132.18
PGIM Total Return Bond	74440B884	0.000	4/30/2026	N/A	0.00	0.00	328.82	328.82
<b>Sub Total / Average Dividend</b>					<b>0.00</b>	<b>0.00</b>	<b>1,663.29</b>	<b>1,663.29</b>
<b>Interest</b>								
US Bank PARS   OPEB Trust MM	MM4900	0.000	4/30/2026	N/A	0.00	0.00	200.36	200.36
<b>Sub Total / Average Interest</b>					<b>0.00</b>	<b>0.00</b>	<b>200.36</b>	<b>200.36</b>
<b>Sell</b>								
Goldman Sachs	38147N269	0.000	4/29/2026	N/A	14.467	344.75	0.00	344.75
Goldman Sachs	38147N269	0.000	4/29/2026	N/A	72.97	1,738.87	0.00	1,738.87
Goldman Sachs	38147N269	0.000	4/29/2026	N/A	76.35	1,819.42	0.00	1,819.42
Goldman Sachs	38147N269	0.000	4/29/2026	N/A	452.90	10,792.60	0.00	10,792.60
Goldman Sachs	38147N269	0.000	4/29/2026	N/A	2,394.922	57,070.93	0.00	57,070.93
Fidelity International	315911727	0.000	4/29/2026	N/A	331.021	21,000.00	0.00	21,000.00
Fidelity   Emerging Markets	316146331	0.000	4/29/2026	N/A	3,478.811	55,000.00	0.00	55,000.00
<b>Sub Total / Average Sell</b>					<b>6,821.441</b>	<b>147,766.57</b>	<b>0.00</b>	<b>147,766.57</b>

Mesa Water District  
Portfolio Holdings  
Investment Report | PARS Trust  
Report Format: By CUSIP / Ticker  
Group By: Portfolio Name  
Average By: Market Value  
Portfolio / Report Group: PARS Pension Trust  
As of 4/30/2026

Description	CUSIP/Ticker	Security Type	Face Amount/Shares	Cost Value	Market Value
<b>PARS Pension Trust</b>					
Baird Aggregate Bond Fund	057071854	Mutual Fund	91,087.26	882,078.28	895,387.84
Cohen & Steers Instl Realty	19247U106	Mutual Fund	12,656.95	649,478.16	683,095.92
Columbia Contrarian Fund	19766M709	Mutual Fund	45,693.96	1,530,613.98	1,898,126.46
Columbia Small Cap Growth Inst3	19765Y340	Mutual Fund	5,751.06	185,353.28	224,118.42
Dodge Cox Income	256210105	Mutual Fund	36,505.88	458,300.92	465,084.95
Emerald Growth	317609253	Mutual Fund	6,189.54	174,930.62	219,357.12
Fidelity   Emerging Markets	316146331	Mutual Fund	36,523.96	446,419.29	581,826.67
Fidelity International	315911727	Mutual Fund	14,613.82	742,764.07	948,875.72
iShares Core US Aggregate	464287226	Mutual Fund	7,345.00	716,553.22	727,889.50
Lazard CI List Infrastructure	52106N459	Mutual Fund	16,578.19	276,914.12	331,729.35
MFS International	552746356	Mutual Fund	10,522.07	437,230.72	506,532.05
Nyli Cbre Global Infrastructure	56064L280	Mutual Fund	19,786.73	259,886.24	326,876.67
Nyli MacKay	56063N881	Mutual Fund	35,266.61	181,442.05	181,623.05
PGIM Total Return Bond	74440B884	Mutual Fund	38,693.60	459,877.42	466,257.83
Pimco Rae US	72202L421	Mutual Fund	35,211.79	426,123.20	459,161.83
Putnam Core Equity Fund Y	74676P839	Mutual Fund	16,024.32	699,250.84	819,644.13
Schroder International Multi Cap	41665H359	Mutual Fund	33,957.22	508,000.00	516,828.89
Schwab US Large Cap EFT	808524201	Mutual Fund	212,822.00	4,272,756.07	6,020,734.38
US Bank PARS   Pension Trust MM	MM4901	Money Market	434,798.80	434,798.80	434,798.80
Voya	92913L569	Mutual Fund	38,287.84	336,597.97	335,018.55
<b>Sub Total / Average PARS Pension Trust</b>			<b>1,148,316.60</b>	<b>14,079,369.25</b>	<b>17,042,968.13</b>
<b>Total / Average</b>			<b>1,148,316.60</b>	<b>14,079,369.25</b>	<b>17,042,968.13</b>

Mesa Water District  
Transactions Summary  
Monthly Treasurer's Status Report - Investment Activity  
Group By: Action  
Portfolio / Report Group: PARS Pension Trust  
Begin Date: 03/31/2026, End Date: 04/30/2026

Description	CUSIP/Ticker	YTM @ Cost	Settlement Date	Maturity Date	Face Amount/Shares	Principal	Interest/Dividends	Total
<b>Buy</b>								
Baird Aggregate Bond Fund	057071854	0.000	4/27/2026	N/A	290.81	2,867.39	0.00	2,867.39
Schroder International Multi Cap	41665H359	0.000	4/29/2026	N/A	33,957.22	508,000.00	0.00	508,000.00
MFS International	552746356	0.000	4/29/2026	N/A	4,038.70	192,000.00	0.00	192,000.00
Voya	92913L569	0.000	4/30/2026	N/A	147.894	1,294.07	0.00	1,294.07
Nyli MacKay	56063N881	0.000	4/30/2026	N/A	164.536	847.36	0.00	847.36
<b>Sub Total / Average Buy</b>					<b>38,599.16</b>	<b>705,008.82</b>	<b>0.00</b>	<b>705,008.82</b>
<b>Dividend</b>								
iShares Core US Aggregate	464287226	0.000	4/7/2026	N/A	0.00	0.00	2,473.20	2,473.20
Baird Aggregate Bond Fund	057071854	0.000	4/27/2026	N/A	0.00	0.00	2,867.39	2,867.39
Voya	92913L569	0.000	4/30/2026	N/A	0.00	0.00	1,294.07	1,294.07
Nyli MacKay	56063N881	0.000	4/30/2026	N/A	0.00	0.00	847.36	847.36
PGIM Total Return Bond	74440B884	0.000	4/30/2026	N/A	0.00	0.00	1,817.96	1,817.96
<b>Sub Total / Average Dividend</b>					<b>0.00</b>	<b>0.00</b>	<b>9,299.98</b>	<b>9,299.98</b>
<b>Interest</b>								
US Bank PARS   Pension Trust MM	MM4901	0.000	4/30/2026	N/A	0.00	0.00	951.99	951.99
<b>Sub Total / Average Interest</b>					<b>0.00</b>	<b>0.00</b>	<b>951.99</b>	<b>951.99</b>
<b>Sell</b>								
Goldman Sachs	38147N269	0.000	4/29/2026	N/A	87.172	2,077.31	0.00	2,077.31
Goldman Sachs	38147N269	0.000	4/29/2026	N/A	394.878	9,409.94	0.00	9,409.94
Goldman Sachs	38147N269	0.000	4/29/2026	N/A	413.164	9,845.70	0.00	9,845.70
Goldman Sachs	38147N269	0.000	4/29/2026	N/A	1,811.594	43,170.29	0.00	43,170.29
Goldman Sachs	38147N269	0.000	4/29/2026	N/A	13,590.676	323,865.85	0.00	323,865.85
Fidelity International	315911727	0.000	4/29/2026	N/A	1,655.11	105,000.00	0.00	105,000.00
Fidelity   Emerging Markets	316146331	0.000	4/29/2026	N/A	19,860.85	314,000.00	0.00	314,000.00
<b>Sub Total / Average Sell</b>					<b>37,813.444</b>	<b>807,369.09</b>	<b>0.00</b>	<b>807,369.09</b>

**Mesa Water District**  
**Quarterly Treasurer's Report on Investments**  
**As of 03/31/2026**



Investments are in compliance with the Investment Policy adopted as Resolution 1575 of the Mesa Water District Board of Directors. The liquidity of investments will meet cash flow needs for the next six months except under unforeseen catastrophic circumstances.

<b>INVESTMENTS</b>	<b>Maturity Date</b>	<b>Days to Maturity</b>	<b>Yield to Maturity @ Cost</b>	<b>Cost Value</b>	<b>% of Portfolio</b>	<b>Policy % Limit</b>	<b>Market Value</b>	<b>Interest Year to Date</b>	<b>Notes</b>
Local Agency Investment Fund (LAIF)	Liquid	1	3.83%	1,239.27	0.01%	No Limit	1,239.27	39.37	1,4
Miscellaneous (Petty Cash, Emergency Cash, etc.)	Liquid	1	0.00%	14,000.00	0.12%	N/A	14,000.00	0.00	
US Bank Custody Account									2,5
Negotiable Certificate of Deposit	Various	363	2.82%	1,736,000.00	14.66%	30.00%	1,731,416.02	41,490.86	
US Agency Bonds	Various	193	1.57%	2,246,056.25	18.86%	No Limit	2,227,682.50	41,615.50	
US Treasury Bonds	Various	122	0.75%	248,512.75	2.09%	No Limit	247,425.00	2,500.00	
<b>Sub Total / Average</b>		<b>259</b>	<b>2.04%</b>	<b>4,230,569.00</b>			<b>4,206,523.52</b>	<b>85,606.36</b>	
US Bank Custody Account	Liquid	1	3.27%	757,889.62	6.42%	No Limit	757,889.62	41,407.36	
Pacific Premier Bank	Liquid	1	1.25%	6,834,402.64	57.84%	No Limit	6,834,402.64	0.00	1,3
<b>Total   Average</b>		<b>93</b>	<b>1.659%</b>	<b>\$11,838,100.53</b>	<b>100.00%</b>		<b>\$11,814,055.05</b>	<b>\$127,053.09</b>	

<b>PARS OPEB &amp; Pension Trust</b>	<b>1 Month Rate of Return</b>	<b>3 Month Rate of Return</b>	<b>Cost Value</b>	<b>Market Value</b>
Public Agency Retirement Services (PARS)				
Capital Appreciation HighMark PLUS Fund				
OPEB	-4.89%	-1.95%	2,589,542.75	2,873,086.43
Pension Trust	-4.90%	-1.91%	13,947,664.66	15,853,219.32
<b>Benchmark - BAAPX Index</b>			16,537,207.41	18,726,305.75
1 Month   -5.16 %				
3 Month   -2.83 %				
1 YEAR   10.60 %				

**Sources of Market Value Valuation - Account Statements**

LAIF & US Bank

**Local Agency Investment Fund (LAIF)**

District LAIF includes the funds designated for advances; deposits, working capital cash and monies to pay COP

**Weighted Average Return | 1.659 %**

Benchmark: 3 Month Treasury Bill - March | 3.72 %

**Weighted Average Maturity | 0.30 Years**

Days to Maturity | 0.93

**Notes**

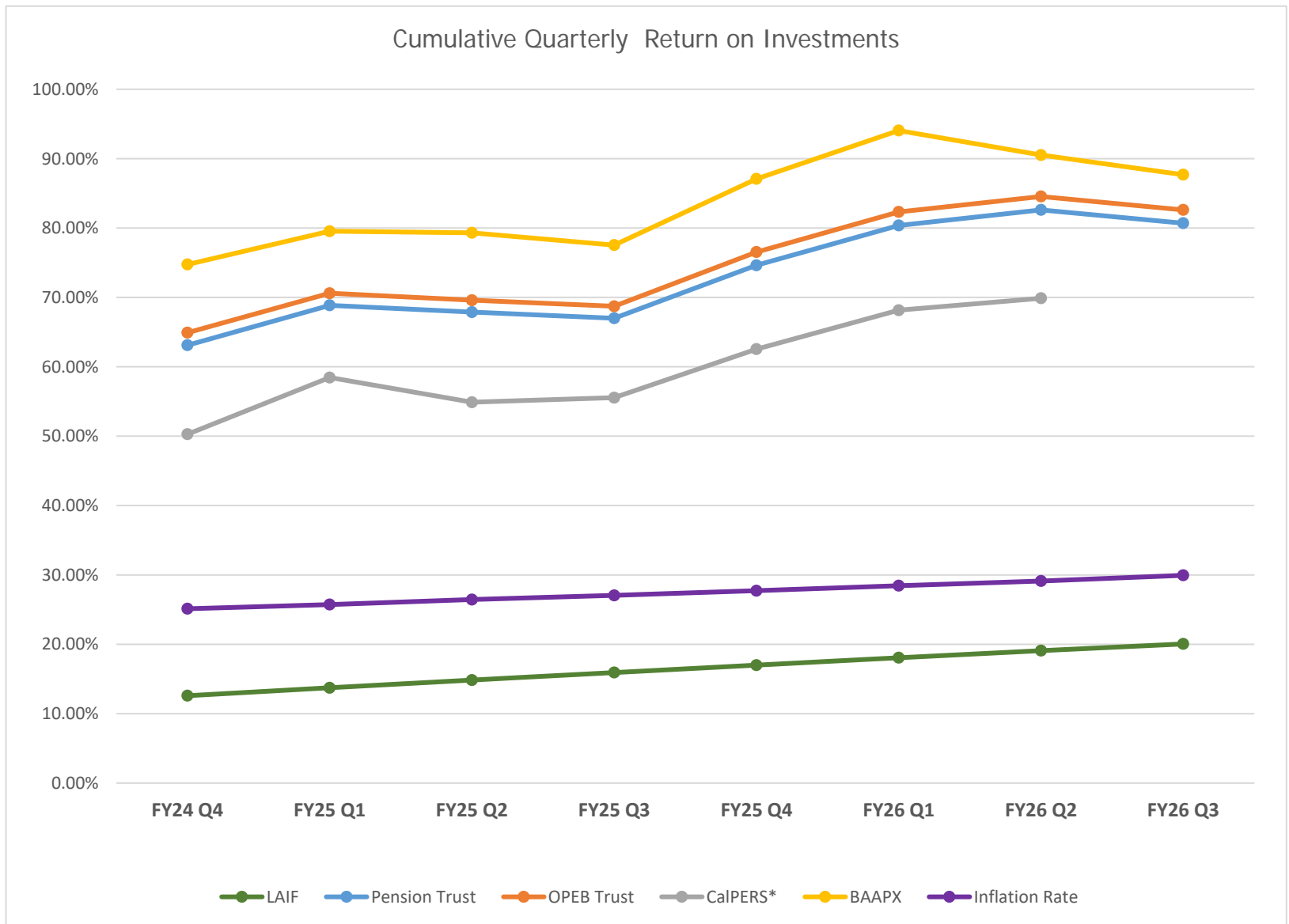
1. The interest or yield shown is for the current month net of fees.
2. The interest rate (Yield to Maturity @Cost) shown is the guaranteed annual interest rate for the term of the investment.
3. The rate shown is the Earnings Credit Rate. These earnings are applied against bank service charges; no actual monies are received.
4. LAIF general ledger carrying value reflects market value (unrealized gains/losses) only at fiscal year end. LAIF only provides the market value participation factor quarterly. The December \*Fair Value Factor is 1.002181483. The yield earned on the Treasurer's Reports does not reflect change in fair market value.
5. US Bank Custody Account general ledger carrying value reflects market value (unrealized gains/losses). The Yield earned does not reflect change in fair market value.

\*LAIF 03/31/2026 Fair Value Factor not available at reporting deadline; previous factor reported.

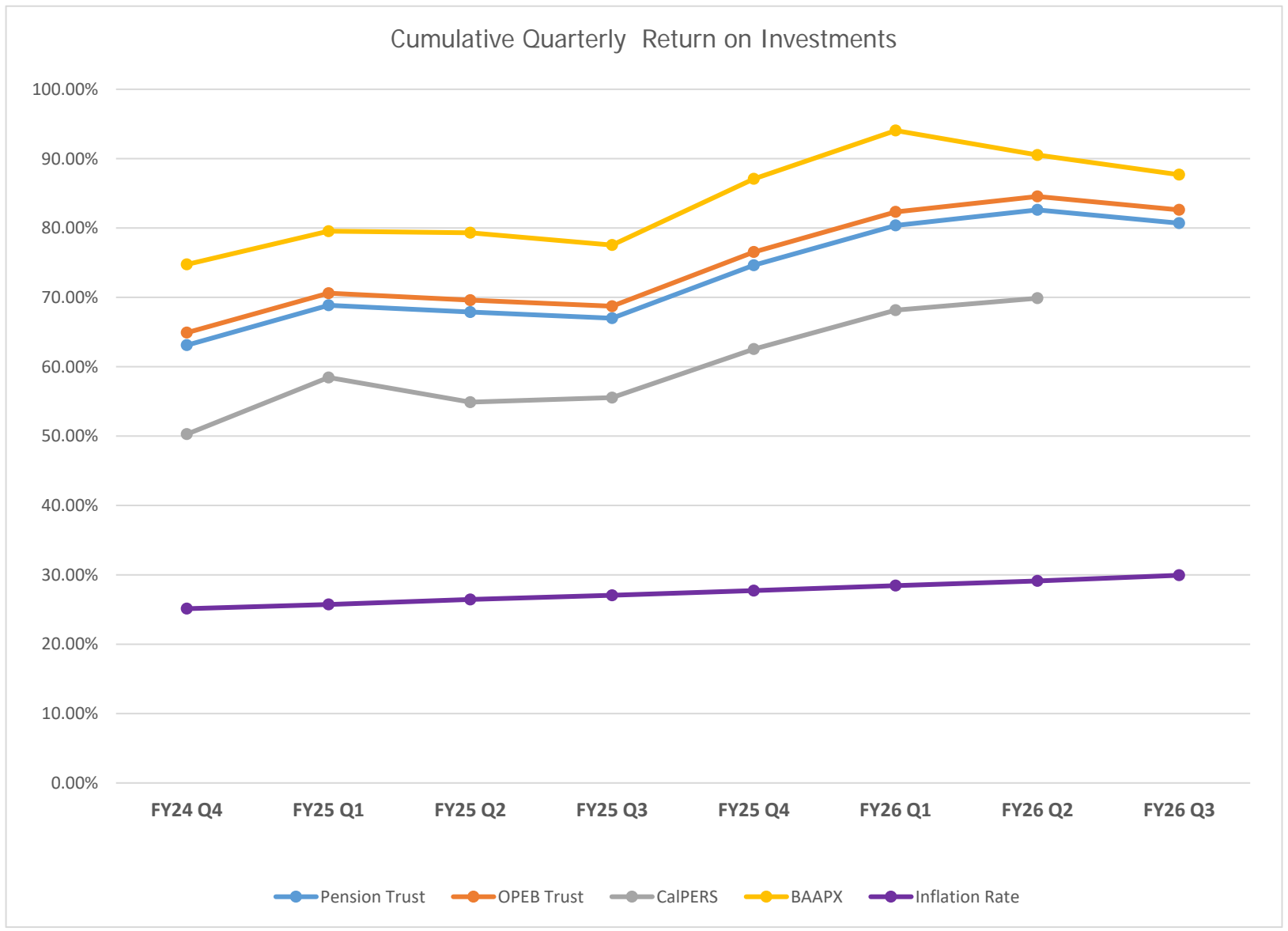
I certify that this report reflects the cash and investments of Mesa Water District and is in conformity with the Government Code requirements and the District Investment Policy/Guidelines in effect at the time of the investment.

*Kurt B. Lind*

Kurt Lind, Assistant District Treasurer



**\* CalPERS FY26 Q3 data was unavailable at time of publishing.**



**\* CalPERS FY26 Q3 data was unavailable at time of publishing.**

Mesa Water District  
Transactions Summary  
Quarterly Treasurer's Status Report - Investment Activity  
Group By: Action  
Portfolio / Report Group: Report Group | Treasurer's Report  
Begin Date: 12/31/2025, End Date: 03/31/2026

Description	CUSIP/Ticker	YTM @ Cost	Settlement Date	Maturity Date	Face Amount/Shares	Principal	Interest/Dividends	Total
<b>Interest</b>								
Live Oak Banking NC 0.5 2/10/2026	538036NE0	0.000	1/1/2026	2/10/2026	0.00	0.00	105.74	105.74
Discover Bank3.4 7/6/2027	254673L38	0.000	1/6/2026	7/6/2027	0.00	0.00	4,199.23	4,199.23
LAIF LGIP	LGIP0012	0.000	1/15/2026	N/A	0.00	0.00	12.97	12.97
Evergreen Bank IL 4 12/16/2026	300185LF0	0.000	1/16/2026	12/16/2026	0.00	0.00	845.92	845.92
UBS Bank UT 0.95 8/25/2026	90348JS50	0.000	1/25/2026	8/25/2026	0.00	0.00	200.91	200.91
Toyota Financial Savings NV 0.95 7/29/2026	89235MLE9	0.000	1/29/2026	7/29/2026	0.00	0.00	1,187.68	1,187.68
Alliant Credit Union IL 4.85 12/30/2027	01882MAA0	0.000	1/30/2026	12/30/2027	0.00	0.00	1,021.56	1,021.56
Signature Federal CR 4.4 1/31/2028	82671DAB3	0.000	1/31/2026	1/31/2028	0.00	0.00	930.51	930.51
T-Note 0.625 7/31/2026	91282CCP4	0.000	1/31/2026	7/31/2026	0.00	0.00	781.25	781.25
T-Note 0.375 1/31/2026	91282CBH3	0.000	1/31/2026	1/31/2026	0.00	0.00	468.75	468.75
US Bank   Custodian MM	MM65000	0.000	1/31/2026	N/A	0.00	0.00	2,323.96	2,323.96
FFCB 0.45 2/2/2026-23	3133EMPD8	0.000	2/2/2026	2/2/2026	0.00	0.00	675.00	675.00
FHLB 0.53 2/10/2026	3130AKWW2	0.000	2/10/2026	2/10/2026	0.00	0.00	821.50	821.50
Live Oak Banking NC 0.5 2/10/2026	538036NE0	0.000	2/10/2026	2/10/2026	0.00	0.00	136.44	136.44
Evergreen Bank IL 4 12/16/2026	300185LF0	0.000	2/16/2026	12/16/2026	0.00	0.00	845.92	845.92
FHLB 0.625 2/24/2026-21	3130AL7M0	0.000	2/24/2026	2/24/2026	0.00	0.00	781.25	781.25
UBS Bank UT 0.95 8/25/2026	90348JS50	0.000	2/25/2026	8/25/2026	0.00	0.00	200.91	200.91
Signature Federal CR 4.4 1/31/2028	82671DAB3	0.000	2/28/2026	1/31/2028	0.00	0.00	840.46	840.46
Alliant Credit Union IL 4.85 12/30/2027	01882MAA0	0.000	2/28/2026	12/30/2027	0.00	0.00	955.65	955.65
US Bank   Custodian MM	MM65000	0.000	2/28/2026	N/A	0.00	0.00	3,792.09	3,792.09
FFCB 0.8 3/9/2026-23	3133EMSU7	0.000	3/9/2026	3/9/2026	0.00	0.00	1,000.00	1,000.00
FHLB 0.6 3/10/2026-21	3130ALFX7	0.000	3/10/2026	3/10/2026	0.00	0.00	750.00	750.00
FFCB 1.68 3/10/2027	3133ENRD4	0.000	3/10/2026	3/10/2027	0.00	0.00	2,100.00	2,100.00
FHLB 0.75 3/16/2026-21	3130ALF33	0.000	3/16/2026	3/16/2026	0.00	0.00	937.50	937.50
Evergreen Bank IL 4 12/16/2026	300185LF0	0.000	3/16/2026	12/16/2026	0.00	0.00	764.05	764.05
UBS Bank UT 0.95 8/25/2026	90348JS50	0.000	3/25/2026	8/25/2026	0.00	0.00	181.46	181.46
FFCB 0.94 9/28/2026-22	3133EM6E7	0.000	3/28/2026	9/28/2026	0.00	0.00	1,175.00	1,175.00
Alliant Credit Union IL 4.85 12/30/2027	01882MAA0	0.000	3/30/2026	12/30/2027	0.00	0.00	988.60	988.60
FHLB 0.85 3/30/2026-21	3130ANY79	0.000	3/30/2026	3/30/2026	0.00	0.00	1,062.50	1,062.50
Signature Federal CR 4.4 1/31/2028	82671DAB3	0.000	3/31/2026	1/31/2028	0.00	0.00	930.51	930.51
US Bank   Custodian MM	MM65000	0.000	3/31/2026	N/A	0.00	0.00	5,844.74	5,844.74
<b>Sub Total / Average Interest</b>					<b>0.00</b>	<b>0.00</b>	<b>36,862.06</b>	<b>36,862.06</b>

Description	CUSIP/Ticker	YTM @ Cost	Settlement Date	Maturity Date	Face Amount/Shares	Principal	Interest/Dividends	Total
<b>Matured</b>								
T-Note 0.375 1/31/2026	91282CBH3	0.000	1/31/2026	1/31/2026	250,000.00	250,000.00	0.00	250,000.00
FFCB 0.45 2/2/2026-23	3133EMPD8	0.000	2/2/2026	2/2/2026	300,000.00	300,000.00	0.00	300,000.00
FHLB 0.53 2/10/2026	3130AKWW2	0.000	2/10/2026	2/10/2026	310,000.00	310,000.00	0.00	310,000.00
Live Oak Banking NC 0.5 2/10/2026	538036NE0	0.000	2/10/2026	2/10/2026	249,000.00	249,000.00	0.00	249,000.00
FHLB 0.625 2/24/2026-21	3130AL7M0	0.000	2/24/2026	2/24/2026	250,000.00	250,000.00	0.00	250,000.00
FFCB 0.8 3/9/2026-23	3133EMSU7	0.000	3/9/2026	3/9/2026	250,000.00	250,000.00	0.00	250,000.00
FHLB 0.6 3/10/2026-21	3130ALFX7	0.000	3/10/2026	3/10/2026	250,000.00	250,000.00	0.00	250,000.00
FHLB 0.75 3/16/2026-21	3130ALF33	0.000	3/16/2026	3/16/2026	250,000.00	250,000.00	0.00	250,000.00
FHLB 0.85 3/30/2026-21	3130ANY79	0.000	3/30/2026	3/30/2026	250,000.00	250,000.00	0.00	250,000.00
<b>Sub Total / Average Matured</b>					<b>2,359,000.00</b>	<b>2,359,000.00</b>	<b>0.00</b>	<b>2,359,000.00</b>

Mesa Water District  
Portfolio Holdings  
Compliance Report | Investment Policy - Detail  
Report Format: By Transaction  
Group By: Asset Category  
Average By: Market Value  
Portfolio / Report Group: Report Group | Treasurer's Report  
As of 3/31/2026

Description	CUSIP/Ticker	Settlement Date	YTM @ Cost	Face Amount/Shares	Cost Value	Market Value	Maturity Date	Days To Maturity	% of Portfolio
<b>01. LAIF   Policy - 75M Per Account</b>									
LAIF LGIP	LGIP0012	6/30/2010	3.826	1,239.27	1,239.27	1,239.27	N/A	1	0.01
<b>Sub Total / Average 01. LAIF   Policy - 75M Per Account</b>			<b>3.826</b>	<b>1,239.27</b>	<b>1,239.27</b>	<b>1,239.27</b>		<b>1</b>	<b>0.01</b>
<b>03. Miscellaneous Cash ( Petty   Emergency )</b>									
Miscellaneous Cash	CASH	6/30/2015	0.000	14,000.00	14,000.00	14,000.00	N/A	1	0.12
<b>Sub Total / Average 03. Miscellaneous Cash ( Petty   Emergency )</b>			<b>0.000</b>	<b>14,000.00</b>	<b>14,000.00</b>	<b>14,000.00</b>		<b>1</b>	<b>0.12</b>
<b>04. Negotiable CD30%</b>									
Toyota Financial Savings NV 0.95 7/29/2026	89235MLE9	7/29/2021	0.950	248,000.00	248,000.00	245,609.28	7/29/2026	120	2.08
UBS Bank UT 0.95 8/25/2026	90348JS50	8/25/2021	0.950	249,000.00	249,000.00	246,089.19	8/25/2026	147	2.08
Capital One Bank VA 1.1 11/17/2026	14042TDW4	11/17/2021	1.100	248,000.00	248,000.00	243,769.12	11/17/2026	231	2.06
Evergreen Bank IL 4 12/16/2026	300185LF0	12/16/2022	4.000	249,000.00	249,000.00	249,229.08	12/16/2026	260	2.11
Discover Bank3.4 7/6/2027	254673L38	7/6/2022	3.400	245,000.00	245,000.00	243,510.40	7/6/2027	462	2.06
Alliant Credit Union IL 4.85 12/30/2027	01882MAA0	12/30/2022	4.850	248,000.00	248,000.00	251,980.40	12/30/2027	639	2.13
Signature Federal CR 4.4 1/31/2028	82671DAB3	1/31/2023	4.400	249,000.00	249,000.00	251,228.55	1/31/2028	671	2.13
<b>Sub Total / Average 04. Negotiable CD30%</b>			<b>2.823</b>	<b>1,736,000.00</b>	<b>1,736,000.00</b>	<b>1,731,416.02</b>		<b>363</b>	<b>14.66</b>
<b>05. US Agency - No Limit</b>									
FHLMC 1.03 4/29/2026-22	3130ALZM9	4/29/2021	0.906	250,000.00	251,507.75	249,475.00	4/29/2026	29	2.11
FHLB 0.875 5/26/2026-21	3130AMHB1	5/28/2021	0.834	250,000.00	250,500.00	248,890.00	5/26/2026	56	2.11
FFCB 0.9 6/15/2026-22	3133EMH21	6/17/2021	0.834	250,000.00	250,800.00	248,535.00	6/15/2026	76	2.10
FFCB 0.94 9/28/2026-22	3133EM6E7	9/28/2021	0.869	250,000.00	250,862.50	246,577.50	9/28/2026	181	2.09
FHLMC 0.8 10/27/2026-21	3134GW4C7	11/10/2021	1.065	250,000.00	246,800.00	245,797.50	10/27/2026	210	2.08
FHLB 3.125 10/29/2026-24	3130ARUF6	5/12/2022	3.125	250,000.00	250,000.00	249,002.50	10/29/2026	212	2.11
FFCB 1.46 11/30/2026-23	3133ENFP0	11/30/2021	1.320	250,000.00	251,687.50	246,227.50	11/30/2026	244	2.08
FFCB 1.68 3/10/2027	3133ENRD4	3/17/2022	2.200	250,000.00	243,898.50	245,262.50	3/10/2027	344	2.08
FHLB 3 4/21/2027-23	3130ARJF9	4/21/2022	3.000	250,000.00	250,000.00	247,915.00	4/21/2027	386	2.10
<b>Sub Total / Average 05. US Agency - No Limit</b>			<b>1.573</b>	<b>2,250,000.00</b>	<b>2,246,056.25</b>	<b>2,227,682.50</b>		<b>193</b>	<b>18.86</b>
<b>06. US Treasury - No Limit</b>									

Description	CUSIP/Ticker	Settlement Date	YTM @ Cost	Face Amount/Shares	Cost Value	Market Value	Maturity Date	Days To Maturity	% of Portfolio
T-Note 0.625 7/31/2026	91282CCP4	9/24/2021	0.750	250,000.00	248,512.75	247,425.00	7/31/2026	122	2.09
<b>Sub Total / Average 06. US Treasury - No Limit</b>			<b>0.750</b>	<b>250,000.00</b>	<b>248,512.75</b>	<b>247,425.00</b>		<b>122</b>	<b>2.09</b>
<b>07. US Bank MM Custody   Policy 50%</b>									
US Bank   Custodian MM	MM65000	7/31/2020	3.270	757,889.62	757,889.62	757,889.62	N/A	1	6.42
<b>Sub Total / Average 07. US Bank MM Custody   Policy 50%</b>			<b>3.270</b>	<b>757,889.62</b>	<b>757,889.62</b>	<b>757,889.62</b>		<b>1</b>	<b>6.42</b>
<b>09. Columbia Bank (PPB)   Policy - n/a</b>									
Columbia Bank (PPB) Checking Cash	MM0831	5/28/2020	1.250	6,834,402.64	6,834,402.64	6,834,402.64	N/A	1	57.85
<b>Sub Total / Average 09. Columbia Bank (PPB)   Policy - n/a</b>			<b>1.250</b>	<b>6,834,402.64</b>	<b>6,834,402.64</b>	<b>6,834,402.64</b>		<b>1</b>	<b>57.85</b>
<b>Total / Average</b>			<b>1.659</b>	<b>11,843,531.53</b>	<b>11,838,100.53</b>	<b>11,814,055.05</b>		<b>93</b>	<b>100</b>

Mesa Water District  
Portfolio Holdings  
Investment Report | PARS Trust  
Report Format: By CUSIP / Ticker  
Group By: Portfolio Name  
Average By: Market Value  
Portfolio / Report Group: PARS OPEB Trust  
As of 3/31/2026

Description	CUSIP/Ticker	Security Type	Face Amount/Shares	Cost Value	Market Value
<b>PARS OPEB Trust</b>					
Baird Aggregate Bond Fund	057071854	Mutual Fund	16,244.64	157,276.05	159,847.17
Cohen & Steers Instl Realty	19247U106	Mutual Fund	2,030.62	104,418.70	100,109.46
Columbia Contrarian Fund	19766M709	Mutual Fund	8,461.51	278,825.03	319,167.20
Columbia Small Cap Growth Inst3	19765Y340	Mutual Fund	1,048.81	34,244.08	34,767.95
Dodge Cox Income	256210105	Mutual Fund	6,744.09	84,648.10	85,784.70
Emerald Growth	317609253	Mutual Fund	1,136.15	32,474.61	33,970.78
Fidelity   Emerging Markets	316146331	Mutual Fund	10,096.93	123,174.69	142,871.55
Fidelity International	315911727	Mutual Fund	2,976.92	151,850.34	182,723.16
Goldman Sachs	38147N269	Mutual Fund	3,011.61	65,891.64	70,863.16
iShares Core US Aggregate	464287226	Mutual Fund	1,326.00	129,352.87	131,632.02
Lazard CI List Infrastructure	52106N459	Mutual Fund	2,942.35	49,148.71	56,787.49
MFS International	552746356	Mutual Fund	1,221.70	48,807.59	55,990.36
Nyli Cbre Global Infrastructure	56064L280	Mutual Fund	3,539.25	50,021.81	56,840.52
Nyli MacKay	56063N881	Mutual Fund	5,475.69	28,171.58	27,980.84
PGIM Total Return Bond	74440B884	Mutual Fund	6,998.49	83,086.44	84,331.48
Pimco Rae US	72202L421	Mutual Fund	6,337.29	76,681.69	74,463.21
Putnam Core Equity Fund Y	74676P839	Mutual Fund	3,018.47	131,507.84	141,234.08
Schwab US Large Cap EFT	808524201	Mutual Fund	38,328.00	828,847.88	982,729.92
US Bank PARS   OPEB Trust MM	MM4900	Money Market	68,283.26	68,283.26	68,283.26
Voya	92913L569	Mutual Fund	7,158.45	62,829.84	62,708.12
<b>Sub Total / Average PARS OPEB Trust</b>			<b>196,380.23</b>	<b>2,589,542.75</b>	<b>2,873,086.43</b>
<b>Total / Average</b>			<b>196,380.23</b>	<b>2,589,542.75</b>	<b>2,873,086.43</b>

Mesa Water District  
Transactions Summary  
Quarterly Treasurer's Status Report - Investment Activity  
Group By: Action  
Portfolio / Report Group: PARS OPEB Trust  
Begin Date: 12/31/2025, End Date: 03/31/2026

Description	CUSIP/Ticker	YTM @ Cost	Settlement Date	Maturity Date	Face Amount/Shares	Principal	Interest/Dividends	Total
<b>Buy</b>								
Baird Aggregate Bond Fund	057071854	0.000	1/28/2026	N/A	47.938	476.02	0.00	476.02
Nyli MacKay	56063N881	0.000	1/30/2026	N/A	28.106	145.87	0.00	145.87
PGIM Total Return Bond	74440B884	0.000	1/30/2026	N/A	32.116	390.85	0.00	390.85
Voya	92913L569	0.000	1/31/2026	N/A	28.305	250.22	0.00	250.22
Pimco Rae US	72202L421	0.000	2/3/2026	N/A	2,875.924	35,000.00	0.00	35,000.00
Columbia Small Cap Growth Inst3	19765Y340	0.000	2/3/2026	N/A	537.779	20,000.00	0.00	20,000.00
Emerald Growth	317609253	0.000	2/3/2026	N/A	623.441	20,000.00	0.00	20,000.00
Baird Aggregate Bond Fund	057071854	0.000	2/25/2026	N/A	48.416	485.61	0.00	485.61
Nyli MacKay	56063N881	0.000	2/27/2026	N/A	25.649	132.86	0.00	132.86
PGIM Total Return Bond	74440B884	0.000	2/27/2026	N/A	24.131	297.78	0.00	297.78
Voya	92913L569	0.000	2/28/2026	N/A	25.232	226.08	0.00	226.08
Lazard CI List Infrastructure	52106N459	0.000	3/20/2026	N/A	20.32	380.39	0.00	380.39
Baird Aggregate Bond Fund	057071854	0.000	3/27/2026	N/A	58.197	568.58	0.00	568.58
Voya	92913L569	0.000	3/31/2026	N/A	28.829	252.54	0.00	252.54
Nyli Cbre Global Infrastructure	56064L280	0.000	3/31/2026	N/A	12.653	203.20	0.00	203.20
Cohen & Steers Instl Realty	19247U106	0.000	3/31/2026	N/A	14.233	701.70	0.00	701.70
Nyli MacKay	56063N881	0.000	3/31/2026	N/A	29.47	150.59	0.00	150.59
PGIM Total Return Bond	74440B884	0.000	3/31/2026	N/A	26.698	321.71	0.00	321.71
<b>Sub Total / Average Buy</b>					<b>4,487.437</b>	<b>79,984.00</b>	<b>0.00</b>	<b>79,984.00</b>

<b>Dividend</b>								
Baird Aggregate Bond Fund	057071854	0.000	1/28/2026	N/A	0.00	0.00	476.02	476.02
Nyli MacKay	56063N881	0.000	1/30/2026	N/A	0.00	0.00	145.87	145.87
PGIM Total Return Bond	74440B884	0.000	1/30/2026	N/A	0.00	0.00	390.85	390.85
Voya	92913L569	0.000	1/31/2026	N/A	0.00	0.00	250.22	250.22
Baird Aggregate Bond Fund	057071854	0.000	2/25/2026	N/A	0.00	0.00	485.61	485.61
iShares Core US Aggregate	464287226	0.000	2/25/2026	N/A	0.00	0.00	430.49	430.49
Nyli MacKay	56063N881	0.000	2/27/2026	N/A	0.00	0.00	132.86	132.86
PGIM Total Return Bond	74440B884	0.000	2/27/2026	N/A	0.00	0.00	297.78	297.78
Voya	92913L569	0.000	2/28/2026	N/A	0.00	0.00	226.08	226.08
iShares Core US Aggregate	464287226	0.000	3/5/2026	N/A	0.00	0.00	419.52	419.52
Lazard CI List Infrastructure	52106N459	0.000	3/20/2026	N/A	0.00	0.00	380.39	380.39

Description	CUSIP/Ticker	YTM @ Cost	Settlement Date	Maturity Date	Face Amount/Shares	Principal	Interest/Dividends	Total
Dodge Cox Income	256210105	0.000	3/26/2026	N/A	0.00	0.00	907.08	907.08
Baird Aggregate Bond Fund	057071854	0.000	3/27/2026	N/A	0.00	0.00	568.58	568.58
Schwab US Large Cap EFT	808524201	0.000	3/30/2026	N/A	0.00	0.00	2,805.61	2,805.61
Voya	92913L569	0.000	3/31/2026	N/A	0.00	0.00	252.54	252.54
Nyli Cbre Global Infrastructure	56064L280	0.000	3/31/2026	N/A	0.00	0.00	203.20	203.20
Cohen & Steers Instl Realty	19247U106	0.000	3/31/2026	N/A	0.00	0.00	701.70	701.70
Nyli MacKay	56063N881	0.000	3/31/2026	N/A	0.00	0.00	150.59	150.59
PGIM Total Return Bond	74440B884	0.000	3/31/2026	N/A	0.00	0.00	321.71	321.71
<b>Sub Total / Average Dividend</b>					<b>0.00</b>	<b>0.00</b>	<b>9,546.70</b>	<b>9,546.70</b>
<b>Interest</b>								
US Bank PARS   OPEB Trust MM	MM4900	0.000	1/31/2026	N/A	0.00	0.00	313.06	313.06
US Bank PARS   OPEB Trust MM	MM4900	0.000	2/28/2026	N/A	0.00	0.00	312.01	312.01
US Bank PARS   OPEB Trust MM	MM4900	0.000	3/31/2026	N/A	0.00	0.00	192.86	192.86
<b>Sub Total / Average Interest</b>					<b>0.00</b>	<b>0.00</b>	<b>817.93</b>	<b>817.93</b>
<b>Sell</b>								
Dodge Cox Income	256210105	0.000	2/3/2026	N/A	1,552.795	20,000.00	0.00	20,000.00
PGIM Total Return Bond	74440B884	0.000	2/3/2026	N/A	18.99	230.918	0.00	230.92
PGIM Total Return Bond	74440B884	0.000	2/3/2026	N/A	20.47	248.915	0.00	248.92
PGIM Total Return Bond	74440B884	0.000	2/3/2026	N/A	20.851	253.548	0.00	253.55
PGIM Total Return Bond	74440B884	0.000	2/3/2026	N/A	20.91	254.266	0.00	254.27
PGIM Total Return Bond	74440B884	0.000	2/3/2026	N/A	24.52	298.163	0.00	298.16
PGIM Total Return Bond	74440B884	0.000	2/3/2026	N/A	24.799	301.556	0.00	301.56
PGIM Total Return Bond	74440B884	0.000	2/3/2026	N/A	25.481	309.849	0.00	309.85
PGIM Total Return Bond	74440B884	0.000	2/3/2026	N/A	29.914	363.754	0.00	363.75
PGIM Total Return Bond	74440B884	0.000	2/3/2026	N/A	106.99	1,300.998	0.00	1,301.00
PGIM Total Return Bond	74440B884	0.000	2/3/2026	N/A	116.477	1,416.36	0.00	1,416.36
PGIM Total Return Bond	74440B884	0.000	2/3/2026	N/A	201.072	2,445.035	0.00	2,445.04
PGIM Total Return Bond	74440B884	0.000	2/3/2026	N/A	303.895	3,695.363	0.00	3,695.36
PGIM Total Return Bond	74440B884	0.000	2/3/2026	N/A	730.368	8,881.274	0.00	8,881.27
<b>Sub Total / Average Sell</b>					<b>3,197.532</b>	<b>39,999.999</b>	<b>0.00</b>	<b>40,000.00</b>

Mesa Water District  
Portfolio Holdings  
Investment Report | PARS Trust  
Report Format: By CUSIP / Ticker  
Group By: Portfolio Name  
Average By: Market Value  
Portfolio / Report Group: PARS Pension Trust  
As of 3/31/2026

Description	CUSIP/Ticker	Security Type	Face Amount/Shares	Cost Value	Market Value
<b>PARS Pension Trust</b>					
Baird Aggregate Bond Fund	057071854	Mutual Fund	90,796.45	879,210.89	893,437.14
Cohen & Steers Instl Realty	19247U106	Mutual Fund	12,656.95	649,478.16	623,987.92
Columbia Contrarian Fund	19766M709	Mutual Fund	45,693.96	1,530,613.98	1,723,575.60
Columbia Small Cap Growth Inst3	19765Y340	Mutual Fund	5,751.06	185,353.28	190,647.31
Dodge Cox Income	256210105	Mutual Fund	36,505.88	458,300.92	464,354.82
Emerald Growth	317609253	Mutual Fund	6,189.54	174,930.62	185,067.09
Fidelity   Emerging Markets	316146331	Mutual Fund	56,384.81	687,728.62	797,845.05
Fidelity International	315911727	Mutual Fund	16,268.93	824,923.74	998,587.29
Goldman Sachs	38147N269	Mutual Fund	16,297.48	356,409.01	383,479.81
iShares Core US Aggregate	464287226	Mutual Fund	7,345.00	716,553.22	729,138.15
Lazard CI List Infrastructure	52106N459	Mutual Fund	16,578.19	276,914.12	319,958.86
MFS International	552746356	Mutual Fund	6,483.37	245,230.72	297,132.44
Nyli Cbre Global Infrastructure	56064L280	Mutual Fund	19,786.73	259,886.24	317,774.77
Nyli MacKay	56063N881	Mutual Fund	35,102.07	180,594.69	179,371.60
PGIM Total Return Bond	74440B884	Mutual Fund	38,693.60	459,877.42	466,257.83
Pimco Rae US	72202L421	Mutual Fund	35,211.79	426,123.20	413,738.60
Putnam Core Equity Fund Y	74676P839	Mutual Fund	16,024.32	699,250.84	749,778.08
Schwab US Large Cap EFT	808524201	Mutual Fund	212,822.00	4,272,756.07	5,456,756.08
US Bank PARS   Pension Trust MM	MM4901	Money Market	328,225.02	328,225.02	328,225.02
Voya	92913L569	Mutual Fund	38,139.95	335,303.90	334,105.86
<b>Sub Total / Average PARS Pension Trust</b>			<b>1,040,957.10</b>	<b>13,947,664.66</b>	<b>15,853,219.32</b>
<b>Total / Average</b>			<b>1,040,957.10</b>	<b>13,947,664.66</b>	<b>15,853,219.32</b>

Mesa Water District  
Transactions Summary  
Quarterly Treasurer's Status Report - Investment Activity  
Group By: Action  
Portfolio / Report Group: PARS Pension Trust  
Begin Date: 12/31/2025, End Date: 03/31/2026

Description	CUSIP/Ticker	YTM @ Cost	Settlement Date	Maturity Date	Face Amount/Shares	Principal	Interest/Dividends	Total
<b>Buy</b>								
Baird Aggregate Bond Fund	057071854	0.000	1/28/2026	N/A	267.939	2,660.63	0.00	2,660.63
Nyli MacKay	56063N881	0.000	1/30/2026	N/A	180.17	935.08	0.00	935.08
Voya	92913L569	0.000	1/31/2026	N/A	150.792	1,333.00	0.00	1,333.00
Pimco Rae US	72202L421	0.000	2/3/2026	N/A	16,433.854	200,000.00	0.00	200,000.00
Columbia Small Cap Growth Inst3	19765Y340	0.000	2/3/2026	N/A	2,688.895	100,000.00	0.00	100,000.00
Emerald Growth	317609253	0.000	2/3/2026	N/A	3,117.207	100,000.00	0.00	100,000.00
Baird Aggregate Bond Fund	057071854	0.000	2/25/2026	N/A	270.611	2,714.23	0.00	2,714.23
Nyli MacKay	56063N881	0.000	2/27/2026	N/A	164.419	851.69	0.00	851.69
Voya	92913L569	0.000	2/28/2026	N/A	134.44	1,204.58	0.00	1,204.58
Lazard CI List Infrastructure	52106N459	0.000	3/20/2026	N/A	114.489	2,143.24	0.00	2,143.24
Baird Aggregate Bond Fund	057071854	0.000	3/27/2026	N/A	325.281	3,178.00	0.00	3,178.00
Voya	92913L569	0.000	3/31/2026	N/A	153.598	1,345.52	0.00	1,345.52
Nyli Cbre Global Infrastructure	56064L280	0.000	3/31/2026	N/A	70.737	1,136.04	0.00	1,136.04
Cohen & Steers Instl Realty	19247U106	0.000	3/31/2026	N/A	88.717	4,373.74	0.00	4,373.74
Nyli MacKay	56063N881	0.000	3/31/2026	N/A	188.914	965.35	0.00	965.35
<b>Sub Total / Average Buy</b>					<b>24,350.063</b>	<b>422,841.10</b>	<b>0.00</b>	<b>422,841.10</b>
<b>Dividend</b>								
Baird Aggregate Bond Fund	057071854	0.000	1/28/2026	N/A	0.00	0.00	2,660.63	2,660.63
Nyli MacKay	56063N881	0.000	1/30/2026	N/A	0.00	0.00	935.08	935.08
PGIM Total Return Bond	74440B884	0.000	1/30/2026	N/A	0.00	0.00	2,104.67	2,104.67
Voya	92913L569	0.000	1/31/2026	N/A	0.00	0.00	1,333.00	1,333.00
iShares Core US Aggregate	464287226	0.000	2/5/2026	N/A	0.00	0.00	2,384.59	2,384.59
Baird Aggregate Bond Fund	057071854	0.000	2/25/2026	N/A	0.00	0.00	2,714.23	2,714.23
Nyli MacKay	56063N881	0.000	2/27/2026	N/A	0.00	0.00	851.69	851.69
PGIM Total Return Bond	74440B884	0.000	2/27/2026	N/A	0.00	0.00	1,651.26	1,651.26
Voya	92913L569	0.000	2/28/2026	N/A	0.00	0.00	1,204.58	1,204.58
iShares Core US Aggregate	464287226	0.000	3/5/2026	N/A	0.00	0.00	2,323.79	2,323.79
Lazard CI List Infrastructure	52106N459	0.000	3/20/2026	N/A	0.00	0.00	2,143.24	2,143.24
Dodge Cox Income	256210105	0.000	3/26/2026	N/A	0.00	0.00	4,910.04	4,910.04
Baird Aggregate Bond Fund	057071854	0.000	3/27/2026	N/A	0.00	0.00	3,178.00	3,178.00
Schwab US Large Cap EFT	808524201	0.000	3/30/2026	N/A	0.00	0.00	15,578.57	15,578.57

Description	CUSIP/Ticker	YTM @ Cost	Settlement Date	Maturity Date	Face Amount/Shares	Principal	Interest/Dividends	Total
Voya	92913L569	0.000	3/31/2026	N/A	0.00	0.00	1,345.52	1,345.52
Nyli Cbre Global Infrastructure	56064L280	0.000	3/31/2026	N/A	0.00	0.00	1,136.04	1,136.04
Cohen & Steers Instl Realty	19247U106	0.000	3/31/2026	N/A	0.00	0.00	4,373.74	4,373.74
Nyli MacKay	56063N881	0.000	3/31/2026	N/A	0.00	0.00	965.35	965.35
PGIM Total Return Bond	74440B884	0.000	3/31/2026	N/A	0.00	0.00	1,785.53	1,785.53
<b>Sub Total / Average Dividend</b>					<b>0.00</b>	<b>0.00</b>	<b>53,579.55</b>	<b>53,579.55</b>
<b>Interest</b>								
US Bank PARS   Pension Trust MM	MM4901	0.000	1/31/2026	N/A	0.00	0.00	1,825.98	1,825.98
US Bank PARS   Pension Trust MM	MM4901	0.000	2/28/2026	N/A	0.00	0.00	1,545.64	1,545.64
US Bank PARS   Pension Trust MM	MM4901	0.000	3/31/2026	N/A	0.00	0.00	919.58	919.58
<b>Sub Total / Average Interest</b>					<b>0.00</b>	<b>0.00</b>	<b>4,291.20</b>	<b>4,291.20</b>
<b>Sell</b>								
Dodge Cox Income	256210105	0.000	2/3/2026	N/A	9,316.77	120,000.00	0.00	120,000.00
PGIM Total Return Bond	74440B884	0.000	2/3/2026	N/A	563.06	6,846.809	0.00	6,846.81
PGIM Total Return Bond	74440B884	0.000	2/3/2026	N/A	1,123.236	13,658.549	0.00	13,658.55
PGIM Total Return Bond	74440B884	0.000	2/3/2026	N/A	1,185.949	14,421.139	0.00	14,421.14
PGIM Total Return Bond	74440B884	0.000	2/3/2026	N/A	1,564.401	19,023.116	0.00	19,023.12
PGIM Total Return Bond	74440B884	0.000	2/3/2026	N/A	2,964.67	36,050.386	0.00	36,050.39
<b>Sub Total / Average Sell</b>					<b>16,718.086</b>	<b>209,999.999</b>	<b>0.00</b>	<b>210,000.00</b>



*Dedicated to  
Satisfying our Community's  
Water Needs*

## MEMORANDUM

TO: Board of Directors  
FROM: Kaitlyn Norris, Public Affairs Supervisor  
DATE: May 27, 2026  
SUBJECT: Outreach Update

---

### RECOMMENDATION

Receive and file the Outreach Update.

### STRATEGIC PLAN

Goal #4: Increase public awareness of Mesa Water.

### PRIOR BOARD ACTION/DISCUSSION

This item is provided monthly at a Mesa Water District (Mesa Water®) Board of Directors (Board) meeting.

### DISCUSSION

Mesa Water's outreach program aims to connect the District with its constituents in order to achieve Goal #4 of the Board's Strategic Plan. Outreach activities are also designed to achieve the Strategic Plan goals related to customer service and/or regional water issues involvement by educating and informing the District's constituents about Mesa Water, water issues, and water in general. Mesa Water's constituents include external audiences, such as customers, community members, elected officials, industry colleagues, media, water districts and special districts – as well as internal audiences, such as staff, retirees and Board members.

### Upcoming Fiscal Year 2026 Events

1. **Institute for Conservation Research and Education Student Poster Symposium** – Friday, May 29, 2026, Mesa Water Education Center – 1350 Gisler Avenue, Costa Mesa, CA 92626
2. **Community Chat with Director Fisler** – Monday, June 1, 2026, Mesa Water Education Center – 1350 Gisler Avenue, Costa Mesa, CA 92626
3. **Community Chat with Director Bockmiller** – Tuesday, June 2, 2026, Mesa Water Education Center – 1350 Gisler Avenue, Costa Mesa, CA 92626
4. **Community Chat with President DePasquale** – Wednesday, June 17, 2026, Mesa Water Education Center – 1350 Gisler Avenue, Costa Mesa, CA 92626
5. **Lions Club Fish Fry** – Friday & Saturday, June 26 & 27, 2026, Lions Park – 570 W. 18<sup>th</sup> Street, Costa Mesa, CA 92627



The benefits of Mesa Water's outreach program include:

- Informing constituents about Southern California's perpetual drought, the historical drought facing California, and the importance of developing local and cost-effective sources of safe, reliable water for Mesa Water's service area and the region at large;
- Educating constituents about the importance of water and water stewardship, in order to sustain Southern California's population, quality of life, business, and economy;
- Educating constituents about Mesa Water's stewardship of ratepayer funds and financial responsibility to fund, invest in, and save for the current and future provision of safe and reliable water for the District's service area;
- Informing constituents of the District's infrastructure improvements to ensure water quality and water reliability for its service area;
- Learning from constituents and evolving as a well-informed Board of Directors;
- Promoting water use efficiency to Mesa Water's customers and community members to help them save water, money, and the environment;
- Ensuring, for public health and safety reasons, that Mesa Water customers and community members identify the District as their water provider and as the source of information about water in emergency situations;
- Supporting Mesa Water's service area as an actively involved participant in programs that provide added value and benefits to the community;
- Informing the media of Mesa Water's activities that benefit the District's customers and community;
- Empowering Mesa Water's Board and staff with information that will help them provide the best possible service to the District's customers and community members; and
- Strengthening Mesa Water's industry relations to provide opportunities for improving the District's business and operations -- including the areas of financial and human resources strength, infrastructure and technological innovation, and setting/supporting policies that have a positive impact on Mesa Water's service area -- so that the District can continue to provide safe, high-quality, reliable, and affordable water to its customers.

#### FINANCIAL IMPACT

In Fiscal Year 2026, \$1,139,850 is budgeted for Public Affairs Support Services; \$384,565 has been spent to date.

#### ATTACHMENTS

None.



*Dedicated to  
Satisfying our Community's  
Water Needs*

**MEMORANDUM**

TO: Board of Directors  
 FROM: Calvin Hsu, CPA, Chief Financial Officer  
 DATE: May 27, 2026  
 SUBJECT: Fiscal Year 2026 Third Quarter Financial Update

**RECOMMENDATION**

Receive and file the Fiscal Year 2026 Third Quarter Financial Update.

**STRATEGIC PLAN**

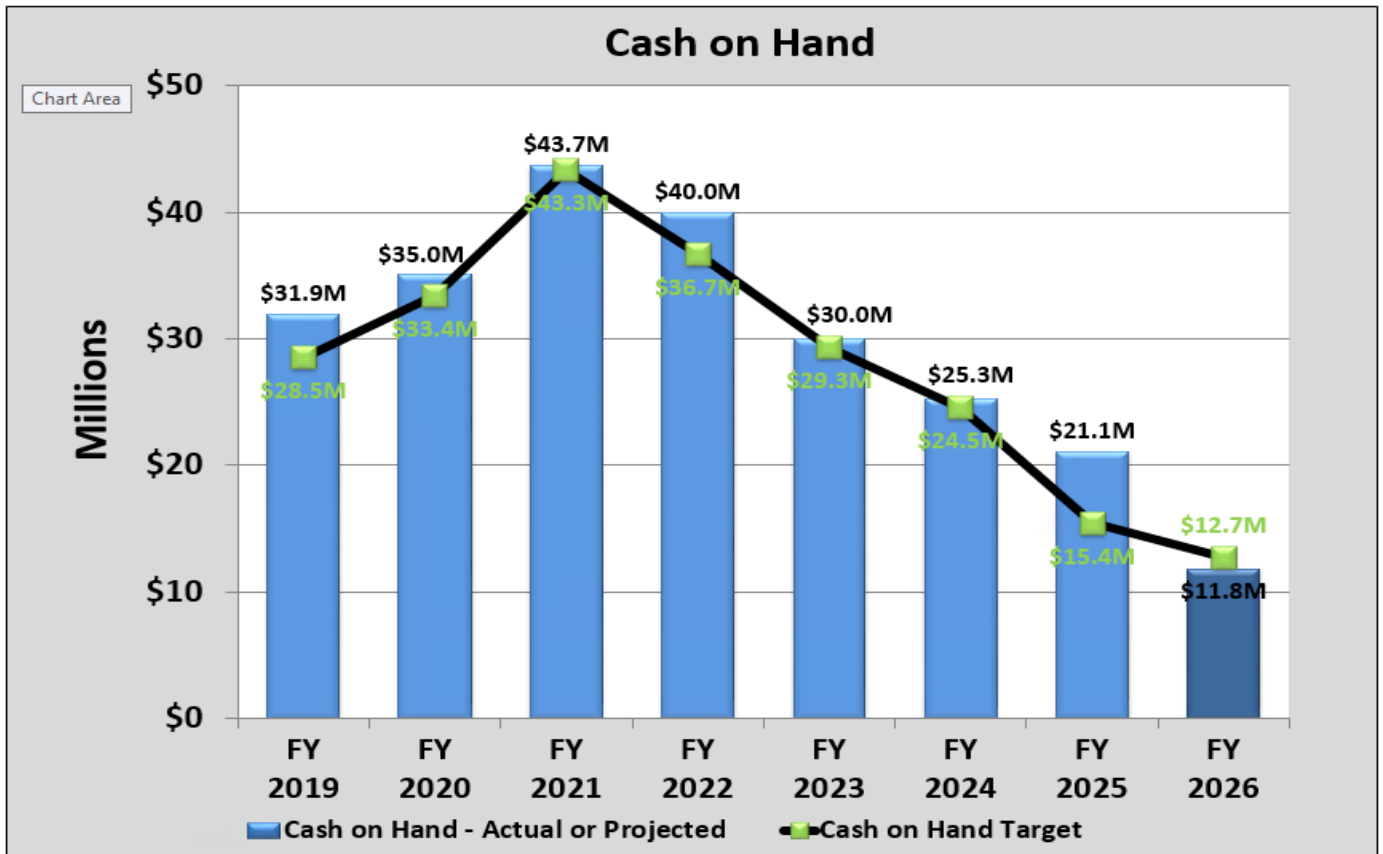
- Goal #1: Provide an abundant, local, reliable and safe water supply.
- Goal #2: Perpetually renew and improve our infrastructure.
- Goal #3: Be financially responsible and transparent.

**PRIOR BOARD ACTION/DISCUSSION**

At its June 11, 2025 meeting, the Board of Directors (Board) approved the Fiscal Year (FY) 2026 Budget.

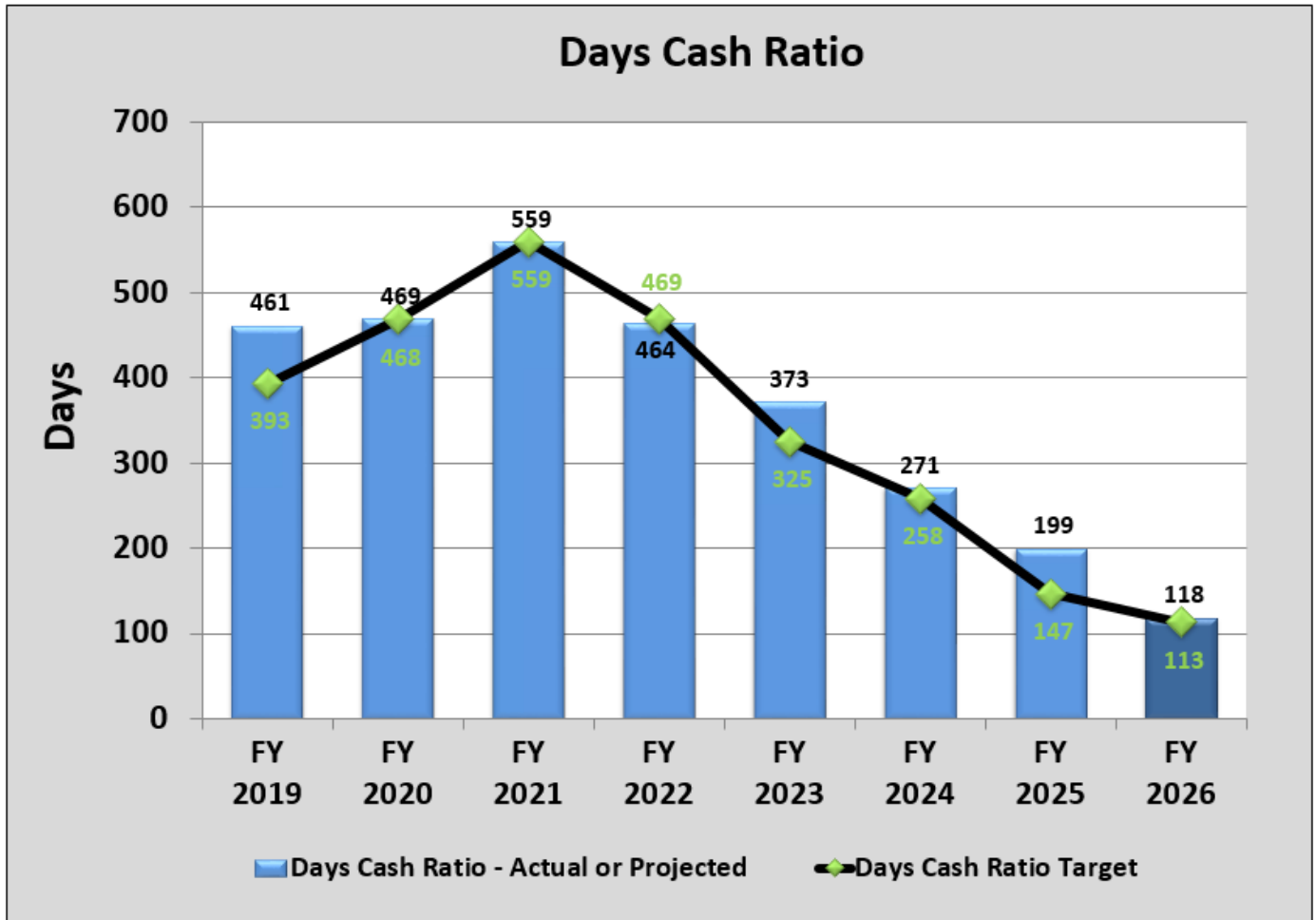
**DISCUSSION**

Through the third quarter of FY 2026, Cash on Hand totaled \$11,814,055. Cash on Hand of \$11,814,055 is below the forecasted year-end cash balance of \$12,700,712.





Additionally, 118 Days Cash is above the forecasted Days Cash estimate of 113 days at year end by 5 days.



The Current Debt Coverage ratio is 353%, which exceeds both requirements for the 2017 & 2020 Revenue Certificates of Participation (COPs) and the Designated Funds Policy. The Debt Coverage ratio goal of the Board is 150% and was established in the Designated Funds Policy.

Water production is below budget through the third quarter by approximately -3.5%.

The mix of water production between clear and amber water has varied which is depicted in the table below:

	Acre Feet		
	Budgeted	Actual	Variance
Clear Water	10,035	9,729	(306)
Amber Water	1,650	1,537	(113)
Import Water	-	6	6
<b>Total</b>	<b>11,685</b>	<b>11,272</b>	<b>(413)</b>



Clear and amber water costs have a combined favorable variance of \$330,247 due to the production of water being lower than budgeted.

Total operating revenues year-to-date have an unfavorable balance of \$701,644 or approximately -1.5%. This is a result of monthly water consumption being lower than expected. Additionally, operating expenses through the third quarter have a favorable balance of \$3,317,086 or approximately 10.8%. This is predominantly a result of lower than budgeted General and Administrative expenses and Transmission and Distribution expenses. As a result, operating income through March 31, 2026 has a favorable balance of \$2,500,404 or approximately 23%.

In addition, non-operating revenue, net of expenses, through the third quarter of FY 2026 has a favorable balance of \$1,270,435 or approximately 89.5%. This is mostly due to investment earnings.

Overall, the Change in Net Position has a favorable balance of \$3,307,165 or approximately 32.5% through March 31, 2026.

#### ATTACHMENTS

Attachment A: Statement of Revenues, Expenses, and Changes in Net Position for the Nine Months Ended 3/31/2026



## Statement of Revenues, Expenses, and Changes in Net Position For the Nine Months Ended 3/31/2026

	FY2026 YTD BUDGET	FY2026 YTD ACTUAL	Variance
<b><i>OPERATING REVENUES:</i></b>			
Water consumption sales	\$ 29,176,861	\$ 28,587,541	\$ (589,320)
Monthly meter service charge	6,780,832	6,778,420	(2,412)
Capital Charge	9,484,778	9,359,455	(125,323)
Recycled water sales	1,137,707	779,894	(357,813)
Other charges and services	296,250	669,474	373,224
<b>TOTAL OPERATING REVENUES</b>	<b>46,876,428</b>	<b>46,174,784</b>	<b>(701,644)</b>
<b><i>OPERATING EXPENSES:</i></b>			
Imported sources of supply	427,125	358,696	68,429
Basin managed water	-	7,952	(7,952)
Clear water cost	8,913,741	8,673,167	240,574
Amber water cost	2,144,755	2,055,082	89,673
Recycled water	645,759	494,918	150,841
Transmission and distribution	7,542,004	6,791,801	750,203
General and administrative	11,074,196	9,048,878	2,025,318
<b>TOTAL OPERATING EXPENSES</b>	<b>30,747,580</b>	<b>27,430,494</b>	<b>3,317,086</b>
<b>OPERATING INCOME BEFORE DEPRECIATION AND AMORTIZATION:</b>	<b>16,128,848</b>	<b>18,744,290</b>	<b>2,615,442</b>
Depreciation and amortization	(5,250,000)	(5,365,038)	(115,038)
<b>OPERATING INCOME (LOSS)</b>	<b>10,878,848</b>	<b>13,379,252</b>	<b>2,500,404</b>
<b><i>NONOPERATING REVENUES / (EXPENSES):</i></b>			
Investment earnings	75,000 *	1,205,356 *	1,130,356
Interest expense - long term debt	(1,468,783)	(1,355,420)	113,363
Gain (Loss) on sale/disposition of capital assets, net	(18,750)	-	18,750
Other non-operating, net	(7,500)	466	7,966
<b>NONOPERATING REVENUES / (EXPENSES)</b>	<b>(1,420,033)</b>	<b>(149,598)</b>	<b>1,270,435</b>
<b>INCOME BEFORE CAPITAL CONTRIBUTIONS</b>	<b>9,458,815</b>	<b>13,229,653</b>	<b>3,770,838</b>
<b><i>CAPITAL CONTRIBUTIONS:</i></b>			
Capacity and installation charges	435,000	54,327	(380,673)
Capital Grant (includes LRP)	15,000	-	(15,000)
Developers and others	255,000	187,000	(68,000)
<b>TOTAL CAPITAL CONTRIBUTIONS</b>	<b>705,000</b>	<b>241,327</b>	<b>(463,673)</b>
<b>CHANGE IN NET POSITION</b>	<b>\$ 10,163,815</b>	<b>\$ 13,470,980</b>	<b>\$ 3,307,165</b>

\* Includes Pension Trust Earnings.



*Dedicated to  
Satisfying our Community's  
Water Needs*

## MEMORANDUM

TO: Board of Directors  
FROM: Denise Khalifa, Chief Administrative Officer  
DATE: May 27, 2026  
SUBJECT: Quarterly Training Report

---

### RECOMMENDATION

Receive and file the Quarterly Training Report for January 1, 2026 to March 31, 2026.

### STRATEGIC PLAN

Goal #5: Attract, develop and retain skilled employees.

### DISCUSSION

As part of the Board of Directors' (Board) approved 2026 Strategic Plan, Goal #5 – Attract, develop and retain skilled employees, Objective B speaks to developing employee skills. As part of that development, attached is the Quarterly Training Report for January 1, 2026 to March 31, 2026.

In addition to the training listed in the report, staff also conducts safety training for all employees and Monday Morning Tailgate Talks for Water Operations and Engineering.

The Tailgate Talks for this quarter included the following topics:

- Asbestos Cement (AC) Pipe
- Radio Protocols
- Chemical Management
- Fall Protection and Ladder Safety
- Bloodborne Pathogens
- Slings, Chains, and Hoisting Equipment
- Trench/Excavation: How to Guide
- Forklift Safety Checklist – Form Completion Guide
- Personal Protective Equipment (PPE) and Respiratory
- Fire Extinguisher and Eyewash Stations
- Vehicle Inspections
- Heat Stress
- Circle of Safety

The Safety Training program included the following topics:

- New Hire Safety Orientation
- HAZWOPER
- Traffic Control and Flagger Training
- AC Pipe Refresher
- Defensive Driver
- Workplace Violence Prevention Program
- Forklift Training



Below are the required continuing education hours needed, over a three-year period, for each Distribution and Treatment Certification Renewal held by staff:

<b>Distribution and Treatment Certification Renewals – Required Continuing Education Hours (within the last three years)</b>				
Grade 1	Grade 2	Grade 3	Grade 4	Grade 5
12 hours	16 hours	24 hours	36 hours	36 hours

FINANCIAL IMPACT

The cost for the training is budgeted each fiscal year, per department or in the overall safety budget.

ATTACHMENTS

Attachment A: Quarterly Training Report for January 1, 2026 to March 31, 2026



# FY 2026 Quarterly Training Report

## 3rd Quarter January 1, 2026 - March 31, 2026

Position	Department	Date of Training	Type of Training	Organization
Civil Engineer District Engineer Principal Engineer	Engineering	1/6/2026	Construction Contract	Atkinson, Andelson, Loya, Ruud & Romo (AALRR)
Civil Engineer	Engineering	1/14/2026	Instrumentation, Controls & SCADA Technology	American Water Works Association (AWWA)
Human Resources Analyst	Human Resources	1/15/2026	Public Sector Employment Law Update	Liebert Cassidy Whitmore (LCW)
Water Operations Manager	Water Operations	1/21/2026	Water Education Seminar	American Water Works Association (AWWA)
Public Affairs Specialist	Public Affairs	1/28/2026	Advanced Track Webinar: What it Really Takes to Be the Chief Communicator at Your Agency	California Public Information Officials (CAPIO)
Public Affairs Specialists Public Affairs Supervisor	Public Affairs	2/3 - 4/2026	2026 PRSA Western District Conference	Public Relations Society of America (PRSA)
Public Affairs Specialist	Public Affairs	2/17/2026	Ethical PR in a High-Pressure Environment	California Public Information Officials (CAPIO)
Public Affairs Specialist	Public Affairs	2/23/2026	Cutting Through the National Noise with Local Polling	California Public Information Officials (CAPIO)
Public Affairs Specialist	Public Affairs	2/24/2026	Accessible Video in Practice: Meeting ADA Requirements for Public-Sector Video Content	California Public Information Officials (CAPIO)
Chief Administrative Officer	Administrative Services	2/24 - 26/2026	ACWA DC Conference	Association of California Water Agencies (ACWA)
Civil Engineer District Engineer Principal Engineer	Engineering	3/3/2026	Corrosion Control of Ductile Iron Pipes	Ductile Iron Pipe Research Association (DIPRA)
Human Resources Analyst	Human Resources	3/4/2026	CalPERS Retirement Benefits	CalPERS
Human Resources Analyst	Human Resources	3/5/2026	Social Security	CalPERS
Human Resources Analyst	Human Resources	3/5/2026	CalPERS Health Benefits into Retirement	CalPERS



# FY 2026 Quarterly Training Report

3rd Quarter January 1, 2026 - March 31, 2026

Postion	Department	Date of Training	Type of Training	Organization
Field Services Supervisor Principal Engineer	Water Operations Engineering	3/11/2026	The Art of Writing the Performance Evaluation	Liebert Cassidy Whitmore (LCW)
Executive Assistant to the General Manager	Administrative Services	3/25/2026	The Power of Active Listening: Transforming Communication and Connection	Aurora Training Advantage
Office Assistant	Administrative Services	3/30/2026	Getting Started with Microsoft Copilot	Aurora Training Advantage



*Dedicated to  
Satisfying our Community's  
Water Needs*

## MEMORANDUM

TO: Board of Directors  
FROM: Paul E. Shoenberger, P.E., General Manager  
DATE: May 27, 2026  
SUBJECT: Orange County Water District Briefing

---

### RECOMMENDATION

Receive the presentation.

### STRATEGIC PLAN

Goal #1: Provide an abundant, local, reliable and safe water supply.  
Goal #3: Be financially responsible and transparent.  
Goal #4: Increase public awareness of Mesa Water.  
Goal #7: Actively participate in regional and statewide water issues.

### DISCUSSION

At the request of the Board of Directors, Orange County Water District has presented briefings since 2003.

### FINANCIAL IMPACT

None.

### ATTACHMENTS

None.



*Dedicated to  
Satisfying our Community's  
Water Needs*

## MEMORANDUM

TO: Board of Directors  
FROM: Karyn Igar, P.E., Principal Engineer  
DATE: May 27, 2026  
SUBJECT: Local Groundwater Supply Improvement Project

---

### RECOMMENDATION

Approve a contract amendment with Black & Veatch for \$341,117 for a total authorized contract amount not to exceed \$943,223 to complete Phase II of the Local groundwater Supply Improvement Project, and authorize execution of the contract.

### STRATEGIC PLAN

- Goal #1: Provide an abundant, local, reliable and safe water supply.
- Goal #2: Perpetually renew and improve our infrastructure.
- Goal #3: Be financially responsible and transparent.
- Goal #7: Actively participate in regional and statewide water issues.

### PRIOR BOARD ACTION/DISCUSSION

At its January 25, 2023 meeting, the Board of Directors (Board) authorized staff to commit \$250,000 from Mesa Water District (Mesa Water®) for a U.S. Bureau of Reclamation (USBR) WaterSmart Water grant for a feasibility study regarding brackish groundwater desalination and to offer to partner with Orange County Water District (OCWD) and neighboring cities.

At its May 22, 2024 meeting, the Board awarded a contract to Black & Veatch Corporation (Black & Veatch) for \$524,085 and a contingency of \$52,409 for an amount not to exceed \$576,494 for the Local groundwater Supply Improvement Project (Local SIP), in partnership with OCWD, the City of Huntington Beach and the City of Newport Beach.

At its August 13, 2025 meeting, the Board approved a contract amendment with Black & Veatch for \$5,612 for a total authorized contract amount not to exceed \$582,105 to engage Clean Energy Capital to develop financial modeling and funding strategy support for the Local SIP.

At its April 8, 2026 meeting, the Board received a presentation regarding the Local SIP Feasibility Study findings, project benefits, projected supply gap, conceptual infrastructure, estimated project costs and recommended next steps for advancing the project.

At its April 29, 2026 workshop, the Board received a presentation outlining the next steps for the Local SIP.

### BACKGROUND

In October 2025, Mesa Water submitted the USBR WaterSMART Title XVI Feasibility Study for the Local SIP, which evaluated the development of a brackish groundwater desalination facility to improve local and regional water supply reliability. Mesa Water submitted the final Feasibility



Study to USBR in March 2026 and anticipates USBR approval in May 2026.

## DISCUSSION

The Feasibility Study identified several key areas requiring further refinement prior to advancing the project. Black & Veatch has submitted a proposal to complete Phase II of the Local SIP, which builds upon the feasibility effort and focuses on the following:

- Investigation of potential groundwater subsidence associated with brackish groundwater extraction
- Performing groundwater modeling and injection barrier scenario simulations
- Development of a preliminary drinking water well permitting strategy and permitting considerations
- Refinement of the conceptual treatment design to reduce capital and operational costs
- Development of a funding strategy to position the project for state and federal grant opportunities
- Coordination with and presentations to project partners and regulatory stakeholders to support project advancement

The subsidence evaluation will provide a more detailed understanding of potential risks associated with groundwater extraction in the project area and will help inform future coordination with OCWD regarding groundwater model updates and sustainable source water capacity. The preliminary well permitting evaluation will help identify potential exclusion zones and other permitting constraints that may affect source water well locations and associated real estate considerations. In parallel, groundwater modeling and injection barrier scenario simulations will evaluate interactions between the proposed extraction wells and the Talbert Barrier to support long-term groundwater management strategies. The conceptual design refinement will evaluate opportunities to optimize the treatment approach and update the Opinion of Probable Construction Cost and life-cycle cost analysis. The funding strategy effort will identify competitive funding pathways and develop supporting narratives to strengthen future grant applications.

Completion of Phase II will provide Mesa Water with improved cost certainty, better characterization of subsidence risk and groundwater management considerations, and a defined funding roadmap to support future Board direction on next steps for the Local SIP.

## FINANCIAL IMPACT

In Fiscal Year 2026, \$200,000 is budgeted for the Local SIP; \$117,630 has been spent to date. The requested funds will be budgeted in Fiscal Year 2027.

## ATTACHMENTS

Attachment A: Proposal for Local groundwater Supply Improvement Project – Phase II

PROPOSAL

# LOCAL GROUNDWATER SUPPLY IMPROVEMENT PROJECT – PHASE II

Scope of Work

PREPARED FOR



Mesa Water District

15 MAY 2026



## Background

In 2024, Mesa Water District (Mesa Water), Orange County Water District (OCWD) and the cities of Huntington Beach and Newport Beach identified seawater impacted brackish groundwater as a potential new source of water to ensure local reliability in the future, as well as to improve local reliability for the Orange County Groundwater Basin and the other 18 agencies that serve water from this aquifer. To develop this new water source the project stakeholders developed the Local Supply Improvement Project (Local SIP).

Mesa Water's first step in developing the Local SIP was to prepare a US Bureau of Reclamation's (USBR) WaterSMART Title XVI Water Reclamation and Reuse Program (Title XVI) feasibility study (USBR Feasibility Study). The USBR Feasibility Study explored the benefits and challenges of implementing brackish groundwater desalination to enhance local and regional water supplies. The final report was delivered to USBR in October of 2025. This scope of work represents a Phase II effort to further develop the Local SIP and address risk factors identified in the original study.

## Summary

In October 2025, Mesa Water submitted a US Bureau of Reclamation's (USBR) WaterSMART Title XVI Water Reclamation and Reuse Program (Title XVI) feasibility study for a brackish groundwater desalination facility for the Local Groundwater Supply Improvement Project (Local SIP).

Within the feasibility study multiple risk factors were identified for further study and refinement. Specifically, the feasibility study recommended investigating groundwater subsidence to help confirm source water availability, updating the treatment facility conceptual design to lower overall project costs and initiating a program level funding strategy. This scope of work outlines the activities that will be executed in support of those recommendations.

## Scope of Services

### 1.0 Project Management and Workshops

#### 1.1 Project Management

Monthly invoice including monthly report summarizing work performed, progress to date, pending action items, project budget, and updated schedule. This cost proposal assumes a duration of seven months for completion of the project.

#### 1.2 Technical Workshops

Black & Veatch and INTERA will lead eight virtual technical workshops with the project team throughout the project execution. Black & Veatch shall prepare meeting agendas and provide meeting minutes following each workshop which will include decisions made and action items. A proposed list of Technical Workshops based on the scope of work is presented in the table below.

No.	Workshop Topic
1	Kickoff Meeting
2	Historical Subsidence Evaluation Review Workshop
3	Critical Head Evaluation Workshop
4	Subsidence Scenario Modeling Intro Workshop
5	Subsidence Scenario Modeling Results Workshop
6	Conceptual Design
7	Funding Strategy Results Workshop
8	Draft TM Review Workshop

### 1.3 Stakeholder Board Support

Black & Veatch prepare for and present at up to eight in-person stakeholder meetings in support of Mesa Water. Black & Veatch shall prepare presentation materials, submit them for review by Mesa Water, attend the meetings in-person and present the meeting materials and respond to questions. Scoping assumption includes time for meeting attendance and preparation time for coordination with Mesa Water.

### Task 1 Deliverables

- Monthly invoices with progress report cover letters.
- PowerPoint presentation for Black & Veatch-led meetings and workshops (PDF).
- Meeting minutes for Black & Veatch-led workshops, including a comment log and responses (PDF).
- Attendance and presentation at up to Eight in person stakeholder meeting.

## 2.0 Local SIP Subsidence Investigation

### 2.1 Subsidence Investigation

Black & Veatch and INTERA will conduct a subsidence focused investigation based on the Local SIP USBR Feasibility Study and historical subsidence data for the study area within the Orange County Groundwater Basin. The subsidence investigation will be led by INTERA. A detailed description of the subsidence scope by sub-task is included as an appendix to this proposal. In summary the Subsidence Investigation will:

- Evaluate historical long-term subsidence based on existing historical water elevation records.

## Scope of Services

- Conduct three site surveys to extend historical benchmark elevation data to present day conditions.
- Quantify long-term subsidence trends and evaluate their relationship to historical groundwater-level conditions.
- Estimate the present-day critical head of the Local SIP project specific areas in the Orange County groundwater basin.
- Develop a one-dimensional groundwater-subsidence model for up to three sites.
- Simulate future compaction using the 1-D subsidence model based on scenarios jointly developed with stakeholders.

### 2.2 Drinking Water Well Construction Permitting Plan

Black & Veatch and INTERA will prepare a drinking water well construction permitting plan. The permitting plan preparation will be led by INTERA. A detailed description of the permitting plan scope by sub-task is included as an appendix to this proposal. In summary the permitting plan will:

- Summarize the regulatory permitting pathway and interagency coordination required to bring a new drinking water extraction well into service.
- Identify spatial exclusion areas based on publicly documented contamination sites (active remediation cases, leaking underground storage tanks, solvent releases, hazardous waste facilities) and applicable setback requirements.
- Incorporate already-identified hydrogeologic constraints (e.g., unfavorable aquifer conditions, proximity to the Talbert Barrier, known non-producing zones) as a parallel exclusion layer.
- Deliver a consolidated exclusion map and candidate-site guidance memo usable by Mesa Water, its real estate consultant, and Black & Veatch.

### 2.3 Coupled Extraction–Injection Barrier Reoperation Feasibility Modeling

Black & Veatch and INTERA will perform Coupled Extraction–Injection Barrier Reoperation Feasibility Modeling. The Coupled Extraction–Injection Barrier Reoperation Feasibility modeling will be led by INTERA. A detailed description of the Coupled Extraction–Injection Barrier Reoperation Feasibility Modeling scope by sub-task is included as an appendix to this proposal. In summary the Coupled Extraction–Injection Barrier Reoperation Feasibility Modeling will:

- Incorporate candidate seaward extraction wells (drawn from the Task 1 feasible zones) and subsidence critical-head constraints into the evaluation of the existing Talbert model.
- Run initial scenario simulations that bracket injection, extraction, and well-location alternatives to characterize how production capacity varies across well-configuration sets.
- Run a constrained optimization analysis that jointly considers subsidence allowance, injection reduction, and maintenance of a safe seaward hydraulic gradient, producing a trade-off surface by well-configuration set.

- Synthesize results for Mesa Water decision making and coordination with OCWD, with explicit acknowledgment of existing Talbert model limitations (local-scale gradient representation and known error in model prediction) and explicit recognition that the analysis framework is portable to a future refined Talbert model.

## Task 2 Deliverables

- Task 2 deliverables are defined by sub-task in the attached INTERA proposals.
- Task 2 documentation will be delivered within the Phase II Draft and Final technical memorandums

## 3.0 Task 3 – USBR Conceptual Design Refinement

### 3.1 Task 3.1 – USBR Conceptual Design Refinement

Within Mesa Water’s Local SIP USBR Feasibility Study the need for additional refinement of the Conceptual Design was identified. During the feasibility study a preliminary hydrogeological source water well siting analysis was conducted based on known chloride contours and aquifer transmissivity data to identify the potential well locations. Following selection of the preliminary source water well sites, historical monitoring well data was provided by OCWD that identified elevated concentrations of boron and bromide levels in the groundwater near one of the source water wells, specifically Well 3. It was later identified that the source water near Well 3 was potentially impacted by an abandoned landfill. Due to the elevated boron and bromide concentrations, a two-pass Reverse Osmosis system was required to treat the elevated boron and bromide concentrations to drinking water maximum concentration levels. The two-pass RO design required a higher facility footprint and project cost than would be required for a single-pass design.

As a result, Task 3 will update the USBR Conceptual Design by assuming an influent water quality that is not impaired by boron and bromide beyond typical concentrations of the source water study area. The USBR Conceptual Design update will assume the same source water capacities that were defined in the USBR Feasibility Study. Task 3 will:

- Confirm that a single pass design is sufficient for typical Orange County Basing brackish source water quality.
- Update the treatment facility equipment list, operational cost model and facility footprint.
- Provide an updated Opinion of Probable Construction Costs (OPCC Class 5) for the single pass facility.
- Update the life cycle cost analysis for the Local SIP project.

## Task 3 Deliverables

- Task 3 deliverables will be presented in the Conceptual Design Update Results Workshop.
- Task 3 deliverables will also be captured in the Draft and Final technical memorandums from Task 5.

## 4.0 Task 4 – Local SIP Funding Support

### 4.1 Task 4.1 – Project and Program Investigation

Black & Veatch will lead the Local SIP funding support by first doing an assessment of all projects that Mesa Water is interested in advancing to better understand the objectives, scope and timing. Special consideration will be given to how projects can be grouped into programs, to maximize opportunities for funding, including grouping with projects that may require coordination between Mesa Water and other agencies. Black & Veatch will also investigate other factors that could influence eligibility for funding including if the projects serve a Disadvantaged Community.

With this information in hand, Black & Veatch will make recommendations for up to two grouping scenarios that might be advantageous from a competitiveness for funding standpoint and evaluate funding opportunities from Federal and State sources. Recommendations and potential funding opportunities will be documented in the Task 5 Technical Memorandum.

### 4.2 Task 4.2 – Funding Narratives

Based on direction from Mesa Water, Black & Veatch will develop narratives that can be used in funding applications for two scenarios identified. The narratives will not be specific to any particular funding program, but will include the following elements:

- Project/Program Description
- Benefits
- Regional Impact
- Funding need (including timing)
- High level environmental impact evaluation

### Task 4.2 Deliverables

- Task 4 deliverables will be presented in the Funding Strategy Review Workshop.
- Task 4.1 deliverables will be documented in the Draft and Final technical memorandum from Task 5.
- Task 4.2 deliverables will be documented as an appendix to the Draft and Final technical memorandums from Task 5.

## 5.0 Task 5 – Technical Memorandum

### 5.1 Task 5.1 – Technical Memorandum

Black & Veatch and INTERA will prepare a Draft and Final Technical Memorandum summarizing Mesa Water Local SIP Phase II scope of work. The Technical Memorandum will document each scope of work subtask and include funding narratives as an TM appendix.

### **Task 5 Deliverables**

- Draft Local SIP – Phase II Technical Memorandum (PDF)
- Final Local SIP – Phase II Technical Memorandum, addressing all Mesa Water comments.
  - Submitted three weeks after the Draft TM Review Workshop

### **Schedule**

Black & Veatch has prepared a project schedule attached with this proposal. The proposed schedule assumes a notice to proceed date of June 15<sup>th</sup>, 2026 and a total duration of seven months.



Mesa Water  
Local Supply Improvement Project  
Phase II  
Base Scope of Services



TASK NO.	DESCRIPTION	Project Director	Project Manager	Engineering Manager	QAQC	Process Engineer	Staff Engineer	Senior Cost Estimator	Project Controls, Technical Writer	Finance / Billing	Procurement	B&V Total Hours	Fee - B&V Total Labor	Direct Expenses <sup>(1)</sup>	Indirect Expenses (Hourly) <sup>(2)</sup>	Total Fee
		\$395	\$325	\$255	\$315	\$215	\$185	\$295	\$165	\$160	\$160				\$8.75	
<b>Included Services</b>																
<b>Task 1 - Project Management</b>																
	1.1 Project Management and Billing		14				13		22	22	4	75	\$ 14,745		\$ 656	\$ 15,401
	1.2 Technical Workshops	4	27	27			36					94	\$ 23,900		\$ 823	\$ 24,723
	1.2 Stakeholder Support	31	31	31			44					137	\$ 38,365	\$ 870	\$ 1,199	\$ 40,434
	<b>Task 1 - Project Mangement Subtotal</b>	<b>35</b>	<b>72</b>	<b>58</b>	<b>-</b>	<b>-</b>	<b>93</b>	<b>-</b>	<b>22</b>	<b>22</b>	<b>4</b>	<b>306</b>	<b>77,010</b>	<b>870</b>	<b>2,678</b>	<b>80,558</b>
<b>Task 2 - Subsidence Investigation</b>																
	2.1 - Subsidence Investigation			9	4		7					20	\$ 4,850	\$ 99,173	\$ 175	\$ 104,198
	2.2 Drinking Water Permitting Plan			9	4		7					20	\$ 4,850	\$ 46,269	\$ 175	\$ 51,294
	2.3 Coupled Extration Barrier Modeling			9	4		7					20	\$ 4,850	\$ 21,884	\$ 175	\$ 26,909
	<b>Task 2 - Subsidence Investigation</b>	<b>-</b>	<b>-</b>	<b>27</b>	<b>12</b>	<b>-</b>	<b>21</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>60</b>	<b>14,550</b>	<b>167,326</b>	<b>525</b>	<b>182,401</b>
<b>Task 3 - USBR Conceptual Design Refinement</b>																
	3.1 USBR Conceptual Design Refinement		4	9	4	23	34	21				95	\$ 22,285		\$ 831	\$ 23,116
	<b>Task 3 - USBR Conceptual Design Refinement</b>	<b>-</b>	<b>4</b>	<b>9</b>	<b>4</b>	<b>23</b>	<b>34</b>	<b>21</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>95</b>	<b>22,285</b>	<b>-</b>	<b>831</b>	<b>23,116</b>
<b>Task 4 - Funding Strategy</b>																
	4.1 Local SIP Funding Support	17	4	9	4		43		21			98	\$ 22,990		\$ 858	\$ 23,848
	<b>Task 4 - Funding Strategy</b>	<b>17</b>	<b>4</b>	<b>9</b>	<b>4</b>	<b>-</b>	<b>43</b>	<b>-</b>	<b>21</b>	<b>-</b>	<b>-</b>	<b>98</b>	<b>22,990</b>	<b>-</b>	<b>858</b>	<b>23,848</b>
<b>Yask 5 - Technical Memorandum</b>																
	5.1 Technical Memorandum	4	4	13	4	34	43		9			111	\$ 24,205	\$ 26,019	\$ 971	\$ 51,195
	<b>Yask 5 - Technical Memorandum</b>	<b>4</b>	<b>4</b>	<b>13</b>	<b>4</b>	<b>34</b>	<b>43</b>	<b>-</b>	<b>9</b>	<b>-</b>	<b>-</b>	<b>111</b>	<b>24,205</b>	<b>26,019</b>	<b>971</b>	<b>51,195</b>
	<b>Total for Included Services</b>	<b>56</b>	<b>84</b>	<b>116</b>	<b>24</b>	<b>57</b>	<b>234</b>	<b>21</b>	<b>52</b>	<b>22</b>	<b>4</b>	<b>670</b>	<b>\$ 161,040</b>	<b>\$ 194,215</b>	<b>\$ 5,863</b>	<b>\$ 361,117</b>

**Notes**

1. Direct expenses include travel and subconsultants
2. Indirect expenses include basic computer charges, minor reproduction fees, long-distance telephone charges, car mileage for company owned vehicles, and standard postage.

ID	Task Mode	Task Name	Duration	Start	Finish	Timeline											
						Jun	Qtr 3, 2026			Qtr 4, 2026			Oct	Nov	Dec		
1		Task 1 - Project Management	130 days	Mon 6/15/26	Fri 12/11/26	[Gantt bar from Jun to Dec]											
2		Task 2 - Subsidence T1	70 days	Mon 6/15/26	Fri 9/18/26	[Gantt bar from Jun to Sep]											
3		Task 2 - Critical Head	40 days	Mon 9/7/26	Fri 10/30/26	[Gantt bar from Sep to Oct]											
4		Task 2 - Permitting Pl	45 days	Mon 6/15/26	Fri 8/14/26	[Gantt bar from Jun to Aug]											
5		Task 2 - Barrier Modeling	40 days	Mon 9/21/26	Fri 11/13/26	[Gantt bar from Sep to Nov]											
6		Task 3 - Design Update	40 days	Mon 6/22/26	Fri 8/14/26	[Gantt bar from Jun to Aug]											
7		Task 4 - Funding Support	40 days	Mon 7/6/26	Fri 8/28/26	[Gantt bar from Jul to Sep]											
8		Task 5 - Technical Memorandum	110 days	Mon 7/13/26	Fri 12/11/26	[Gantt bar from Jul to Dec]											

Project: Local SIP Phase II Sched Date: Thu 5/14/26	Task		Project Summary		Manual Task		Start-only		Deadline	
	Split		Inactive Task		Duration-only		Finish-only		Progress	
	Milestone		Inactive Milestone		Manual Summary Rollup		External Tasks		Manual Progress	
	Summary		Inactive Summary		Manual Summary		External Milestone			



## **RE: Mesa Water Local SiP Feasibility Study – Phase II Scope of Work**

### **Introduction and Background**

Mesa Water is evaluating the feasibility of increased groundwater production from the brackish portion of the Talbert aquifer as part of its long-term water supply planning. Preliminary groundwater modeling completed to support this evaluation indicates drawdown-induced land subsidence represents a potentially limiting risk to producing significant volumes of water. As a result, a more detailed and defensible evaluation of subsidence risk is needed to inform future operational decisions and to ensure protection of infrastructure and long-term sustainability.

Land subsidence associated with groundwater pumping occurs when declining groundwater levels increase effective stress within the aquifer system, causing compressible fine-grained sediments—such as clays and silts—to compact. The magnitude and timing of subsidence are governed by the stress history of the aquifer system, the depth and duration of groundwater-level declines, and the presence and properties of fine-grained units, including laterally extensive marine clays and interbedded aquitards. Of particular importance is the concept of critical head (the present day “preconsolidation head”), which represents the groundwater-level threshold below which inelastic (permanent) compaction may occur. Once groundwater levels fall below this threshold, subsidence may continue even if water levels later recover, due to delayed drainage and residual compaction within low-permeability units.

This Scope of Work is designed to evaluate subsidence risk in a phased, decision-driven manner by integrating historical benchmark data, groundwater-level records, and numerical modeling, with future optional laboratory consolidation testing where warranted. The objective is to:

- Determine what subsidence has occurred to date,
- To estimate groundwater-level thresholds relevant to subsidence risk, and
- To assess how future brackish-water production scenarios may interact with these thresholds.

The results will provide Mesa Water with a defensible technical basis to evaluate operational constraints and manage subsidence risk as part of future groundwater development planning.

### **Task 1 – Historical Conditions and Subsidence Evaluation**

This task establishes historical subsidence conditions and evaluates their relationship to groundwater-level stress within the aquifer system. Large sections of land area to the north (Long Beach area) experienced substantial subsidence through the 1960s (as much as 29 feet); however, the study area has appeared to have experienced as much as a foot of subsidence (or more) during the same period in some locations. Since the 1960s, little subsidence occurred, at least through 1989 when the most recent subsidence surveys were conducted. Although this result is encouraging

and based on active groundwater management and recharge having commenced since the late 1960s, the historical subsidence data needs to be fully assessed, and surveys conducted to attain a full subsidence record to assess the critical head in the aquifer unit.

This work is intended as a screening- to feasibility-level assessment to determine long-term subsidence, whether continued conditions conducive to compaction exist, and how groundwater levels relate to potential critical thresholds. Task 1 is organized into three coordinated subtasks addressing benchmark screening, survey confirmation, and integrated subsidence–water level analysis.

### **Task 1a – Initial Subsidence Screening Using Historical Benchmarks**

**Objective:** Evaluate long-term subsidence using existing benchmark elevation records.

**Scope:**

- Select three representative benchmarks from approximately 800 monumented benchmarks within the study area.
- Compile historical leveled elevations from multiple leveling projects, where a leveling project represents a survey campaign conducted during a specific time period.
- Use benchmark records that include recent resurveys available through the National Geodetic Survey (NGS) Online Positioning User Service (OPUS).
- (Optional) Based on the total subsidence observed based on this analysis, identify additional benchmarks that could be resurveyed in a subsequent phase to identify differential subsidence.

**Deliverables:**

- Summary of benchmark selection and available elevation records
- Screening-level assessment of long-term subsidence patterns

**Estimated Cost:** \$8,800

### **Task 1b – Benchmark Recovery and Contemporary Surveying**

**Objective:** Extend benchmark elevation records to present-day conditions and provide quality control on recent survey data.

**Scope:**

- Recover benchmark sites identified in Task 1a (three estimated for this Scope of Work).
- Conduct GPS-based surveys using RTK methods to obtain ellipsoid and orthometric elevations processed through NGS OPUS.
- For benchmarks where direct GPS observations are not feasible, establish a nearby reference mark and use conventional leveling to determine benchmark elevations.
- Confirm total subsidence amount since the most recent prior survey (typically 2018–2023 for these benchmarks).

**Deliverables:**

- Updated present-day elevations at selected benchmarks
- Survey documentation and quality-control summary

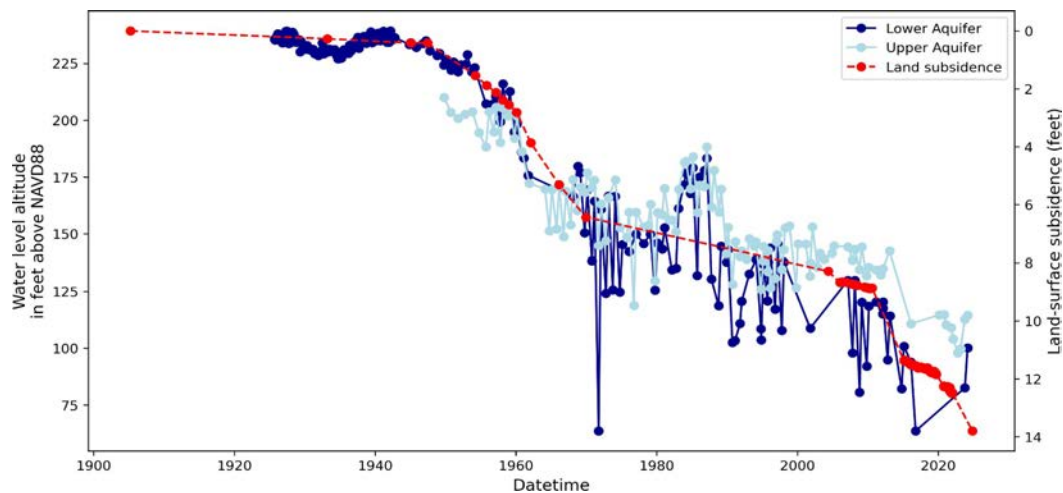
**Estimated Cost:** \$13,650 (includes 5% cost markup)

### **Task 1c – Integrated Subsidence and Groundwater-Level Analysis**

**Objective:** Quantify long-term subsidence trends and evaluate their relationship to historical groundwater-level conditions.

**Scope:**

- Compile historical leveled elevations for the benchmark sites using NGS records.
- Apply an NGS leveling adjustment utility to reconcile differences among leveling projects and address potential bias introduced when reference benchmarks were themselves subsiding.
- Compare a baseline leveling project to subsequent projects.
- Compute elevation differences for all subsequent common benchmarks relative to this reference point.
- Evaluate closure and allowable misclosure for each section and flag any exceedances.
- Compile GPS-derived elevations from OPUS for the period approximately 1987–2025.
- Convert ellipsoid heights to orthometric heights using the GEOID18 geoid model.
- Convert pre-1987 NGVD29 leveled elevations to NAVD88 using the NGS VERTCON tool.
- Develop cumulative subsidence time series for each benchmark (see Figure 1 below).



*Figure 1: Example long-term subsidence time series*

In parallel, develop long-term groundwater-level time series for wells located at or near the benchmark sites. A programmatic workflow will be used to process groundwater-level data efficiently, enabling evaluation by well completion depth, spatial proximity, long-term trends, and correspondence with subsidence signals.

**Deliverables:**

- Long-term subsidence time series for each benchmark
- Co-located groundwater-level time series and interpretive comparison
- Summary figures illustrating subsidence and groundwater-level relationships

**Estimated Cost:** \$9,000

**Task 1 Total Cost: \$31,450**

## Task 2 – Critical Head Evaluation

This task focuses on estimating groundwater-level thresholds relevant to subsidence risk, commonly referred to as the critical head (or preconsolidation head).

### **Task 2a: Empirical Critical Head Analysis**

Perform an empirical, trend-based analysis relating the time series of groundwater levels and measured subsidence.

**Objective:** Estimate the present-day critical head using an approach informed by observed subsidence estimated in Task 1.

#### **Scope:**

- Use a trend-based method to identify the critical head in aquifer units where wells are screened.
- Periods of minimal or no subsidence during sustained groundwater levels are interpreted as conditions at or above the critical head (see Figure 2 below).
- Preference is given to identifying recent multi-year periods to reflect current basin conditions rather than historical conditions that may no longer be representative.

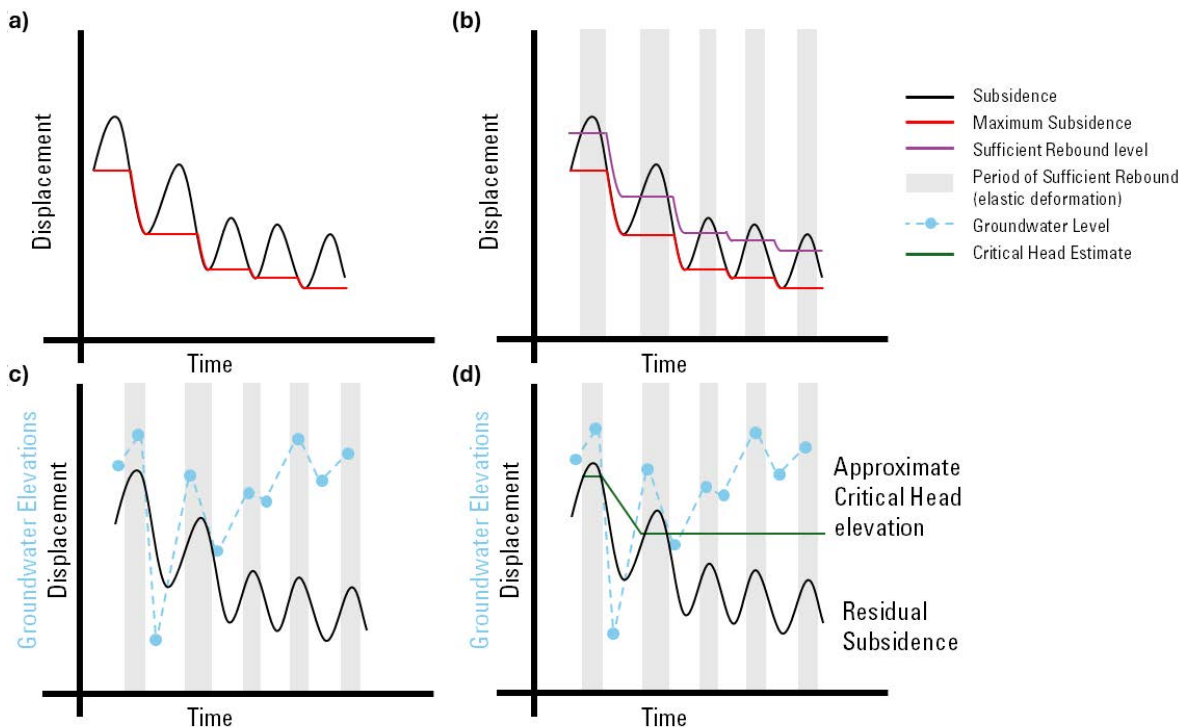


Figure 2: Hypothetical Example of the Critical Head Trend-Based Analysis

#### **Deliverables:**

- Long-term subsidence dataset showing subsidence and through time at multiple locations in

the study area and current day estimates of critical head.

**Estimated Cost:** \$9,000

### **Task 2b: Modeled Critical Head Analysis**

Perform a modeling analysis relating the time series of groundwater levels and measured subsidence.

**Objective:** Develop a one-dimensional groundwater-subsidence model for up to three sites calibrated to available historical water-level and land elevation data to ensure a realistic representation of the aquifer system stress history.

#### **Scope:**

- Use the MODFLOW6 code coupled with the Skeletal Storage, Compaction, and Subsidence (CSUB) package code to simulate subsidence and groundwater levels.
- Represent compressible interbeds within the CSUB framework by assigning interbed thicknesses derived from lithologic logs, and elastic and inelastic skeletal specific storage values initially based on literature values and refined if additional data become available.
- Use the CSUB model to estimate the preconsolidation head and track the critical head across the historical period of record to present day.
- Use the estimated onset of inelastic compaction from Task 1b in model simulations to develop an initial estimate of critical head values.
- Re-simulate historical conditions to confirm that modeled inelastic compaction remains negligible, consistent with the observed absence of subsidence since the 1960s.
- Conduct sensitivity testing across plausible ranges of interbed thickness and compressibility to bound uncertainty.
- Recognize and account for residual subsidence, where compaction may continue temporarily after groundwater levels recover above the critical head.

#### **Deliverables:**

- Estimates of critical head for each selected site.
- Summary figures illustrating groundwater-level, subsidence, modeled compaction, and critical head relationships.

**Estimated Cost:** \$25,000

**Total Task 2 Cost:** \$34,000

### **Task 3– Scenario Simulations for Subsidence Risk Evaluation**

This task focuses on applying the analytical and modeling framework developed in Tasks 1 and 2 to a limited set of client-selected scenarios in order to evaluate subsidence risk under alternative future operating conditions.

The analyses described in Tasks 1 and 2 are intended to provide a defensible, screening- to feasibility-level evaluation of subsidence risk and groundwater-level thresholds using existing data and numerical modeling. More detailed characterization of fine-grained unit mechanical properties, while potentially valuable under certain conditions, is not required to meet the objectives of the current Phase II scope and is therefore excluded from this Scope of Work. A description of this potential future investigation is provided as an enclosure for Mesa Water's consideration.

**Objective:** Simulate future production scenarios, using the 1-D subsidence model to track compaction behavior and automatically transition from elastic to inelastic response when heads fall below the critical head.

**Scope:**

- Coordinate with Mesa Water to identify a discrete set of scenarios for evaluation (e.g., alternative pumping rates, spatial distributions, or operational considerations that correspond with a specified drawdown amount at the subsidence model locations).
- Implement the selected scenarios within the established subsidence modeling framework.
- Simulate groundwater-level responses relative to estimated critical head thresholds.
- Summarize results in terms of proximity to subsidence-related thresholds and relative risk across scenarios.
- It is assumed for budgeting purposes that the same set of scenarios will be evaluated consistently across all applicable sites.
- It is assumed that three scenarios will be evaluated for this Task. Any additional scenarios are estimated to cost approximately \$4,000.

**Deliverables:**

- Scenario-specific summary figures and tables
- Qualitative comparison of relative subsidence risk across scenarios

**Estimated Cost:** \$12,000.

## **Task 4 – Documentation, Reporting, and Coordination**

This task provides formal documentation of the work performed under this Statement of Work and includes project coordination and meeting support.

**Scope:**

- Prepare a technical memorandum documenting:
  - Objectives, methods, assumptions, and results for each completed task
  - Key findings related to subsidence risk and groundwater-level thresholds
  - Data limitations, uncertainty, and recommendations for future work
- Participate in project coordination meetings (virtual or in-person, as agreed) to review results with Mesa Water staff.
- Incorporate one round of agency comments on the technical memorandum.

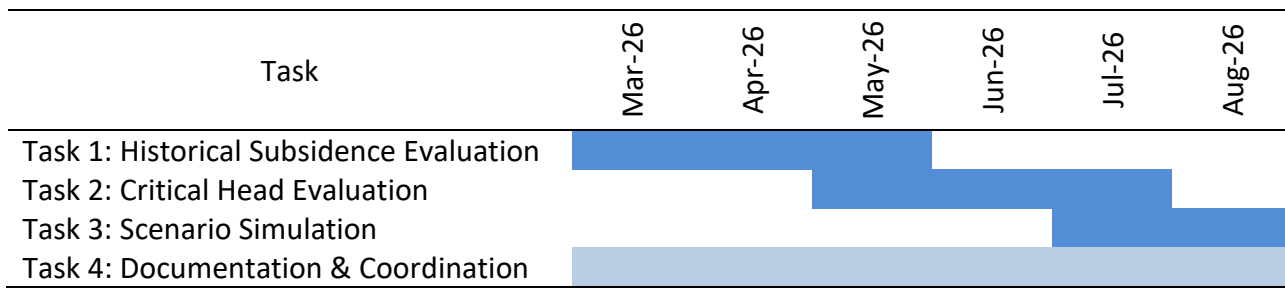
**Deliverables:**

- Technical memorandum suitable for inclusion in feasibility or planning documentation
- Meeting materials (slides or figures, as appropriate)

**Estimated Cost:** \$17,000

**Timeline**

This scope is expected to be completed in an approximately 6-month timeline, shown below.



**Summary**

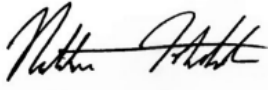
This scope is designed to progressively determine the risk of subsidence due to extraction of brackish groundwater in the Talbert Gap area to support the feasibility study of brackish production. The estimated cost is summarized below with the total estimated at \$94,450.

<i>Task Number</i>	<i>Task Description</i>	<i>Estimated cost</i>
1	Initial Subsidence and Water Level Screening Analysis	\$31,450
2	Critical Head Analysis	\$34,000
3	Subsidence Modeling Scenarios	\$12,000
4	Documentation / Meetings	\$17,000
<i>Total</i>		<i>\$94,450</i>

INTERA appreciates Mesa Water’s efforts to proactively assess and manage potential subsidence associated with groundwater use. The proposed scope provides a structured, evidence-based framework to evaluate historical conditions, define critical groundwater-level thresholds, and inform future operations. We look forward to Mesa Water’s support in advancing this work and continuing a collaborative approach to sustainable management.

Sincerely,

INTERA Incorporated



Nathan Hatch  
Senior Hydrologist, Project Manager  
INTERA Incorporated



John Ellis  
Principal Hydrologist, Technical Lead

Appendix: Description of Potential Future Fine-Grained Unit Properties Evaluation

## **Appendix: Fine-Grained Unit Properties Investigation (Potential Future Phase)**

This enclosure describes a potential future investigation focused on direct measurement of the mechanical properties of fine-grained units (clays and silts) that influence aquifer-system compressibility and land subsidence behavior. This work is not included in the current Phase II Scope of Work and is provided for planning purposes only.

### **Rationale for Exclusion from Current Scope**

The current Phase II scope is intentionally structured as a screening- to feasibility-level assessment, relying on historical subsidence records, groundwater-level data, and numerical modeling to evaluate subsidence risk and estimate critical groundwater-level thresholds. These methods are sufficient to:

- Determine whether measurable subsidence has occurred historically
- Evaluate whether groundwater levels have approached or exceeded critical thresholds
- Assess subsidence risk under plausible future pumping scenarios

Direct laboratory testing of fine-grained unit properties requires field sampling, laboratory consolidation testing, and site-specific interpretation, which cannot be supported within the schedule, permitting framework, or budget of the current phase. As such, this investigation does not fit within the present Scope of Work.

### **Value of the Investigation**

If results from Tasks 1–3 indicate elevated uncertainty or potential proximity to subsidence-related thresholds, a fine-grained unit properties investigation could provide added value by:

- Directly quantifying preconsolidation stress and compressibility parameters
- Reducing uncertainty in modeled elastic and inelastic skeletal storage values
- Supporting refinement of subsidence modeling assumptions
- Providing additional confidence for long-term operational planning or regulatory review

This level of characterization is most appropriate after completion of a desktop evaluation, when it is clear that additional data would materially reduce uncertainty or affect decision-making.

### **Need for Additional Planning, Time, and Budget**

Execution of this investigation would require:

- Identification of suitable sampling locations based on results of the desktop and modeling analyses
- Permitting and coordination for drilling or coring activities
- Mobilization of specialized field crews and drilling equipment
- Laboratory consolidation testing and interpretation
- Additional project schedule to accommodate permitting, fieldwork, and laboratory turnaround times

Because of these requirements, this investigation would necessitate additional time and budget beyond the current Phase II effort and would be proposed under a separate scope, schedule, and

cost estimate if Mesa Water elects to proceed.

### **Potential Scope**

If authorized in a future phase, the investigation could be described by the following:

- Collect undisturbed core samples from fine-grained aquitards or interbedded clay and silt layers at up to four locations within the study area.
- Use thin-walled Shelby tubes to preserve in-situ structure, water content, and stress history during sampling.
- Perform laboratory consolidation testing using an oedometer apparatus.
- Apply incremental vertical loading with drainage permitted to establish the stress–strain relationship.
- Record sample compression continuously during loading, unloading, and reloading cycles.
- Interpret consolidation results using standard graphical methods (e.g., Casagrande construction) to identify preconsolidation stress.
- Convert laboratory-derived preconsolidation stress to an equivalent hydraulic head for comparison with groundwater-level conditions.
- The resulting void-ratio versus effective-stress relationships will distinguish elastic (recoverable) deformation from inelastic (permanent) compaction behavior, providing direct insight into stress thresholds beyond which subsidence may occur.

### **Deliverables:**

- Laboratory consolidation test results and interpretations
- Estimated preconsolidation stress and equivalent hydraulic head values
- Summary of compressibility parameters suitable for use in subsidence or groundwater-flow modeling

### **Status**

This enclosure is provided solely to document a potential future line of investigation identified during development of the Phase II scope. No work described in this enclosure is included in the current Scope of Work unless separately authorized.



## RE: Mesa Water Local SiP Feasibility Study – Phase II Scope of Work

### Introduction and Integrated Framework

Mesa Water is evaluating the feasibility of installing a new brackish production well field within the Talbert aquifer, seaward of the Orange County Water District (OCWD) Talbert Injection Barrier, as part of its long-term Local Supply in Partnership (SiP) planning. An initial feasibility evaluation has been completed using the existing Talbert groundwater model to indicate order-of-magnitude production potential at candidate well locations. That work identified two risks that constrain where and at what rate brackish production can occur: (1) drawdown-induced land subsidence within the aquifer system, and (2) the interaction between seaward extraction and operations at the Talbert Barrier, including the possibility that barrier injection could be reduced if seaward extraction intercepts landward seawater movement before it reaches the barrier.

This Scope of Work describes three tasks that, together with the separately scoped Mesa Water Subsidence Investigation, complete the Phase II technical framework for evaluating brackish production feasibility:

- **Task 1 — Drinking Water Well Construction Permitting Plan:** identifies spatial areas of exclusion for candidate well sites based on regulatory and environmental constraints (publicly documented contamination sites, setback requirements, and known hydrogeologic limitations).
- **Task 2 — Coupled Extraction–Injection Barrier Reoperation Feasibility Modeling:** uses the existing Talbert model to evaluate scenarios and run an optimization analysis that considers subsidence, barrier protectiveness, and injection reduction across alternative well configurations.
- **Task 3 — Documentation, Coordination, and Project Management:** consolidates the formal documentation for Tasks 1 and 2 into a single Phase II Technical Memorandum (Task 3a — Documentation) and provides ongoing coordination meeting support and project management throughout Phase II execution (Task 3b — Coordination and Project Management). Tasks 1 and 2 themselves are documented incrementally as PowerPoint updates and GIS files used for ongoing review.

#### Workflow and how the three Phase II INTERA efforts connect:

- Task 1 (Permitting Plan) and the separately scoped Subsidence Investigation proceed in parallel. Each produces a set of constraints that inform Task 2.
- Permitting Plan deliverables define spatial exclusion areas (where wells cannot be sited or where siting presents heightened permitting risk) and a set of feasible candidate well locations.
- Subsidence Investigation deliverables refine estimates of site-specific critical head (preconsolidation head) thresholds and associated uncertainty at subsidence-sensitive locations.
- Task 2 of this scope then uses the feasible well locations from Task 1 and the critical-head constraints from the Subsidence Investigation as inputs to the groundwater modeling. Initial scenarios explore how production capacity varies with injection rate at the Talbert Barrier, extraction rate, and well location. A subsequent optimization/trade-off analysis formalizes the trade-off between subsidence allowance, injection reduction, and a safe seaward hydraulic gradient — producing, by well configuration, a path to achievable production.

An advantage of the framework described below is that much of the Phase II setup work — the well-

configuration sets advanced from Task 1, the subsidence constraint structure, the monitoring-point selection, the scenario design, and the PEST++ MOU<sup>1</sup> (Multi-Objective Optimization Under Uncertainty module) optimization formulation — is portable. The work is built against the existing, already-calibrated Talbert groundwater model but is not tightly bound to its specific calibration, parameterization, or grid. When an updated or refined numerical Talbert model becomes available, the same framework can be re-run against the new model with limited additional effort, allowing Mesa Water to re-evaluate brackish production feasibility quickly as the modeling foundation evolves. The Phase II investment therefore delivers both immediate support and reusable analytical infrastructure for future re-evaluation.

## **Task 1 — Drinking Water Well Construction Permitting Plan**

This task identifies, on a screening-level basis, areas within Mesa Water's area of interest that are not viable or that present elevated risk for drinking water well construction permitting, so that Mesa Water's real estate consultant and Black & Veatch can focus property evaluation on sites that are likely to be permissible. The area of interest (AOI) is focused on Huntington Beach ZIP code 92646. Proposed wells are assumed to be completed to approximately 180 feet below ground surface in the Talbert aquifer.

### **Objectives:**

- Summarize the regulatory permitting pathway and interagency coordination required to bring a new drinking water extraction well into service.
- Identify spatial exclusion areas based on publicly documented contamination sites (active remediation cases, leaking underground storage tanks, solvent releases, hazardous waste facilities) and applicable setback requirements.
- Incorporate already-identified hydrogeologic constraints (e.g., unfavorable aquifer conditions, proximity to the Talbert Barrier, known non-producing zones) as a parallel exclusion layer.
- Deliver a consolidated exclusion map and candidate-site guidance memo usable by Mesa Water, its real estate consultant, and Black & Veatch.

### **Task 1a — Permitting Process Review**

**Objective:** Summarize the regulatory permitting framework for a new drinking water extraction well in the AOI.

### **Scope:**

- Summarize the California Division of Drinking Water (DDW) permitting requirements applicable to new extraction wells, including preliminary and final application requirements, Drinking Water Source Assessment Program (DWSAP) analysis, and issuance of the drinking water permit.
- Summarize Orange County Department of Environmental Health (OCDEH) well construction permitting requirements under the Orange County Well Ordinance (Ordinance No. 2607), including environmental and land-use setback criteria affecting site eligibility.
- Identify additional permits likely to apply (e.g., NPDES / flood discharge for well development and testing, local grading / encroachment, CEQA status considerations).
- Develop a flow chart illustrating regulatory sequencing, interagency coordination, and key decision points through permit issuance.

### **Deliverables:**

---

<sup>1</sup> White, J.T., et al. (2020), "Approaches to Highly Parameterized Inversion: PEST++ Version 5...", U.S. Geological Survey Techniques and Methods 7-C26, <https://doi.org/10.3133/tm7C26>.

- Working PowerPoint update covering DDW and OCDEH permitting requirements, the regulatory sequencing flow chart, and applicable setback / ancillary permits — used for ongoing review with Mesa Water and Black & Veatch.
- Source content for the consolidated Phase II Technical Memorandum (Task 3a), including the regulatory summary text and flow chart figure.

**Estimated Cost:** \$10,376

### **Task 1b — Exclusion Mapping and Candidate Zone Identification**

**Objective:** Identify publicly documented contamination sites and previously characterized hydrogeologic constraints with the potential to impede or prevent drinking water well permitting; consolidate them, together with the Task 1a setback buffers, into a single screening-level Combined Exclusion Map for the AOI; and identify the feasible candidate zones and well-configuration sets that inform downstream Task 2 modeling and Mesa Water property acquisition. The screening map and candidate zones are intended for guidance only and are not a substitute for site-specific Phase I / Phase II Environmental Site Assessments.

#### **Scope:**

- Review publicly available environmental databases for the AOI, including the DTSC EnviroStor database, the SWRCB GeoTracker database, and the current OCDEH List of Industrial Cleanup Sites.
- For each identified site, tabulate: case identifier, address, regulatory agency, case status (open / active vs. closed), known or suspected contaminants of concern (COCs), and documented depth or media of impact.
- Evaluate potential for each active / open case to impact drinking water well permitting at the planned Talbert aquifer completion depth, using case-specific COCs and distance-to-aquifer considerations.
- Flag sites whose COCs would require treatment in addition to reverse osmosis (e.g., PCE, TCE, other VOCs, 1,4-dioxane, petroleum-related compounds) or that would otherwise complicate regulatory approval or treatment design.
- Prepare GIS-based figures showing the locations of active / open remediation sites with potential to affect well permitting, with a one-mile-radius buffer around each such site as a screening-level exclusion indicator (consistent with the approach used for Mesa Water Wells 12 and 14).
- Prepare a focused summary of the Ascon Landfill remediation — cleanup history, current status, documented contaminants and groundwater concerns, and likely implications for OCDEH review of nearby well sites.
- Classify each environmental site / buffer as (a) fatal flaw, (b) avoidance area, or (c) heightened-risk area for Mesa Water decision making.
- Compile previously identified hydrogeologic constraints from prior INTERA / Mesa Water work where siting is infeasible or unfavorable (e.g., proximity to the Talbert Barrier at the Talbert aquifer depth, absence of productive aquifer section, structural / stratigraphic pinch-outs, and any land-use constraints carried forward from the preliminary feasibility study), and express these as GIS polygons aligned with the contamination exclusion layer.
- Include constraints emerging from the parallel Subsidence Investigation where critical-head-sensitive locations argue against siting large-production wells nearby, flagged as soft constraints to be resolved in Task 2 modeling rather than treated as hard exclusions in the permitting layer.
- Overlay the environmental and hydrogeologic exclusion layers compiled above with the Task 1a setback buffers to produce a single Combined Exclusion Map for the AOI.

- Identify feasible candidate zones (areas outside all exclusion layers) for use as inputs to Task 2 modeling and to Mesa Water's property acquisition process.
- Highlight the candidate well-configuration sets (subsets of feasible zones) intended to inform Task 2a, jointly with Mesa Water and Black & Veatch.

**Deliverables:**

- Working PowerPoint update covering the environmental site inventory (key sites highlighted), GIS exclusion buffers and classifications, hydrogeologic exclusion polygons, and a focused Ascon Landfill summary — used for ongoing review with Mesa Water and Black & Veatch.
- GIS files: tabulated environmental site inventory; environmental exclusion buffers with classification attributes; and hydrogeologic exclusion polygons with source documentation. Provided as electronic deliverables for Mesa Water, its real estate consultant, and downstream use in Task 2.
- Source content for the consolidated Phase II Technical Memorandum (Task 3a), including the Ascon Landfill summary, environmental site discussion, and hydrogeologic constraint write-up.
- Working PowerPoint update presenting the Combined Exclusion Map and feasible candidate zones — used for ongoing review with Mesa Water and Black & Veatch.
- GIS files: Combined Exclusion Map (overlay) and feasible candidate zone polygons with classification attributes.
- Source content (map and candidate-zone discussion) for the consolidated Phase II Technical Memorandum (Task 3a), where the formal permitting guidance write-up is delivered.

**Estimated Cost:** \$10,466

## **Task 2 — Coupled Extraction–Injection Barrier Reoperation Feasibility Modeling**

This task uses the existing Talbert groundwater model — the baseline configuration and initial feasibility run completed earlier in Phase I — to evaluate the coupled feasibility of (i) brackish production at Mesa Water's candidate well locations, (ii) potential reduction of Talbert Barrier injection enabled by seaward brackish production, and (iii) limits imposed by subsidence risk. The task is structured so that the feasible well locations identified in Task 1 and the critical-head thresholds developed in the Subsidence Investigation enter the modeling directly as constraints.

**Objectives:**

- Incorporate candidate seaward extraction wells (drawn from the Task 1 feasible zones) and subsidence critical-head constraints into the evaluation of the existing Talbert model.
- Run initial scenario simulations that bracket injection, extraction, and well-location alternatives to characterize how production capacity varies across well-configuration sets.
- Run a constrained optimization analysis that jointly considers subsidence allowance, injection reduction, and maintenance of a safe seaward hydraulic gradient, producing a trade-off surface by well-configuration set.
- Synthesize results for Mesa Water decision making and coordination with OCWD, with explicit acknowledgment of existing Talbert model limitations (local-scale gradient representation and known error in model prediction) and explicit recognition that the analysis framework is portable to a future refined Talbert model.

### **Task 2a — Model Setup and Initial Scenario Simulations**

**Objective:** Apply the existing Talbert model to represent candidate seaward extraction wells, ingest constraints from Task 1 and the Subsidence Investigation, and bracket plausible coupled operations across injection rate, extraction rate, and well-configuration set. Baseline model development is not required — the current Talbert

model configuration from the initial Phase I feasibility runs is carried forward as-is.

**Scope:**

- Incorporate candidate seaward extraction wells at locations drawn from the feasible zones identified in Task 1 (assumed up to ten candidate locations, organized into up to two well-configuration sets), represented as time-varying specified-flux boundary conditions in the appropriate model layers.
- Apply critical-head thresholds at each subsidence-sensitive location as soft constraints on simulated heads, using the values and uncertainty ranges developed by the Subsidence Investigation.
- Define a representative metric for the seawater-intrusion protective gradient across the Talbert Gap (head difference), expressed on a relative basis (difference vs. the existing-configuration baseline) to remain robust to known model biases in absolute gradient representation.
- Identify monitoring points: subsidence constraint points, seaward-gradient points (at the barrier), and local drawdown check points at each candidate extraction well.
- Document extraction well representation, constraint definitions, and monitoring-point selection in a short configuration memo (delivered as a working PowerPoint presentation) shared with Mesa Water and Black & Veatch.
- Define an initial scenario set that varies, at minimum: (a) total Talbert Barrier injection rate (current, moderate reduction, aggressive reduction); (b) total and per-well seaward extraction rate; and (c) alternative well configurations across the well-configuration sets, to evaluate spatial sensitivity.
- Execute transient simulations over an agreed stress-period horizon; post-process for heads at subsidence constraint points, head difference at Talbert Gap monitoring points, and local drawdowns at each extraction well.
- Evaluate, on a scenario-by-scenario basis, whether simulated heads respect the critical-head constraint, whether the protective seaward gradient is maintained relative to baseline, and whether production capacity varies meaningfully with well configuration.
- Use the initial scenarios to (i) confirm the decision-variable and constraint ranges to be carried into the optimization analysis (Task 2b) and (ii) flag any binding constraints that should be treated as soft vs. hard in that analysis.
- Quality-check each simulation for convergence, mass balance, and physical plausibility considering known model limitations.

**Assumptions:**

- The existing Talbert model configuration carried forward from the Phase I initial feasibility runs is used as-is; no recalibration, grid refinement, or re-zoning is performed under this task.
- Up to ten candidate seaward well locations are carried forward from Task 1. These are grouped into up to two well-configuration sets —combinations defined jointly by Mesa Water and INTERA based on geography, hydrogeologic suitability, or alternative siting strategies. Coordination with OCWD is preferred to inform the well locations as well. Sets may share wells where a candidate location is plausible under more than one operating concept.
- If Task 1 yields fewer than two viable sets (e.g., the feasible footprint supports only one coherent configuration), the analysis proceeds with a single primary set; modeling effort that would have gone into a second set is redirected into deeper exploration of the primary set.
- Critical-head thresholds and uncertainty ranges are delivered by the Subsidence Investigation in a form usable as soft constraints on simulated heads (site coordinates, model layer, head value, and uncertainty range); reformatting work is minimal.

- Candidate wells are represented as time-varying specified-flux (well) boundary conditions in the appropriate model layer(s); no near-well grid refinement or analytical drawdown correction is included in this task.
- Up to five initial scenarios are executed in total, regardless of how many well-configuration sets are identified. Allocation across sets is decided at the Task 2a kickoff call (e.g., split evenly across two sets, weighted toward the more informative set, or applied entirely to a single primary set if only one is viable). Mesa Water and Black & Veatch concur on the selected scenario set before execution.
- The transient stress-period horizon is agreed at the start of Task 2a (e.g., aligned with the existing Talbert model's simulation period) and is held fixed across scenarios.
- Seaward gradient outcomes are interpreted on a relative basis (difference vs. existing-configuration baseline) rather than as absolute predictions, consistent with known model biases in absolute gradient representation.
- The configuration memo and interim scenario finding are delivered as working slide decks for Mesa Water and Black & Veatch review rather than as formal stand-alone technical memoranda. The interim finding is the formal mechanism for Mesa Water input into the Task 2b decision-variable and constraint framing.

**Deliverables:**

- PowerPoint documenting extraction well representation, constraint definitions, and monitoring points — used for ongoing review with Mesa Water and Black & Veatch.
- Initial scenario findings PowerPoint summarizing scenario results (production capacity by configuration, head difference at the Talbert Gap, drawdowns at extraction wells) and framing the Task 2b decision-variable bounds.
- Source content (scenario figures, tables, and methods) for the consolidated Phase II Technical Memorandum (Task 3a).

**Estimated Cost:** \$20,759

**Task 2b — Constrained Trade-off Analysis and Synthesis**

**Objective:** Formalize the coupled injection–extraction–subsidence problem as a constrained multi-objective optimization using PEST++ MOU, produce Pareto-style trade-off surfaces across well-configuration sets, and translate the optimization outputs into a concise, decision-oriented synthesis for Mesa Water and for coordination with OCWD. The existing Talbert model is carried forward as-is, and the framework is designed to be portable to a refined Talbert model when one becomes available.

**Scope:**

- Formulate the optimization with the following preliminary structure (to be finalized in coordination with Mesa Water and Black & Veatch before execution):
  - Decision variables: per-well extraction rate for each candidate seaward well within the active well-configuration set; scalar multiplier on total Talbert Barrier injection constrained at or below current operational rate. Each MOU run is performed against a single well-configuration set (sets defined in Task 2a), supporting side-by-side comparison of how each set responds in terms of achievable production capacity, injection reduction, and subsidence risk.
  - Seawater-intrusion constraint: representative head difference across the Talbert Gap greater than a protective threshold plus safety factor, evaluated on a relative basis vs. baseline to remain robust to known model biases.
  - Subsidence constraint: simulated heads at subsidence-sensitive sites greater than the site-specific critical head plus safety factor. The analysis will also evaluate, as a secondary objective, a subsidence allowance case in which heads are permitted to fall below critical head by a specified margin,

enabling explicit trade-off of incremental subsidence risk against reduced injection and increased extraction.

- **Objectives:** jointly maximize total new extraction and Talbert Barrier injection reduction, subject to the above constraints, expressed as a Pareto surface. Secondary objective: minimize total subsidence allowance invoked to reach a given (extraction, injection reduction) operating point.
- Run PEST++ MOU across the Pareto frontier per well-configuration set advanced from Task 2a, subject to the total MOU run cap (3) defined in the Assumptions below.
- Post-process to produce, for each selected well configuration: (i) the Pareto surface of extraction vs. injection reduction; (ii) the associated subsidence allowance required (if any); and (iii) the sensitivity of the trade-off to the largest uncertainties (e.g., critical-head estimates and ranges provided by the Subsidence Investigation).
- Consolidate, for each feasible well configuration, a defensible statement of achievable brackish production paired with the associated Talbert Barrier injection reduction and subsidence allowance.
- Explicitly qualify findings against known Talbert model biases, identifying which conclusions are robust to those biases (e.g., relative gradient response, relative chloride behavior) and which would benefit from refined modeling to confirm.
- Develop trade-off summary figures suitable for discussion with OCWD regarding barrier reoperation and with internal Mesa Water audiences considering subsidence risk tolerance.

**Assumptions:**

- Task 2b is executed against the existing, already-calibrated Talbert model; no recalibration, history matching, or model refinement is performed. If a refined Talbert model becomes available in the future, the PEST++ MOU framework is portable with limited rework.
- The optimization decision-variable, constraint, and objective structure described above is preliminary; Mesa Water and Black & Veatch sign off on the final formulation before PEST++ MOU runs begin.
- Subsidence critical-head values are taken as the best estimates delivered by the Subsidence Investigation; uncertainty in those estimates is addressed through targeted sensitivity runs rather than a full Monte Carlo or PEST++ IES uncertainty quantification.
- Seawater-intrusion protective constraints are formulated on a relative-to-baseline head-difference basis; absolute chloride-transport predictions and absolute-gradient values are not used as binding constraints.
- Up to three PEST++ MOU runs are performed in total, regardless of how many well-configuration sets are identified, to keep the analysis cost-effective and decision-oriented. Two example allocations are: (a) three runs against a single primary set under varying constraint conditions (e.g., a baseline plus two sensitivity runs varying subsidence allowance or injection-reduction priority); or (b) one equivalent baseline run for each of two sets, followed by one refined run on the preferred alternative identified by Mesa Water. Mesa Water and Black & Veatch concur on the allocation before runs begin.
- The synthesis sub-step within Task 2b interprets Task 2a and Task 2b optimization outputs only; no additional model runs or optimization iterations are executed beyond those already described in this task.
- Mesa Water provides input on subsidence risk tolerance and operational priorities to frame the synthesis narrative for each well configuration.
- Coordination with OCWD is bounded to discussion of Talbert Barrier reoperation findings as scoped under Task 3b; the synthesis sub-step supports but does not own the OCWD relationship.
- Findings are explicitly qualified against known Talbert model limitations; recommendations for refined modeling are flagged where conclusions are not robust to those limitations rather than acted on within Phase II.

**Deliverables:**

- MOU synthesis PowerPoint covering Pareto trade-off surfaces by well configuration, constraint-exceedance summaries, binding constraints, and sensitivity findings — used for ongoing review with Mesa Water and Black & Veatch.
- Source content (Pareto figures, optimization methods, and binding-constraint discussion) for the consolidated Phase II Technical Memorandum (Task 3a).
- Trade-off synthesis PowerPoint covering decision-oriented findings by well configuration, OCWD coordination figures, and explicit treatment of known Talbert model limitations and remaining uncertainty — used for ongoing review with Mesa Water and Black & Veatch.
- Source content (trade-off figures, decision-oriented findings text, and model-limitations qualifications) for the consolidated Phase II Technical Memorandum (Task 3a).

**Estimated Cost:** \$23,307

### **Task 3 — Documentation, Coordination, and Project Management**

Task 3 packages the formal documentation of the Phase II Permitting Plan and Coupled Modeling work and provides the ongoing coordination, communication, and project management needed to execute it. The PowerPoint updates and GIS files developed incrementally under Tasks 1 and 2 serve as the working basis for review and discussion throughout the project. Task 3a integrates those products into a single consolidated Phase II Technical Memorandum, and Task 3b provides the coordination meeting support, OCWD engagement, and day-to-day project management that span the duration of the INTERA scope.

#### **Task 3a — Documentation**

**Objective:** Consolidate the formal documentation of the Phase II Permitting Plan and Coupled Modeling scope into a single integrated Phase II Technical Memorandum suitable for inclusion in the broader Black & Veatch Phase II package.

**Scope:**

- Prepare a consolidated Phase II Technical Memorandum (TM) integrating the technical content shared incrementally as PowerPoint updates and GIS files under Tasks 1 and 2. The TM will cover the regulatory permitting pathway and combined exclusion mapping (Task 1), the model setup, scenarios, optimization, and trade-off synthesis (Task 2), known Talbert model limitations and data gaps, and recommendations for subsequent work — including a clear statement that the framework is portable to a refined Talbert model when one becomes available.
- Incorporate one consolidated round of Mesa Water comments on the draft TM; coordinate with Black & Veatch on incorporation into the broader Phase II scope package.

**Assumptions:**

- Task 3a integrates and formally documents technical content already developed under Tasks 1 and 2 (PowerPoint updates, GIS files, and source content for each subtask); Task 3a itself does not perform new technical analysis or model runs.
- The consolidated TM is delivered as one draft for Mesa Water review followed by one final version incorporating one consolidated round of comments. Additional review iterations are out of scope.

**Deliverables:**

- Draft and final consolidated Phase II TM integrating content from Task 1 and Task 2 as well as the Subsidence Investigation, with explicit treatment of model limitations and recommendations for subsequent work.

**Estimated Cost:** \$16,278

### **Task 3b — Coordination and Project Management**

**Objective:** Provide ongoing project management for the INTERA scope and support coordination among INTERA, Mesa Water, Black & Veatch, and OCWD throughout Phase II execution. Meeting materials are drawn from the working PowerPoints and GIS files developed under Tasks 1 and 2; no separate stand-alone slide decks are produced under this task.

**Scope:**

- Provide ongoing project management for the INTERA scope, including schedule and budget tracking, internal team coordination, and quality control on deliverables; provide monthly progress updates aligned with the Black & Veatch monthly invoice cycle.
- Participate in up to eight Mesa Water / Black & Veatch coordination workshops (virtual) during execution, drawing on the Task 1 and Task 2 PowerPoint materials as the working visuals.
- Support up to two meetings with OCWD to present findings relevant to Talbert Barrier reoperation, drawing on the trade-off synthesis figures and initial scenario results from Task 2.
- Reformat working materials (Task 1 and Task 2 PowerPoints, figures, and GIS exhibits) for OCWD coordination or other external audiences as requested.

**Assumptions:**

- Coordination for INTERA Phase II tasks including the Subsidence Investigation is limited to eight Mesa Water / Black & Veatch virtual workshops and up to two OCWD meetings; additional meetings are out of scope. Workshop plan is described in the primary scope document.
- Meeting materials are drawn from the Task 1 and Task 2 PowerPoints (including any light reformatting for the OCWD audience); no separate stand-alone slide decks are produced under Task 3b.
- Project management deliverables (monthly progress updates, schedule, and budget tracking) are aligned with the Black & Veatch monthly invoice cycle described in their Phase II proposal.

**Deliverables:**

- Monthly progress updates summarizing INTERA work performed, action items, schedule status, and budget status — coordinated with the Black & Veatch monthly invoice cycle.
- Coordination meeting support, drawing on Task 1 and Task 2 PowerPoints (including reformatting for OCWD coordination as needed).

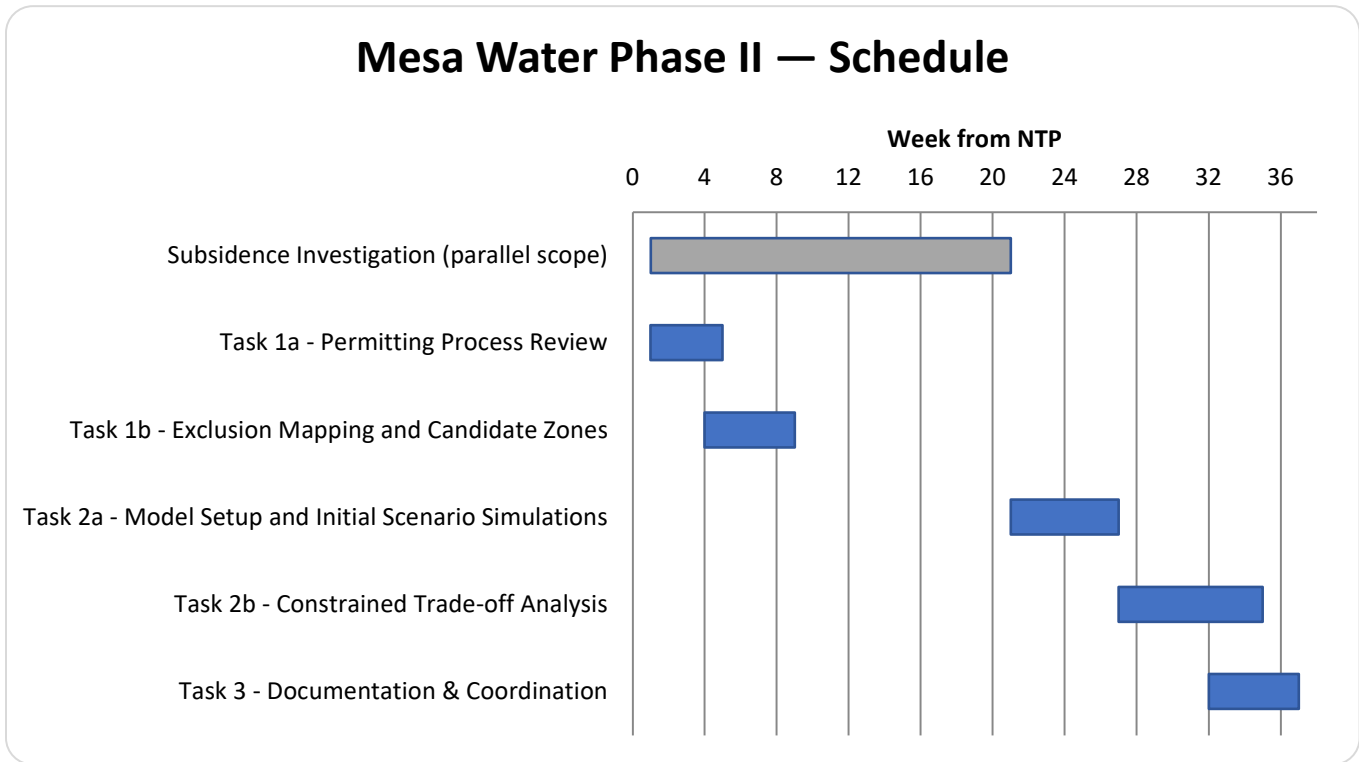
**Estimated Cost:** \$8,502

### **Timeline**

The schedule assumes notice to proceed shortly after Mesa Water / Black & Veatch scope integration. Task 1 runs in parallel with the separately scoped Subsidence Investigation. Task 2 begins once Task 1 delivers feasible well zones and the Subsidence Investigation delivers critical-head estimates (anticipated mid-way through the Phase II period).

- Task 1 — Permitting Plan: early Phase II, in parallel with the Subsidence Investigation.
- Task 2a — Model Setup and Initial Scenario Simulations: begins upon delivery of Task 1 feasible zones and subsidence critical-head estimates; bounded by the run cap on initial scenarios.
- Task 2b — Constrained Trade-off Analysis (PEST++ MOU) and Synthesis: follows Task 2a using its decision-variable and constraint framing; concludes with the decision-oriented synthesis and OCWD coordination findings.

- Task 3 — Documentation, Coordination, and Project Management: Task 3a consolidates Task 1 and Task 2 content into the Phase II TM (tail of Task 2 through Phase II closeout); Task 3b spans the full INTERA scope, providing project management and coordination meeting support throughout.



### Total Estimated Cost

<i>Task Number</i>	<i>Task Description</i>	<i>Estimated cost</i>
1	Permitting Review	\$20,842
2	Coupled Extraction-Injection Barrier Modeling	\$44,066
3	Documentation / Coordination	\$24,780
<i>Total</i>		<i>\$89,688</i>

**Total Estimated Cost:** \$89,688.

### Summary

This combined Scope of Work closes two of the three remaining Phase II feasibility questions for Mesa Water's brackish production concept — where wells can defensibly be sited, and how much brackish water can be produced at those sites once subsidence, seawater-intrusion, and Talbert Barrier operational considerations are jointly respected. It is designed to receive the parallel Subsidence Investigation's critical-head output directly as a modeling constraint, and to hand off a decision-ready set of well configurations and trade-off surfaces to Mesa Water and Black & Veatch.

An advantage of this approach is that much of the Phase II investment is semi-model-agnostic. The well-

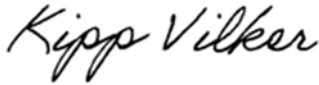
configuration sets advanced from Task 1, the subsidence constraint structure, the monitoring-point selection, the scenario design, and the optimization formulation are built against the existing Talbert groundwater model but are not tightly bound to its specific calibration, parameterization, or grid. When an updated or refined numerical Talbert groundwater model becomes available, the same framework can be re-applied with limited additional effort, allowing Mesa Water to re-evaluate brackish production feasibility quickly against the new model. The Phase II work therefore delivers both immediate decision support and reusable analytical infrastructure for future re-evaluation, which is a meaningful return on the upfront investment given the longer-horizon nature of Local SiP planning.

INTERA appreciates the opportunity to continue supporting Mesa Water’s evaluation of seaward brackish production and the associated implications for Talbert Barrier operations. The proposed scope identifies defensible candidate well locations, delivers an internally consistent assessment of feasible production capacity once subsidence, seawater-intrusion, and barrier-operational constraints are jointly respected, and provides a reusable analytical framework that can be re-applied as the Talbert groundwater model is refined. We look forward to Mesa Water’s direction on advancing this work.

Sincerely,



Nathan Hatch  
Senior Hydrologist, Project Manager  
INTERA Incorporated



Kipp Vilker, PE  
Senior Water Resources Engineer, Planning and Permitting Lead  
INTERA Incorporated



*Dedicated to  
Satisfying our Community's  
Water Needs*

## MEMORANDUM

TO: Board of Directors  
FROM: Calvin Hsu, CPA, Chief Financial Officer  
DATE: May 27, 2026  
SUBJECT: Financial Auditing Services

---

### RECOMMENDATION

Direct staff to conduct a comprehensive Request for Proposal process and return to the Board of Directors with a strong recommendation for the most qualified firm to serve as Mesa Water District's Independent Auditor.

### STRATEGIC PLAN

Goal #3: Be financially responsible and transparent.

### PRIOR BOARD ACTION/DISCUSSION

At its October 12, 2004, meeting, the Board of Directors (Board) adopted Resolution No. 1307, Establishing a Policy to Solicit Proposals for Outside Auditing Services Superseding Resolution No. 1226. Under Resolution No. 1307, at the discretion of the Board and upon conclusion of the initial three-year term, the Board may authorize up to two additional one-year renewals with the current firm. In addition, the policy imposed a limit of five consecutive annual audits by the same firm.

At its June 8, 2017 meeting, the Board adopted Resolution No. 1501 Establishing a Policy for the Selection Process for the Appointment of General Legal Counsel and Independent Auditor Superseding Resolution No. 1307.

At its January 25, 2022 Committee meeting, the Board received an Information Item on the Financial Auditor Selection.

At its February 22, 2022 Committee meeting, the Board directed staff to omit the interviews scheduled for March 8, 2022 and awarded a three-year contract with Lance, Soll and Lunghard, LLP (LSL) in the amount of \$136,650 to perform Financial Auditing Services for the fiscal years ending June 30, 2022, June 30, 2023 and June 30, 2024.

At its March 26, 2025 meeting, the Board approved a contract extension with LSL to perform Financial Auditing Services for the fiscal years ending June 30, 2025 and June 30, 2026.

### BACKGROUND

First included in the 2013 Strategic Plan, one of the five components of Goal #3, Objective D stated, "Prohibit evergreen contracts." Upon further discussion at its March 21, 2015 workshop, the Board delved more deeply into the review of Mesa Water District's (Mesa Water®) support services' contracts. The Board directed staff to administer a competitive selection process for services that had not been competitively selected up to that time, including: Legal Services, Water Industry Advocates, Electrical Maintenance/Repair and Electrical Maintenance.



In 2017, the Board directed staff to prepare a resolution establishing and documenting the selection processes for General Legal Counsel and Independent Auditor to further solidify the best practice of prohibiting evergreen contracts. On June 8, 2017, the Board adopted Resolution No. 1501 Establishing a Policy for the Selection Process for the Appointment of General Legal Counsel and Independent Auditor.

In 2022, the Board approved a three-year contract with LSL to provide Mesa Water's Financial Auditing Services through the Fiscal Year (FY) 2024 audit and in 2025, the Board approved a contract extension with LSL through the FY 2026 audit.

### DISCUSSION

Mesa Water uses a robust business model that focuses on managing the District's core processes with internal staff while using supplemental support services for activities that are not performed on a routine basis or that require expertise that internal staff cannot provide. Financial Auditing Services by an Independent Auditor is one such example.

Since 2022, LSL has represented Mesa Water as its Independent Auditor; their primary role is to independently conduct a highly professional, ethical, responsive and efficient audit process while providing expert audit advice to the Board and Business Manager. LSL's contract ends with the FY 2026 audit. Staff is beginning to prepare an RFP to competitively select a vendor for an Independent Auditor following the District's procurement process.

Consistent with the Board's recent direction regarding the procurement of General Legal Counsel services, staff recommends the Board direct staff to conduct a comprehensive RFP process and return with a recommendation for the most qualified firm to serve as Mesa Water's Independent Auditor. The selected firm would perform financial auditing services for the fiscal years ending June 30, 2027, June 30, 2028 and June 30, 2029, with options for two additional one-year renewals for the fiscal years ending June 30, 2030 and June 30, 2031.

### FINANCIAL IMPACT

None.

### ATTACHMENTS

None.

**REPORTS:**

13. REPORT OF THE GENERAL MANAGER:
  - April Key Indicators Report

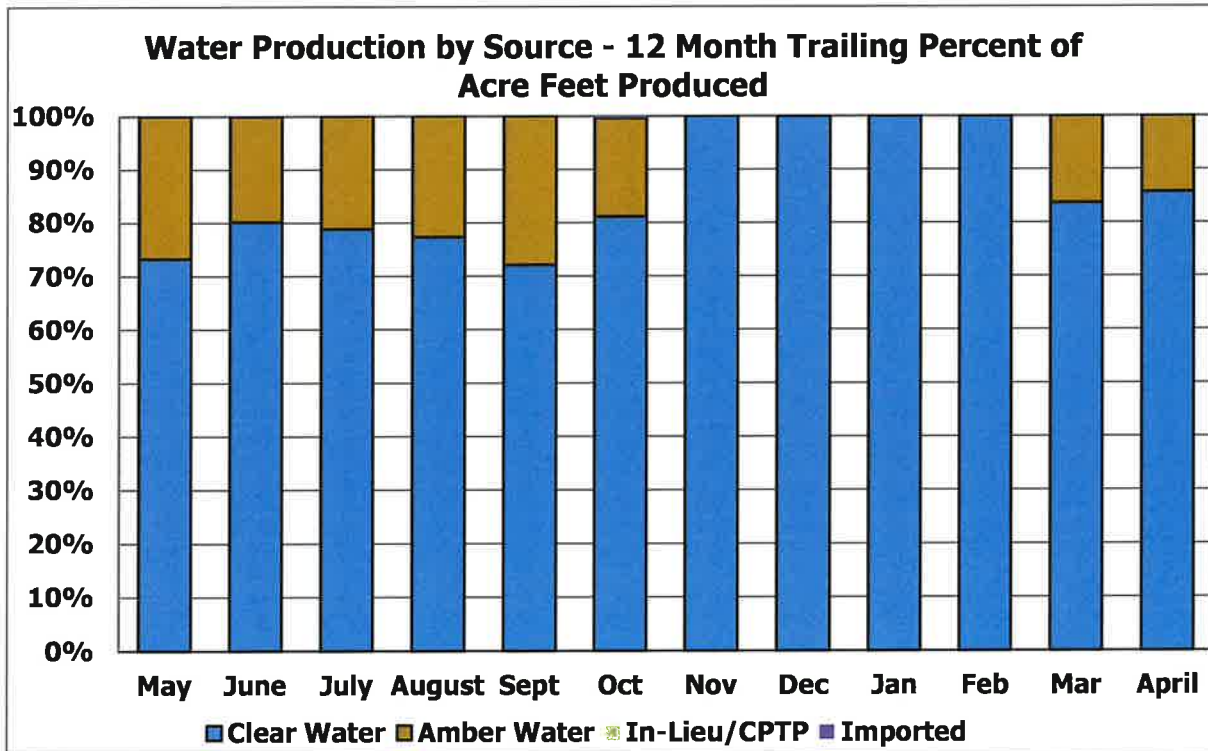
**Monthly Key Indicators Report  
For the Month of April 2026**

***Goal #1: Provide an abundant, local, reliable and safe water supply***

**FY 2026 Potable Production (Acre Feet)**

<b>Water Supply Source</b>	<b>FY 2026 YTD Actual (AF)</b>	<b>FY 2026 YTD Budget (AF)</b>	<b>FY 2026 Annual Budget (AF)</b>
<b>Clear Water</b>	10,813	11,288	13,326
<b>Amber Water (MWRf)</b>	1,718	1,650	2,400
<b>Imported</b>	6	0	0
<b>Basin Management Water</b>	0	0	0
<b>Total Production</b>	12,536	12,938	15,726

YTD actual water production (AF) through April 30, 2026



**Monthly Key Indicators Report  
For the Month of April 2026**

***Goal #1: Provide an abundant, local, reliable and safe water supply***

**FY 2026 System Water Quality – This data reflects samples taken in April**

<b>Distribution System:</b>	<b>Average</b>	<b>Range</b>	<b>MCL</b>
Chlorine Residual (mg/L) <i>Compliance</i>	2.32	0.78 – 2.84 Current RAA = 2.08	4 RAA
Coliform Positive % <i>Compliance</i>	ND	ND	5
Temperature (° F)	75	72 - 80	None

<b>Reservoir I &amp; II:</b>	<b>Average</b>	<b>Range</b>	<b>MCL</b>
Chlorine Residual (mg/L)	2.64	2.33 – 2.91	None
Monochloramine (mg/L)	2.64	2.44 – 2.85	None
Ammonia (mg/L)	0.59	0.52 – 0.69	None
Temperature (° F)	72	70 - 74	None

<b>Wells (Treated):</b>	<b>Average</b>	<b>Range</b>	<b>MCL</b>
Chlorine Residual (mg/L)	2.49	1.83 – 2.83	None
Monochloramine (mg/L)	2.49	1.73 – 2.79	None
Ammonia (mg/L)	0.54	0.45 – 0.64	None
Temperature (° F)	74	71 - 76	None

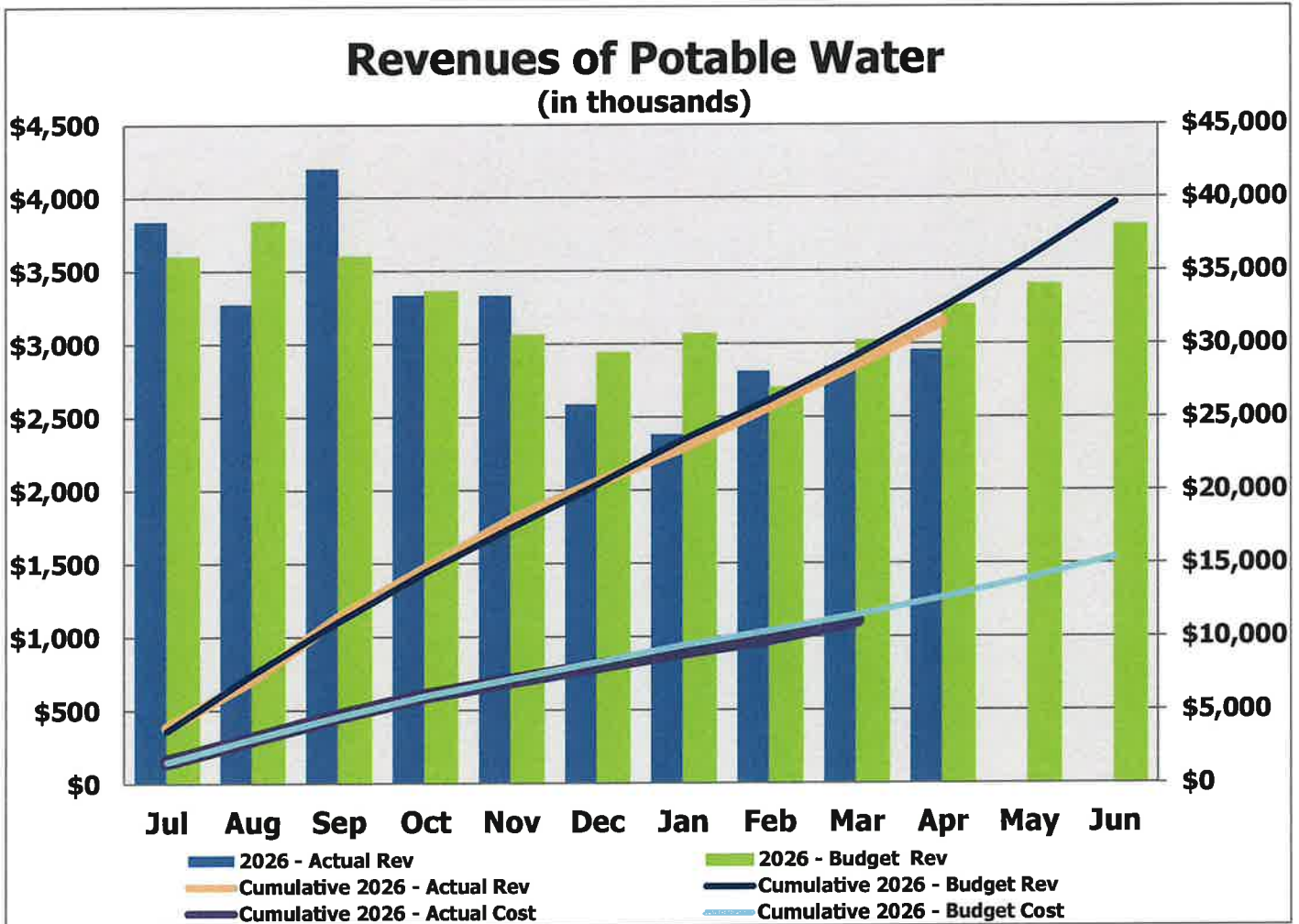
<b>MWRF:</b>	<b>Average</b>	<b>Range</b>	<b>MCL</b>
Chlorine Residual (mg/L)	2.33	1.96 – 2.62	None
Monochloramine (mg/L)	2.28	1.94 – 2.58	None
Ammonia (mg/L)	0.52	0.48 – 0.61	None
Temperature (° F)	81	80 - 82	None
Color (CU) <i>Compliance</i>	ND	ND	15
Odor (TON) <i>Compliance</i>	ND	ND	3

**Water Quality Calls/Investigations:**

Total Calls	0
Total Investigations (from calls)	0

**Monthly Key Indicators Report  
For the Month of April 2026**

**Goal #2: Perpetually renew and improve our infrastructure**



	Actual	Budget	Favorable (Unfavorable)	
			Difference	%
Total YTD Revenue \$	28,587,541	29,176,861	(589,321)	(2.02%)

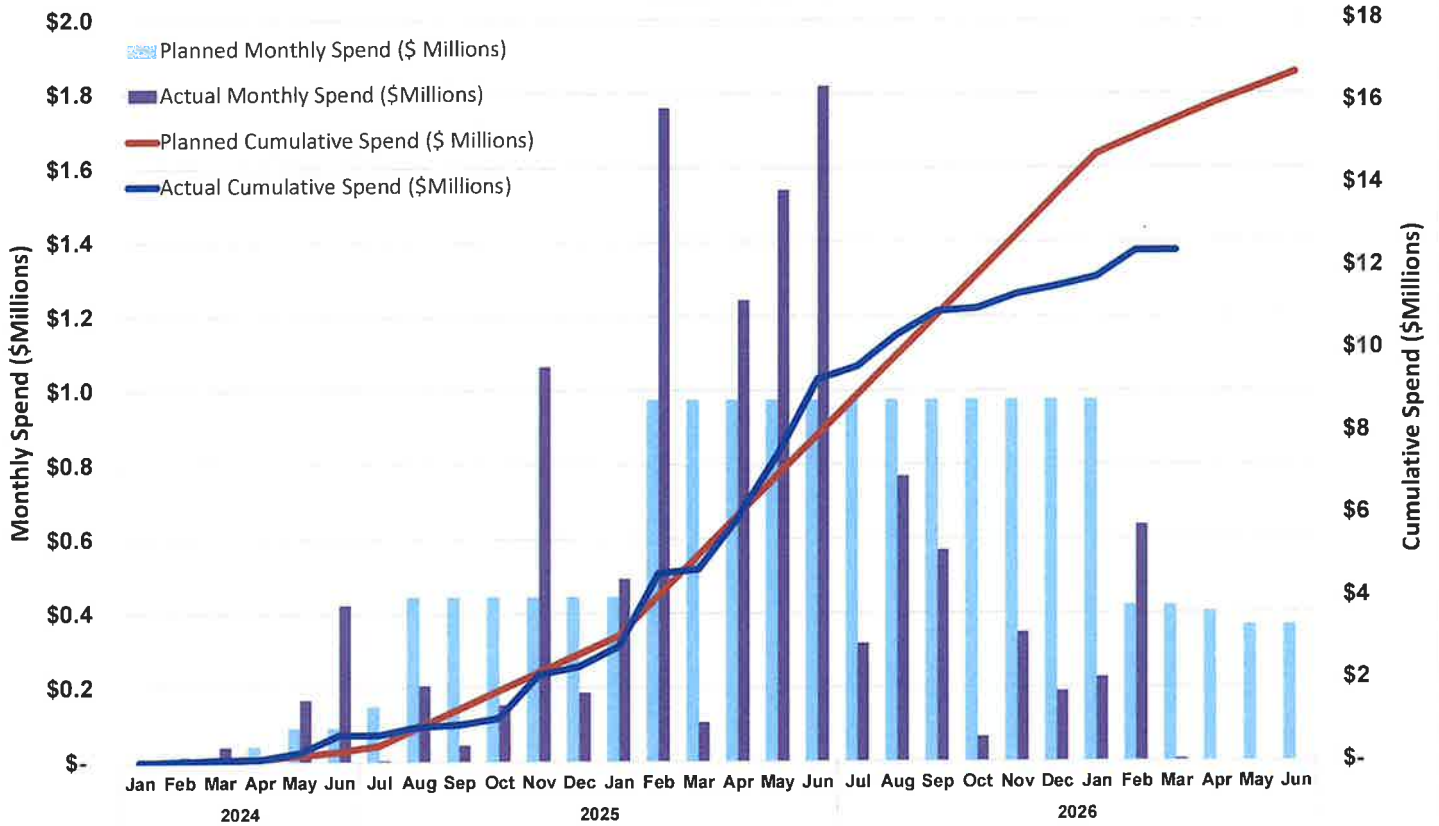
	Actual	Budget	UnFavorable (Favorable)	
			Difference	%
Total YTD Cost \$ *	11,094,897	11,485,621	(390,724)	(3.40%)

\* YTD Cost is trailing YTD Revenue by one month due to the timing of when costs are available.

## Monthly Key Indicators Report For the Month of April 2026

### *Goal #3: Be financially responsible and transparent*

**Mesa Water Reservoirs 1 and 2 Pump Station Upgrades Project  
FY 2024 - FY 2026**



**Monthly Key Indicators Report  
For the Month of April 2026**

***Goal #4: Increase public awareness of Mesa Water***

**Web Site Information**

<b>Web Site Information</b>	<b>March 2026</b>	<b>April 2026</b>
Visits to the web site	15,940	13,345
New visitors (First time to the site)	12,872	9,477
Average per day	514	315
Average visit length	53 seconds	43 seconds
Page visited most	Online Bill Pay	Online Bill Pay
Second most visited page	Human Resources	Human Resources
Third most visited page	Calendar	Calendar
Fourth most visited page	Rates and Fees	Rates and Fees
Fifth most visited page	Contact Us	Video Contest
Most downloaded file	Salary Table	4.8.26 Board Packet
Second most downloaded file	FY23 Organizational Chart	FY23 Organizational Chart
Most active day of the week	Thursday	Thursday
Least active day of the week	Saturday	Saturday

<b>Total visits since July 1, 2002</b>	<b>2,181,136</b>
--	------------------

**Water Vending Machine Information**

<b>Vending Machine Location</b>	<b>Vend Measurement</b>	<b>April 2026 Vends</b>	<b>Totals Vends</b>
Mesa Water Office	1 gallon	10638	871332

**Monthly Key Indicators Report  
For the Month of April 2026**

***Goal #5: Attract, develop and retain skilled employees***

DEPARTMENT:	FY 2026			COMMENTS:
	BUDGET	FILLED	VACANT	
<b>OFFICE OF THE GENERAL MANAGER:</b>				
General Manager	1.00	1.00	0.00	
<b>Subtotal</b>	<b>1.00</b>	<b>1.00</b>	<b>0.00</b>	
<b>BUSINESS MANAGEMENT:</b>				
Business Manager	1.00	1.00	0.00	
<b>Subtotal</b>	<b>1.00</b>	<b>1.00</b>	<b>0.00</b>	
<b>ADMINISTRATIVE SERVICES:</b>				
Administrative Services	6.50	4.50	2.00	Administrative Services Supervisor - <i>vacant; recruitment in progress.</i> Board Secretary - <i>vacant; recruitment in progress.</i>
<b>Subtotal</b>	<b>6.50</b>	<b>4.50</b>	<b>2.00</b>	
<b>CUSTOMER SERVICES:</b>				
Customer Service	3.00	3.00	0.00	
<b>Subtotal</b>	<b>3.00</b>	<b>3.00</b>	<b>0.00</b>	
<b>ENGINEERING:</b>				
Engineering	4.00	3.00	1.00	District Engineer - <i>vacant; recruitment in progress.</i>
<b>Subtotal</b>	<b>4.00</b>	<b>3.00</b>	<b>1.00</b>	
<b>FINANCIAL SERVICES:</b>				
Financial Reporting/ Purchasing	4.00	4.00	0.00	
Accounting	4.00	4.00	0.00	
<b>Subtotal</b>	<b>8.00</b>	<b>8.00</b>	<b>0.00</b>	
<b>HUMAN RESOURCES:</b>				
Human Resources	2.50	2.50	0.00	
<b>Subtotal</b>	<b>2.50</b>	<b>2.50</b>	<b>0.00</b>	
<b>PUBLIC AFFAIRS:</b>				
Outreach & Communications	3.50	3.50	0.00	
Water Use Efficiency	1.00	0.00	1.00	Water Use Efficiency Specialist/Analyst - <i>vacant; recruitment in progress.</i>
<b>Subtotal</b>	<b>4.50</b>	<b>3.50</b>	<b>1.00</b>	
<b>WATER OPERATIONS:</b>				
Supervision/Support	8.00	7.00	1.00	Water Operations Manager - <i>vacant; recruitment in progress.</i>
Distribution	10.00	10.00	0.00	
Field Services	5.00	5.00	0.00	
Production	4.00	4.00	0.00	
Water Quality	2.00	2.00	0.00	
<b>Subtotal</b>	<b>29.00</b>	<b>28.00</b>	<b>1.00</b>	
<b>WATER POLICY:</b>				
Legislative & Governmental Affairs	1.50	1.50	0.00	
<b>Subtotal</b>	<b>1.50</b>	<b>1.50</b>	<b>0.00</b>	
<b>* TOTAL BUDGETED POSITIONS:</b>	<b>61.00</b>	<b>56.00</b>	<b>5.00</b>	

**Monthly Key Indicators Report  
For the Month of April 2026**

***Goal #6: Provide excellent customer service***

**Customer Calls**

<b>Call Type</b>	<b>FY 2026 YTD</b>	<b>April 2026</b>	<b>YTD Weekly Average</b>
General Billing Question	1189	127	27
Service Requests	1071	132	27
High Bill	1333	119	34
Payments	1570	136	40
Late Fee	1706	122	44
Account Maintenance	390	61	10
On-Line Bill Pay	1510	162	39
Water Pressure	90	4	2
No Water	253	5	6
Conservation	24	2	1
Water Waste	19	3	0
Other (District info. other utility info. etc.)	2352	291	60
Rate Increase	0	0	0
Fluoridation	0	0	0
<b>TOTAL CUSTOMER CALLS</b>	<b>11507</b>	<b>1164</b>	<b>295</b>
<b>AVERAGE ANSWER TIME (Seconds)</b>	<b>11</b>	<b>11</b>	<b>11</b>

**Online Bill Pay Customers**

<b>Customers Enrolled</b>	<b>FY 2026 YTD</b>	<b>April 2026</b>	<b>YTD Weekly Average</b>
<b>18011</b>	<b>1777</b>	<b>263</b>	<b>40</b>

**REPORTS:**

14. DIRECTORS' REPORTS AND COMMENTS



*Dedicated to  
Satisfying our Community's  
Water Needs*

## MEMORANDUM

TO: Board of Directors  
FROM: Stacy Taylor, Water Policy Manager  
DATE: May 27, 2026  
SUBJECT: Federal Advocacy Update

---

### RECOMMENDATION

Receive and file the Federal Advocacy Update.

### STRATEGIC PLAN

Goal #7: Actively participate in regional and statewide water issues.

### PRIOR BOARD ACTION/DISCUSSION

This item is provided monthly at a Mesa Water District (Mesa Water®) Board of Directors (Board) meeting.

### DISCUSSION

Attached are the Federal Advocacy Report and the list of Federal legislation that Mesa Water is tracking. At the Board's May 27, 2026 meeting, Mesa Water staff will provide a verbal report on any actionable, relevant and/or timely issues.

### FINANCIAL IMPACT

In Fiscal Year 2026, \$450,000 is budgeted for Water Policy Support Services; \$314,620 has been spent to date.

### ATTACHMENTS

Attachment A: Federal Advocacy Report  
Attachment B: Federal Legislation Tracker



To: Mesa Water District  
From: Van Scoyoc Associates (VSA); Geoff Bowman, Pete Evich, Jessica Flewallen  
Date: May 18, 2026  
Subject: May 2026 Report

---

### **Federal Government Update**

The FY27 appropriations process is underway, with the House Energy and Water bill markup scheduled for May 15<sup>th</sup> and the Interior-EPA bill markup scheduled for May 21<sup>st</sup>.

President Trump delivered his [annual budget request](#) to Congress on Friday, April 3<sup>rd</sup>. The request proposed a 52% reduction from the FY26 enacted level for annual spending for the Environmental Protection Agency (EPA) with a 90% reduction to State Revolving Funds (SRFs). The proposal also eliminates funding for Bureau of Reclamation WaterSmart grants for local ecosystem restoration projects, climate studies, and water recycling plants.

### **EPA Launches Water Reuse Action Plan 2.0**

On April 16<sup>th</sup>, the EPA launched the [Water Reuse Action Plan 2.0](#) (WRAP 2.0). The announcement highlights a focus on the following three high impact initiatives: supporting reuse for resurgent domestic industry, water for the U.S. technology revolution, and unleashing American energy dominance. The agency clarified that WRAP 2.0 is not a federal regulatory mandate, but instead an initiative focused on increasing collaboration between EPA and states and local leaders. The initiative will prioritize advancing water reuse to “make America the AI capital of the world,” “strengthen cooperative federalism through partnerships,” and “protect the environment while growing the economy.”

During the first Trump Administration, WRAP was launched in partnership with key water sector stakeholders with a goal of accelerating water reuse through collaboration. WRAP 2.0 aims to expand the original initiative with more collaboration and strategic actions.

### **Health and Human Services Aim to Reduce Microplastics in Drinking Water**

On April 2<sup>nd</sup>, the Department of Health and Human Services (HHS) and EPA announced the release of a [draft Sixth Contaminant Candidate List](#) (CCL 6). Under the Safe Drinking Water Act (SDWA), CCL 6 drives research, funding, and future decisions on regulating emerging threats in public water systems. This draft includes 75 chemicals, nine microbes, and four contaminant groups (microplastics, pharmaceuticals, PFAS, and disinfection byproducts) that may be found in drinking water. The public comment window will close on June 5<sup>th</sup>.

### **EPA Launches PFAS OUT Initiative**

On April 14<sup>th</sup>, the EPA's Office of Water announced the [PFAS OUT](#) initiative to reduce exposure of PFOA and PFAS chemicals in drinking water by working with local communities and over 3,000 drinking water systems. Streamlining communication of available resources to ensure water systems have the proper tools to stay ahead of federal regulatory compliance is the main goal of the initiative. The agency will provide various resources to local communities, including webinars, funding, and technical assistance.

### **Developments in Colorado River Negotiations**

On April 17<sup>th</sup>, the Bureau of Reclamation (BOR) ordered emergency measures to prevent water levels at Lake Powell from dropping below critical levels due to severe drought, which would have impacted the ability for Glen Canyon Dam to generate power or deliver water downstream and would threaten water and power supplies for people across the Southwest. Across the Colorado River Basin, an exceptionally warm, dry winter resulted in the worst snowpack on record for some areas, with projected spring inflows to Lake Powell only at 27% of average. As a "short-term solution" to solve Lake Powell's low water levels, BOR ordered releases from Flaming Gorge Reservoir.

On May 2<sup>nd</sup>, California, Arizona, and Nevada submitted a proposal for a new [water-saving plan](#) to help address worsening shortages along the Colorado River over the next two years. This decision comes as Colorado River reservoirs are declining towards critically low levels. The plan identifies more than 2.3 million acre-feet of water cutbacks through 2028 with the goal of benefitting the entire Colorado River basin.

### **Water Week Attendees Call for Congress to Address Water Sector Challenges**

During the week of April 13<sup>th</sup> hundreds of water sector professionals from across the country visited D.C. to represent national associations, drinking water utilities, and wastewater utilities. This organized visit was part of the National Water Policy Fly-in during Water Week in D.C. as a joint effort of the National Association of Clean Water Agencies (NACWA), the Association of Metropolitan Water Agencies (AMWA), The Water Research Foundation (WRF), the Water Environment Federation (WEF), and the WaterReuse Association. During this visit, the organizations collectively called on Congress to address challenges in the water sector including declining federal investment in water infrastructure, costs of managing PFAS, ensuring affordability for ratepayers, and protecting sewer systems from improper waste disposal. Regarding the concerns surrounding investments in water infrastructure, the coalition is advocating for a permanent low-income water assistance program to help maintain access to essential services while utilities modernize aging systems.

### **White House Launches Permitting Innovators Program**

On April 15<sup>th</sup>, the White House Council on Environmental Quality's Permitting Innovation Center, in collaboration with NASA's Center of Excellence and Collaborative Innovation, [announced](#) the Permitting Innovators Program. The new program is designed to accelerate and modernize federal environmental reviews and permitting by connecting data, systems, and processes, therefore enhancing collaboration between agencies and the public. Some of the program's first

plans are to invite industry experts to speak on technology solutions to aid in the acceleration and modernization of federal environmental review and permitting. A Permitting Innovators Expo will then be held, where they will demonstrate solutions to federal agency staff and the broader environmental review and permitting community, in the summer of 2026.

### **Senate Passes WIPPES Act**

On March 23<sup>rd</sup>, the Senate unanimously passed the [Wastewater Infrastructure Pollution Prevention and Environmental Safety \(WIPPES\) Act](#) (S. 1092) to address health, ecosystem, and wastewater infrastructure concerns caused by the flushing of non-flushable wipes. If passed, the legislation would require “Do Not Flush” labels to be placed on all non-flushable wipe products. Many of these products are made from strong fibers which cause blockages in sewer systems. According to the National Association of Clean Water Agencies (NACWA), flushing non-flushable wipes accounts for \$441 million a year in additional cost to wastewater systems. The legislation was previously passed by the House, but since the Senate version has been amended, it must pass the House a final time for enactment.

### **EPA Prepares to Launch Program to Address Microplastics in Humans**

On April 2<sup>nd</sup>, Health Secretary Robert F. Kennedy Jr. [announced](#) the Advanced Research Projects Agency for Health (ARPA), an agency within Health and Human Services (HHS), is launching [STOMP](#): Systematic Targeting Of Microplastics, a \$144 million program to assess presence of microplastics in humans and prepare plans for future mitigation. The Secretary stated “Americans deserve clear answers about how microplastics in their bodies affect their health. Through ARPA’s STOMP program, we will measure microplastic exposure, identify sources of risk, and develop targeted solutions to reduce it.” The STOMP Program is designed to be a “foundation that protects everyone and helps to lower the potential downstream costs that microplastic-related disease could otherwise impose on our healthcare system.” STOMP will work within two phases: measurement and mechanism then removal. The technical areas covered in these phases include developing a method of measurement and mapping of microplastics in the human body then developing methods for removal of microplastics from organs.

### **Rep. Sam Graves Retirement Announced**

On March 27<sup>th</sup>, House Committee on Transportation and Infrastructure (T&I) Ranking Member Rick Larsen (D-WA) released a [statement](#) announcing that T&I Chairman Sam Graves (R-MO) will not be seeking re-election. First elected in 2000, and serving as the top Republican on T&I since 2019, Chairman Graves is appreciated by many on the Hill for his bipartisanship and efforts on aviation-related legislation.

## **SUPPORT**

### **Water Conservation Rebate Tax Parity Act ([H.R.1871](#), [S.857](#)) Rep. Jared Huffman (D-CA), Sen. John Curtis (R-UT)**

**Status:** House - 03/05/2025 Referred to the House Committee on Ways and Means.

Senate - 03/05/2025 Referred to the Committee on Finance.

**Summary:** This legislation will amend federal tax law to ensure homeowners do not have to pay income tax when they receive rebates from water utilities for water conservation and water runoff management improvements.

### **Special District Fairness & Accessibility Act ([H.R.2766](#), [S.2014](#)) Rep. Pat Fallon (R-TX), Sen. John Cornyn (R-TX)**

**Status:** House - 04/09/2025 Referred to the House Committee on Oversight and Government Reform.

Senate - 06/10/2025 Read twice and referred to the Committee on Homeland Security and Governmental Affairs

**Summary:** This bill will require special districts to be recognized as local government and be eligible for federal funding.

### **Low-Income Household Assistance Water Program (LIHWAP) Establishment Act ([H.R.4733](#)) Rep. Eric Sorensen (D-IL)**

**Status:** House - 12/01/2025 Referred to the Subcommittee on Water Resources and Environment

**Summary:** This bill will direct the Secretary of the Department of Health and Human Services (HHS) and Administrator of the Environmental Protection Agency (EPA) to make permanent the Low-Income Household Assistance Water Program (LIHWAP). This bill will allow HHS to award grants to eligible entities to provide funds to public water systems to assist low-income households in paying for drinking water or wastewater services.

### **Water Infrastructure Modernization Act (WIMA) ([S.2388](#), [H.R.6075](#)) Sen. Ruben Gallego (D-AZ), Rep. Robert Bresnahan (R-PA)**

**Status:** Senate - 07/23/2025 Referred to the Committee on Environment and Public Works.

House - 11/19/2025 Referred to the Subcommittee on Water Resources and Environment.

**Summary:** This bill will provide \$50 million in grant funding for community water systems to purchase and implement new water technologies, including those that can identify water loss, examine pipe integrity, detect leaks, prepare for severe weather, innovate water storage systems, and more.

### **Water Cybersecurity Enhancement Act of 2025 ([S.1549](#), [H.R.5868](#)) Sen. Ruben Gallego (D-AZ)**

**Status:** Senate - 05/01/2025 Referred to the Committee on Environment and Public Works.

House - 10/28/2025 Referred to the House Committee on Energy and Commerce.

**Summary:** This bill will extend and expand the Drinking Water Infrastructure Risk and Resilience Program and provide technical assistance and grants to community water systems for training and guidance regarding protecting from and responding to cyberattacks.

## **WATCH**

### **Regulations from the Executive in Need of Scrutiny (REINS) Act ([H.R. 142](#)) Rep. Kat Cammack (R-FL)**

**Status:** House - 01/03/2025 Referred to the Committee on the Judiciary, and in addition to the Committees on Rules, and the Budget

**Summary:** This bill will aim to increase accountability and transparency in the federal regulatory process by requiring that any new "major rule" proposed by federal agencies receive approval from both the House and Senate before taking effect.

### **To eliminate federal funding for the failed California High-Speed Rail project ([H.R. 213](#)) Rep. Kevin Kiley (R-CA)**

**Status:** House - 01/07/2025 Referred to the House Subcommittee on Railroads, Pipelines, and Hazardous Materials.

**Summary:** This bill will prohibit the use of Federal financial assistance for the California High-Speed Rail development project in the State of California.

### **Colorado River Basin System Conservation Extension Act ([H.R. 231](#), [S.154](#)) Rep. Harriet Hageman (R-WY), Sen. John Hickenlooper (D-CO)**

**Status:** House - 02/12/2025 Ordered to be Reported (Amended) by Unanimous Consent.  
Senate - 06/18/2025 Passed Senate without amendment by Voice Vote.

**Summary:** This bill will reauthorize the Colorado River System Conservation Pilot Program through fiscal year 2026.

### **Preserving Choice in Vehicle Purchase Act ([H.R.346](#)) Rep. John Joyce (R-PA)**

**Status:** House - 01/13/2025 Referred to the House Committee on Energy and Commerce.

**Summary:** This bill will block the U.S. Environmental Agency from giving California a waiver to "limit the sale or use of new motor vehicles with internal combustion engines." It would do so by modifying the waiver process under the Clean Air Act related to state emission control standards for new motor vehicles.

### **Providing for congressional disapproval under chapter 8 of title 5, United States Code, of the rule submitted by the Environmental Protection Agency relating to "National Primary Drinking Water Regulations for Lead and Copper: Improvements (LCRI) ([H.J. Res. 18](#)) Rep. Gary Palmer (R-AL)**

**Status:** House - 01/13/2025 Referred to the House Committee on Energy and Commerce.

**Summary:** This joint resolution nullifies the rule titled National Primary Drinking Water Regulations for Lead and Copper: Improvements (LCRI), which was submitted by the Environmental Protection Agency on October 30, 2024.

### **Every Drop Counts Act ([H.R. 338](#)) Rep. Jim Costa (D-CA)**

**Status:** House - 11/19/2025 Subcommittee Hearings Held.

**Summary:** This bill will expand the Bipartisan Infrastructure Law's Small Storage Program by making it easier for groundwater projects to qualify for funding, increase the amount of water they can store, and stabilize underground aquifers.

**Fix Our Forests Act ([H.R.471](#), [S.1462](#)) Rep. Bruce Westerman (R-AR), Sen. John Curtis (R-UT)**

**Status:** House – 01/23/2025 Passed in house 279 - 141

Senate - 03/06/2025 Committee on Agriculture, Nutrition, and Forestry Subcommittee on Conservation, Forestry, Natural Resources, and Biotechnology. Hearings held.**Summary:** This bill simplifies and expedites environmental reviews for forest management projects, promotes federal, state, tribal, and local collaboration, and deters frivolous litigation that delays essential projects.

**Stop the Delta Tunnel Act ([H.R.1311](#)) Rep. Josh Harder (D-CA)**

**Status:** House - 02/13/2025 Referred to the Subcommittee on Water Resources and Environment.

**Summary:** This bill will prohibit the Army Corps of Engineers from issuing a federal permit necessary for the State of California to build the Delta Conveyance Project, commonly known as the Delta Tunnel.

**Critical Infrastructure Manufacturing Feasibility Act ([H.R.1721](#)) Rep. Mariannette Miller-Meeks (R-IA)**

**Status:** Senate - 04/29/2025 Received in the Senate and Referred to the Committee on Commerce, Science, and Transportation.

**Summary:** This bill will direct the Secretary of Commerce to conduct a study on the feasibility of manufacturing more critical infrastructure goods in the United States, with a focus on identifying rural communities best suited to support domestic production.

**Headwaters Protection Act of 2025 ([H.R.605](#), [S.2701](#)) Rep. Jim Costa (D-CA), Sen. Michael Bennet (D-CO)**

**Status:** House - 02/28/2025 Referred to the Subcommittee on Conservation, Research, and Biotechnology

Senate - 09/03/2025 Referred to the Committee on Agriculture, Nutrition, and Forestry

**Summary:** This bill reauthorizes the Water Source Protection Program (WSPP) at \$30 million annually from 2024-2028, expands the list of eligible lands and entities, lowers the non-federal match requirement for smaller private sector companies, and reduces bureaucratic hurdles for existing Watershed Restoration Action Plans.

**Colorado River Basin System Conservation Extension Act ([S.154](#), [H.R.231](#)) Sen. John Hickenlooper (D-CO), Rep. Harriet Hageman (R-WY)**

**Status:** Senate – 06/16/2025 Passed in Senate.

House – 06/23/2025 Held at the desk.

**Summary:** This bill will amend the Energy and Water Development and Related Agencies Appropriations Act, 2015, to reauthorize the Colorado River System conservation pilot program.

**Improving Atmospheric River Forecasts Act ([S.322](#), [H.R.4302](#)) Sen. Alex Padilla (D-CA)**

**Status:** Senate – 01/29/2025 Referred to Committee on Commerce, Science, and Transportation

House - 07/07/2025 Referred to the House Committee on Science, Space, and Technology.

**Summary:** This bill will require the National Oceanic and Atmospheric Administration (NOAA) to establish a forecast improvement program within the National Weather Service.

**Wildfire Emergency Act of 2025 ([S.350](#)) Sen. Alex Padilla (D-CA)**

**Status:** Senate - 07/17/2025 Referred to the Committee on Agriculture, Nutrition, and Forestry

**Summary:** This bill will direct the Secretary of Agriculture to select and implement these projects, focusing on reducing the threat of destructive wildfires and assisting communities in increasing their resilience.

**Lower Colorado River Multi-Species Conservation Program Amendment Act of 2025 ([H.R.831](#), [S.291](#)) Rep. Ken Calvert (R-CA), Sen. Alex Padilla (D-CA)**

**Status:** House - 03/16/2026 Passed the House.

Senate - 03/17/2026 Received in the Senate.

**Summary:** This bill will establish an interest-bearing account for the non-Federal contributions to the Lower Colorado River Multi-Species Conservation Program. This will ensure that state contributions to conservation projects in the Lower Colorado River Basin are able to earn interest and grow before being allocated.

**Emergency Wildfire Fighting Technology Act ([H.R.836](#)) Rep. David Valadao (R-CA)**

**Status:** House – 02/05/2025 Passed the House

Senate - 02/06/2025 Referred to the Committee on Agriculture, Nutrition, and Forestry.

**Summary:** This bill will require the U.S. Forest Service and the Department of the Interior to jointly evaluate the use of the Container Aerial Firefighting System to mitigate and suppress wildfires

**Disaster Resiliency and Coverage Act of 2025 ([H.R.1105](#)) Rep. Mike Thompson (D-CA)**

**Status:** House - 02/06/2025 Referred to the Subcommittee on Economic Development, Public Buildings, and Emergency Management.

**Summary:** This bill will provide homeowners in disaster-prone regions with broad incentives to harden their properties against wildfires and other risks.

**Water Systems PFAS Liability Protection Act ([H.R.1267](#)) Rep. Marie Gluesenkamp Perez (D-WA)**

**Status:** House - 02/12/2025 Referred to the Subcommittee on Water Resources and Environment.

**Summary:** This bill exempts specified water management entities from liability under the Comprehensive Environmental Response, Compensation, and Liability Act of 1980 (CERCLA) for releases of certain perfluoroalkyl or polyfluoroalkyl substances, commonly referred to as PFAS.

**Aquatic Biodiversity Preservation Act of 2025 ([H.R. 1332](#)) Rep. Dave Min (D-CA)**

**Status:** House - 02/13/2025 Referred to the House Committee on Natural Resources.

**Summary:** This bill will establish a program within the National Oceanic and Atmospheric Administration (NOAA) to collect data on at-risk, aquatic species.

**Midnight Rules Relief Act ([H.R.77](#), [S.164](#)) Rep. Andy Biggs (R-AZ), Sen. Ron Johnson (R-WI)**

**Status:** House – 02/12/2025 Passed in House by the Yeas and Nays: 212 - 208

Senate - 02/13/2025 Referred to the Committee on Homeland Security and Governmental Affairs

**Summary:** This bill will allow lawmakers to roll back multiple federal regulations in one Congressional Review Act resolution, as currently CRA resolutions can only address one rule at a time.

**Coastal Commission Accountability Act ([H.R. 1874](#)) Rep. Kevin Kiley (R-CA)**

**Status:** House - 03/05/2025 Referred to the House Committee on Natural Resources.

**Summary:** This bill will amend the Coastal Zone Management Act (CZMA) to expedite important coastal activities, including national security initiatives, critical infrastructure development, and disaster mitigation and recovery efforts.

**Federally Integrated Species Health (FISH) Act ([H.R.1894](#)) Rep. Ken Calvert (R-CA)**

**Status:** House - 03/06/2025 Referred to the House Committee on Natural Resources.

**Summary:** This bill will eliminate the National Oceanic and Atmospheric Administration (NOAA) Fisheries' oversight role in regulating salmon and other fish under the Endangered Species Act and designate the Fish and Wildlife Life Service (FWS) as the sole regulatory authority.

**Promoting Efficient Review for Modern Infrastructure Today (PERMIT) Act ([H.R.2093](#), [H.R.3898](#)) Rep. Ken Calvert (R-CA), Rep. Mike Collins (R-GA)**

**Status:** House - 03/14/2025 Referred to the House Committee on Transportation and Infrastructure.

Senate - 12/15/2025 Received in the Senate and Referred to the Committee on Environment and Public Works.

**Summary:** This bill will reform the Clean Water Act to streamline permitting, reduce regulatory delays, provide greater certainty for developers, and redefine "navigable waters."

**Protect the West Act of 2025 ([S.670](#)/[H.R.1459](#)) Sen. Michael Bennet (D-CO), Rep. Jason Crow (D-CO)**

**Status:** Senate - 02/20/2025 Referred to the Committee on Agriculture, Nutrition, and Forestry.

House - 03/20/2025 Referred to the Subcommittee on Conservation, Research, and Biotechnology

**Summary:** This bill will provide an investment of \$60 billion to establish an Outdoor Restoration Fund for restoration and resilience projects across the West.

**Preventing Our Next Natural Disaster Act ([H.R.403](#)) Rep. Eric Swalwell (D-CA)**

**Status:** House - 01/15/2025 Referred to the Subcommittee on Economic Development, Public Buildings, and Emergency Management

**Summary:** This bill will modify the Building Resilient Infrastructure and Communities (BRIC) grant program to increase FEMA's Disaster Relief fund and increases funding accessibility for community planning, environmental justice communities, and impoverished communities.

**Ending Major Borderland Environmental Ruin from Wildfires (EMBER) Act ([H.R.2026](#)) Rep. Ken Calvert (R-CA)**

**Status:** House - 04/04/2025 Referred to the Subcommittee on Forestry and Horticulture.

**Summary:** This bill will ensure better assessment, prevention, and help for communities to manage wildfires. It focuses on modernizing wildfire policies, bolstering resilience, and enhancing restoration efforts.

**Endangered Species Act (ESA) Amendments Act ([H.R.1897](#)) Rep. Bruce Westerman (R-AR)**

**Status:** House - 12/17/2025 Ordered to be Reported in the Nature of a Substitute (Amended) by the Yeas and Nays: 25 - 16

**Summary:** This bill will amend the Endangered Species Act of 1973 to improve conservation of resources and wildlife, protect endangered species, and streamline permitting.

**Urban Waters Federal Partnership Act ([H.R.2401](#)) Rep. Greg Stanton (D-AZ)**

**Status:** House - 03/27/2025 Referred to the Committee on Transportation and Infrastructure, and to the Committees on Natural Resources, and Appropriations.

**Summary:** This bill will formally authorize the Urban Waters Federal Partnership Program, which supports improvements to waterways and urban renewal.

**Water Intelligence, Security, and Cyber (Water ISAC) Threat Protection Act ([H.R. 2344/S. 1118](#)) Rep. Jan Schakowsky (D-IL), Sen. Ed Markey (D-MA)**

**Status:** House - 03/25/2025 Referred to the Subcommittee on Water Resources and Environment.

Senate - 03/25/2025 Referred to the Committee on Environment and Public Works.

**Summary:** This bill will increase drinking water and wastewater system threat preparedness and resilience by directing the EPA to establish a program to offset costs to water systems and increase support.

**Providing for congressional disapproval of a rule published by the Fish and Wildlife Service relating to “Endangered and Threatened Wildlife and Plants” ([H.J.Res.78](#)) Rep. Doug LaMalfa (R-CA)**

**Status:** House - 05/01/2025 Passed with a voice vote of 216 - 195

Senate - 05/05/2025 Received in the Senate.

**Summary:** This bill provides congressional disapproval for a rule from the Fish and Wildlife Service which lists the San Francisco Bay-Delta distinct population segment (DPS) of longfin smelt as an endangered species under the Endangered Species Act

**Water Risk and Resilience Reorganization ([H.R.2594](#)) Rep. Eric Crawford (R-AR)**

**Status:** House - 04/02/2025 Referred to the Committee on Transportation and Infrastructure, and to the Committee on Energy and Commerce.

**Summary:** This bill will establish a Water Risk and Resilience Organization to support modifications and implementation for water systems to meet risk and resilience requirements.

**Forest Service Accountability Act ([H.R.1762](#), [S.1061](#)) Rep. Ryan Zinke (R-MT), Sen. Mike Lee (R-UT)**

**Status:** House - 03/28/2025 Referred to the Subcommittee on Forestry and Horticulture.

Senate - 03/13/2025 Read twice and referred to the Committee on Agriculture, Nutrition, and Forestry

**Summary:** This bill will make the Chief of the Forest Service a Presidentially appointed position

**Safeguard American Voter Eligibility (SAVE) Act ([H.R.22](#), [S.128](#)) Rep. Chip Roy (R-TX), Sen. Mike Lee (R-UT)**

**Status:** House – 04/10/2025 Passed by the Yeas and Nays: 220 – 208

Senate - 01/16/2025 Referred to the Committee on Rules and Administration.

**Summary:** This bill will amend the National Voter Registration Act of 1993 to require people provide proof of citizenship when registering to vote in a federal election. The documents for proof of citizenship include a passport, REAL ID, birth certificate, or a military ID.

**Restoring WIFIA Eligibility Act ([H.R.3035](#), [S.1760](#)) Rep. Jim Costa (D-CA), Sen. John Curtis (R-UT)**

**Status:** House - 04/28/2025 Referred to the Committee on Transportation and Infrastructure, and the Committee on Energy and Commerce.

Senate - 05/14/2025 Referred to the Committee on the Budget.

**Summary:** This bill will amend the Water Infrastructure Finance and Innovation Act of 2014 (WIFIA) to clarify that federally-owned infrastructure projects managed by non-federal entities are eligible for WIFIA funding.

**Help Hoover Dam Act ([S.1570](#), [H.R.3158](#)) Sen. Catherine Cortez Masto (D-NV), Re. Susie Lee (D-NV)**

**Status:** Senate - 05/01/2025 Referred to the Committee on Energy and Natural Resources.

House - 05/01/2025 Referred to the House Committee on Natural Resources.

**Summary:** This bill will preserve Hoover Dam as an affordable energy source and strengthen the Southwest's electrical grid by giving the Bureau of Reclamation the authority to use "stranded funds" currently in the Colorado River Dam Fund to pay for operation, maintenance, and replacement projects at Hoover Dam.

**Investing In Our Communities Act ([H.R.1255](#)) Rep. David Kustoff (R-TN)**

**Status:** House - 02/12/2025 Referred to the House Committee on Ways and Means.

**Summary:** This bill will restore tax-exempt advance refunding for municipal bonds so state and local governments can more efficiently invest in projects throughout their communities.

**Technical Fix for the State Response to Contaminants Program ([S.1324](#)) Sen. Jeanne Shaheen (D-NH)**

**Status:** Senate - 04/08/2025 Referred to the Committee on Environment and Public Works.

**Summary:** This bill will provide flexibility for states to use funding from the Bipartisan Infrastructure Law for PFAS in small and disadvantaged communities to assist private well owners.

**Wastewater Infrastructure Pollution Prevention and Environmental Safety (WIPPES) Act ([S.1092/H.R.2269](#)) Sen. Jeff Merkley (D-OR), Rep. Lisa McClain (R-MI)**

**Status:** Senate – 03/22/2026 Passed the Senate

House – 06/23/2025 Passed the House by voice vote.

**Summary:** This bill will require products with significant potential to be flushed to be labeled with "Do Not Flush" notices to protect pipe infrastructure.

**Modification of the Aquifer Recharge Flexibility Act ([H.R.331](#), [S.1254](#)) Rep. Russ Fulcher (R-ID)**

**Status:** House – 05/13/2025 Passed the House.

Senate - 04/02/2025 Referred to the Committee on Energy and Natural Resources.

**Summary:** This bill will allow holders of existing right-of-way grants to use them for aquifer recharge without needing additional authorization from the Secretary of the Interior.

**To provide technical and financial assistance for groundwater recharge, aquifer storage, and water source substitution projects ([H.R.337](#)) Rep. Jim Costa (D-CA)**

**Status:** House - 01/13/2025 Referred to the House Committee on Natural Resources.

**Summary:** This bill will modify the Infrastructure Investment and Jobs Act to allow unobligated funds for groundwater recharge projects, aquifer storage and recovery projects, and water source substitution for aquifer protection projects.

**Agriculture Export Promotion Act of 2025 ([H.R.1086](#)) Rep. Dan Newhouse (R-WA)**

**Status:** House - 02/06/2025 Referred to the House Committee on Agriculture.

**Summary:** This bill will extend and increase funding for the Market Access Program (MAP) and Foreign Market Development (FMD) Program through Fiscal Year 2029.

**Fair Access to Agriculture Disaster Programs Act ([H.R.2156/S.984](#)) Rep. Jimmy Panetta (D-CA), Sen. Alex Padilla**

**Status:** House - 04/04/2025 Referred to the Subcommittee on General Farm Commodities, Risk Management, and Credit.

Senate - 03/12/2025 Referred to the Committee on Agriculture, Nutrition, and Forestry.

**Summary:** This bill will expand eligibility for USDA disaster assistance programs by waiving gross income limitations.

**Advancing Water Reuse Act ([H.R.2940](#)) Rep. Darin LaHood (R-IL)**

**Status:** House - 04/17/2025 Referred to the House Committee on Ways and Means.

**Summary:** This bill will catalyze the use of recycled water by manufacturers, data centers, and other industrial entities.

**Disaster Related Extension of Deadlines Act ([H.R.1491/S.1438](#)) Rep. Gregory Murphy (R-NC), Sen. Raphael Warnock (D-GA)**

**Status:** House: 12/26/2025 Became Public Law No: 119-64.

Senate - 04/10/2025 Read twice and referred to the Committee on Finance.

**Summary:** This bill will ensure that natural disaster victims have sufficient time to claim tax refunds and credits, even when their filing deadlines are extended due to a disaster.

**Proven Forest Management Act of 2025 ([H.R.179](#)) Rep. Tom McClintock (R-CA)**

**Status:** House - 01/08/2026 Reported (Amended) by the Committee on Natural Resources

**Summary:** This bill will expand forest management practices that have proven successful in reducing wildfire risks and promoting forest health, improving forest resiliency.

**Filing Relief for Natural Disasters Act ([H.R.517/S.132](#)) Rep. David Kustoff (R-TN), Sen. Catherine Cortez Masto (D-NV)**

**Status:** House: 7/24/2025 Became law

Senate - 01/16/2025 Referred to the Committee on Finance.

**Summary:** This bill will grant the IRS the authority to postpone federal tax filing deadlines for taxpayers affected by state-declared disasters and states of emergency.

**FEMA Independence Act ([H.R. 2308](#)) Rep. Jared Moskowitz (D-FL)**

**Status:** House - 03/24/2025 Referred to the Subcommittee on Emergency Management and Technology.

**Summary:** This bill will remove FEMA from the Department of Homeland Security (DHS) and restore it as an independent, Cabinet-level agency.

**Water Affordability, Transparency, Equity, and Reliability (WATER) Act of 2023 ([S.1730](#)) Sen. Bernard Sanders (I-VT)**

**Status:** Senate - 05/13/2025 Referred to the Committee on Environment and Public Works.

**Summary:** This bill will assist communities in securing access to clean and reliable drinking water. This bill also contains provisions to combat PFAS and provide grants for low-income communities struggling with unaffordable water bills.

**Veterans Exposed to Toxic PFAS Act ([H.R.3639](#)) Rep. Michael Lawler (R-NY)**

**Status:** House - 06/06/2025 Referred to the Subcommittee on Health.

**Summary:** This bill provides eligibility for Department of Veterans Affairs hospital care and medical services to veterans and their family members (including those in utero) who have specified conditions and resided at a military installation where individuals were exposed to perfluoroalkyl and polyfluoroalkyl substances, commonly known as PFAS.

**National Prescribed Fire Act of 2025 ([H.R.3889](#), [S.2015](#)) Rep. Kim Schrier (D-WA), Sen. Ron Wyden (D-OR)**

**Status:** House - 06/10/2025 Referred to the Committee on Natural Resources, and in addition to the Committees on Agriculture, and Energy and Commerce.

Senate - 12/17/2025 Committee on Energy and Natural Resources. Ordered to be reported with an amendment in the nature of a substitute favorably.

**Summary:** This bill will increase funding for Forest Service and DOI for prescribed burns, establish a program for implementation of prescribed burns, establish a program for workforce development, and facilitate coordination between land managers and air quality agencies to alter prescribed burn practices to reduce catastrophic smoke events in the summer.

**PFAS National Drinking Water Standard Act of 2025 ([H.R.4168](#)) Rep. Brian Fitzpatrick (R-PA)**

**Status:** House - 06/26/2025 Referred to the House Committee on Energy and Commerce.

**Summary:** This bill will codify the EPA's final PFAS National Primary Drinking Water Regulation, establishing enforceable maximum contaminant levels (MCLs) for six of the most hazardous PFAS chemicals, including PFOA and PFOS, in public drinking water systems.

**WILTR Act of 2025 ([H.R.4181](#)) Rep. Darrell Issa (R-CA)**

**Status:** House - 06/26/2025 Referred to the House Committee on Ways and Means.

**Summary:** This bill will incentivize wildfire prevention infrastructure and landowner preparedness through targeted tax relief.

**The Healthy Drinking Water Affordability Act (Healthy H2O Act) ([H.R.4721](#), [S.2436](#)) Rep. David Rouzer (R-NC), Sen. Tammy Baldwin (D-WI)**

**Status:** House - 07/23/2025 Referred to the House Committee on Agriculture.

Senate - 07/24/2025 Read twice and referred to the Committee on Agriculture, Nutrition, and Forestry.

**Summary:** This bill will provide grants through the U.S. Department of Agriculture for water quality testing and to purchase and install point-of-entry water filtration systems to remove contaminants from drinking water.

**Snow Water Supply Forecasting Program Reauthorization Act of 2025 ([S.2437](#)) Sen. John Hickenlooper (D-CO)**

**Status:** Senate - 03/17/2026 Committee on Energy and Natural Resources Subcommittee on Water and Power. Hearings held.

**Summary:** This bill will reauthorize the Bureau of Reclamation's Snow Water Supply Forecasting Program which provides grants to advance emerging snow monitoring technology that improve water supply predictions.

**Fixing Emergency Management for Americans (FEMA) Act ([H.R.4669](#)) Rep. Sam Graves (R-MO)**

**Status:** House - 09/03/2025 Ordered to be Reported (Amended) by the Yeas and Nays: 57 - 3

**Summary:** This bill will authorize and improve the Federal Emergency Management Agency and reform Federal disaster mitigation, preparedness, response, and recovery.

**Water Infrastructure Resiliency Act ([H.R.5513](#)) Rep. Vince Fong (R-CA)**

**Status:** House - 09/20/2025 Referred to the Subcommittee on Water Resources and Environment.

**Summary:** This bill will clarify eligible uses under the Clean Water State Revolving Fund (CWSRF) to include modern software tools for the modernization of infrastructure.

**Water Infrastructure Resilience and Sustainability Act ([H.R.5566](#)) Rep. Salud Carbajal (D-CA)**

**Status:** House - 12/01/2025 Referred to the Subcommittee on Water Resources and Environment.

**Summary:** This bill will fund upgrades to drinking water, wastewater, and stormwater infrastructure to make them more resilient against threats by reauthorizing the following programs: Drinking Water System Infrastructure Resilience and Sustainability Program, Midsize and Large Drinking Water System Infrastructure Resilience and Sustainability Program, and the Clean Water Infrastructure Resiliency and Sustainability Program.

**Water Infrastructure Subcontractor and Taxpayer Protection Act ([H.R.1285](#), [S.570](#)) Rep. Mike Bost (R-IL), Se. Mark Kelly (D-AZ)**

**Status:** House - 02/13/2025 Referred to the Subcommittee on Water Resources and Environment.

Senate - 02/13/2025 Read twice and referred to the Committee on Environment and Public Works.

**Summary:** Requires prime contractors on federally funded water infrastructure projects to pay subcontractors promptly and ensures federal oversight to prevent misuse of taxpayer funds.

**Water Resources Technical Assistance Review Act ([H.R.3427](#)) Rep. David Taylor (R-OH)**

**Status:** House – 09/15/2025 Passed out of the House.

Senate - 09/16/2025 Received in the Senate and Read twice and referred to the Committee on Environment and Public Works.

**Summary:** Requires the Army Corps of Engineers to review, assess, and report on the effectiveness of its technical assistance programs for water resources projects, ensuring they meet the needs of local communities and stakeholders.

**Golden Mussel Eradication and Control Act of 2025 ([H.R.3717](#)) Rep. Josh Harder (D-CA)**

**Status:** House - 06/04/2025 Referred to the Committee on Transportation and Infrastructure and the Committee on Natural Resources

**Summary:** Directs federal efforts to control and eradicate invasive golden mussel populations in U.S. waterways to protect ecosystems and infrastructure.

**Regional Leadership in Wildland Fire Research Act ([H.R.6154](#), [S.647](#)) Rep. Dave Min (D-CA), Sen. Ben Ray Lujan (D-NM)**

**Status:** House - 11/19/2025 Referred to the Committee on Natural Resources, and the Committees on Agriculture, and Science, Space, and Technology.

Senate - 02/20/2025 Referred to the Committee on Commerce, Science, and Transportation.

**Summary:** This bill will establish research centers at higher education institutions across the country to support wildfire research and develop new technologies to enhance wildfire preparedness.

**Standardizing Permitting and Expediting Economic Development (SPEED) Act ([H.R.4776](#)) Rep. Bruce Westerman (R-AR)**

**Status:** House – 12/18/2025 Passed by the Yeas and Nays: 221 – 196.

Senate - 12/18/2025 Referred to the Committee on Environment and Public Works.

**Summary:** This bill will narrow the scope of federal actions which trigger a NEPA review by redefining the term “major federal actions” and will also expedite the review process.

**Water Infrastructure Resilience and Sustainability Act ([S.3590](#), [H.R.5566](#)) Sen. Lisa Blunt Rochester (D-DE), Rep. Salud Carbajal (D-CA)**

**Status:** Senate - 01/07/2026 Read twice and referred to the Committee on Environment and Public Works

House - 12/01/2025 Referred to the Subcommittee on Water Resources and Environment.

**Summary:** This bill will reauthorize the Midsize and Large Drinking Water System Infrastructure Resilience Program, Drinking Water System Infrastructure Resilience and Sustainability Program, and Clean Water Infrastructure Resiliency and Sustainability Program for five years.

**Unincorporated Partnerships for Grant Resources, Assistance, and Drinking Water Enhancements (UPGRADE) Act ([S. 3465](#)) Sen. Lisa Blunt Rochester (D-DE)**

**Status:** Senate - 12/11/2025 Referred to the Committee on Environment and Public Works

**Summary:** This bill will amend the Safe Drinking Water Act to reauthorize the EPA's Small, Underserved, and Disadvantaged Communities grant program through 2031 and make unincorporated communities eligible for funding to improve access to clean water.

**PFAS Research and Development Reauthorization Act ([H.R. 6667](#)) Rep. Chris Pappas (D-NH)**

**Status:** House - 02/02/2026 Referred to the Subcommittee on Water Resources and Environment.

**Summary:** This bill will extend EPA's authority and funding to conduct research and development on PFAS after its prior authorization expired.

**No Taxation on PFAS Remediation Act ([H.R. 6669](#)) Rep. Chris Pappas (D-NH)**

**Status:** House - 12/11/2025 Referred to the House Committee on Ways and Means.

**Summary:** This bill will amend the Internal Revenue Code to ensure that reimbursements or rebates used for PFAS cleanup are excluded from gross income for tax purposes.

**Clean Water Standards for PFAS Act ([H.R. 6668](#)) Rep. Chris Pappas (D-NH)**

**Status:** House - 02/02/2026 Referred to the Subcommittee on Water Resources and Environment.

**Summary:** This bill will require the EPA to establish effluent limitation guidelines and water quality criteria for PFAS discharges under the Federal Water Pollution Control Act, setting regulatory deadlines for industry controls.

**Community Protection and Wildfire Resilience Act ([S.3609](#), [H.R.582](#)) Sen. Alex Padilla (D-CA), Rep. Jared Huffman (D-CA)**

**Status:** Senate - 01/08/2026 Referred to the Committee on Homeland Security and Governmental Affairs.

House - 01/21/2025 Referred to the Committee on Science, Space, and Technology, and in addition to the Committees on Natural Resources, and Agriculture

**Summary:** This bill will create a new federal grant program to invest \$1 billion annually to help communities develop and implement Community Protection and Wildfire Resilience Plans

**Making Our Communities Resilient through Enhancing Water for Agriculture, Technology, the Environment, and Residences (MORE WATER) Act ([S.3738](#)) Sen. Alex Padilla (D-CA)**

**Status:** Senate - 03/17/2026 Committee on Energy and Natural Resources Subcommittee on Water and Power. Hearings held.

**Summary:** This bill will reauthorize the Bureau of Reclamation (BOR) large-scale recycled water program, providing federal grants for up to 25% of the cost of these recycling projects, and would create a new federal grant program to help repair California's water delivery system.

**Growing Resilient Operations from Water Savings and Municipal- Agricultural Reciprocally-beneficial Transactions (GROW SMART) Act ([S.3737](#)) Sen. Alex Padilla (D-CA)**

**Status:** Senate - 03/17/2026 Committee on Energy and Natural Resources Subcommittee on Water and Power. Hearings held.

**Summary:** This bill will authorize \$5 million per year for seven years for the BOR to fund the development of voluntary agricultural partnerships with municipal, industrial, and commercial entities and the design of innovative water-saving projects.

**Water Infrastructure Finance and Innovation Act Amendments of 2025 ([H.R.6229](#)) Rep. Kim Schrier (D-WA)**

**Status:** House - 11/22/2025 Referred to the Subcommittee on Water Resources and Environment.

**Summary:** This bill will reauthorize the Water Infrastructure Finance and Innovation Act of 2014 through 2029, lowers minimum project sizes for small communities, allows up to 55-year loan maturities, and promotes collaborative project delivery.

**Western Wildfire Support Act ([S.91](#), [H.R.5782](#)) Rep. Joe Neguse (D-CO),**

**Status:** Senate - 02/04/2026 Committee on Energy and Natural Resources. Ordered to be reported with an amendment in the nature of a substitute favorably.

House - 12/01/2025 Referred to the Subcommittee on Economic Development, Public Buildings, and Emergency Management.

**Summary:** This bill will provide comprehensive resources to prevent wildfires, enhance firefighting efforts, and support communities impacted by year-round wildfire seasons.

**To require the Secretary of Agriculture to carry out activities to suppress wildfires ([H.R.178](#)) Rep. Tom McClintock (R-CA)**

**Status:** House - 01/08/2026 Reported (Amended) by the Committee on Natural Resources.

**Summary:** This bill will direct the Secretary of Agriculture to carry out wildfire suppression and to not suppress wildfire fighting efforts.

**Advanced Capabilities for Emergency Response Operations (ACERO) Act ([H.R.3930](#)) Rep. Vince Fong (R-CA)**

**Status:** House - 06/11/2025 Ordered to be Reported in the Nature of a Substitute by the Yeas and Nays: 34 - 0.

Senate - 02/24/2026 Received in the Senate and referred to the Committee on Commerce, Science, and Transportation.

**Summary:** This bill will authorize the ACERO program which conducts research and development activities regarding aerial response to wildfires using uncrewed aircraft systems (UAS) and other advanced aviation technologies.

**Save Our Sequoias Act ([H.R.2709](#)) Rep. Vince Fong (R-CA)**

**Status:** House - 03/12/2026 Placed on the Union Calendar, Calendar No. 466

Senate - 03/17/2026 Received in the Senate and Read twice and referred to the Committee on Energy and Natural Resources.

**Summary:** This bill will establish a set of programs to improve the health and resiliency of giant sequoias, including shared stewardship agreements, emergency response, reforestation strategies, and collaborative restoration grants.

**Snow Water Supply Forecasting Reauthorization Act ([H.R.3857](#)) Rep. Jeff Hurd (R-CO)**

**Status:** Senate - 03/17/2026 Committee on Energy and Natural Resources Subcommittee on Water and Power. Hearings held.

**Summary:** This bill will reauthorize and modify the Bureau of Reclamation's Snow Water Supply Forecasting Program through FY2031.

**Water Infrastructure Resilience and Sustainability Act ([S.3590](#), [H.R.5566](#)) Sen. Lisa Blunt Rochester (D-DE), Rep. Salud Carbajal (D-CA)**

**Status:** Senate - 01/07/2026 Read twice and referred to the Committee on Environment and Public Works.

House - 12/01/2025 Referred to the Subcommittee on Water Resources and Environment.

**Summary:** This bill will amend the Federal Water Pollution Control Act to reauthorize the clean water infrastructure resiliency and sustainability program, and amend the Safe Drinking Water Act to reauthorize drinking water resilience and midsize/large system sustainability programs.



*Dedicated to  
Satisfying our Community's  
Water Needs*

## MEMORANDUM

TO: Board of Directors  
FROM: Stacy Taylor, Water Policy Manager  
DATE: May 27, 2026  
SUBJECT: State Advocacy Update

---

### RECOMMENDATION

Receive and file the State Advocacy Update.

### STRATEGIC PLAN

Goal #7: Actively participate in regional and statewide water issues.

### PRIOR BOARD ACTION/DISCUSSION

This item is provided monthly at a Mesa Water District (Mesa Water®) Board of Directors (Board) meeting.

### DISCUSSION

Attached are the State Advocacy Report and the list of State legislation that Mesa Water is tracking. At the Board's May 27, 2026 meeting, Mesa Water staff will provide a verbal report on any actionable, relevant and/or timely issues.

### FINANCIAL IMPACT

In Fiscal Year 2026, \$450,000 is budgeted for Water Policy Support Services; \$314,620 has been spent to date.

### ATTACHMENTS

Attachment A: State Advocacy Report  
Attachment B: State Legislative Status Report



May 19, 2026

To: Mesa Water District  
From: Adam Quiñonez and Dennis Albiani, California Advocates  
Subject: May 2026 Monthly Report

---

Governor Gavin Newsom unveiled his May Revise on Thursday, May 14, outlining a revised 2026–27 state budget proposal that reflects stronger than expected revenues an estimated \$16.5 billion more than the January proposal driven by higher personal income tax and capital gains receipts. The updated proposal seeks to eliminate projected deficits through 2028 while maintaining major investments in healthcare, education, climate resilience, housing, and public safety, largely through spending restraint, reserve deposits, and targeted reductions rather than broad new programs. For the water sector, the budget maintains funding tied to Proposition 4 implementation and climate resilience priorities, including drinking water, flood protection, groundwater sustainability, and Delta resiliency efforts. The proposal also includes \$25 million for the Healthy Rivers and Landscapes Program to support implementation of ecosystem and water management projects associated with the state’s voluntary agreements framework.

At the same time, the California Legislature has continued the sprint to the house of origin deadline. By May 29 all Assembly bills must move to the Senate and all Senate bills must move to the Assembly. While there are several milestones still to cross, the race is on for legislators and staff and the Capitol is buzzing with activity. From packed policy committee hearings, ongoing budget negotiations, rallies, and lobby days, action around the Capitol has hit its peak. Lines to enter the Capitol and surrounding buildings are now stretching around the block, a visible reminder that the legislative session is moving at full speed.

Related to water and natural resources issues there are several policies that are drawing significant attention. Golden mussels continue to generate interest and questions among policymakers, with three proposals emerging to address the issue through both policy and funding approaches, reflecting the growing urgency around prevention and management. AB 1772 (Papan) focuses on strengthening prevention and inspection protocols to limit the spread of the species. AB 1894 (Rubio) seeks to narrowly address an ongoing issue in the San Gabriel Valley, and AB 2032 (Ransom) emphasizes funding and response strategies to support containment and mitigation efforts statewide.

The State Water Project is also a central focus, with two proposals aimed at strengthening its long-term stability. SB 872 (McNerney) would provide funding to address subsidence challenges affecting project infrastructure, while AB 2215 (Calderon) would extend the project’s water rights well into the future. Both measures have prompted discussion, and some criticism from water agencies, highlighting broader policy and operational considerations.

Wildfire response and management also remain a pressing concern. SB 1153 (Caballero), sponsored by ACWA, would clarify liability for water agencies related to wildfire events. Meanwhile, AB 2013

(Bennett) would have required water agencies to report additional information in their disaster preparedness plans regarding the capacity of water systems to support wildfire response. The bill drew opposition from the water community, including ACWA and CMUA, and the bill subsequently did not make it out of the Assembly Emergency Management Committee.

Together, these issues underscore the breadth of policy challenges currently shaping the legislative session and the critical role water policy continues to play in broader natural resources and public safety discussions.

### **Key Bills**

#### **AB 35 (Alvarez-D) Safe Drinking Water, Wildfire Prevention, Drought Preparedness, and Clean Air Bond Act of 2024: Administrative Procedure Act: exemption: program guidelines and selection criteria**

This bill would exempt Proposition 4 funding from the regulatory requirements of the Administrative Procedures Act, which would allow state agencies to disperse funds more efficiently. While typically, the regulatory process is an important part of policy settings, Proposition 4 intentionally allocated funding to existing grant programs so that funding could be allocated. However, in the crafting of Proposition 4, an exemption from the APA was not included in the language. AB 35 would establish the exemption and contains an urgency clause so the bill would take effect immediately.

**Position:** Support (Coalition)

**Status:** In the Senate Natural Resources and Water Committee awaiting a hearing.

#### **AB 2180 (Ward-D) Local government: Proposition 218 Omnibus Implementation Act: proportional cost of service**

This bill would clarify how water agencies comply with Proposition 218, particularly when setting tiered water rates. There have been several conflicting appellate court decisions in recent years that create confusion regarding Prop 218 compliance. AB 2180 would codify the more favorable framework established in *Dreher v. LADWP* and affirm that costs related to water supplies, infrastructure, and system-wide peak demand may be allocated using reasonable methodologies without tracing specific water sources to individual parcels. These methodologies could rely on existing or projected data to allocate service costs.

**Position:** Key Watch

**Status:** In the Senate Local Government Committee awaiting a hearing.

#### **AB 2215 (Calderon-D) Water rights: permits: State Water Project**

AB 2215 is sponsored by the State Water Contractors. The bill would extend six key California Department of Water Resources water right permits tied to the State Water Project through December 31, 2046. The measure is intended to protect the State Water Project's long-term water supply reliability and avoid potential limits on water diversions if the permits are deemed expired. The bill also explicitly states that it does not approve new physical infrastructure projects, including the Delta Conveyance Project. This is another priority issue for the State Water Contractors.

**Position:** Support (Coalition)

**Status:** On the Assembly floor

#### **SB 872 (McNerney-D) Climate change: funding priorities**

This bill would create the Delta Levees and Canal Subsidence Fund to support repairs to subsidized State Water Project canals and Delta levees threatened by climate change, sea level rise, and groundwater-

related land subsidence. It would authorize the state to accept funding from sources such as the General Fund, Greenhouse Gas Reduction Fund, bonds, federal funds, and private contributions to finance these projects. The bill would direct funding toward restoring water conveyance capacity in the State Water Project and improving levees in the Delta and Suisun Marsh, including projects that also enhance habitat, water quality, and flood protection. It would require the Department of Water Resources and the Delta Conservancy to develop public spending plans, hold workshops and community meetings, and regularly report to the Legislature on project priorities and expenditures. The bill would also specify that these funds could not be used for the construction or operation of any new Delta conveyance facilities, leaving those costs to the benefiting water agencies.

**Position:** Support (Coalition)

**Status:** This bill is currently on the Senate Floor.

**SB 1153 (Caballero-D) Disaster preparedness: urban retail water suppliers and public water systems: wildfire**

SB 1153, sponsored by ACWA, seeks to provide liability protection for water agencies related to wildfires. The bill would establish that limitations in water supply or water pressure during a wildfire are not a substantial cause of wildfire damages. In addition, the bill would clarify that wildfire spread is not an inherent risk of the design, construction, or maintenance of a public water system. If passed, the bill would require urban retail water suppliers serving high or very high fire hazard severity zones to include wildfire-specific response procedures in their emergency response plans beginning Jan. 1, 2028.

**Position:** Support Coalition

**Status:** This bill is currently on the Senate Floor.

**Regulatory and Administrative Actions**

**Bay-Delta Plan: Legislative Analyst’s Office Report**

On March 18, the Legislative Analyst’s Office released a report, The Bay-Delta Plan and Voluntary Agreements: Ensuring Effective Legislative Oversight. The report acknowledges the benefits of the Healthy Rivers and Landscapes Program and encourages the State Water Resources Control Board (State Water Board) to adopt the Bay-Delta Plan Update without further delay.

The report can be found [here](#).

**Sites Reservoir**

On March 20, the State Water Board released a Draft Decision and Draft Water Rights Permit on Sites Project Authority. The Draft Decision lays out the evidence and arguments received during the water rights hearings and explains the conditions of the Draft Water Rights Permit. The draft permit can be found [here](#).

- Public comment due: May 22 at 11:59 pm

**Drinking Water Regulation Priorities**

On March 3, the State Water Board adopted the 2026 Drinking Water Priorities which includes numerous proposed maximum contaminant levels (such as PFAS), notification and response levels, and lead and copper rule revisions.

The State Water Board priorities can be found [here](#).

### **Emergency Vehicle Emissions Regulations**

On March 26, CARB adopted the Proposal to Permanently Adopt the Emergency Vehicle Emissions Regulations (Emergency Regulation). This Emergency Regulation will permanently extend protective emissions standards for vehicles and engines despite uncertainty caused by federal actions.

The full emergency regulations can be found [here](#).

### **California Advocates, Inc. Activity Report**

- Attended weekly water lobbyists meetings.
- Attended ACWA State Legislative Committee on March 27 and April 17.
- Testified in Support of SB 872 (McNerney) in Senate Environmental Quality Committee, Senate Natural Resources and Water Committee, and the Senate Appropriations Committee.
- Testified in Support of AB 2215 in Assembly Water, Parks, and Wildlife Committee.
- Coordinated lobbying meetings with the State Water Contractors for Sacramento lobby day in support of SB 872 and AB 2215.
- Attended ACWA Wildfire Liability Workgroup to discuss amendments related to SB 1153.
- Coordinated lobbying meetings in support of SB 1153.
- Testified in Support of SB 1153 in Senate Emergency Management Committee and Senate Natural Resources and Water Committee.
- Testified in support of the \$25 million for the Healthy Rivers and Landscape program in the Governor's May Revise in Assembly Budget Subcommittee 4.

### **Important Dates and Deadlines for 2025-2026**

#### **May**

May 29 – House of Origin Deadline

#### **June**

June 15 – Budget Bill must be passed

## Oppose - Coalition

### [SB 601](#) [\(Allen, D\)](#) **Water: waste discharge.**

**Current Text:** 07/10/2025 - Amended [HTML](#) [PDF](#)

**Last Amended:** 07/10/2025

**Status:** 08/28/2025 - Failed Deadline pursuant to Rule 61(a)(11). (Last location was APPR. SUSPENSE FILE on 8/20/2025)(May be acted upon Jan 2026)

**Location:** 08/28/2025 - Assembly 2 YEAR

**Summary:** The State Water Resources Control Board and the 9 California regional water quality control boards regulate water quality and prescribe waste discharge requirements in accordance with the Porter-Cologne Water Quality Control Act (act) and the National Pollutant Discharge Elimination System (NPDES) permit program. Under the act, the State Water Resources Control Board is authorized to adopt water quality control plans for waters for which quality standards are required by the federal Clean Water Act, as specified, and that in the event of a conflict, those plans supersede regional water quality control plans for the same waters. This bill would authorize the state board to adopt water quality control plans for nexus waters, which the bill would define as all waters of the state that are not also navigable, except as specified. The bill would require any water quality standard that was submitted to, and approved by, or is awaiting approval by, the United States Environmental Protection Agency or the state board that applied to nexus waters as of May 24, 2023, to remain in effect, as provided. (Based on 07/10/2025 text)

#### Position

---

Oppose - Coalition

---

## Oppose Unless Amended - Coalition

### [AB 1413](#) [\(Papan, D\)](#) **Sustainable Groundwater Management Act: groundwater adjudication.**

**Current Text:** 09/02/2025 - Amended [HTML](#) [PDF](#)

**Last Amended:** 09/02/2025

**Status:** 09/11/2025 - Failed Deadline pursuant to Rule 61(a)(14). (Last location was INACTIVE FILE on 9/9/2025)(May be acted upon Jan 2026)

**Location:** 09/11/2025 - Senate 2 YEAR

**Summary:** Current law requires the Department of Water Resources to periodically review the groundwater sustainability plans developed by groundwater sustainability agencies pursuant to the act to evaluate whether a plan conforms with specified laws and is likely to achieve the sustainability goal for the basin covered by the plan. Current law requires a groundwater sustainability agency to evaluate its groundwater sustainability plan periodically. This bill would require a groundwater sustainability agency to, at least once every 7 years, review, and update if appropriate, its sustainable yield to ensure that the sustainable yield is based on the best available information and best available science, as defined, and will achieve sustainable groundwater management. The bill would also require a groundwater sustainability agency to provide an opportunity for public review and comment before making a determination whether to update its sustainable yield. To the extent that these requirements impose additional duties on groundwater sustainability agencies that are local agencies, the bill would impose a state-mandated local program. (Based on 09/02/2025 text)

#### Position

---

Oppose Unless Amended - Coalition

---

### [AB 2013](#) [\(Bennett, D\)](#) **High and very high fire risk areas: community water systems: preparedness and resiliency.**

**Current Text:** 04/06/2026 - Amended [HTML](#) [PDF](#)

**Last Amended:** 04/06/2026

**Status:** 04/23/2026 - Failed Deadline pursuant to Rule 61(b)(5). (Last location was EMERGENCY MANAGEMENT on 4/7/2026)

**Location:** 04/23/2026 - Assembly DEAD

**Summary:** Existing law requires the State Fire Marshal to identify areas in the state as moderate, high, and very high fire hazard severity zones based on consistent statewide criteria and based on the severity of fire hazard that is expected to prevail in those areas. This bill would require a community water system that services more than 100 customers that are located in a high or very high fire risk area, as defined, to include an annex to its disaster preparedness plans, as provided, that includes information regarding system preparedness and resiliency during a wildfire. The bill would require the annex to contain several things, including, among others, an assessment that identifies the minimum number of and type of water pumps that are necessary to maintain average daily capacity, including, but not limited to, the operation of fire hydrant systems at the rated capacity. (Based on 04/06/2026 text)

**Position**

---

Oppose Unless Amended - Coalition

---

**Support**

**[SB 885](#) ([Strickland, R](#)) **Restoring Accountability Act: major regulations.****

**Current Text:** 04/07/2026 - Amended [HTML](#) [PDF](#)

**Last Amended:** 04/07/2026

**Status:** 04/23/2026 - Failed Deadline pursuant to Rule 61(b)(5). (Last location was G.O. on 2/11/2026)

**Location:** 04/23/2026 - Senate DEAD

**Summary:** The Administrative Procedure Act governs the procedures for the adoption, amendment, or repeal of regulations by state agencies and for the review of those regulatory actions by the Office of Administrative Law. Existing law requires a state agency proposing to adopt, amend, or repeal an administrative regulation to, among other things, assess the potential for adverse economic impact on California business enterprises and individuals, and requires a state agency proposing to adopt, amend, or repeal a major regulation on or after November 1, 2013, to prepare and submit to the Department of Finance for comment, a standardized regulatory impact analysis, as provided. Existing law defines "major regulation" for purposes of the act to mean any proposed adoption, amendment, or repeal of a regulation subject to review by the office that will have an economic impact on California business enterprises and individuals in an amount exceeding \$50,000,000, as provided. Existing law establishes procedures for the adoption of emergency regulations, including requiring that the state agency make a finding that the adoption of a regulation or order of repeal is necessary to address an emergency, as defined. Under existing law, a regulation, amendment, or order of repeal adopted as an emergency regulatory action may only remain in effect for up to 180 days, unless the adopting agency complies with specified requirements. This bill, the Restoring Accountability Act, would prohibit a state agency from taking final action to adopt a major regulation until certain requirements are met, including that after the state agency prepares a standardized regulatory impact analysis and submits the analysis to the Department of Finance, as described above, the state agency submits a proposal to the Legislature recommending legislation to authorize the adoption of the major regulation and the Legislature enacts a law expressly authorizing the state agency to adopt that major regulation. The bill, notwithstanding that prohibition, would authorize a state agency to adopt an emergency regulation that is a major regulation if the state agency complies with specified requirements governing the adoption of emergency regulations. (Based on 04/07/2026 text)

**Position**

---

Support

---

**Support - Coalition**

**[AB 35](#) ([Alvarez, D](#)) **Safe Drinking Water, Wildfire Prevention, Drought Preparedness, and Clean Air Bond Act of 2024: Administrative Procedure Act: exemption: program guidelines and selection criteria.****

**Current Text:** 01/14/2026 - Amended [HTML](#) [PDF](#)

**Last Amended:** 01/14/2026

**Status:** 05/06/2026 - Referred to Com. on N.R. & W.

**Location:** 05/06/2026 - Senate Natural Resources and Water

**Summary:** The Safe Drinking Water, Wildfire Prevention, Drought Preparedness, and Clean Air Bond Act of 2024, approved by the voters as Proposition 4 at the November 5, 2024, statewide general election, authorized the issuance of

bonds in the amount of \$10,000,000,000 pursuant to the State General Obligation Bond Law to finance projects for safe drinking water, drought, flood, and water resilience, wildfire and forest resilience, coastal resilience, extreme heat mitigation, biodiversity and nature-based climate solutions, climate-smart, sustainable, and resilient farms, ranches, and working lands, park creation and outdoor access, and clean air programs. Current law authorizes certain regulations needed to effectuate or implement programs of the act to be adopted as emergency regulations in accordance with the Administrative Procedure Act, as provided. Current law requires the emergency regulations to be filed with the Office of Administrative Law and requires the emergency regulations to remain in effect until repealed or amended by the adopting state agency. This bill, notwithstanding the above, would exempt the adoption of regulations needed to effectuate or implement programs of the act from the requirements of the Administrative Procedure Act, as provided. The bill would require a state entity that receives funding to administer a competitive grant program established using the Administrative Procedure Act exemption to do certain things, including develop draft project solicitation and evaluation guidelines and to submit those guidelines to the Secretary of the Natural Resources Agency, except as provided. The bill would require the Secretary of the Natural Resources Agency to post an electronic form of the guidelines submitted by a state entity and the subsequent verifications on the Natural Resources Agency's internet website. (Based on 01/14/2026 text)

**Position**

---

Support - Coalition

---

**[AB 2215](#) ([Calderon, D](#)) **Water rights: permits: State Water Project.****

**Current Text:** 04/16/2026 - Amended [HTML](#) [PDF](#)

**Last Amended:** 04/16/2026

**Status:** 05/15/2026 - Set for Hearing 5/18/2026

**Location:** 05/15/2026 - Assembly THIRD READING

**Summary:** The Department of Water Resources operates the State Water Resources Development System, commonly referred to as the State Water Project.

Existing law requires that construction work for a project that will put appropriated water to beneficial use be commenced, prosecuted with due diligence, and completed within the time period specified in the water right permit. Existing law authorizes the State Water Resources Control Board to extend the deadline specified in the permit to commence or complete construction work and to put appropriated water to beneficial use for good cause shown. This bill would require that the time periods for the application of water to beneficial use and for the completion of construction work for specific water right permits held by the Department of Water Resources for the operation of the State Water Project be December 31, 2046. (Based on 04/16/2026 text)

**Position**

---

Support - Coalition

---

**[ACR 161](#) ([Addis, D](#)) **Special Districts Week.****

**Current Text:** 05/12/2026 - Chaptered [HTML](#) [PDF](#)

**Status:** 05/12/2026 - Chaptered by Secretary of State - Chapter 62, Statutes of 2026.

**Location:** 05/12/2026 - Assembly CHAPTERED

**Summary:** This measure proclaims the week of April 5, 2026, to April 11, 2026, to be Special Districts Week. (Based on 05/12/2026 text)

**Position**

---

Support - Coalition

---

**[SB 872](#) ([McNerney, D](#)) **Delta Levees and Canal Subsidence Fund.****

**Current Text:** 05/14/2026 - Amended [HTML](#) [PDF](#)

**Last Amended:** 05/14/2026

**Status:** 05/18/2026 - Read second time. Ordered to third reading.

**Location:** 05/18/2026 - Senate THIRD READING

**Summary:** the Sacramento-San Joaquin Delta Reform Act of 2009, declares that the Sacramento-San Joaquin Delta (Delta) is a critically important natural resource for California and the nation and it serves as both the hub of the California water system and the most valuable estuary and wetland ecosystem on the west coast of North and South America. Existing law establishes in the Natural Resources Agency the Department of Water Resources. Existing law requires the department and the Department of Fish and Wildlife to determine the principal options for the Delta and requires the department to evaluate and comparatively rate each option for its ability to do specified things, including, among others, to maintain Delta water quality for Delta users, and to preserve, protect, and improve Delta levees. Existing law establishes in the agency the Sacramento-San Joaquin Delta Conservancy. Existing law requires the conservancy to act as a primary state agency to implement ecosystem restoration in the Delta and to support efforts that advance environmental protection and the economic well-being of Delta residents. Existing law provides for the preservation of specified management areas of the Suisun Marsh, pursuant to a protection plan prepared and adopted by the San Francisco Bay Conservation and Development Commission, as provided. Existing law establishes the Delta Stewardship Council, and requires the council to develop, adopt, and implement a comprehensive long-term management plan for the Delta, known as the Delta Plan, as provided. This bill would establish the Delta Levees and Canal Subsidence Fund in the State Treasury and, upon appropriation, would make the moneys in the fund available to the Secretary of the Natural Resources Agency for expenditure consistent with the allocations described below. The bill would authorize the secretary to seek out, and the fund to accept, state moneys from, among other sources, any bond funds, the General Fund, or the Greenhouse Gas Reduction Fund. The bill would authorize the fund to accept moneys from nonstate sources, including federal and private moneys, and would continuously appropriate those moneys without regard to fiscal year, for allocation as described, thereby making an appropriation. (Based on 05/14/2026 text)

**Position**

---

Support - Coalition

---

**[SB 899](#) ([Grove, R](#)) Fire prevention: Wildfire and Forest Resilience Task Force: wildfire smoke.**

**Current Text:** 05/14/2026 - Amended [HTML](#) [PDF](#)

**Last Amended:** 05/14/2026

**Status:** 05/18/2026 - Read second time. Ordered to third reading.

**Location:** 05/18/2026 - Senate THIRD READING

**Summary:** Existing law requires the Wildfire and Forest Resilience Task Force to develop a comprehensive implementation strategy to track and ensure the achievement of the goals and key actions identified in the state's "Wildfire and Forest Resilience Action Plan," as provided. Existing law requires, on or before March 1, 2026, and every 5 years thereafter, the task force to update the action plan. This bill would require the task force, on or before July 1, 2028, and in cooperation with the Office of Environmental Health Hazard Assessment, the State Air Resources Board, and the State Department of Public Health, to assess the health costs and impacts of wildfire smoke using existing wildfire smoke and health data, as provided. The bill would require the task force, in developing this assessment, to, among other things, develop a model to determine the approximate health benefits of achieving the goals identified in the action plan and make recommendations on how the action plan can increase its health benefits. (Based on 05/14/2026 text)

**Position**

---

Support - Coalition

---

**[SB 1153](#) ([Caballero, D](#)) Disaster preparedness: urban retail water suppliers and public water systems: wildfire.**

**Current Text:** 04/28/2026 - Amended [HTML](#) [PDF](#)

**Last Amended:** 04/28/2026

**Status:** 05/14/2026 - From committee: Do pass. (Ayes 7. Noes 0.) (May 14). Read second time. Ordered to third reading.

**Location:** 05/14/2026 - Senate THIRD READING

**Summary:** The California Emergency Services Act requires all public water systems, as defined, with 10,000 or more service connections to review and revise their disaster preparedness plans in conjunction with related agencies, including, but not limited to, local fire departments and the Office of Emergency Services, to ensure that the plans are sufficient to address possible disaster scenarios. A person, as defined, who violates the provisions of this act is guilty of a misdemeanor. This bill, beginning January 1, 2028, would require all urban retail water suppliers, as defined, serving a high or very high fire hazard severity zone to include incident-specific response procedures for wildfires as part of their disaster preparedness plans, including any applicable emergency response plan as required by federal law. The bill

would require these plans to include, among other things, mitigation actions, including actions, procedures, and equipment, that can obviate or significantly lessen the impact of a wildfire on the water system and the supply of drinking water provided by the water supplier. Because violation of these requirements by certain urban retail water suppliers would constitute a misdemeanor, the bill would expand the scope of a crime, thereby imposing a state-mandated local program. (Based on 04/28/2026 text)

**Position**

---

Support - Coalition

---

**Watch-Key**

**[AB 34](#) ([Patterson, R](#)) California Renewables Portfolio Standard Program: local publicly owned electric utilities: large hydroelectric generation.**

**Current Text:** 01/05/2026 - Amended [HTML](#) [PDF](#)

**Last Amended:** 01/05/2026

**Status:** 05/06/2026 - Referred to Coms. on E., U & C. and E.Q.

**Location:** 05/06/2026 - Senate Energy, Utilities and Communications

**Summary:** The California Renewables Portfolio Standard Program requires retail sellers and local publicly owned electric utilities to procure a minimum quantity of electricity products from eligible renewable energy resources during certain compliance periods up to December 31, 2030. Current law provides that a local publicly owned electric utility is not required to procure a certain amount of eligible renewable energy resources if, during a year within those compliance periods, the local publicly owned electric utility receives more than 40% of its retail sales from large hydroelectric generation under an ownership agreement or contract in effect as of January 1, 2018. Current law authorizes the State Energy Resources Conservation and Development Commission (Energy Commission) to establish appropriate multiyear compliance periods for local publicly owned electric utilities beyond December 31, 2030. This bill would provide that the provision related to the procurement of eligible renewable energy resources by local publicly owned electric utilities also applies to the compliance periods established by the Energy Commission. (Based on 01/05/2026 text)

**Position**

---

Watch-Key

---

**[AB 372](#) ([Bennett, D](#)) Office of Emergency Services: state matching funds: water system infrastructure improvements.**

**Current Text:** 08/29/2025 - Amended [HTML](#) [PDF](#)

**Last Amended:** 08/29/2025

**Status:** 09/11/2025 - Failed Deadline pursuant to Rule 61(a)(14). (Last location was INACTIVE FILE on 9/3/2025)(May be acted upon Jan 2026)

**Location:** 09/11/2025 - Senate 2 YEAR

**Summary:** Current law charges the Office of Emergency Services (OES) with coordinating various emergency activities within the state. The California Emergency Services Act, contingent upon an appropriation by the Legislature, requires the OES to enter into a joint powers agreement pursuant to the Joint Exercise of Powers Act with the Department of Forestry and Fire Protection to develop and administer a comprehensive wildfire mitigation program relating to structure hardening and retrofitting and prescribed fuel modification activities. Current law authorizes the joint powers authority to establish financial assistance limits and matching funding or other recipient contribution requirements for the program, as provided. This bill, contingent upon appropriation by the Legislature, would establish the Rural Water Infrastructure for Wildfire Resilience Program within the OES for the distribution of state matching funds to urban wildland interface communities, as defined, in designated high fire hazard severity zones or very high fire hazard severity zones to improve water system infrastructure, as prescribed. The bill would require the OES to work in coordination with the Department of Water Resources, the State Water Resources Control Board, the Office of the State Fire Marshal, and other state entities as the OES determines to be appropriate, to achieve the purposes of the program. (Based on 08/29/2025 text)

**Position**

---

Watch-Key

---

[AB 550](#) ([Petrie-Norris, D](#)) **The California Endangered Species Act: take of species: renewable electrical generation facilities.**

**Current Text:** 05/06/2025 - Amended [HTML PDF](#)

**Last Amended:** 05/06/2025

**Status:** 07/17/2025 - Failed Deadline pursuant to Rule 61(a)(10). (Last location was N.R. & W. on 6/11/2025)(May be acted upon Jan 2026)

**Location:** 07/17/2025 - Senate 2 YEAR

**Summary:** The California Endangered Species Act prohibits the taking of an endangered, threatened, or candidate species, except as specified. Under the act, the Department of Fish and Wildlife may authorize the take of listed species by certain entities through permits or memorandums of understanding for specified purposes. The act allows take by permit if, among other things, the impact of the authorized take is fully minimized and mitigated. This bill would provide that if an at-risk species, as defined, becomes listed as an endangered, threatened, or candidate species, further authorization or approval shall not be required for a take of that species, if specified conditions are met, including that the potential listing of the at-risk species was anticipated in a permit previously issued by the department for incidental take caused by a renewable electrical generation facility. The bill would authorize the department, in partnership with a permit applicant for an incidental take caused by a renewable electrical generation facility, to develop a research project that evaluates specified factors. The bill would authorize a research project reviewed and approved by the department to contribute to a renewable electrical generation project's mitigation, as provided. (Based on 05/06/2025 text)

**Position**

---

Watch-Key

---

[AB 748](#) ([Harabedian, D](#)) **Single-family and multifamily housing units: preapproved plans.**

**Current Text:** 01/05/2026 - Amended [HTML PDF](#)

**Last Amended:** 01/05/2026

**Status:** 01/27/2026 - In Senate. Read first time. To Com. on RLS. for assignment.

**Location:** 01/27/2026 - Senate Rules

**Summary:** The Planning and Zoning Law provides for the adoption and administration of zoning laws, ordinances, rules and regulations by counties and cities and the implementation of those general plans as may be in effect in those counties or cities. In that regard, current law requires each local agency, by January 1, 2025, to develop a program for the preapproval of accessory dwelling unit plans. This bill would require each local agency, as defined, to develop a program for the preapproval of single-family and multifamily residential housing plans, whereby the local agency accepts single-family and multifamily plan submissions for preapproval and approves or denies the preapproval applications, as specified. The bill would require a large jurisdiction, as defined, to develop this program by July 1, 2027, and a small jurisdiction, as defined, to develop a program by January 1, 2029. The bill would require the local agency to post preapproved single-family or multifamily residential housing plans and the contact information of the applicant on the local agency's internet website. (Based on 01/05/2026 text)

**Position**

---

Watch-Key

---

[AB 1146](#) ([Papan, D](#)) **Water infrastructure: dams and reservoirs: water release: false pretenses.**

**Current Text:** 06/23/2025 - Amended [HTML PDF](#)

**Last Amended:** 06/23/2025

**Status:** 08/29/2025 - Failed Deadline pursuant to Rule 61(a)(11). (Last location was APPR. SUSPENSE FILE on 8/18/2025)(May be acted upon Jan 2026)

**Location:** 08/29/2025 - Senate 2 YEAR

**Summary:** Would prohibit the release of stored water from a reservoir owned and operated by the United States in this state if the release is done under false pretenses, which the bill would define to mean a release of water from a reservoir owned and operated by the United States in a manner that is knowingly, designedly, and intentionally under any false or fraudulent representation as to the purpose and intended use of the water. The bill would authorize the State Water Resources Control Board or the Attorney General, as provided, to bring an action for injunctive relief for a violation of the above-described prohibition. By expanding the scope of a crime, the bill would impose a state-mandated local program. (Based on 06/23/2025 text)

---

**Position**

---

Watch-Key

---

**[AB 1337](#) ([Ward, D](#)) **Information Practices Act of 1977.****

**Current Text:** 05/23/2025 - Amended [HTML](#) [PDF](#)

**Last Amended:** 05/23/2025

**Status:** 05/06/2026 - Re-referred to Com. on P., D.T., & C.P.

**Location:** 05/06/2026 - Senate Privacy, Digital Technologies, and Consumer Protection

**Summary:** Existing law, the Information Practices Act of 1977, prescribes a set of requirements, prohibitions, and remedies applicable to agencies, as defined, with regard to their collection, storage, and disclosure of personal information, as defined. Existing law exempts from the provisions of the act counties, cities, any city and county, school districts, municipal corporations, districts, political subdivisions, and other local public agencies, as specified. This bill would recast those provisions to, among other things, remove that exemption for local agencies, and would revise and expand the definition of "personal information." The bill would make other technical, nonsubstantive, and conforming changes. Because the bill would expand the duties of local officials, this bill would impose a state-mandated local program. This bill contains other related provisions and other existing laws. (Based on 05/23/2025 text)

---

**Position**

---

Watch-Key

---

**[AB 1383](#) ([McKinnor, D](#)) **Public employees' retirement benefits.****

**Current Text:** 05/13/2026 - Amended [HTML](#) [PDF](#)

**Last Amended:** 05/13/2026

**Status:** 05/13/2026 - From committee chair, with author's amendments: Amend, and re-refer to committee. Read second time, amended, and re-referred to Com. on L., P.E. & R.

**Location:** 05/06/2026 - Senate Labor, Public Employment and Retirement

**Summary:** The Public Employees' Retirement Law (PERL) establishes the Public Employees' Retirement System (PERS) to provide a defined benefit to members of the system based on final compensation, credited service, and age at retirement, subject to certain variations. Existing law creates the Public Employees' Retirement Fund, which is continuously appropriated for purposes of PERS, including depositing employer and employee contributions. Under the California Constitution, assets of a public pension or retirement system are trust funds. The California Public Employees' Pension Reform Act of 2013 (PEPRA) establishes a variety of requirements and restrictions on public employers offering defined benefit pension plans. In this regard, PEPRA restricts the amount of compensation that may be applied for purposes of calculating a defined pension benefit for a new member, as defined, by restricting it to specified percentages of the contribution and benefit base under a specified federal law with respect to old age, survivors, and disability insurance benefits. Existing law, the Teachers' Retirement Law, establishes the State Teachers' Retirement System (STRS) and creates the Defined Benefit Program of the State Teachers' Retirement Plan, which provides a defined benefit to members of the program, based on final compensation, creditable service, and age at retirement, subject to certain variations. This bill, for service performed on and after January 1, 2027, would prohibit the pensionable compensation for calendar year 2027 used to calculate the defined benefit paid to a new member of a retirement system subject to PEPRA who retires from the system from exceeding specified percentages of the contribution and benefit base under the specified federal law with respect to old age, survivors, and disability insurance benefits. (Based on 05/13/2026 text)

---

**Position**

---

Watch-Key

---

**[AB 1821](#) ([Pacheco, D](#)) **California Public Records Act: agency response time.****

**Current Text:** 04/06/2026 - Amended [HTML](#) [PDF](#)

**Last Amended:** 04/06/2026

**Status:** 05/15/2026 - Set for Hearing 5/18/2026

**Location:** 05/15/2026 - Assembly THIRD READING

**Summary:** The California Public Records Act requires each state or local agency, upon a request for a copy of records that reasonably describes an identifiable record or records, to make the records promptly available to any person upon payment of fees covering direct costs of duplication, or a statutory fee if applicable, except with respect to public records exempt from disclosure by express provisions of law. Existing law requires each agency, within 10 days of a request for a copy of records, to determine whether the request seeks copies of disclosable public records in possession of the agency and to promptly notify the person of the determination and the reasons therefor. Existing law authorizes that time limit to be extended by no more than 14 days under unusual circumstances, as defined. This bill would instead require each agency to determine whether the request seeks copies of disclosable public records in possession of the agency and to promptly notify the person as described above within 10 business days of a request for a copy of records. (Based on 04/06/2026 text)

**Position**

---

Watch-Key

---

**[AB 1883](#) ([Bryan, D](#)) Workplace surveillance tools.**

**Current Text:** 05/18/2026 - Amended [HTML](#) [PDF](#)

**Last Amended:** 05/18/2026

**Status:** 05/18/2026 - Read second time and amended. Ordered returned to second reading.

**Location:** 05/15/2026 - Assembly SECOND READING

**Summary:** Existing law establishes the Division of Labor Standards Enforcement within the Department of Industrial Relations. Existing law authorizes the division, which is headed by the Labor Commissioner, to enforce the Labor Code and all labor laws of the state, the enforcement of which is not specifically vested in any other officer, board, or commission. This bill would generally regulate the use of workplace surveillance tools and an employer's use of worker data. The bill would prohibit an employer from using a workplace surveillance tool on workers for various purposes, including preventing compliance with laws or regulations, inferring information about workers engaging in a protected activity, making inferences about an individual's emotional state or based on their gait, or collecting neural data. The bill would prohibit an employer from using facial recognition technology to make inferences about a worker for firing, deactivation, or disciplinary purposes. The bill would, with certain exceptions, also prohibit an employer from using a workplace surveillance tool to infer specified categories of information about a worker, including, among others, their veteran status, ancestral history, religious beliefs, or disability status. (Based on 05/18/2026 text)

**Position**

---

Watch-Key

---

**[AB 1893](#) ([Gallagher, R](#)) Wildfire prevention: local assistance grant program: eligible activities.**

**Current Text:** 02/12/2026 - Introduced [HTML](#) [PDF](#)

**Status:** 05/14/2026 - Failed Deadline pursuant to Rule 61(b)(8). (Last location was APPR. SUSPENSE FILE on 4/22/2026)

**Location:** 05/14/2026 - Assembly DEAD

**Summary:** Existing law requires the Department of Forestry and Fire Protection to establish a local assistance grant program for fire prevention and home hardening education activities in California and extends eligibility for grants to specified entities, including local agencies. Existing law provides that eligible activities under the local assistance grant program include, among other things, technical assistance to local agencies to improve fire prevention and reduce fire hazards and projects to improve public safety, including, but not limited to, access to emergency equipment and improvements to public evacuation routes. Existing law makes funding for this program subject to an appropriation by the Legislature. This bill would expand eligible activities under the local assistance grant program to include projects undertaken by a local governmental entity involving the acquisition or installation of mobile rigid dip tanks or similar mobile and permanent infrastructure that is capable of providing helicopter-accessible water supplies for firefighting response or suppression purposes in very high fire and high fire hazard severity zones, as provided. (Based on 02/12/2026 text)

**Position**

---

Watch-Key

---

**[AB 1898](#) ([Schultz, D](#)) Workplace artificial intelligence tools.**

**Current Text:** 03/20/2026 - Amended [HTML](#) [PDF](#)

**Last Amended:** 03/20/2026

**Status:** 05/14/2026 - Failed Deadline pursuant to Rule 61(b)(8). (Last location was APPR. SUSPENSE FILE on 4/29/2026)

**Location:** 05/14/2026 - Assembly DEAD

**Summary:** Would require an employer to provide a written notice to a worker that a workplace AI tool, as defined, was used to assist the employer in making employment-related decisions or to surveil workers in the workplace. The bill would require the notice to be given to a worker within a specified time and would require the notice to contain specified information, including the specific employment-related decisions likely to be affected by the use of the workplace AI tool. The bill would require an employer to maintain an updated list of all workplace AI tools currently in use and their impact on jobs, as specified, and to provide the list to workers annually. The bill would provide for enforcement by the Labor Commissioner or a public prosecutor, and alternatively would authorize any worker who has suffered damages, or their exclusive representative, to file a civil action for damages caused by the adverse action. The bill would establish remedies and penalties for violations, including a penalty of up to \$500 for each violation. (Based on 03/20/2026 text)

**Position**

---

Watch-Key

---

**[AB 2026](#) ([Aguiar-Curry, D](#)) Water diversion: groundwater recharge: permit.**

**Current Text:** 04/22/2026 - Amended [HTML](#) [PDF](#)

**Last Amended:** 04/22/2026

**Status:** 05/18/2026 - Read second time. Ordered to third reading.

**Location:** 05/18/2026 - Assembly THIRD READING

**Summary:** Existing law declares that all water within the state is the property of the people of the state, but the right to the use of the water may be acquired by appropriation in the manner provided by law. Existing law requires the appropriation to be for some useful or beneficial purpose. Existing law provides, however, that the diversion of floodflows for groundwater recharge does not require an appropriative water right if certain conditions are met, including that a local or regional agency that has adopted a local plan of flood control or has considered flood risks as part of its most recently adopted general plan has given notice, as provided, of imminent risk of flooding and inundation of lands, roads, or structures. Existing law defines "floodflow" for these purposes to include circumstances in which flows would inundate ordinarily dry areas in the bed of a terminal lake to a depth that floods dairies and other ongoing agricultural activities, or areas with substantial residential, commercial, or industrial development. Existing law applies those requirements to diversions commenced before January 1, 2029. Existing law prohibits an entity from substantially diverting or obstructing the natural flow of, or substantially changing or using any material from the bed, channel, or bank of, any river, stream, or lake, or from depositing or disposing of certain material where it may pass into any river, stream, or lake, without first notifying the Department of Fish and Wildlife of that activity, and entering into a lake or streambed alteration agreement if required by the department to protect fish and wildlife resources, except as specified. This bill would revise and recast those conditions required for the appropriative water right exemption for a diversion of floodflows for groundwater recharge, would apply the requirements to a diversion commenced before January 1, 2034, and would further exempt those diversions from the requirements of CEQA and requirements relating to lake or streambed alteration agreements, subject to conducting tribal consultation, as provided. (Based on 04/22/2026 text)

**Position**

---

Watch-Key

---

**[AB 2027](#) ([Ward, D](#)) Worker data: prohibitions: artificial intelligence.**

**Current Text:** 04/09/2026 - Amended [HTML](#) [PDF](#)

**Last Amended:** 04/09/2026

**Status:** 05/14/2026 - Failed Deadline pursuant to Rule 61(b)(8). (Last location was APPR. SUSPENSE FILE on 5/6/2026)

**Location:** 05/14/2026 - Assembly DEAD

**Summary:** Existing law establishes the Division of Labor Standards Enforcement within the Department of Industrial Relations. Existing law authorizes the division, which is headed by the Labor Commissioner, to enforce the Labor Code and all labor laws of the state, the enforcement of which is not specifically vested in any other officer, board, or

commission. This bill would prohibit an employer from using a worker's personal information, as defined, to train an artificial intelligence system to replicate, automate, or replace a worker's job, and would prohibit an employer from selling, disclosing, or otherwise providing access to a worker's personal information to a third party for the purpose of training an artificial intelligence system to replicate, automate, or replace a worker's job. The bill would prohibit a vendor providing services to an employer under a contract from providing access to the personal information of an employer's worker to a third party or using the personal information of an employer's worker to train artificial intelligence, as specified. (Based on 04/09/2026 text)

**Position**

---

Watch-Key

---

**[AB 2051](#) ([Wicks, D](#)) Public resources: Coastal Resilience Permitting Working Group.**

**Current Text:** 03/25/2026 - Amended [HTML](#) [PDF](#)

**Last Amended:** 03/25/2026

**Status:** 05/18/2026 - Read second time. Ordered to third reading.

**Location:** 05/18/2026 - Assembly THIRD READING

**Summary:** Existing law establishes the Natural Resources Agency and vests the agency with jurisdiction over various public resources. Existing law establishes the California Environmental Protection Agency and sets out its mission for programs, policies, and standards. Under existing law, various state entities, including the California Coastal Commission, the California Environmental Protection Agency, and the Department of Fish and Wildlife have responsibilities with respect to coastal permitting and development. This bill would require the Secretary of the Natural Resources Agency, in consultation with the Secretary for Environmental Protection, to convene a Coastal Resilience Permitting Working Group for the purpose of developing a Coastal Resilience Permitting Roadmap for coastal resilience projects proposed in specified areas. The bill would require the Coastal Resilience Permitting Working Group to consist of representatives from federal, state, and local agencies, including, among others, the California Coastal Commission, the California Environmental Protection Agency, and the Department of Fish and Wildlife. The bill would, on or before January 1, 2028, require the Secretary of the Natural Resources Agency to submit the Coastal Resilience Permitting Roadmap to the Governor and the relevant fiscal and policy committees of the Legislature. (Based on 03/25/2026 text)

**Position**

---

Watch-Key

---

**[AB 2125](#) ([Bennett, D](#)) Groundwater basin adjudication: notice.**

**Current Text:** 03/25/2026 - Amended [HTML](#) [PDF](#)

**Last Amended:** 03/25/2026

**Status:** 05/12/2026 - In Senate. Read first time. To Com. on RLS. for assignment.

**Location:** 05/12/2026 - Senate Rules

**Summary:** Existing law requires a plaintiff who files an action to comprehensively determine rights to extract groundwater from a basin to provide the court a draft notice of commencement of groundwater basin adjudication and a draft form answer to adjudication complaint, as specified. Existing law also requires a plaintiff to file, within a specified timeframe, a motion for approval of the draft notice and draft form answer. Under existing law, once the court approves the draft notice, the plaintiff is required to serve the notice, as specified. Following a court order approving both the notice and draft form answer and authorizing service thereof, existing law requires the plaintiff to take additional steps to provide notice to defendants including, but not limited to, mailing, by registered mail or certified mail, return receipt requested, the notice, complaint, and form answer to all holders of fee title to real property in the basin. Under existing law, if a return receipt is not received for a parcel of real property, the plaintiff must post a copy of the notice, complaint, and form answer in a conspicuous place on the real property. After completing these notice procedures, existing law requires the plaintiff to file a notice of completion of the mailing with the court. Existing law permits a court to authorize any other procedures it finds appropriate and necessary to provide notice to persons who may hold groundwater rights in basin. This bill would impose additional requirements on a plaintiff when filing the notice of completion of mailing. The bill would require the plaintiff to include with the notice of completion an affidavit of the person who mailed the notice and the certified or registered mail delivery receipt for each parcel stating the date, time, and place of mailing. The bill would further require the notice to include as an attachment any certified or registered mail delivery receipts received as of the date of the filing. (Based on 03/25/2026 text)

## Position

---

Watch-Key

---

### [AB 2180](#) **(Ward, D) Local government: Proposition 218 Omnibus Implementation Act: proportional cost of service.**

**Current Text:** 03/11/2026 - Amended [HTML](#) [PDF](#)

**Last Amended:** 03/11/2026

**Status:** 05/06/2026 - Referred to Com. on L. GOV.

**Location:** 05/06/2026 - Senate Local Government

**Summary:** The California Constitution specifies various requirements with respect to the levying of assessments and property-related fees and charges by a local agency. As part of those requirements, the California Constitution mandates that such fees or charges that are extended, imposed, or increased satisfy certain requirements, including, but not limited to, that the amount of the fee or charge imposed upon any parcel or person as an incident of property ownership not exceed the proportional cost of the service attributable to the parcel. Existing law, known as the Proposition 218 Omnibus Implementation Act (act), prescribes specific procedures and parameters for local jurisdictions to comply with these requirements and, among other things, authorizes an agency providing water, wastewater, sewer, or refuse collection services to adopt a schedule of fees or charges authorizing automatic adjustments that pass through increases in wholesale charges for water, sewage treatment, or wastewater treatment or adjustments for inflation under certain circumstances. This bill would authorize a local government to demonstrate the proportional cost of the service attributable to the parcel by any method that reasonably allocates the ascertainable cost of providing service to all parcels, if substantiated as provided. The bill would, however, provide that for water or sewer service fee or charge impositions, a local government is not required to provide an exact measure of the cost of the service at each parcel and may instead impose uniform or tiered rates to parcel or customer classes that are defined based on common characteristics indicative of likely water or sewer use. (Based on 03/11/2026 text)

## Position

---

Watch-Key

---

### [AB 2218](#) **(Kalra, D) Water policy: California Native American tribes.**

**Current Text:** 04/16/2026 - Amended [HTML](#) [PDF](#)

**Last Amended:** 04/16/2026

**Status:** 05/18/2026 - Read second time. Ordered to third reading.

**Location:** 05/18/2026 - Assembly THIRD READING

**Summary:** Would require the state government to support California Native Americans to maintain cultural and linguistic traditions, practice ecosystem stewardship, and engage in good faith government-to-government consultations with all California Native American tribes regarding policies that may affect tribal communities. (Based on 04/16/2026 text)

## Position

---

Watch-Key

---

### [AB 2447](#) **(Bauer-Kahan, D) Water: Nitrogen Pollution Reduction Act.**

**Current Text:** 04/06/2026 - Amended [HTML](#) [PDF](#)

**Last Amended:** 04/06/2026

**Status:** 05/14/2026 - Failed Deadline pursuant to Rule 61(b)(8). (Last location was APPR. SUSPENSE FILE on 5/6/2026)

**Location:** 05/14/2026 - Assembly DEAD

**Summary:** Under existing law, the Porter-Cologne Water Quality Control Act, the State Water Resources Control Board and the California regional water quality control boards are the principal state agencies with authority over matters relating to water quality. The act requires the state board to formulate and adopt state policies for water quality control and requires the regional boards to adopt regional water quality control plans in compliance with the state policies. Under the act, the state board and the regional boards prescribe waste discharge requirements for the discharge of waste that could affect the quality of the waters of the state. This bill would require the State Water Resources Control Board to require the regional boards to update the Irrigated Lands Regulatory Program in order to reduce nitrogen waste

discharges from commercial irrigated agricultural areas, as provided. The bill would require the regional boards to adopt revised orders with waste discharge requirements on or before January 1, 2028, that are sufficient to meet certain reductions in nitrogen waste discharges. The bill would require the state board to, on or before July 1, 2027, publish both a list of standardized crop names and categories, and a statewide methodology for calculating, and field-level reporting of, nitrogen balances for croplands, including nitrogen fertilizer applications and nitrogen discharges, that account for available soil nitrogen, to be used by the regional boards and incorporated into the revised orders. (Based on 04/06/2026 text)

**Position**

---

Watch-Key

---

**[AB 2568](#) ([Johnson, R](#)) **Water district directors: compensation.****

**Current Text:** 04/27/2026 - Amended [HTML](#) [PDF](#)

**Last Amended:** 04/27/2026

**Status:** 05/12/2026 - In Senate. Read first time. To Com. on RLS. for assignment.

**Location:** 05/12/2026 - Senate Rules

**Summary:** Existing law authorizes a water district, as defined, to adopt an ordinance that provides compensation to members of the governing board, as specified. Existing law prohibits a water district from adopting an ordinance that compensates members of the governing board for more than a total of 10 days in any calendar month. This bill would, until January 1, 2032, authorize a water district that has at least 90,000 residents within its jurisdiction to adopt an ordinance that compensates members of the governing board for up to a total of 15 days in any calendar month, but would require the members of the governing board of a water district that compensates its members for more than 10 days in a calendar month to annually adopt a written policy describing, based on a finding supported by substantial evidence, why providing compensation for more than 10 days per calendar month is necessary for the effective operation of the water district. (Based on 04/27/2026 text)

**Position**

---

Watch-Key

---

**[AB 2577](#) ([Connolly, D](#)) **Safe Drinking Water and Toxic Enforcement Act of 1986: settlements: attorney's fees.****

**Current Text:** 03/19/2026 - Amended [HTML](#) [PDF](#)

**Last Amended:** 03/19/2026

**Status:** 05/14/2026 - Read third time. Passed. Ordered to the Senate. (Ayes 77. Noes 0.) In Senate. Read first time. To Com. on RLS. for assignment.

**Location:** 05/14/2026 - Senate Rules

**Summary:** The Safe Drinking Water and Toxic Enforcement Act of 1986 prohibits a person, in the course of doing business, from knowingly and intentionally exposing any individual to a chemical known to the state to cause cancer or reproductive toxicity without giving a specified warning, or from knowingly discharging or releasing that chemical into water, or into or onto land and passing into any source of drinking water, except as specified. The act authorizes a person, acting in the public interest, to bring an action to enforce the requirements of the act if specified requirements are met. If there is a settlement of an action brought by a person in the public interest the act requires the plaintiff to submit the settlement to the court for approval upon noticed motion, and authorizes the court to approve the settlement only if the court makes specified findings, as provided. This bill would additionally require the court to find that the settlement provides a public benefit and is in the public interest. The bill would further require, under a specified circumstance, the court to find that the settlement would require the defendant to reduce the exposure to the listed chemical from the level that existed before the settlement or provide a warning that complies with the act if that warning was not provided previously. (Based on 03/19/2026 text)

**Position**

---

Watch-Key

---

**[AB 2630](#) ([Bennett, D](#)) **Water diversion and use: adoption of regulations.****

**Current Text:** 03/26/2026 - Amended [HTML](#) [PDF](#)

**Last Amended:** 03/26/2026

**Status:** 04/23/2026 - Failed Deadline pursuant to Rule 61(b)(5). (Last location was NAT. RES. on 3/24/2026)

**Location:** 04/23/2026 - Assembly DEAD

**Summary:** Existing law authorizes the State Water Resources Control Board to adopt regulations requiring measurement and reporting of water diversion and use by persons, including, among others, those authorized to appropriate water under a permit, a license, a registration for small domestic, small irrigation, or livestock stockpond use, or a certificate for livestock stockpond use. For the initial regulations, existing law requires that they be adopted as emergency regulations and provides that the emergency regulations remain in effect until revised by the state board. Existing law also exempts the initial regulations from the California Environmental Quality Act. This bill would require, until January 1, 2032, that all further regulations adopted by the state board pursuant to these provisions be adopted as emergency regulations and remain in effect until revised by the state board, and would exempt them from the California Environmental Quality Act. (Based on 03/26/2026 text)

**Position**

---

Watch-Key

---

**[AB 2728](#) ([Soria, D](#)) **Open and Transparent Water Data Act.****

**Current Text:** 03/19/2026 - Amended [HTML](#) [PDF](#)

**Last Amended:** 03/19/2026

**Status:** 05/18/2026 - Read second time. Ordered to third reading.

**Location:** 05/18/2026 - Assembly THIRD READING

**Summary:** Existing law, the Open and Transparent Water Data Act, requires the Department of Water Resources, the State Water Resources Control Board, and the Department of Fish and Wildlife to coordinate and integrate existing water and ecological data from local, state, and federal agencies for specified purposes, including, among others, improving the management of the state's water resources. This bill would specify for purposes of that provision that improving the management of the state's water resources includes improving the efficacy of management actions. This bill contains other related provisions and other existing laws. (Based on 03/19/2026 text)

**Position**

---

Watch-Key

---

**[SB 74](#) ([Seyarto, R](#)) **Office of Land Use and Climate Innovation: Infrastructure Gap-Fund Program.****

**Current Text:** 04/07/2025 - Amended [HTML](#) [PDF](#)

**Last Amended:** 04/07/2025

**Status:** 08/28/2025 - Failed Deadline pursuant to Rule 61(a)(11). (Last location was APPR. SUSPENSE FILE on 7/2/2025)(May be acted upon Jan 2026)

**Location:** 08/28/2025 - Assembly 2 YEAR

**Summary:** Current law establishes the Office of Land Use and Climate Innovation in the Governor's office for the purpose of serving the Governor and the Governor's cabinet as staff for long-range planning and research and constituting the comprehensive state planning agency. Current law authorizes a local agency to finance infrastructure projects through various means, including by authorizing a city or county to establish an enhanced infrastructure financing district to finance public capital facilities or other specified projects of communitywide significance that provide significant benefits to the district or the surrounding community. This bill would require the office, upon appropriation by the Legislature, to establish the Infrastructure Gap-Fund Program to provide grants to local agencies for the development and construction of infrastructure projects, as defined, facing unforeseen costs after starting construction. The bill would authorize the office to provide funding for up to 20% of a project's additional projected cost, as defined, after the project has started construction, subject to specified conditions, including, among other things, that the local agency has allocated existing local tax revenue for at least 45% of the initially budgeted total cost of the infrastructure project. When applying to the program, the bill would require the local agency to demonstrate challenges with completing the project on time and on budget and how the infrastructure project helps meet state and local goals, as specified. (Based on 04/07/2025 text)

**Position**

---

Watch-Key

---

**[SB 149](#) ([Committee on Budget and Fiscal Review](#)) Public resources trailer bill.**

**Current Text:** 09/09/2025 - Amended [HTML](#) [PDF](#)

**Last Amended:** 09/09/2025

**Status:** 09/12/2025 - Re-referred to Com. on BUDGET pursuant to Assembly Rule 97.

**Location:** 09/12/2025 - Assembly THIRD READING

**Summary:** Current law, until January 1, 2030, generally prohibits a person from possessing, importing, shipping, or transporting in the state, or from placing, planting, or causing to be placed or planted in any water within the state, dreissenid mussels, and authorizes the Director of Fish and Wildlife or the director's designee to engage in various enforcement activities with regard to dreissenid mussels. Current law requires any person, or federal, state, or local agency, district, or authority that owns or manages a reservoir, as defined, where recreational, boating, or fishing activities are permitted, except as specified, to develop and implement a program designed to prevent the introduction of nonnative dreissenid mussel species, as provided. Under current law, except as otherwise provided, any violation of the Fish and Game Code, or of any rule, regulation, or order made or adopted under the code, is a crime. This bill would expand the scope of the above-described provisions relating to dreissenid mussels to instead apply to invasive mussels, defined to mean any nonnative detrimental mussel species, as provided. (Based on 09/09/2025 text)

**Position**

---

Watch-Key

---

**[SB 360](#) ([Rubio, D](#)) Land conservation: California Wildlife, Coastal, and Park Land Conservation Act: County of San Bernardino.**

**Current Text:** 05/23/2025 - Amended [HTML](#) [PDF](#)

**Last Amended:** 05/23/2025

**Status:** 06/05/2025 - Referred to Com. on W. P., & W.

**Location:** 06/05/2025 - Assembly Water, Parks and Wildlife

**Summary:** (1)The California Wildlife, Coastal, and Park Land Conservation Act, an initiative measure approved by the voters in the June 7, 1988, statewide primary election, provided bond funds for wildlife, coastal, and parkland conservation. The initiative measure authorizes the act to be amended by a 2/3 vote of the Legislature if the amendment is consistent with the purposes of the act. Existing law requires an applicant receiving state funds under the act to maintain any property acquired in perpetuity, as specified, to use the property only for the purposes stated in the act, and to make no other use, sale, or other disposition of the property except as authorized by a specific act of the Legislature. Existing law authorizes the County of San Bernardino to sell or exchange property it owns within the Chino Agricultural Preserve that was purchased with grant funds if it meets certain conditions. This bill would additionally authorize preservation of those lands or easements for park and recreational purposes, and would explicitly include, to the extent they are consistent with the purposes of the act, playgrounds, recreational venues, and preservation of historical resources as appropriate purposes. (Based on 05/23/2025 text)

**Position**

---

Watch-Key

---

**[SB 724](#) ([Richardson, D](#)) Public housing: lead testing.**

**Current Text:** 05/05/2025 - Amended [HTML](#) [PDF](#)

**Last Amended:** 05/05/2025

**Status:** 08/28/2025 - Failed Deadline pursuant to Rule 61(a)(11). (Last location was APPR. SUSPENSE FILE on 8/20/2025)(May be acted upon Jan 2026)

**Location:** 08/28/2025 - Assembly 2 YEAR

**Summary:** Current law prohibits a person from using any pipe, pipe or plumbing fitting or fixture, solder, or flux that is not lead free in the installation or repair of any public water system or any plumbing in a facility providing water for human consumption, except when necessary for the repair of leaded joints of cast iron pipes. Current law requires a community water system to compile an inventory of known lead user service lines in use in its distribution system and identify areas that may have lead user service lines in use in its distribution system, as provided. This bill would require the owner of a public housing unit that is owned or managed by a city, county, city and county, or city, county, or city and

county housing authority, to provide information to the residents of the public housing unit regarding any applicable existing program that offers free testing of the water for lead. (Based on 05/05/2025 text)

**Position**

---

Watch-Key

---

**[SB 904](#) ([Seyarto, R](#)) Recovery from wildfires.**

**Current Text:** 04/06/2026 - Amended [HTML](#) [PDF](#)

**Last Amended:** 04/06/2026

**Status:** 05/18/2026 - Read third time. Passed. (Ayes 37. Noes 0.) Ordered to the Assembly.

**Location:** 05/18/2026 - Assembly DESK

**Summary:** The California Emergency Services Act authorizes the Governor to proclaim a state of emergency when specified conditions of disaster or extreme peril to the safety of persons and property exist, and authorizes the Governor to exercise certain powers in response to that emergency, including, but not limited to, suspending specified statutes, ordinances, orders, regulations, or rules. This bill would impose specific duties on the Department of Housing and Community Development if the Office of Emergency Services makes a written determination, within 10 days after the date that the Governor declared a state of emergency relating to a wildfire, that the wildfire caused substantial structural damage requiring significant rebuilding efforts, as defined. The bill would require the department, under this condition, to consult with other specified state entities and local governments to identify state permitting requirements, provisions in the California Building Standards Code, and local procedures that could be suspended or revised to support recovery and rebuilding efforts as a result of the wildfire, as specified. (Based on 04/06/2026 text)

**Position**

---

Watch-Key

---

**[SB 910](#) ([Seyarto, R](#)) Municipal water districts: water service: Indian lands.**

**Current Text:** 01/26/2026 - Introduced [HTML](#) [PDF](#)

**Status:** 04/23/2026 - Failed Deadline pursuant to Rule 61(b)(5). (Last location was L. GOV. on 2/11/2026)

**Location:** 04/23/2026 - Senate DEAD

**Summary:** The Municipal Water District Law of 1911 provides for the formation of municipal water districts and grants to those districts specified powers. Current law permits a district to acquire, control, distribute, store, spread, sink, treat, purify, recycle, recapture, and salvage any water for the beneficial use of the district, its inhabitants, or the owners of rights to water in the district. Current law, upon the request of certain Indian tribes and the satisfaction of certain conditions, requires a district to provide service of water at substantially the same terms applicable to the customers of the district to the Indian tribe's lands that are not within a district, as prescribed. Current law also authorizes a district, until January 1, 2027, under specified circumstances, to apply to the applicable local agency formation commission to provide this service of water to Indian lands, as defined, that are not within the district and requires the local agency formation commission to approve that application. This bill would extend the above provisions regarding the application to the applicable local agency formation commission to January 1, 2032. (Based on 01/26/2026 text)

**Position**

---

Watch-Key

---

**[SB 935](#) ([Choi, R](#)) Local agency design-build projects: authorization.**

**Current Text:** 01/29/2026 - Introduced [HTML](#) [PDF](#)

**Status:** 05/04/2026 - Referred to Com. on L. GOV.

**Location:** 05/04/2026 - Assembly Local Government

**Summary:** Current law authorizes a local agency, as defined, with approval of its governing body, to procure design-build contracts for public works projects in excess of \$1,000,000, awarding the contract either to the lowest bid or the best value. Current law, among other requirements for the design-build procurement process, requires specified information submitted by a design-build entity to be certified under penalty of perjury. These provisions authorizing local agencies to use the design-build procurement process are repealed on January 1, 2031. This bill would repeal the

above-described January 1, 2031, repeal date, thereby extending the operation of these provisions indefinitely. (Based on 01/29/2026 text)

**Position**

---

Watch-Key

---

**[SB 947](#) ([McNerney, D](#)) Employment: automated decision systems.**

**Current Text:** 05/14/2026 - Amended [HTML](#) [PDF](#)

**Last Amended:** 05/14/2026

**Status:** 05/18/2026 - Read second time. Ordered to third reading.

**Location:** 05/18/2026 - Senate THIRD READING

**Summary:** Existing law requires the Department of Technology to conduct, in coordination with other interagency bodies as it deems appropriate, a comprehensive inventory of all high-risk automated decision systems (ADS) that have been proposed for use, development, or procurement by, or are being used, developed, or procured by, any state agency. Existing law establishes the Labor and Workforce Development Agency, which is composed of various departments responsible for protecting and promoting the rights and interests of workers in California, including the Division of Labor Standards Enforcement, led by the Labor Commissioner, within the Department of Industrial Relations. This bill would prohibit an employer, as defined, from using an ADS to perform certain functions and would limit the purposes for and way in which an ADS may be used. The bill would authorize a worker to request, and require an employer to provide, a copy of the most recent 12 months of the worker's own data primarily used by an ADS to make a disciplinary, termination, or deactivation decision, as specified. The bill would require an employer that primarily relied upon an ADS to make a disciplinary, termination, or deactivation decision to provide the affected worker with a written postuse notice, as specified. This bill would prohibit an employer from discharging, threatening to discharge, demoting, suspending, or in any manner discriminating or retaliating against any worker for taking certain actions asserting their rights under the bill. (Based on 05/14/2026 text)

**Position**

---

Watch-Key

---

**[SB 951](#) ([Reyes, D](#)) Employment: technological displacement: notice.**

**Current Text:** 05/14/2026 - Amended [HTML](#) [PDF](#)

**Last Amended:** 05/14/2026

**Status:** 05/18/2026 - Read second time. Ordered to third reading.

**Location:** 05/18/2026 - Senate THIRD READING

**Summary:** Existing law establishes the Labor and Workforce Development Agency, which is composed of various departments responsible for protecting and promoting the rights and interests of workers in California, including the Division of Labor Standards Enforcement, led by the Labor Commissioner (commissioner), within the Department of Industrial Relations. Existing law establishes the Employment Development Department (EDD), which is administered by the Director of Employment Development. Under existing law, the Director of Employment Development is vested with specified duties, purposes, responsibilities, and jurisdiction related to job creation activity functions, among other things. This bill would establish the California Worker Technological Displacement Act, which would require an employer, as defined, to provide at least a 60-day advanced written notice, as described, before any technological displacement affecting 25 or more workers during any 30-day period. The bill would require an employer to provide that notice to affected workers, the EDD, and specified local entities. The bill would also require an employer to provide a written technology hiring disruption notice to the EDD when it executes a technological cessation in hiring caused in whole by the adoption of artificial intelligence (AI) or other automating technology. (Based on 05/14/2026 text)

**Position**

---

Watch-Key

---

**[SB 986](#) ([Seyarto, R](#)) Major regulations.**

**Current Text:** 04/15/2026 - Amended [HTML](#) [PDF](#)

**Last Amended:** 04/15/2026

**Status:** 05/14/2026 - Failed Deadline pursuant to Rule 61(b)(8). (Last location was APPR. SUSPENSE FILE on 4/27/2026)

**Location:** 05/14/2026 - Senate DEAD

**Summary:** The Administrative Procedure Act (APA) governs the procedures for the adoption, amendment, or repeal of regulations by state agencies and for the review of those regulatory actions by the Office of Administrative Law (OAL). The APA requires a state agency proposing to adopt, amend, or repeal an administrative regulation to, among other things, assess the potential for adverse economic impact on California business enterprises and individuals, and requires a state agency proposing to adopt, amend, or repeal a major regulation to prepare and submit to the Department of Finance for review, a standardized regulatory impact analysis, as provided. The APA defines "major regulation," for purposes of the act, to mean any proposed adoption, amendment, or repeal of a regulation subject to review by the OAL that will have an economic impact on California business enterprises and individuals in an amount exceeding \$50,000,000, as provided. The APA provides exceptions for emergency regulations in the case of a situation that calls for immediate action to avoid serious harm to the public peace, health, safety, or general welfare. This bill would prohibit a major regulation from taking effect until submission to, and expiration of a 60-day review period by, the Legislature, except as provided for emergency regulations. The bill would, prior to the expiration of the 60-day review period, require the Legislature to hold an informational hearing on the major regulation. (Based on 04/15/2026 text)

#### Position

---

Watch-Key

---

#### [SB 992](#) **(Niello, R) County auditors: special districts: annual audit exceptions.**

**Current Text:** 02/05/2026 - Introduced [HTML](#) [PDF](#)

**Status:** 04/30/2026 - Read second time. Ordered to third reading.

**Location:** 04/30/2026 - Senate THIRD READING

**Summary:** Current law requires a county auditor to make or contract with a certified public accountant or public accountant to make an annual audit of the accounts and records of every special district within the county for which an audit is not otherwise provided, as specified. Current law authorizes a special district to replace this annual audit with a financial review, or, until January 1, 2027, an agreed-upon procedures engagement or an annual financial compilation of the special district, if specified conditions are met, including that the special district's annual revenues do not exceed \$150,000. Until January 1, 2027, upon receipt of the financial review, agreed-upon procedures engagement, or financial compilation, current law authorizes a county auditor to appoint a certified public accountant or a public accountant to conduct an audit of the special district, as specified. This bill would remove the January 1, 2027, repeal date referenced above, and would increase the revenue cap described above to \$250,000. (Based on 02/05/2026 text)

#### Position

---

Watch-Key

---

#### [SB 994](#) **(Cabaldon, D) Local agencies: nondisclosure agreements.**

**Current Text:** 04/23/2026 - Amended [HTML](#) [PDF](#)

**Last Amended:** 04/23/2026

**Status:** 05/18/2026 - Read second time. Ordered to third reading.

**Location:** 05/18/2026 - Senate THIRD READING

**Summary:** Existing law, the legislative code of ethics, prohibits Members of the Legislature from entering into, or requesting that another party enter into, a nondisclosure agreement relating to the drafting, negotiation, or discussion of proposed legislation. Existing law also makes any nondisclosure agreement relating to the drafting, negotiation, or discussion of proposed legislation entered into after January 1, 2026, void and unenforceable. Existing law provides an exception for nondisclosure agreements, or portions thereof, that prevent only the disclosure of trade secrets, financial information, or proprietary information, as specified. This bill would prohibit a local agency official, as defined, acting in their official capacity from entering into, or requesting that another individual enter into, a nondisclosure agreement relating to public business that precludes their ability to share information with fellow local agency officials serving on the same council, board, commission, district, or agency. The bill would require a local agency official in violation of that provision to, among other things, disclose the existence of the nondisclosure agreement, as specified, and would provide that these requirements imposed on a local agency official also apply to a local agency official acting in their official capacity who entered into, or requested that another individual enter into, a nondisclosure agreement described above before January 1, 2027. (Based on 04/23/2026 text)

## Position

---

Watch-Key

---

### [SB 1001](#) ([Archuleta, D](#)) **Local agency, public utility, or mutual water company: personnel access: Personal Identity Verification-Interoperable.**

**Current Text:** 04/21/2026 - Amended [HTML](#) [PDF](#)

**Last Amended:** 04/21/2026

**Status:** 05/14/2026 - Failed Deadline pursuant to Rule 61(b)(8). (Last location was APPR. SUSPENSE FILE on 4/27/2026)

**Location:** 05/14/2026 - Senate DEAD

**Summary:** Existing law authorizes officers of the Department of the California Highway Patrol, police departments, marshal's office or sheriff's office, and officers or employees of the Department of Forestry and Fire Protection or the Department of Fish and Wildlife designated as peace officers to close to all unauthorized persons an area where a menace to the public health or safety created by a calamity exists for the duration of the menace and the immediate area surrounding any emergency field command post or any other command post activated for the purpose of abating a calamity, riot, or other civil disturbance, as specified. Under existing law, an unauthorized person who enters or remains in a closed area, as prescribed, is guilty of a misdemeanor. This bill would, beginning on July 1, 2028, require the Office of Emergency Services, upon request, to issue a local agency, public utility, or mutual water company responsible for public works and critical infrastructure with specified credentialing to facilitate personnel access to an area during or following a natural disaster, act of terrorism, or other man-made disaster. The bill would specify that the credentialing, a Personal Identity Verification-Interoperable (PIV-I), would conform with the federal Personal Identity Verification standards pursuant to federal National Incident Management System guidelines. (Based on 04/21/2026 text)

## Position

---

Watch-Key

---

### [SB 1005](#) ([Caballero, D](#)) **Local agency: payment: rounding amount.**

**Current Text:** 02/09/2026 - Introduced [HTML](#) [PDF](#)

**Status:** 05/04/2026 - Referred to Com. on L. GOV.

**Location:** 05/04/2026 - Assembly Local Government

**Summary:** Current law requires a public agency to accept specified methods of payment for designated obligations. This bill would authorize a local agency to round the amount of any payment made wholly or partly in cash to the local agency, or any refund or other amount tendered wholly or partly in cash by the local agency, to the nearest \$0.05. The bill would apply to a local agency only if the governing body of the local agency adopts, by majority vote, a resolution to make its provisions applicable to the local agency. The bill would define terms for its purposes. (Based on 02/09/2026 text)

## Position

---

Watch-Key

---

### [SB 1085](#) ([Durazo, D](#)) **Water supply planning: housing developments.**

**Current Text:** 04/23/2026 - Amended [HTML](#) [PDF](#)

**Last Amended:** 04/23/2026

**Status:** 05/18/2026 - Read third time. Passed. (Ayes 35. Noes 1.) Ordered to the Assembly.

**Location:** 05/18/2026 - Assembly DESK

**Summary:** The California Environmental Quality Act (CEQA) requires a lead agency, as defined, to be responsible for determining whether a project is exempt from CEQA and whether an environmental impact report, a negative declaration, or a mitigated negative declaration is required. Existing law requires a city or county that determines a certain type of project is subject to the requirements of CEQA to identify any public water system that may supply water for the project and to request those public water systems to prepare a specified water supply assessment, as provided. This bill, among other things, would instead require a city or county, upon receipt of a preliminary application for a housing development project that meets certain conditions, or upon a development application for certain projects being

determined as complete or deemed complete, to make that identification of public water systems. The bill would require a city or county, within 15 days of receiving an application that meets either of the above-mentioned criteria, to request each identified public water system to determine whether the projected water demand associated with the proposed project was included in the most recently adopted urban water management plan. (Based on 04/23/2026 text)

**Position**

---

Watch-Key

---

**[SB 1123](#) ([Wiener, D](#)) Administrative Procedure Act: major regulations.**

**Current Text:** 02/17/2026 - Introduced [HTML](#) [PDF](#)

**Status:** 05/14/2026 - From committee: Do pass. (Ayes 5. Noes 2.) (May 14). Read second time. Ordered to third reading.

**Location:** 05/14/2026 - Senate THIRD READING

**Summary:** The Administrative Procedure Act requires a state agency proposing to adopt, amend, or repeal an administrative regulation to assess the potential for adverse economic impact on California business enterprises and individuals and avoid the imposition of unnecessary or unreasonable regulations or reporting, recordkeeping, or compliance requirements. The act requires a state agency proposing to adopt, amend, or repeal a major regulation to satisfy additional requirements, including by requiring the state agency to prepare a standardized regulatory impact analysis in the manner prescribed by the Department of Finance, as specified, and requires the analysis to address certain items, including the creation or elimination of jobs within the state and the competitive advantages or disadvantages for businesses currently doing business within the state. This bill would require an agency, in estimating the economic impact of adopting, amending, or repealing a regulation, to identify and calculate any offsetting benefits, impacts, or savings that might result directly or indirectly from that adoption, amendment, or repeal and factor those benefits, impacts, or savings into its economic impact estimate. (Based on 02/17/2026 text)

**Position**

---

Watch-Key

---

**[SB 1125](#) ([Menjivar, D](#)) Water Rate Assistance Program.**

**Current Text:** 05/14/2026 - Amended [HTML](#) [PDF](#)

**Last Amended:** 05/14/2026

**Status:** 05/18/2026 - Read second time. Ordered to third reading.

**Location:** 05/18/2026 - Senate THIRD READING

**Summary:** Existing law requires the State Water Resources Control Board to develop a plan for the funding and implementation of the Low-Income Water Rate Assistance Program. Existing law requires the plan to include, among other things, a description of the method for collecting moneys to support and implement the program and a description of the method for determining the amount of moneys that may need to be collected from water ratepayers to fund the program. This bill would establish the Water Rate Assistance Program. As part of the program, the bill would establish the Water Rate Assistance Fund in the State Treasury, available upon appropriation by the Legislature, to provide water affordability assistance for residential water services to low-income residential ratepayers, as specified. The bill would require the state board to take various actions in administering the fund, including, among other things, tracking and managing revenue in the fund separately from all other revenue. The bill would require the state board, in consultation with relevant agencies and after a public hearing, to adopt guidelines for implementation of the program and to adopt an annual report to be posted on the state board's internet website identifying how the fund has performed, as specified. The bill would require the guidelines to include minimum requirements for eligible systems, including the ability to confirm eligibility for enrollment through a request for self-certification of eligibility under penalty of perjury. By expanding the crime of perjury, the bill would impose a state-mandated local program. (Based on 05/14/2026 text)

**Position**

---

Watch-Key

---

**[SB 1126](#) ([Choi, R](#)) Local educational agencies: financial postings.**

**Current Text:** 04/23/2026 - Amended [HTML](#) [PDF](#)

**Last Amended:** 04/23/2026

**Status:** 05/14/2026 - Read third time. Passed. (Ayes 35. Noes 0.) Ordered to the Assembly. In Assembly. Read first time. Held at Desk.

**Location:** 05/14/2026 - Assembly DESK

**Summary:** Existing law requires, not later than May 1 of each fiscal year, each county superintendent of schools to provide for an audit of all funds under their jurisdiction and control, and requires the governing board of each local educational agency to either provide for an audit of the books and accounts of the local educational agency or make arrangements with the county superintendent of schools having jurisdiction over the local educational agency to provide for that auditing. Existing law requires, by January 31 of each year, the governing body of each local educational agency to review, at a public meeting, the annual audit of the local educational agency for the prior year, any audit exceptions identified in that audit, the recommendations or findings of any management letter issued by the auditor, and any description of correction or plans to correct any exceptions or management letter issue. This bill would require the governing board or body of each school district, educational joint powers authority, county superintendent of schools, or charter school to post their above-described annual audit report on the local educational agency's internet website within 30 days of the report's due date or issue date, as specified. (Based on 04/23/2026 text)

#### Position

---

Watch-Key

---

**[SB 1139](#) ([Laird, D](#)) Monterey Peninsula Water Management District: nonfunctional turf: noncompliance and enforcement.**

**Current Text:** 03/23/2026 - Amended [HTML](#) [PDF](#)

**Last Amended:** 03/23/2026

**Status:** 05/18/2026 - Referred to Com. on W., P., & W.

**Location:** 05/18/2026 - Assembly Water, Parks and Wildlife

**Summary:** The Monterey Peninsula Water Management District Law establishes the Monterey Peninsula Water Management District. The act authorizes the district to, among other things, prohibit the use of district water during an emergency caused by drought, or other threatened or existing water shortage, for specific uses that the district finds to be nonessential. Existing law prohibits the use of potable water for the irrigation of nonfunctional turf located on commercial, industrial, and institutional properties, other than a cemetery, and on properties of homeowners' associations, common interest developments, and community service organizations or similar entities, as specified. Existing law requires a person or entity to be subject to civil liability or penalties by the State Water Resources Control Board, as prescribed, or to civil liability and penalties imposed by an urban water supplier, pursuant to a locally adopted ordinance or policy. Existing law authorizes a public water system, city, county, or city and county to enforce the provisions relating to the prohibition, as specified. This bill would require a person or entity to be subject to civil liability or penalties imposed by the Monterey Peninsula Water Management District pursuant to a locally adopted ordinance or policy. (Based on 03/23/2026 text)

#### Position

---

Watch-Key

---

**[SB 1159](#) ([Cabaldon, D](#)) Artificial intelligence: transparency and governance.**

**Current Text:** 03/25/2026 - Amended [HTML](#) [PDF](#)

**Last Amended:** 03/25/2026

**Status:** 05/18/2026 - Referred to Coms. on P. & C.P. and JUD.

**Location:** 05/18/2026 - Assembly Privacy and Consumer Protection

**Summary:** The California Constitution provides that people have the right of access to information concerning the conduct of the people's business. Various provisions of existing law, including the California Public Records Act, the Bagley-Keene Open Meeting Act, and the Ralph M. Brown Act, provide, with some exceptions, for public access to government records and meetings of government bodies. Among those acts, the California Public Records Act defines "person" to include any natural person, corporation, partnership, limited liability company, firm, or association. This bill would specify that, for purposes of the California Public Records Act, the Bagley-Keene Open Meeting Act, the Ralph M. Brown Act, the Political Reform Act of 1974, the Administrative Procedure Act, and the California Environmental Quality Act (CEQA), "person," "interested person," "participant," "member of the public," as applicable, and any other similar terms under each act referring to those who may engage with governmental agencies, do not include artificial

intelligence, as defined, systems, autonomous agents, robots, or other nonhuman entities, whether physical or digital. The bill would make findings and declarations related to these provisions. (Based on 03/25/2026 text)

**Position**

---

Watch-Key

---

**[SB 1187](#) ([Durazo, D](#)) Open meetings: majority.**

**Current Text:** 02/19/2026 - Introduced [HTML](#) [PDF](#)

**Status:** 05/18/2026 - Referred to Com. on L. GOV.

**Location:** 05/18/2026 - Assembly Local Government

**Summary:** Existing law, the Ralph M. Brown Act, requires, with specified exceptions, that all meetings of a legislative body, as defined, of a local agency be open and public and that all persons be permitted to attend and participate. Existing law defines “meetings” for these purposes to mean any congregation of a majority of the members of a legislative body at the same time and location, as specified, to hear, discuss, deliberate, or take action on any item that is within the subject matter jurisdiction of the legislative body. This bill would define “majority” for purposes of the act to mean the number of members of the legislative body equaling more than half of the total number of seats on the legislative body. The bill would specify that if a seat on the legislative body is vacant, that seat is to still be counted as a seat on the legislative body. This bill contains other related provisions and other existing laws. (Based on 02/19/2026 text)

**Position**

---

Watch-Key

---

**[SB 1204](#) ([Ochoa Bogh, R](#)) Administrative regulations.**

**Current Text:** 02/19/2026 - Introduced [HTML](#) [PDF](#)

**Status:** 04/16/2026 - Read third time. Passed. (Ayes 38. Noes 0.) Ordered to the Assembly. In Assembly. Read first time. Held at Desk.

**Location:** 04/16/2026 - Assembly DESK

**Summary:** Existing law, the Administrative Procedure Act, sets forth requirements for the adoption, publication, review, and implementation of regulations by state agencies, and for review of those regulatory actions by the Office of Administrative Law. Existing law requires the office to review regulations on the bases of necessity, authority, clarity, consistency, reference, and nonduplication and requires the office to either approve or disapprove the regulation within 30 working days. If the office disapproves a regulation, existing law requires the office to return it to the adopting agency and include the reasons for disapproval, as specified. This bill would require the office to report a disapproval and the reasons for disapproval to the Legislature within 60 days of returning a regulation to the adopting agency, as specified. (Based on 02/19/2026 text)

**Position**

---

Watch-Key

---

**[SB 1313](#) ([McNerney, D](#)) Drinking water: perfluoroalkyl and polyfluoroalkyl substances.**

**Current Text:** 04/27/2026 - Amended [HTML](#) [PDF](#)

**Last Amended:** 04/27/2026

**Status:** 05/14/2026 - Failed Deadline pursuant to Rule 61(b)(8). (Last location was APPR. SUSPENSE FILE on 5/11/2026)

**Location:** 05/14/2026 - Senate DEAD

**Summary:** Existing law establishes the Safe Drinking Water State Revolving Fund, and moneys in the fund are continuously appropriated to the State Water Resources Control Board for the provision of grants and revolving fund loans to provide for the design and construction of projects for public water systems that will enable suppliers to meet safe drinking water standards. Existing law provides that moneys in the fund and its special accounts may be expended for additional purposes provided in the federal Safe Drinking Water Act. This bill would provide that moneys in the fund and its special accounts may be considered eligible and expended for projects that address perfluoroalkyl and

polyfluoroalkyl substances in drinking water. By expanding the purposes for which a continuously appropriated fund may be expended, the bill would make an appropriation. (Based on 04/27/2026 text)

**Position**

---

Watch-Key

---

**[SB 1417](#) ([Pérez, D](#)) Mutual water companies: assessments and water charges: notice.**

**Current Text:** 04/23/2026 - Amended [HTML](#) [PDF](#)

**Last Amended:** 04/23/2026

**Status:** 04/23/2026 - Read second time and amended. Ordered to third reading.

**Location:** 04/23/2026 - Senate THIRD READING

**Summary:** Existing law authorizes any corporation organized for or engaged in the business of selling, distributing, supplying, or delivering water for irrigation purposes, and requires any corporation organized for or engaged in the business of selling, distributing, supplying, or delivering water for domestic use, to provide in its articles or bylaws that water shall be sold, distributed, supplied, or delivered only to owners of its shares and that those shares are appurtenant to certain lands, as specified. Under existing law, these corporations are known as mutual water companies. This bill would prohibit a mutual water company from charging, issuing a bill, or otherwise seeking to hold tenants of shareholders responsible for the costs of water or its delivery, except for specified tenants, and would require all notices of charges for water to be sent to the last known address of the shareholder or tenant, as applicable. This bill contains other related provisions and other existing laws. (Based on 04/23/2026 text)

**Position**

---

Watch-Key

---

Total Measures: 56

Total Tracking Forms: 56



*Dedicated to  
Satisfying our Community's  
Water Needs*

## MEMORANDUM

TO: Board of Directors  
FROM: Stacy Taylor, Water Policy Manager  
DATE: May 27, 2026  
SUBJECT: Orange County Advocacy Update

---

### RECOMMENDATION

Receive and file the Orange County Advocacy Update.

### STRATEGIC PLAN

Goal #7: Actively participate in regional and statewide water issues.

### PRIOR BOARD ACTION/DISCUSSION

This item is provided monthly at a Mesa Water District (Mesa Water®) Board of Directors (Board) meeting.

### DISCUSSION

Mesa Water's governmental relations program includes monitoring local and regional political issues and policy-setting authorities (e.g., County of Orange, Orange County Local Agency Formation Commission). Attached is the Orange County Advocacy Report. At the Board's May 27, 2026 meeting, Mesa Water staff will provide a verbal report on any actionable, relevant and/or timely issues.

### FINANCIAL IMPACT

In Fiscal Year 2026, \$450,000 is budgeted for Water Policy Support Services; \$314,620 has been spent to date.

### ATTACHMENTS

Attachment A: Orange County Advocacy Report



## THE COUNTY OF ORANGE REPORT (APRIL 17 – MAY 19, 2026)

*Prepared for Mesa Water District by Venture Strategic*

### COUNTY OF ORANGE UPDATES

#### *Governance, Legal, & Accountability*

##### **County Settles Dog Mauling Lawsuit at OC Animal Care for \$450,000**

Orange County agreed to pay \$450,000 to settle a negligence lawsuit filed by a volunteer who was bitten 18 times by a dog at the Tustin shelter in 2023. The Board of Supervisors approved the settlement; Moncur alleged insufficient training, staffing, and warnings about the dog's history.

##### **Supervisors Deny Appeal on Trabuco Canyon Housing Project**

The Board of Supervisors denied an appeal, allowing a 181-unit housing project in Trabuco Canyon to proceed.

#### *Public Safety*

##### **OCDA Launches E-Bike Unit**

The Orange County District Attorney's Office launched a dedicated e-bike enforcement unit following a string of crashes and announced plans for parental prosecutions.

##### **Judge Rules DA Spitzer Showed Racial Bias in Burglary Case**

A judge ruled that District Attorney Todd Spitzer showed racial bias in his handling of a burglary case against a Chilean national. Spitzer responded by saying, "I'm not going to stop talking about it until Chile is removed from the program like every other country which has been removed for refusing to adhere to the ESTA visa waiver program rules."

#### *Infrastructure & Environment*

##### **South OC Residents Oppose Prima Deshecha Landfill Expansion**

Thousands of South Orange County residents continued to question and rally against county plans to significantly increase daily trash intake at Prima Deshecha Landfill.

##### **OC Residents Question Herbicide Restrictions**

Residents raised concerns over failed promises to restrict chemical herbicide use; the county paused spraying in creek beds following backlash.

##### **UCI Study Links Forever Chemicals to Childhood Leukemia**

A UC Irvine study released in early May revealed a potential link between PFAS ("forever chemicals") and childhood leukemia.



### **OC Sanitation Seeks Pipeline Access in Huntington Beach**

Orange County Sanitation District needs access to an aging pipeline running through Huntington Beach backyards, leading to legal disputes with homeowners.

*Political*

### **UCI Poll: Diverse OC Supports Immigrants, Split on Deportations**

A recent UCI poll showed Orange County residents hold diverse views, with strong support for immigrants but divided opinions on Trump-era deportation policies.

### **OC Register Endorsements**

The Register endorsed Patrick Wolff for state insurance commissioner, Matthew Harper for the 72nd Assembly District, Vicente Sarmiento for the 2nd District supervisor seat, Hugh Nguyen for Orange County Clerk-Recorder, Judge Ami Sagel for Superior Court Office No. 41, and Robert Mestman for Superior Court Office No. 13.

### **Analysis of OC's Competitive Races and Purple Voters**

Voice of OC analyzed the most competitive June primary races, including three Board of Supervisors seats (with control of the board up for grabs), the Treasurer race, open Assembly seats, and a key congressional matchup. The analysis highlighted heavy special interest spending (millions of dollars in some races) and noted Orange County's "purple" electorate — with Democrats holding a slight registration edge, a large bloc of no-party-preference voters, and closely divided opinions on leadership — as a key factor that could influence outcomes in these tight contests.

### **Political Action Committee Activity**

Spending by political action committees surged in local races, highlighted by the Association of Orange County Deputy Sheriffs union spending over \$213,000 to support Supervisor Katrina Foley and the Lincoln Club spending tens of thousands backing challenger Diane Dixon in the 5th District race.

### **COSTA MESA AND NEWPORT BEACH UPDATES**

#### **Woman Who Registered Dog to Vote Pleads Guilty**

A Costa Mesa woman who registered her dog to vote in Orange County pleaded guilty to a misdemeanor charge.

#### **Costa Mesa Advances Trap-Neuter-Return Program for Stray Cats**

The City Council moved forward with permitting trap-neuter-return services for community cats.



### **Newport Beach Approves Housing Zoning on Golf Course; Surf Park Opposition Continues**

The City Council approved housing zoning for part of the Newport Beach golf course; opponents continued legal challenges against the related surf park proposal, including a resident lawsuit.

### **OTHER CITY UPDATES**

#### **Fountain Valley Increases Trash Rates**

Fountain Valley approved higher trash collection rates.

#### **Fullerton Hires Firm to Review Budget Issues**

Fullerton hired an accounting firm to review a \$10 million budget discrepancy.

#### **Huntington Beach Leaders Divided on Rebranding Contract**

City Council members were split over the bidding process and selection of a brand management consultant.

#### **Huntington Beach Ordered to Pay \$1 Million in Attorney Fees**

The city was ordered to pay \$1 million in lawyer fees in a library censorship lawsuit.

#### **Huntington Beach Faces Housing Mandate Penalties**

After losing a state housing mandate lawsuit, Huntington Beach could face fines of up to \$50,000 per month until it adopts an approved housing plan.

#### **Irvine Considers Oak Creek Golf Course Swap**

The city explored swapping the Oak Creek golf course for a nature park.

#### **Irvine Examines Election System Changes**

Irvine City Council voted to direct staff to draft an ordinance transitioning from the current plurality voting system to ranked choice voting (RCV) for City Council and mayoral races, potentially effective in 2028.

#### **Irvine Addresses Ongoing Budget Deficit**

The City Council requested staff plans to handle the growing budget gap, which could lead to parking fees and delayed projects such as new libraries.

#### **Mission Viejo, Fullerton and Others Advance Kratom Restrictions**

Mission Viejo voted to ban all kratom products; Fullerton reviewed a ban on synthetic kratom; other cities including Los Alamitos, Anaheim, Buena Park, Huntington Beach, Laguna Niguel, Newport Beach, Dana Point, Tustin, and Stanton have enacted various restrictions on kratom sales.



### **Placentia, Orange and Others Strengthen Fireworks Regulations**

Placentia and Orange advanced stricter fireworks rules, including social host ordinances and misdemeanor penalties, ahead of July 4 celebrations.

### **Placentia, Brea and Others Tighten Short-Term Rental Rules**

Placentia approved new rules with guest caps, permit requirements, and buffer zones; Brea raised fines and launched a pilot program requiring permits, inspections, and minimum stays as cities prepare for increased demand around the 2026 FIFA World Cup and 2028 Olympics.

### **Orange Continues Sales Tax Measure Discussion**

Orange continued discussions on a potential sales tax increase ballot measure while holding off amid looming public safety cuts.

### **Santa Ana Launches Street Medicine Program**

Santa Ana launched a street medicine program in partnership with CalOptima Health to reach unhoused residents.

### **Santa Ana Mandates Self-Checkout Staffing**

Santa Ana moved forward with requirements for staffing at self-checkout lanes.

### **Santa Ana Faces Budget Cuts**

Budget cuts loomed for after-school programs and park repairs in Santa Ana due to budget concerns.

### **Sand Replenishment Project at Capistrano Beach**

A sand project at Capistrano Beach pulled material from a quarry to widen the beach ahead of summer.

## **MESA WATER CUSTOMER UPDATES**

### **OC Fair Prepares for 2026 Season**

The OC Fair & Event Center continued promoting its 2026 season (“Your Adventure Awaits!”) with new ticket options, presales, and summer concert announcements. No other major customer updates were reported for John Wayne Airport, Segerstrom Center for the Arts, or South Coast Plaza in this period.

## **POLITICAL AND STATE UPDATES**

### **Polls Show Tight Governor’s Race**

California polls showed Republicans still leading the governor’s race after Swalwell’s exit, with Xavier Becerra gaining on Steve Hilton.



### **OC Register Endorsements**

The Register endorsed Sonja Shaw for state superintendent of public instruction.

### **Key Initiatives Head to the General Election**

Several major initiatives advanced toward the November ballot, including measures on public campaign financing, recall election procedures, supermajority requirements for local taxes, voter ID/citizenship verification, and limits on healthcare executive compensation.

**CLOSED SESSION:**

18. CONFERENCE WITH GENERAL LEGAL COUNSEL – PENDING LITIGATION:  
Pursuant to California Government Code Sections 54956.9(d)(4) and 54954.5(b)  
Number of Cases: 1  
*Ferreira Construction Co. Inc. v. Mesa Water District, et al*

**CLOSED SESSION:**

19. CONFERENCE WITH REAL PROPERTY NEGOTIATOR:  
Pursuant to California Government Code Section 54956.8:  
Properties: (1) 8702 Atlanta Avenue, Huntington Beach  
(2) 9901 Yorktown Avenue, Huntington Beach  
(3) 20972 Brookhurst Street, Huntington Beach  
(4) 20932 & 20902 Brookhurst Street, Huntington Beach  
District Negotiator: General Manager